

Global Gamma Knife Radiosurgery (GKRS) Market Growth 2026-2032

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Abstracts

The global Gamma Knife Radiosurgery (GKRS) market size is predicted to grow from US\$ 188 million in 2025 to US\$ 294 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Gamma Knife Radiosurgery (GKRS) is a form of stereotactic radiosurgery that delivers many highly focused gamma-ray beams?classically from cobalt-60 (⁶⁰Co) sources?so that the beams converge on a defined intracranial target and create a high dose at the target while limiting dose to surrounding brain.

The upstream supply chain centers on sealed ⁶⁰Co sources and their regulated lifecycle (manufacture, encapsulation, transport, loading/replacement), plus high-density beam collimation and shielding structures.

Downstream, GKRS is installed and operated in hospital radiation oncology/neurosurgery programs as a dedicated intracranial radiosurgery platform. Typical clinical use includes small-to-medium brain lesions such as brain tumors (including metastases), arteriovenous malformations (AVMs), and selected functional disorders like trigeminal neuralgia; many centers also treat lesions near the upper spine depending on platform capability and protocols.

In 2025, global sales of Gamma Knife Radiosurgery (GKRS) reached approximately 52 units, with an average global market price of around US\$ 3.7 million/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 35% to 45%.

Demand for Gamma Knife radiosurgery is fundamentally driven by the clinical value

proposition in intracranial indications: extreme geometric precision, sharp dose fall-off, and non-invasive workflows that aim to preserve surrounding eloquent brain structures while achieving strong local control. As care pathways mature, providers increasingly prioritize throughput, planning speed, and patient comfort?pushing vendors to tighten integration across imaging, localization, planning, QA, and delivery, with more automation to reduce operator variability.

On the supply side, the category behaves like a premium, niche capital platform with long-tail service economics. Purchasing decisions are tightly coupled to center-of-excellence strategy, referral networks, specialist preference, and the hospital's broader radiotherapy stack. Reliability, uptime, remote support, training ecosystems, and lifecycle upgrades matter as much as headline technical specs, which raises the bar for service capability and installed-base leverage.

Competition continues to intensify from linac-based SRS as those platforms improve in image guidance and adaptive capabilities, especially for hospitals seeking one platform to cover more anatomies and indications. Gamma Knife remains most defensible where intracranial precision, mature evidence, and streamlined cranial radiosurgery workflows are the priority. Overall, momentum is shaped by incremental improvements in planning efficiency, delivery confidence, and lower lifecycle uncertainty?rather than by a single disruptive leap.

LP Information, Inc. (LPI) ' newest research report, the ?Gamma Knife Radiosurgery (GKRS) Industry Forecast? looks at past sales and reviews total world Gamma Knife Radiosurgery (GKRS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Gamma Knife Radiosurgery (GKRS) sales for 2026 through 2032. With Gamma Knife Radiosurgery (GKRS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gamma Knife Radiosurgery (GKRS) industry.

This Insight Report provides a comprehensive analysis of the global Gamma Knife Radiosurgery (GKRS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gamma Knife Radiosurgery (GKRS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gamma Knife Radiosurgery (GKRS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gamma Knife Radiosurgery (GKRS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gamma Knife Radiosurgery (GKRS).

This report presents a comprehensive overview, market shares, and growth opportunities of Gamma Knife Radiosurgery (GKRS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Head Gamma Knife

Body Gamma Knife

Segmentation by Treatment Scheduling:

Single-session GKRS

Fractionated GKRS

Segmentation by Immobilization Workflow:

Stereoscopic X-ray Guidance

Cone-beam CT (CBCT) Guidance

Fiducial-based Image Guidance

Segmentation by Application:

Brain Stereotactic Radiosurgery

Stereotactic Body Radiation Therapy (SBRT)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elekta

American Radiosurgery

Akesis

China Isotope & Radiation Corporation (CIRC)

Masep Medical

Our United

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gamma Knife Radiosurgery (GKRS) market?

What factors are driving Gamma Knife Radiosurgery (GKRS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gamma Knife Radiosurgery (GKRS) market opportunities vary by end market size?

How does Gamma Knife Radiosurgery (GKRS) break out by Type, by Application?

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