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Global GaN Half-Bridge Driver Market Growth 2026-2032

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Abstracts

The global GaN Half-Bridge Driver market size is predicted to grow from US$ 509 million in 2025 to US$ 1332 million in 2032; it is expected to grow at a CAGR of 14.3% from 2026 to 2032.

A GaN half-bridge gate driver is an integrated circuit designed to drive the high-side and low-side GaN power switches in a half-bridge topology. It provides level shifting, bootstrap supply, regulated gate-drive voltage, high peak source and sink currents, dead-time control, interlocking, undervoltage lockout, high dv/dt immunity, and protection against false turn-on or gate overvoltage. The category also includes integrated GaN half-bridge power ICs that combine two GaN power transistors with gate drivers and protection functions in one package or monolithic IC.

GaN half-bridge gate drivers are a critical enabling component for high-frequency and high-efficiency power conversion systems using GaN power devices. They are designed to drive the high-side and low-side GaN switches in a half-bridge topology, providing level shifting, bootstrap supply, regulated gate-drive voltage, high peak source and sink current, dead-time control, interlocking, undervoltage protection, and high immunity to fast switching transients.

The value of GaN half-bridge drivers lies in making GaN power devices easier and safer to use in real products. GaN HEMTs can switch much faster than silicon MOSFETs, but they also have a narrow gate-voltage window, high sensitivity to layout parasitics, strong dv/dt stress, and higher risk of false turn-on. A dedicated GaN half-bridge driver helps control gate voltage, reduce ringing, manage dead time, improve noise immunity, and protect the device during high-speed switching.

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The market includes both standalone GaN half-bridge driver ICs and integrated GaN half-bridge power ICs. Standalone drivers are used when designers want flexibility in selecting external GaN FETs, optimizing layout, and tuning switching behavior. Integrated GaN half-bridge power ICs combine two GaN power switches with drivers, bootstrap circuitry, sensing, and protection functions in one package or monolithic solution. This integration can reduce parasitic inductance, simplify PCB design, improve switching consistency, and shorten customer design cycles.

Demand is mainly driven by fast chargers, notebook adapters, server and AI data center power supplies, telecom power systems, industrial power supplies, 48V power architectures, motor drives, robotics, drones, Class-D audio, wireless power, solar micro-inverters, and emerging automotive power applications. Low-voltage GaN half-bridge drivers are especially relevant for 48V DC-DC converters, BLDC motors, robotics, and board-level power conversion. High-voltage 600V to 700V products are more relevant for LLC converters, asymmetric half-bridge converters, totem-pole PFC, offline AC-DC power supplies, and high-density industrial power systems.

The competitive landscape is led by established power IC and GaN ecosystem suppliers. Texas Instruments, onsemi, Analog Devices, and MPS have strong positions in standalone GaN half-bridge driver ICs. STMicroelectronics, Navitas, EPC, Infineon, and TI are more active in integrated GaN half-bridge power stages or GaN power ICs. Renesas and Skyworks participate through high-reliability or isolated driver solutions, while Innoscience, NOVOSENSE, and Southchip represent Chinese suppliers entering GaN driver and integrated GaN power IC markets.

Future competition will not be determined only by peak drive current. Key differentiators will include accurate gate-voltage regulation, negative turn-off capability, short propagation delay, low channel-to-channel delay mismatch, high common-mode transient immunity, high dv/dt robustness, programmable dead time, adjustable slew rate, false turn-on prevention, overtemperature protection, overcurrent protection, compact low-parasitic packaging, EMI control, and application reference design support.

Over the medium term, the market is expected to shift further from discrete driver-plus-FET designs toward more integrated GaN half-bridge power ICs, especially in high-volume consumer power, server power, and compact industrial power systems. However, standalone drivers will remain important in applications requiring flexible device selection, custom thermal design, high power scalability, or special reliability requirements. Suppliers that can combine GaN device expertise, driver IC design, packaging, protection features, thermal design, EMI support, and system-level

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application know-how will be better positioned than vendors offering only generic half-bridge gate drivers.

LP Information, Inc. (LPI) ' newest research report, the “GaN Half-Bridge Driver Industry Forecast” looks at past sales and reviews total world GaN Half-Bridge Driver sales in 2025, providing a comprehensive analysis by region and market sector of projected GaN Half-Bridge Driver sales for 2026 through 2032. With GaN Half-Bridge Driver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world GaN Half-Bridge Driver industry.

This Insight Report provides a comprehensive analysis of the global GaN Half-Bridge Driver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GaN Half-Bridge Driver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global GaN Half-Bridge Driver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GaN Half-Bridge Driver and breaks down the forecast by Bus Voltage Class, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GaN Half-Bridge Driver.

This report presents a comprehensive overview, market shares, and growth opportunities of GaN Half-Bridge Driver market by product type, application, key manufacturers and key regions and countries.

Segmentation by Bus Voltage Class:

Up to 80 V

81 V to 120 V

121 V to 250 V

251 V to 450 V

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500 V to 700 V

Segmentation by Key Driver Feature:

Segmentation by Power Topology:

Segmentation by Application:

Chargers, Adapters and Consumer Power

Data Center and Telecom Power

Industrial Power Supplies

Motor Drives, Robotics and Power Tools

Automotive and EV Power Electronics

Solar, Energy Storage and Micro-inverters

Class-D Audio, Wireless Power and Pulsed Systems

Aerospace, Defense and Scientific Systems

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments Incorporated

STMicroelectronics N.V.

Navitas Semiconductor Corporation

Infineon Technologies AG

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Monolithic Power Systems, Inc.

Analog Devices, Inc.

Efficient Power Conversion Corporation

Renesas Electronics Corporation

Innoscience Technology

uPI Semiconductor Corp.

Skyworks Solutions, Inc.

NOVOSENSE Microelectronics Co., Ltd.

Southchip Semiconductor Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global GaN Half-Bridge Driver market?

What factors are driving GaN Half-Bridge Driver market growth, globally and by

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region?

Which technologies are poised for the fastest growth by market and region?

How do GaN Half-Bridge Driver market opportunities vary by end market size?

How does GaN Half-Bridge Driver break out by Bus Voltage Class, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global GaN Half-Bridge Driver Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for GaN Half-Bridge Driver by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for GaN Half-Bridge Driver by Country/Region, 2021, 2025 & 2032
2.2 GaN Half-Bridge Driver Segment by Bus Voltage Class
  2.2.1 Up to 80 V
  2.2.2 81 V to 120 V
  2.2.3 121 V to 250 V
  2.2.4 251 V to 450 V
  2.2.5 500 V to 700 V
  2.2.6 GaN Half-Bridge Driver Sales by Bus Voltage Class
    2.2.6.1 Global GaN Half-Bridge Driver Sales Market Share by Bus Voltage Class (2021-2026)
    2.2.6.2 Global GaN Half-Bridge Driver Revenue and Market Share by Bus Voltage Class (2021-2026)
    2.2.6.3 Global GaN Half-Bridge Driver Sale Price by Bus Voltage Class (2021-2026)
2.3 GaN Half-Bridge Driver Segment by Key Driver Feature
  2.3.1 GaN Half-Bridge Driver Sales by Key Driver Feature
    2.3.1.1 Global GaN Half-Bridge Driver Sales Market Share by Key Driver Feature (2021-2026)
    2.3.1.2 Global GaN Half-Bridge Driver Revenue and Market Share by Key Driver Feature (2021-2026)

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2.3.1.3 Global GaN Half-Bridge Driver Sale Price by Key Driver Feature (2021-2026)
2.4 GaN Half-Bridge Driver Segment by Power Topology
2.4.1 GaN Half-Bridge Driver Sales by Power Topology
2.4.1.1 Global GaN Half-Bridge Driver Sales Market Share by Power Topology (2021-2026)
2.4.1.2 Global GaN Half-Bridge Driver Revenue and Market Share by Power Topology (2021-2026)
2.4.1.3 Global GaN Half-Bridge Driver Sale Price by Power Topology (2021-2026)
2.5 GaN Half-Bridge Driver Segment by Application
2.5.1 Chargers, Adapters and Consumer Power
2.5.2 Data Center and Telecom Power
2.5.3 Industrial Power Supplies
2.5.4 Motor Drives, Robotics and Power Tools
2.5.5 Automotive and EV Power Electronics
2.5.6 Solar, Energy Storage and Micro-inverters
2.5.7 Class-D Audio, Wireless Power and Pulsed Systems
2.5.8 Aerospace, Defense and Scientific Systems
2.5.9 GaN Half-Bridge Driver Sales by Application
2.5.9.1 Global GaN Half-Bridge Driver Sale Market Share by Application (2021-2026)
2.5.9.2 Global GaN Half-Bridge Driver Revenue and Market Share by Application (2021-2026)
2.5.9.3 Global GaN Half-Bridge Driver Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global GaN Half-Bridge Driver Breakdown Data by Company
3.1.1 Global GaN Half-Bridge Driver Annual Sales by Company (2021-2026)
3.1.2 Global GaN Half-Bridge Driver Sales Market Share by Company (2021-2026)
3.2 Global GaN Half-Bridge Driver Annual Revenue by Company (2021-2026)
3.2.1 Global GaN Half-Bridge Driver Revenue by Company (2021-2026)
3.2.2 Global GaN Half-Bridge Driver Revenue Market Share by Company (2021-2026)
3.3 Global GaN Half-Bridge Driver Sale Price by Company
3.4 Key Manufacturers GaN Half-Bridge Driver Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers GaN Half-Bridge Driver Product Location Distribution
3.4.2 Players GaN Half-Bridge Driver Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GAN HALF-BRIDGE DRIVER BY GEOGRAPHIC REGION

4.1 World Historic GaN Half-Bridge Driver Market Size by Geographic Region (2021-2026)
  4.1.1 Global GaN Half-Bridge Driver Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global GaN Half-Bridge Driver Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic GaN Half-Bridge Driver Market Size by Country/Region (2021-2026)
  4.2.1 Global GaN Half-Bridge Driver Annual Sales by Country/Region (2021-2026)
  4.2.2 Global GaN Half-Bridge Driver Annual Revenue by Country/Region (2021-2026)
4.3 Americas GaN Half-Bridge Driver Sales Growth
4.4 APAC GaN Half-Bridge Driver Sales Growth
4.5 Europe GaN Half-Bridge Driver Sales Growth
4.6 Middle East & Africa GaN Half-Bridge Driver Sales Growth

5 AMERICAS

5.1 Americas GaN Half-Bridge Driver Sales by Country
  5.1.1 Americas GaN Half-Bridge Driver Sales by Country (2021-2026)
  5.1.2 Americas GaN Half-Bridge Driver Revenue by Country (2021-2026)
5.2 Americas GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026)
5.3 Americas GaN Half-Bridge Driver Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC GaN Half-Bridge Driver Sales by Region
  6.1.1 APAC GaN Half-Bridge Driver Sales by Region (2021-2026)
  6.1.2 APAC GaN Half-Bridge Driver Revenue by Region (2021-2026)
6.2 APAC GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026)
6.3 APAC GaN Half-Bridge Driver Sales by Application (2021-2026)
6.4 China

+357 96 030922
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6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe GaN Half-Bridge Driver by Country
  7.1.1 Europe GaN Half-Bridge Driver Sales by Country (2021-2026)
  7.1.2 Europe GaN Half-Bridge Driver Revenue by Country (2021-2026)
7.2 Europe GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026)
7.3 Europe GaN Half-Bridge Driver Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa GaN Half-Bridge Driver by Country
  8.1.1 Middle East & Africa GaN Half-Bridge Driver Sales by Country (2021-2026)
  8.1.2 Middle East & Africa GaN Half-Bridge Driver Revenue by Country (2021-2026)
8.2 Middle East & Africa GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026)
8.3 Middle East & Africa GaN Half-Bridge Driver Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

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10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of GaN Half-Bridge Driver
10.3 Manufacturing Process Analysis of GaN Half-Bridge Driver
10.4 Industry Chain Structure of GaN Half-Bridge Driver

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 GaN Half-Bridge Driver Distributors
11.3 GaN Half-Bridge Driver Customer

12 WORLD FORECAST REVIEW FOR GAN HALF-BRIDGE DRIVER BY GEOGRAPHIC REGION

12.1 Global GaN Half-Bridge Driver Market Size Forecast by Region
  12.1.1 Global GaN Half-Bridge Driver Forecast by Region (2027-2032)
  12.1.2 Global GaN Half-Bridge Driver Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global GaN Half-Bridge Driver Forecast by Bus Voltage Class (2027-2032)
12.7 Global GaN Half-Bridge Driver Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Texas Instruments Incorporated
  13.1.1 Texas Instruments Incorporated Company Information
  13.1.2 Texas Instruments Incorporated GaN Half-Bridge Driver Product Portfolios and Specifications
  13.1.3 Texas Instruments Incorporated GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Texas Instruments Incorporated Main Business Overview

+357 96 030922
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13.1.5 Texas Instruments Incorporated Latest Developments
13.2 STMicroelectronics N.V.
13.2.1 STMicroelectronics N.V. Company Information
13.2.2 STMicroelectronics N.V. GaN Half-Bridge Driver Product Portfolios and Specifications
13.2.3 STMicroelectronics N.V. GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 STMicroelectronics N.V. Main Business Overview
13.2.5 STMicroelectronics N.V. Latest Developments
13.3 Navitas Semiconductor Corporation
13.3.1 Navitas Semiconductor Corporation Company Information
13.3.2 Navitas Semiconductor Corporation GaN Half-Bridge Driver Product Portfolios and Specifications
13.3.3 Navitas Semiconductor Corporation GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Navitas Semiconductor Corporation Main Business Overview
13.3.5 Navitas Semiconductor Corporation Latest Developments
13.4 Infineon Technologies AG
13.4.1 Infineon Technologies AG Company Information
13.4.2 Infineon Technologies AG GaN Half-Bridge Driver Product Portfolios and Specifications
13.4.3 Infineon Technologies AG GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Infineon Technologies AG Main Business Overview
13.4.5 Infineon Technologies AG Latest Developments
13.5 onsemi
13.5.1 onsemi Company Information
13.5.2 onsemi GaN Half-Bridge Driver Product Portfolios and Specifications
13.5.3 onsemi GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 onsemi Main Business Overview
13.5.5 onsemi Latest Developments
13.6 Monolithic Power Systems, Inc.
13.6.1 Monolithic Power Systems, Inc. Company Information
13.6.2 Monolithic Power Systems, Inc. GaN Half-Bridge Driver Product Portfolios and Specifications
13.6.3 Monolithic Power Systems, Inc. GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Monolithic Power Systems, Inc. Main Business Overview

+357 96 030922
info@marketpublishers.com

13.6.5 Monolithic Power Systems, Inc. Latest Developments
13.7 Analog Devices, Inc.
13.7.1 Analog Devices, Inc. Company Information
13.7.2 Analog Devices, Inc. GaN Half-Bridge Driver Product Portfolios and Specifications
13.7.3 Analog Devices, Inc. GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Analog Devices, Inc. Main Business Overview
13.7.5 Analog Devices, Inc. Latest Developments
13.8 Efficient Power Conversion Corporation
13.8.1 Efficient Power Conversion Corporation Company Information
13.8.2 Efficient Power Conversion Corporation GaN Half-Bridge Driver Product Portfolios and Specifications
13.8.3 Efficient Power Conversion Corporation GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Efficient Power Conversion Corporation Main Business Overview
13.8.5 Efficient Power Conversion Corporation Latest Developments
13.9 Renesas Electronics Corporation
13.9.1 Renesas Electronics Corporation Company Information
13.9.2 Renesas Electronics Corporation GaN Half-Bridge Driver Product Portfolios and Specifications
13.9.3 Renesas Electronics Corporation GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Renesas Electronics Corporation Main Business Overview
13.9.5 Renesas Electronics Corporation Latest Developments
13.10 Innoscience Technology
13.10.1 Innoscience Technology Company Information
13.10.2 Innoscience Technology GaN Half-Bridge Driver Product Portfolios and Specifications
13.10.3 Innoscience Technology GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Innoscience Technology Main Business Overview
13.10.5 Innoscience Technology Latest Developments
13.11 uPI Semiconductor Corp.
13.11.1 uPI Semiconductor Corp. Company Information
13.11.2 uPI Semiconductor Corp. GaN Half-Bridge Driver Product Portfolios and Specifications
13.11.3 uPI Semiconductor Corp. GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.11.4 uPI Semiconductor Corp. Main Business Overview
13.11.5 uPI Semiconductor Corp. Latest Developments
13.12 Skyworks Solutions, Inc.
13.12.1 Skyworks Solutions, Inc. Company Information
13.12.2 Skyworks Solutions, Inc. GaN Half-Bridge Driver Product Portfolios and Specifications
13.12.3 Skyworks Solutions, Inc. GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Skyworks Solutions, Inc. Main Business Overview
13.12.5 Skyworks Solutions, Inc. Latest Developments
13.13 NOVOSENSE Microelectronics Co., Ltd.
13.13.1 NOVOSENSE Microelectronics Co., Ltd. Company Information
13.13.2 NOVOSENSE Microelectronics Co., Ltd. GaN Half-Bridge Driver Product Portfolios and Specifications
13.13.3 NOVOSENSE Microelectronics Co., Ltd. GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 NOVOSENSE Microelectronics Co., Ltd. Main Business Overview
13.13.5 NOVOSENSE Microelectronics Co., Ltd. Latest Developments
13.14 Southchip Semiconductor Technology Co., Ltd.
13.14.1 Southchip Semiconductor Technology Co., Ltd. Company Information
13.14.2 Southchip Semiconductor Technology Co., Ltd. GaN Half-Bridge Driver Product Portfolios and Specifications
13.14.3 Southchip Semiconductor Technology Co., Ltd. GaN Half-Bridge Driver Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Southchip Semiconductor Technology Co., Ltd. Main Business Overview
13.14.5 Southchip Semiconductor Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. GaN Half-Bridge Driver Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. GaN Half-Bridge Driver Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Up to 80 V
Table 4. Major Players of 81 V to 120 V
Table 5. Major Players of 121 V to 250 V
Table 6. Major Players of 251 V to 450 V
Table 7. Major Players of 500 V to 700 V
Table 8. Global GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026) & (Million Units)
Table 9. Global GaN Half-Bridge Driver Sales Market Share by Bus Voltage Class (2021-2026)
Table 10. Global GaN Half-Bridge Driver Revenue by Bus Voltage Class (2021-2026) & ($ million)
Table 11. Global GaN Half-Bridge Driver Revenue Market Share by Bus Voltage Class (2021-2026)
Table 12. Global GaN Half-Bridge Driver Sale Price by Bus Voltage Class (2021-2026) & (US$/Unit)
Table 13. Global GaN Half-Bridge Driver Sales by Key Driver Feature (2021-2026) & (Million Units)
Table 14. Global GaN Half-Bridge Driver Sales Market Share by Key Driver Feature (2021-2026)
Table 15. Global GaN Half-Bridge Driver Revenue by Key Driver Feature (2021-2026) & ($ million)
Table 16. Global GaN Half-Bridge Driver Revenue Market Share by Key Driver Feature (2021-2026)
Table 17. Global GaN Half-Bridge Driver Sale Price by Key Driver Feature (2021-2026) & (US$/Unit)
Table 18. Global GaN Half-Bridge Driver Sales by Power Topology (2021-2026) & (Million Units)
Table 19. Global GaN Half-Bridge Driver Sales Market Share by Power Topology (2021-2026)
Table 20. Global GaN Half-Bridge Driver Revenue by Power Topology (2021-2026) & ($ million)

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Table 21. Global GaN Half-Bridge Driver Revenue Market Share by Power Topology (2021-2026)
Table 22. Global GaN Half-Bridge Driver Sale Price by Power Topology (2021-2026) & (US$/Unit)
Table 23. Global GaN Half-Bridge Driver Sale by Application (2021-2026) & (Million Units)
Table 24. Global GaN Half-Bridge Driver Sale Market Share by Application (2021-2026)
Table 25. Global GaN Half-Bridge Driver Revenue by Application (2021-2026) & ($ million)
Table 26. Global GaN Half-Bridge Driver Revenue Market Share by Application (2021-2026)
Table 27. Global GaN Half-Bridge Driver Sale Price by Application (2021-2026) & (US$/Unit)
Table 28. Global GaN Half-Bridge Driver Sales by Company (2021-2026) & (Million Units)
Table 29. Global GaN Half-Bridge Driver Sales Market Share by Company (2021-2026)
Table 30. Global GaN Half-Bridge Driver Revenue by Company (2021-2026) & ($ millions)
Table 31. Global GaN Half-Bridge Driver Revenue Market Share by Company (2021-2026)
Table 32. Global GaN Half-Bridge Driver Sale Price by Company (2021-2026) & (US$/Unit)
Table 33. Key Manufacturers GaN Half-Bridge Driver Producing Area Distribution and Sales Area
Table 34. Players GaN Half-Bridge Driver Products Offered
Table 35. GaN Half-Bridge Driver Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 36. New Products and Potential Entrants
Table 37. Market M&A Activity & Strategy
Table 38. Global GaN Half-Bridge Driver Sales by Geographic Region (2021-2026) & (Million Units)
Table 39. Global GaN Half-Bridge Driver Sales Market Share Geographic Region (2021-2026)
Table 40. Global GaN Half-Bridge Driver Revenue by Geographic Region (2021-2026) & ($ millions)
Table 41. Global GaN Half-Bridge Driver Revenue Market Share by Geographic Region (2021-2026)
Table 42. Global GaN Half-Bridge Driver Sales by Country/Region (2021-2026) & (Million Units)

+357 96 030922
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Table 43. Global GaN Half-Bridge Driver Sales Market Share by Country/Region (2021-2026)
Table 44. Global GaN Half-Bridge Driver Revenue by Country/Region (2021-2026) & ($ millions)
Table 45. Global GaN Half-Bridge Driver Revenue Market Share by Country/Region (2021-2026)
Table 46. Americas GaN Half-Bridge Driver Sales by Country (2021-2026) & (Million Units)
Table 47. Americas GaN Half-Bridge Driver Sales Market Share by Country (2021-2026)
Table 48. Americas GaN Half-Bridge Driver Revenue by Country (2021-2026) & ($ millions)
Table 49. Americas GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026) & (Million Units)
Table 50. Americas GaN Half-Bridge Driver Sales by Application (2021-2026) & (Million Units)
Table 51. APAC GaN Half-Bridge Driver Sales by Region (2021-2026) & (Million Units)
Table 52. APAC GaN Half-Bridge Driver Sales Market Share by Region (2021-2026)
Table 53. APAC GaN Half-Bridge Driver Revenue by Region (2021-2026) & ($ millions)
Table 54. APAC GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026) & (Million Units)
Table 55. APAC GaN Half-Bridge Driver Sales by Application (2021-2026) & (Million Units)
Table 56. Europe GaN Half-Bridge Driver Sales by Country (2021-2026) & (Million Units)
Table 57. Europe GaN Half-Bridge Driver Revenue by Country (2021-2026) & ($ millions)
Table 58. Europe GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026) & (Million Units)
Table 59. Europe GaN Half-Bridge Driver Sales by Application (2021-2026) & (Million Units)
Table 60. Middle East & Africa GaN Half-Bridge Driver Sales by Country (2021-2026) & (Million Units)
Table 61. Middle East & Africa GaN Half-Bridge Driver Revenue Market Share by Country (2021-2026)
Table 62. Middle East & Africa GaN Half-Bridge Driver Sales by Bus Voltage Class (2021-2026) & (Million Units)
Table 63. Middle East & Africa GaN Half-Bridge Driver Sales by Application (2021-2026) & (Million Units)

+357 96 030922
info@marketpublishers.com

Table 64. Key Market Drivers & Growth Opportunities of GaN Half-Bridge Driver
Table 65. Key Market Challenges & Risks of GaN Half-Bridge Driver
Table 66. Key Industry Trends of GaN Half-Bridge Driver
Table 67. GaN Half-Bridge Driver Raw Material
Table 68. Key Suppliers of Raw Materials
Table 69. GaN Half-Bridge Driver Distributors List
Table 70. GaN Half-Bridge Driver Customer List
Table 71. Global GaN Half-Bridge Driver Sales Forecast by Region (2027-2032) & (Million Units)
Table 72. Global GaN Half-Bridge Driver Revenue Forecast by Region (2027-2032) & ($ millions)
Table 73. Americas GaN Half-Bridge Driver Sales Forecast by Country (2027-2032) & (Million Units)
Table 74. Americas GaN Half-Bridge Driver Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. APAC GaN Half-Bridge Driver Sales Forecast by Region (2027-2032) & (Million Units)
Table 76. APAC GaN Half-Bridge Driver Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Europe GaN Half-Bridge Driver Sales Forecast by Country (2027-2032) & (Million Units)
Table 78. Europe GaN Half-Bridge Driver Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. Middle East & Africa GaN Half-Bridge Driver Sales Forecast by Country (2027-2032) & (Million Units)
Table 80. Middle East & Africa GaN Half-Bridge Driver Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. Global GaN Half-Bridge Driver Sales Forecast by Bus Voltage Class (2027-2032) & (Million Units)
Table 82. Global GaN Half-Bridge Driver Revenue Forecast by Bus Voltage Class (2027-2032) & ($ millions)
Table 83. Global GaN Half-Bridge Driver Sales Forecast by Application (2027-2032) & (Million Units)
Table 84. Global GaN Half-Bridge Driver Revenue Forecast by Application (2027-2032) & ($ millions)
Table 85. Texas Instruments Incorporated Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 86. Texas Instruments Incorporated GaN Half-Bridge Driver Product Portfolios and Specifications

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Table 87. Texas Instruments Incorporated GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 88. Texas Instruments Incorporated Main Business
Table 89. Texas Instruments Incorporated Latest Developments
Table 90. STMicroelectronics N.V. Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 91. STMicroelectronics N.V. GaN Half-Bridge Driver Product Portfolios and Specifications
Table 92. STMicroelectronics N.V. GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 93. STMicroelectronics N.V. Main Business
Table 94. STMicroelectronics N.V. Latest Developments
Table 95. Navitas Semiconductor Corporation Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 96. Navitas Semiconductor Corporation GaN Half-Bridge Driver Product Portfolios and Specifications
Table 97. Navitas Semiconductor Corporation GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 98. Navitas Semiconductor Corporation Main Business
Table 99. Navitas Semiconductor Corporation Latest Developments
Table 100. Infineon Technologies AG Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 101. Infineon Technologies AG GaN Half-Bridge Driver Product Portfolios and Specifications
Table 102. Infineon Technologies AG GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 103. Infineon Technologies AG Main Business
Table 104. Infineon Technologies AG Latest Developments
Table 105. onsemi Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 106. onsemi GaN Half-Bridge Driver Product Portfolios and Specifications
Table 107. onsemi GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 108. onsemi Main Business
Table 109. onsemi Latest Developments
Table 110. Monolithic Power Systems, Inc. Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 111. Monolithic Power Systems, Inc. GaN Half-Bridge Driver Product Portfolios and Specifications

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Table 112. Monolithic Power Systems, Inc. GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 113. Monolithic Power Systems, Inc. Main Business
Table 114. Monolithic Power Systems, Inc. Latest Developments
Table 115. Analog Devices, Inc. Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 116. Analog Devices, Inc. GaN Half-Bridge Driver Product Portfolios and Specifications
Table 117. Analog Devices, Inc. GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 118. Analog Devices, Inc. Main Business
Table 119. Analog Devices, Inc. Latest Developments
Table 120. Efficient Power Conversion Corporation Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 121. Efficient Power Conversion Corporation GaN Half-Bridge Driver Product Portfolios and Specifications
Table 122. Efficient Power Conversion Corporation GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 123. Efficient Power Conversion Corporation Main Business
Table 124. Efficient Power Conversion Corporation Latest Developments
Table 125. Renesas Electronics Corporation Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 126. Renesas Electronics Corporation GaN Half-Bridge Driver Product Portfolios and Specifications
Table 127. Renesas Electronics Corporation GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 128. Renesas Electronics Corporation Main Business
Table 129. Renesas Electronics Corporation Latest Developments
Table 130. Innoscience Technology Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 131. Innoscience Technology GaN Half-Bridge Driver Product Portfolios and Specifications
Table 132. Innoscience Technology GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 133. Innoscience Technology Main Business
Table 134. Innoscience Technology Latest Developments
Table 135. uPI Semiconductor Corp. Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 136. uPI Semiconductor Corp. GaN Half-Bridge Driver Product Portfolios and

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Specifications
Table 137. uPI Semiconductor Corp. GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 138. uPI Semiconductor Corp. Main Business
Table 139. uPI Semiconductor Corp. Latest Developments
Table 140. Skyworks Solutions, Inc. Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 141. Skyworks Solutions, Inc. GaN Half-Bridge Driver Product Portfolios and Specifications
Table 142. Skyworks Solutions, Inc. GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 143. Skyworks Solutions, Inc. Main Business
Table 144. Skyworks Solutions, Inc. Latest Developments
Table 145. NOVOSENSE Microelectronics Co., Ltd. Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 146. NOVOSENSE Microelectronics Co., Ltd. GaN Half-Bridge Driver Product Portfolios and Specifications
Table 147. NOVOSENSE Microelectronics Co., Ltd. GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 148. NOVOSENSE Microelectronics Co., Ltd. Main Business
Table 149. NOVOSENSE Microelectronics Co., Ltd. Latest Developments
Table 150. Southchip Semiconductor Technology Co., Ltd. Basic Information, GaN Half-Bridge Driver Manufacturing Base, Sales Area and Its Competitors
Table 151. Southchip Semiconductor Technology Co., Ltd. GaN Half-Bridge Driver Product Portfolios and Specifications
Table 152. Southchip Semiconductor Technology Co., Ltd. GaN Half-Bridge Driver Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 153. Southchip Semiconductor Technology Co., Ltd. Main Business
Table 154. Southchip Semiconductor Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of GaN Half-Bridge Driver
Figure 2. GaN Half-Bridge Driver Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global GaN Half-Bridge Driver Sales Growth Rate 2021-2032 (Million Units)
Figure 7. Global GaN Half-Bridge Driver Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. GaN Half-Bridge Driver Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. GaN Half-Bridge Driver Sales Market Share by Country/Region (2025)
Figure 10. GaN Half-Bridge Driver Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Up to 80 V
Figure 12. Product Picture of 81 V to 120 V
Figure 13. Product Picture of 121 V to 250 V
Figure 14. Product Picture of 251 V to 450 V
Figure 15. Product Picture of 500 V to 700 V
Figure 16. Global GaN Half-Bridge Driver Sales Market Share by Bus Voltage Class in 2026
Figure 17. Global GaN Half-Bridge Driver Revenue Market Share by Bus Voltage Class (2021-2026)
Figure 18. Global GaN Half-Bridge Driver Sales Market Share by Key Driver Feature in 2026
Figure 19. Global GaN Half-Bridge Driver Revenue Market Share by Key Driver Feature (2021-2026)
Figure 20. Global GaN Half-Bridge Driver Sales Market Share by Power Topology in 2026
Figure 21. Global GaN Half-Bridge Driver Revenue Market Share by Power Topology (2021-2026)
Figure 22. GaN Half-Bridge Driver Consumed in Chargers, Adapters and Consumer Power
Figure 23. Global GaN Half-Bridge Driver Market: Chargers, Adapters and Consumer Power (2021-2026) & (Million Units)
Figure 24. GaN Half-Bridge Driver Consumed in Data Center and Telecom Power
Figure 25. Global GaN Half-Bridge Driver Market: Data Center and Telecom Power

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(2021-2026) & (Million Units)
Figure 26. GaN Half-Bridge Driver Consumed in Industrial Power Supplies
Figure 27. Global GaN Half-Bridge Driver Market: Industrial Power Supplies (2021-2026) & (Million Units)
Figure 28. GaN Half-Bridge Driver Consumed in Motor Drives, Robotics and Power Tools
Figure 29. Global GaN Half-Bridge Driver Market: Motor Drives, Robotics and Power Tools (2021-2026) & (Million Units)
Figure 30. GaN Half-Bridge Driver Consumed in Automotive and EV Power Electronics
Figure 31. Global GaN Half-Bridge Driver Market: Automotive and EV Power Electronics (2021-2026) & (Million Units)
Figure 32. GaN Half-Bridge Driver Consumed in Solar, Energy Storage and Micro-inverters
Figure 33. Global GaN Half-Bridge Driver Market: Solar, Energy Storage and Micro-inverters (2021-2026) & (Million Units)
Figure 34. GaN Half-Bridge Driver Consumed in Class-D Audio, Wireless Power and Pulsed Systems
Figure 35. Global GaN Half-Bridge Driver Market: Class-D Audio, Wireless Power and Pulsed Systems (2021-2026) & (Million Units)
Figure 36. GaN Half-Bridge Driver Consumed in Aerospace, Defense and Scientific Systems
Figure 37. Global GaN Half-Bridge Driver Market: Aerospace, Defense and Scientific Systems (2021-2026) & (Million Units)
Figure 38. Global GaN Half-Bridge Driver Sale Market Share by Application (2025)
Figure 39. Global GaN Half-Bridge Driver Revenue Market Share by Application in 2025
Figure 40. GaN Half-Bridge Driver Sales by Company in 2025 (Million Units)
Figure 41. Global GaN Half-Bridge Driver Sales Market Share by Company in 2025
Figure 42. GaN Half-Bridge Driver Revenue by Company in 2025 ($ millions)
Figure 43. Global GaN Half-Bridge Driver Revenue Market Share by Company in 2025
Figure 44. Global GaN Half-Bridge Driver Sales Market Share by Geographic Region (2021-2026)
Figure 45. Global GaN Half-Bridge Driver Revenue Market Share by Geographic Region in 2025
Figure 46. Americas GaN Half-Bridge Driver Sales 2021-2026 (Million Units)
Figure 47. Americas GaN Half-Bridge Driver Revenue 2021-2026 ($ millions)
Figure 48. APAC GaN Half-Bridge Driver Sales 2021-2026 (Million Units)
Figure 49. APAC GaN Half-Bridge Driver Revenue 2021-2026 ($ millions)
Figure 50. Europe GaN Half-Bridge Driver Sales 2021-2026 (Million Units)
Figure 51. Europe GaN Half-Bridge Driver Revenue 2021-2026 ($ millions)

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Figure 52. Middle East & Africa GaN Half-Bridge Driver Sales 2021-2026 (Million Units)
Figure 53. Middle East & Africa GaN Half-Bridge Driver Revenue 2021-2026 ($ millions)
Figure 54. Americas GaN Half-Bridge Driver Sales Market Share by Country in 2025
Figure 55. Americas GaN Half-Bridge Driver Revenue Market Share by Country (2021-2026)
Figure 56. Americas GaN Half-Bridge Driver Sales Market Share by Bus Voltage Class (2021-2026)
Figure 57. Americas GaN Half-Bridge Driver Sales Market Share by Application (2021-2026)
Figure 58. United States GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 59. Canada GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 60. Mexico GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 61. Brazil GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 62. APAC GaN Half-Bridge Driver Sales Market Share by Region in 2025
Figure 63. APAC GaN Half-Bridge Driver Revenue Market Share by Region (2021-2026)
Figure 64. APAC GaN Half-Bridge Driver Sales Market Share by Bus Voltage Class (2021-2026)
Figure 65. APAC GaN Half-Bridge Driver Sales Market Share by Application (2021-2026)
Figure 66. China GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 67. Japan GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 68. South Korea GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 69. Southeast Asia GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 70. India GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 71. Australia GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 72. China Taiwan GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 73. Europe GaN Half-Bridge Driver Sales Market Share by Country in 2025
Figure 74. Europe GaN Half-Bridge Driver Revenue Market Share by Country (2021-2026)
Figure 75. Europe GaN Half-Bridge Driver Sales Market Share by Bus Voltage Class (2021-2026)
Figure 76. Europe GaN Half-Bridge Driver Sales Market Share by Application (2021-2026)
Figure 77. Germany GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 78. France GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)

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Figure 79. UK GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 80. Italy GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 81. Russia GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 82. Middle East & Africa GaN Half-Bridge Driver Sales Market Share by Country (2021-2026)
Figure 83. Middle East & Africa GaN Half-Bridge Driver Sales Market Share by Bus Voltage Class (2021-2026)
Figure 84. Middle East & Africa GaN Half-Bridge Driver Sales Market Share by Application (2021-2026)
Figure 85. Egypt GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 86. South Africa GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 87. Israel GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 88. Turkey GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 89. GCC Countries GaN Half-Bridge Driver Revenue Growth 2021-2026 ($ millions)
Figure 90. Manufacturing Cost Structure Analysis of GaN Half-Bridge Driver in 2026
Figure 91. Manufacturing Process Analysis of GaN Half-Bridge Driver
Figure 92. Industry Chain Structure of GaN Half-Bridge Driver
Figure 93. Channels of Distribution
Figure 94. Global GaN Half-Bridge Driver Sales Market Forecast by Region (2027-2032)
Figure 95. Global GaN Half-Bridge Driver Revenue Market Share Forecast by Region (2027-2032)
Figure 96. Global GaN Half-Bridge Driver Sales Market Share Forecast by Bus Voltage Class (2027-2032)
Figure 97. Global GaN Half-Bridge Driver Revenue Market Share Forecast by Bus Voltage Class (2027-2032)
Figure 98. Global GaN Half-Bridge Driver Sales Market Share Forecast by Application (2027-2032)
Figure 99. Global GaN Half-Bridge Driver Revenue Market Share Forecast by Application (2027-2032)

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