

Global GaN Chips Design Market Growth (Status and Outlook) 2024-2030

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Abstracts

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GaN, a wide bandgap semiconductor material featuring high-frequency and low onresistance, has become the centerpiece in the ongoing revolution of the power semiconductor industry.

In semiconductor industry, there are two models: IDM model and Fabless model.

IDM model enables in-house control of the entire process from design, manufacturing to testing. With an integrated operational framework, the IDM model offers unmatched coordination and synergy while ensuring the quality of power semiconductor products. It provides stable production capacities, enables swift innovation through synergistic design and process iterations and supports cost-effective scaling.

While advanced process technologies significantly enhance digital chip performance, the functionality of analog chips — especially power semiconductor chips — largely hinges on the intrinsic properties of the semiconductor materials employed. Different materials have distinct bandgap, carrier mobility, electrical and thermal conductivity and other properties, resulting in varied performance and applications. As a result, the IDM model, which enables in-house control of the entire process from design, manufacturing to testing, has been the mainstream operational framework in the broader power semiconductor industry. The global top five power semiconductor companies all adopted the IDM model. In the rapidly evolving GaN power semiconductor industry, this model continues to prove to be the most effective.

This report studies the GaN chips design, including the GaN discrete chips and GaN



ICs design, including IDM and fabless. the typical IDMs include Innoscience, Infineon (GaN Systems), Wolfspeed, STMicroelectronics, Renesas Electronics (Transphorm), Texas Instruments, Epistar Corp., China Resources Microelectronics Limited, CorEnergy, Dynax Semiconductor, Sanan Optoelectronics, Rohm, etc.

The global GaN Chips Design market size is projected to grow from US\$ 2295 million in 2024 to US\$ 5412 million in 2030; it is expected to grow at a CAGR of 15.4% from 2024 to 2030.

LPI (LP Information)' newest research report, the "GaN Chips Design Industry Forecast" looks at past sales and reviews total world GaN Chips Design sales in 2022, providing a comprehensive analysis by region and market sector of projected GaN Chips Design sales for 2023 through 2029. With GaN Chips Design sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GaN Chips Design industry.

This Insight Report provides a comprehensive analysis of the global GaN Chips Design landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on GaN Chips Design portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GaN Chips Design market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GaN Chips Design and breaks down the forecast by Model, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GaN Chips Design.

United States market for GaN Chips Design is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

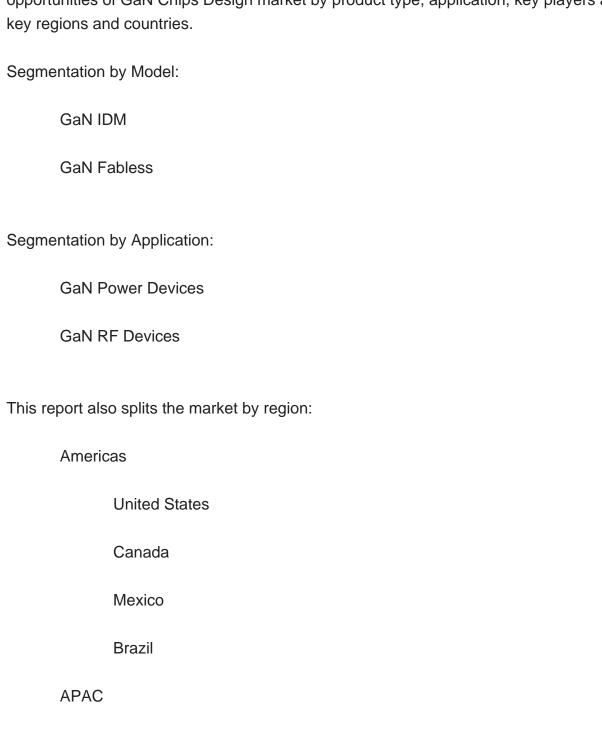
China market for GaN Chips Design is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for GaN Chips Design is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.



Global key GaN Chips Design players cover Infineon (GaN Systems), STMicroelectronics, Texas Instruments, onsemi, Microchip Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of GaN Chips Design market by product type, application, key players and key regions and countries.



China



,	Japan	
	Korea	
:	Southeast Asia	
	India	
	Australia	
Europe		
,	Germany	
	France	
1	UK	
	Italy	
	Russia	
Middle I	East & Africa	
	Egypt	
:	South Africa	
	Israel	
	Turkey	
,	GCC Countries	
Segmentation by Model:		

GaN IDM

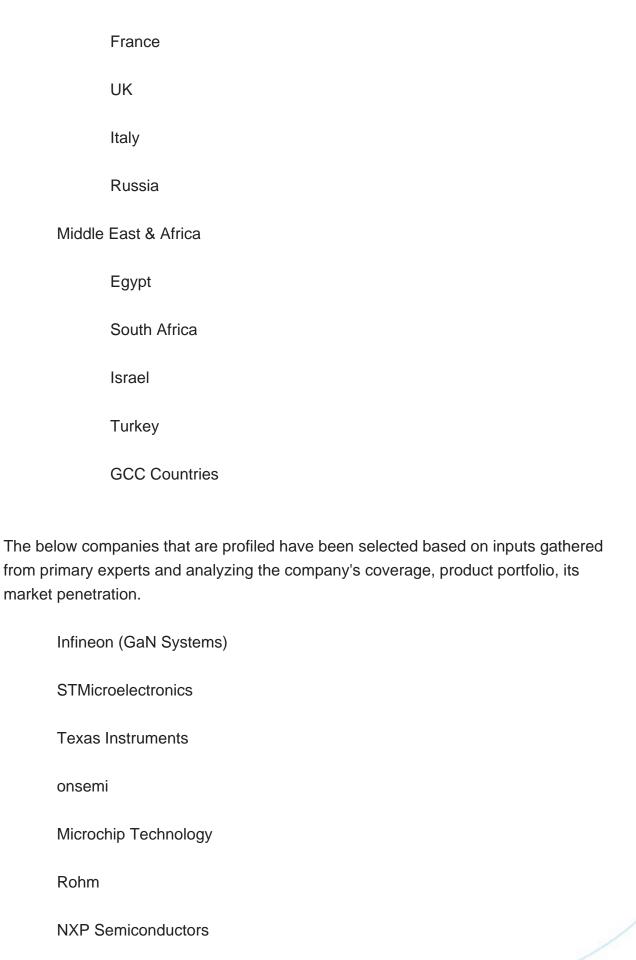


GaN Fabless

Segmentation by Application:		
GaN P	ower Devices	
GaN R	F Devices	
This report als	o splits the market by region:	
Americ	eas	
	United States	
	Canada	
	Mexico	
	Brazil	
APAC		
	China	
	Japan	
	Korea	
	Southeast Asia	
	India	
	Australia	
Europe		

Germany







Toshiba		
Innoscience		
Wolfspeed, Inc		
Renesas Electronics (Transphorm)		
Sumitomo Electric Device Innovations (SEDI) (SCIOCS)		
Alpha and Omega Semiconductor Limited (AOS)		
Nexperia		
Epistar Corp.		
Qorvo		
Navitas Semiconductor		
Power Integrations, Inc.		
Efficient Power Conversion Corporation (EPC)		
MACOM		
VisIC Technologies		
Cambridge GaN Devices (CGD)		
Wise Integration		
RFHIC Corporation		
Ampleon		
GaNext		



Chengdu DanXi Technology		
Southchip Semiconductor Technology		
Panasonic		
Toyoda Gosei		
China Resources Microelectronics Limited		
CorEnergy		
Dynax Semiconductor		
Sanan Optoelectronics		
Hangzhou Silan Microelectronics		
Guangdong ZIENER Technology		
Nuvoton Technology Corporation		
CETC 13		
CETC 55		
Qingdao Cohenius Microelectronics		
Youjia Technology (Suzhou) Co., Ltd		
Nanjing Xinkansen Technology		
GaNPower		
CloudSemi		
Shenzhen Taigao Technology		



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