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Global Gallium Ore Market Growth 2026-2032

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Abstracts

The global Gallium Ore market size is predicted to grow from US$ 310 million in 2025 to US$ 500 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Gallium constitutes 0.0015% of the Earth's crust. In nature, gallium is relatively dispersed, mostly existing as a by-product, primarily in bauxite, and less frequently in tin, tungsten, and lead-zinc ores. Gallium (Ga) is a grayish-blue or silvery-white metal with the element symbol Ga and an atomic weight of 69.723. Gallium has a very low melting point but a very high boiling point. Pure liquid gallium has a significant tendency to supercool and readily oxidizes in air, forming an oxide film. Gallium is usually extracted from a byproduct of the alumina industry and is one of the very few metals that melts at slightly above room temperature. This report focuses on Gallium Ore (crude gallium) products. In 2025, global Gallium Ore production reached approximately 894.48 Tons. The Gallium Ore (crude gallium) supply chain is characterized by its byproduct nature, primarily derived from bauxite (aluminum refining) and, to a lesser extent, zinc processing. Control of the upstream lies in alumina production capacity, which explains China?s dominance in global gallium supply. Key upstream players include Chalco, China Hongqiao, Rio Tinto, and Alcoa.

Under the influence of U.S. tariff policies and global supply-chain restructuring, the gallium ore market has shifted from a purely resource-driven model to a policy- and semiconductor-demand-driven system. Although gallium ore itself is not directly traded, supply is tightly linked to China?s alumina industry, resulting in high concentration and vulnerability. While diversification efforts and recycled gallium will grow, China is expected to remain dominant in the near term.

LP Information, Inc. (LPI) ' newest research report, the ?Gallium Ore Industry Forecast? looks at past sales and reviews total world Gallium Ore sales in 2025, providing a comprehensive analysis by region and market sector of projected Gallium Ore sales for

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2026 through 2032. With Gallium Ore sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Gallium Ore industry.

This Insight Report provides a comprehensive analysis of the global Gallium Ore landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gallium Ore portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Gallium Ore market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gallium Ore and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gallium Ore.

This report presents a comprehensive overview, market shares, and growth opportunities of Gallium Ore market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Native Gallium

Recycle Gallium

Segmentation by Occurrence Form:

Dissolved Gallium

Solid-associated Gallium

Segmentation by Source:

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Bauxite-derived Gallium

Zinc Ore-derived Gallium

Coal / Fly Ash Gallium

Segmentation by Crude Gallium Purity:

?99%

2N?4N?99%?99.99%?

Segmentation by Application:

Semiconductor

Solar Energy

Magnetic Materials

Petroleum

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aluminum Corporation of China

Jinjiang Group (Xingan Gallium)

Zhuhai Fangyuan

East Hope

Beijing JiYa Semiconductor Material

Qiya Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gallium Ore market?

What factors are driving Gallium Ore market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gallium Ore market opportunities vary by end market size?

How does Gallium Ore break out by Type, by Application?

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