

Global GaN Industrial Devices Market Growth 2025-2031

<https://marketpublishers.com/r/G19C3C07A0D5EN.html>

Date: October 2025

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: G19C3C07A0D5EN

Abstracts

The global GaN Industrial Devices market size is predicted to grow from US\$ 1004 million in 2025 to US\$ 1677 million in 2031; it is expected to grow at a CAGR of 8.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

GaN Industrial Devices refer to various electronic components and power system elements developed and manufactured using Gallium Nitride (GaN) materials for industrial applications. GaN is a wide-bandgap semiconductor characterized by high breakdown voltage, high electron mobility, and excellent thermal conductivity. These properties make it especially suitable for power electronics operating under high-frequency, high-power, and high-temperature conditions. In industrial sectors, GaN devices are widely adopted in motor drives, power management systems, industrial automation, renewable energy converters, 5G infrastructure, and electric mobility. Compared to traditional silicon-based devices, GaN solutions offer higher energy efficiency, reduced size, and lower thermal losses, enabling more compact, efficient, and intelligent industrial systems. With the continuous advancement of power semiconductor technology and the growing global demand for energy efficiency and carbon reduction, GaN industrial devices are rapidly expanding in market presence, becoming a foundational component in next-generation industrial electronics.

Market Development Opportunities & Main Driving Factors

GaN industrial devices possess strong application potential in industrial power supplies,

renewable energy, smart grids, and electric transportation due to their high frequency, efficiency, and power density. Global decarbonization policies and the trend toward miniaturized power electronics are jointly accelerating market growth. Additionally, advances in GaN fabrication technologies and gradual cost reductions are enhancing commercial viability.

Market Challenges, Risks, & Restraints

Although GaN devices outperform traditional silicon components, the lack of standardized high-voltage reliability testing affects large-scale adoption. Technical barriers still exist in key areas such as equipment, wafer processing, and packaging. Furthermore, the competitive landscape is immature, and patent-related issues may hinder new entrants.

Downstream Demand Trends

In applications like industrial automation, energy storage converters, and EV drive systems, downstream clients increasingly seek higher efficiency and compact designs, accelerating the replacement of silicon with GaN devices. Looking forward, the expansion of end-use applications and development of integrated systems will drive rapid growth in downstream demand for GaN industrial devices.

LP Information, Inc. (LPI) ' newest research report, the “GaN Industrial Devices Industry Forecast” looks at past sales and reviews total world GaN Industrial Devices sales in 2024, providing a comprehensive analysis by region and market sector of projected GaN Industrial Devices sales for 2025 through 2031. With GaN Industrial Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GaN Industrial Devices industry.

This Insight Report provides a comprehensive analysis of the global GaN Industrial Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GaN Industrial Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GaN Industrial Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GaN Industrial Devices and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GaN Industrial Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of GaN Industrial Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

GaN Power Devices

GaN Opto Electronics Devices

Others

Segmentation by Application:

Light-emitting Diode(LED)

Radio Frequency(RF)

Power Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon Technologies

Texas Instruments

Panasonic

STMicroelectronics

ON Semiconductor

GaN Systems

Efficient Power Conversion

Navitas Semiconductor

NXP Semiconductors

Toshiba

Fujitsu

Freescale Semiconductor

Analog Devices

Renesas Electronics

International Quantum Epitaxy

Nichia

Cree

RF Micro Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global GaN Industrial Devices market?

What factors are driving GaN Industrial Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GaN Industrial Devices market opportunities vary by end market size?

How does GaN Industrial Devices break out by Type, by Application?

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