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Global GaN IPM Market Growth 2026-2032

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Abstracts

The global GaN IPM market size is predicted to grow from US$ 11.06 million in 2025 to US$ 59.71 million in 2032; it is expected to grow at a CAGR of 27.8% from 2026 to 2032.

This report studies the GaN Modules, include GaN power modules and GaN IPM.

The typical products of GaN power modules include Infineon (GaN Systems) 650V 150A Full-Bridge Module and 650V 300A 3-Phase GaN Power Module.

The typical products of GaN IPM include Infineon (GaN Systems) 650V 150A Half-Bridge IPM, and Texas Instruments DRV7308 GaN IPM, etc.

Currently, GaN modules are in the market promotion stage, and the companies entering the market are mainly in Europe, the United States and Japan. The key manufacturers of GaN Modules include Infineon (GaN Systems), Texas Instruments, Efficient Power Conversion Corporation (EPC), Kyocera, QPT and Vincotech, etc.

From the overall development of gallium nitride (GaN), currently GaN RF devices are currently in a dominant position, accounting for about 85% of the market share, while GaN power devices currently account for the remaining 15%. GaN power devices have grown rapidly in recent years, and a large number of companies have gradually entered the industry. It is expected that GaN power devices market share will further increase in the next few years. At present, GaN RF devices are mainly dominated by several companies such as Sumitomo Electric Device Innovations (SEDI), Wolfspeed, Qorvo and NXP; while GaN power devices are dominated by Power Integrations, Inc., Navitas Semiconductor, GaN Systems, Efficient Power Conversion Corporation (EPC), Innoscience, Transphorm Inc. and Infineon, among which Innoscience is the world's largest GaN power device manufacturer.

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In the next few years, GaN modules are expected to grow rapidly, with broad development potential in the fields of motor control, photovoltaic inverters, new energy vehicles, home appliances, UPS/servers, etc.

LP Information, Inc. (LPI) ' newest research report, the ?GaN IPM Industry Forecast? looks at past sales and reviews total world GaN IPM sales in 2025, providing a comprehensive analysis by region and market sector of projected GaN IPM sales for 2026 through 2032. With GaN IPM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world GaN IPM industry.

This Insight Report provides a comprehensive analysis of the global GaN IPM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GaN IPM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global GaN IPM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GaN IPM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GaN IPM.

This report presents a comprehensive overview, market shares, and growth opportunities of GaN IPM market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

GaN Power Module

GaN Intelligent Power Module (IPM)

Segmentation by Application:

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Motor Drives

Solar Inverters

Servers/UPS

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon (GaN Systems)

Texas Instruments (TI)

Efficient Power Conversion Corporation (EPC)

Kyocera

QPT

Mitsubishi Electric (Vincotech)

VisIC Technologies

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Renesas Electronics (Transphorm)

Guangdong Fenghua Core Technology

X-IPM Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global GaN IPM market?

What factors are driving GaN IPM market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GaN IPM market opportunities vary by end market size?

How does GaN IPM break out by Type, by Application?

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