

Global Gamma Radioactive Sources Market Growth 2026-2032

<https://marketpublishers.com/r/GE6512D722ECEN.html>

Date: October 2026

Pages: 91

Price: US\$ 3,660.00 (Single User License)

ID: GE6512D722ECEN

Abstracts

The global Gamma Radioactive Sources market size is predicted to grow from US\$ 473 million in 2025 to US\$ 630 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Gamma Radioactive Sources are sealed or specially configured radioactive sources that utilize high-energy gamma rays emitted during the radioactive decay of radionuclides as a stable source of ionizing radiation. Common isotopes include cobalt-60 (Co-60), cesium-137 (Cs-137), iridium-192 (Ir-192), and selenium-75 (Se-75). These sources are typically encapsulated in corrosion-resistant and high-strength metallic housings to minimize the risk of radioactive material leakage and are designed according to parameters such as activity, gamma energy, physical dimensions, encapsulation type, and service life. Gamma radioactive sources are widely used in industrial radiography, medical radiotherapy and brachytherapy, blood irradiation, food and medical-device sterilization, thickness and density gauging, scientific calibration, and radiation instrumentation. Their strong penetration capability, stable radiation output, and ability to operate without an external power supply make them suitable for continuous and remote applications, although strict requirements apply to radiation protection, transportation, storage, security, and end-of-life source management.

In 2025, global Gamma Radioactive Sources production reached approximately 100.53 Million Curies, average price was 4.81 USD/Curie, with gross margin 40%.

The global gamma radioactive sources market is witnessing steady growth, spurred by the broad application of gamma rays in various sectors. Gamma radioactive sources, emitting high-energy radiation, are used extensively in medical, industrial, and research fields. In the medical sector, the rise in diseases like cancer and advances in

radiotherapy and nuclear medicine are driving demand. Meanwhile, industries utilize gamma sources for sterilization, food irradiation, and material testing, benefiting from the growth of manufacturing and quality control requirements. Scientific research across physics, chemistry, and biology further propels the market, as gamma sources are crucial for experimentation.

Technological advancements, such as sealed source technology and remote handling systems, enhance safety and efficiency, reinforcing market growth. However, the market faces challenges, particularly with stringent regulatory frameworks designed to ensure the safe handling of radioactive materials, which can create barriers for both manufacturers and users. Safety concerns, especially related to radiation exposure, and the high production and maintenance costs also limit accessibility, particularly in regions with less infrastructure or training.

Opportunities in the gamma radioactive sources market are expanding, with new applications emerging in nanotechnology and environmental monitoring. Further technological advancements promise improved performance, safety, and lower costs, broadening the market's reach. Developing markets, particularly in Asia, are witnessing growth in demand, driven by expanding healthcare and industrial sectors.

Regionally, North America and Europe dominate the market, owing to their advanced healthcare systems and well-established nuclear industries, while Asia is an emerging market with significant potential, especially in China, Japan, and India. Looking ahead, the global gamma radioactive sources market is expected to continue growing, driven by advancements in technology, expanding applications, and increasing demand in healthcare and industry. However, overcoming regulatory and safety challenges, along with the high costs, will be key for manufacturers aiming to capitalize on future opportunities.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Gamma Radioactive Sources Industry Forecast" looks at past sales and reviews total world Gamma Radioactive Sources sales in 2025, providing a comprehensive analysis by region and market sector of projected Gamma Radioactive Sources sales for 2026 through 2032. With Gamma Radioactive Sources sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gamma Radioactive Sources industry.

This Insight Report provides a comprehensive analysis of the global Gamma Radioactive Sources landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gamma Radioactive Sources portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gamma Radioactive Sources market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gamma Radioactive Sources and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gamma Radioactive Sources.

This report presents a comprehensive overview, market shares, and growth opportunities of Gamma Radioactive Sources market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Co-60

Ir-192

Cs-137

Others

Segmentation by Source Form:

Sealed Sources

Unsealed Sources

Segmentation by Activity Level:

Low Activity

Medium Activity

High Activity

Segmentation by Application:

Medical

Industrial

Agriculture

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Nordion

Rosatom

China National Nuclear Corporation

Eckert & Ziegler Strahlen

Polatom

NTP

Board of Radiation and Isotope Technology (BRIT)

DIOXITEK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gamma Radioactive Sources market?

What factors are driving Gamma Radioactive Sources market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gamma Radioactive Sources market opportunities vary by end market size?

How does Gamma Radioactive Sources break out by Type, by Application?

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