

Global Gallium Nitride Wafer CMP Equipment Market Growth 2026-2032

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Abstracts

The global Gallium Nitride Wafer CMP Equipment market size is predicted to grow from US\$ 185 million in 2025 to US\$ 346 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

In 2025, the global annual production capacity of Gallium Nitride Wafer CMP Equipment reached approximately 500 units, while actual production was about 420 units. The global average market price was approximately USD 450,000 per unit. Gross profit margins of major manufacturers ranged between 30% and 50%. Gallium Nitride Wafer CMP (Chemical Mechanical Polishing) Equipment is specialized machinery used for planarizing and polishing GaN wafers to achieve ultra-flat surfaces, essential for high-performance optoelectronic and power semiconductor applications. These systems combine chemical etching and mechanical polishing to remove surface irregularities and defects while maintaining wafer integrity.

The upstream of GaN wafer CMP equipment includes high-purity chemicals, polishing pads, slurry components, precision motors, and CNC control modules, which determine polishing uniformity and efficiency. Midstream consists of equipment manufacturers primarily located in Japan, the US, and China, responsible for system integration, automation, and quality control. Downstream applications are in semiconductor foundries, optoelectronic device producers, and power electronics manufacturers. End customers focus on flatness, defect control, repeatability, and process compatibility with GaN-based devices.

The market for Gallium Nitride wafer CMP equipment is expanding due to the rising demand for high-performance power devices and optoelectronic applications. GaN wafers require precise planarization to ensure device reliability and efficiency, driving

investments in advanced CMP systems. Automation and process repeatability are critical for maintaining yield and throughput. Regional supply chain localization, especially in Asia, is enhancing equipment accessibility and support. Overall, the market is expected to grow steadily as GaN adoption increases in 5G, electric vehicles, and next-generation power electronics.

LP Information, Inc. (LPI) ' newest research report, the "Gallium Nitride Wafer CMP Equipment Industry Forecast" looks at past sales and reviews total world Gallium Nitride Wafer CMP Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Gallium Nitride Wafer CMP Equipment sales for 2026 through 2032. With Gallium Nitride Wafer CMP Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gallium Nitride Wafer CMP Equipment industry.

This Insight Report provides a comprehensive analysis of the global Gallium Nitride Wafer CMP Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gallium Nitride Wafer CMP Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gallium Nitride Wafer CMP Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gallium Nitride Wafer CMP Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gallium Nitride Wafer CMP Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Gallium Nitride Wafer CMP Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Side GaN CMP Equipment

Double-Side GaN CMP Equipment

Segmentation by Wafer Size:

100 mm GaN CMP Equipment

150 mm GaN CMP Equipment

200 mm GaN CMP Equipment

Others

Segmentation by Application:

Power Semiconductor Devices

RF & Microwave Devices

LED & Laser Devices

Advanced Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials Inc.

Ebara Technologies Inc.

DISCO Corporation

Revasum Inc.

Tokyo Seimitsu

Okamoto Machine Tool Works

Lapmaster Wolters GmbH

Dream Launch

KingTech

ENGIS

Galaxy Technology

Suzhou Fangda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gallium Nitride Wafer CMP Equipment market?

What factors are driving Gallium Nitride Wafer CMP Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gallium Nitride Wafer CMP Equipment market opportunities vary by end market size?

How does Gallium Nitride Wafer CMP Equipment break out by Type, by Application?

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