

Global Gallium Nitride USB-C Charger Market Growth 2026-2032

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Abstracts

The global Gallium Nitride USB-C Charger market size is predicted to grow from US\$ 1188 million in 2025 to US\$ 5329 million in 2032; it is expected to grow at a CAGR of 24.4% from 2026 to 2032.

In 2024, global Gallium Nitride USB-C Charger production reached approximately 19.67 million units, with an average global market price of around US\$ 50 per unit.

A GaN USB-C charger leverages GaN power devices (HEMT/MOSFET) and high-frequency soft-switching topologies (e.g., ACF, LLC) to deliver high power density fast charging via the USB-C port, supporting PD 3.0/3.1, PPS, QC, and UFCS protocols. Thanks to GaN's high breakdown voltage, low $R_{ds(on)}$, and fast switching, these chargers achieve higher output power and efficiency (often >90% at full load) in a smaller form factor with reduced heat, covering smartphones, tablets, and laptops while expanding to desktop multi-port, in-car, and monitor/dock power scenarios. It is the mainstream path for next-gen fast charging.

The gallium nitride (GaN) USB-C charger industry chain is divided into upstream materials and chip manufacturing, midstream power supply design and assembly, and downstream terminal brand applications. Upstream includes GaN wafers/epitaxies, power devices (GaN HEMT/MOSFET), main control ICs, driver ICs, magnetic components (transformers/inductors), high-voltage capacitors, resistors, interfaces, and casings. Representative suppliers include Navitas, Power Integrations, Innoscience, Transphorm, EPC, STMicroelectronics, Onsemi, MPS, Southchip, TDK, Murata, Wroth, and Shunluo. Midstream is handled by ODMs/OEMs responsible for circuit design, heat dissipation and structural layout, assembly, and safety certification. Representative companies include Anker, UGREEN, Baseus, Belkin, ZMI, and Aukey. Downstream

serves consumer electronics and PC brands such as Apple, Samsung, Huawei, Xiaomi, OPPO, vivo, Dell, Lenovo, HP, ASUS, and Nintendo, and extends to automotive and home multi-port power supplies.

The annual production capacity of a single-line Gallium Nitride USB-C Charger is approximately 500k units, with a gross profit margin of approximately 35%-45%.

The gallium nitride (GaN) USB-C charger market is experiencing rapid growth and structural upgrades, becoming a core growth engine for the global fast charging industry. Benefiting from declining GaN power device costs, the standardization of protocols such as USB PD3.1/UFCS, and the continuous increase in consumer demand for high-power, compact fast charging, the market is showing a trend towards 'high energy efficiency, standardization, and multi-scenario application.' Currently, Chinese companies have significant advantages in design innovation and supply chain integration, and have become the world's largest production and export base for GaN chargers. International brands (such as Anker, Belkin, and Apple) and domestic manufacturers (such as UGREEN, Baseus, and Xiaomi) are accelerating the deployment of multi-port high-power products to meet the needs of laptops, tablets, and multi-device charging. With the expansion of automotive, home, and office scenarios, GaN USB-C chargers will transform from a single consumer electronics accessory to a 'full-scenario power ecosystem component.' Overall, the market is entering a transitional phase from technological breakthroughs to large-scale adoption, and is expected to maintain a compound annual growth rate of 18%-25% over the next few years. Industry concentration will further increase, forming a global competitive landscape centered on China.

LP Information, Inc. (LPI) ' newest research report, the 'Gallium Nitride USB-C Charger Industry Forecast' looks at past sales and reviews total world Gallium Nitride USB-C Charger sales in 2025, providing a comprehensive analysis by region and market sector of projected Gallium Nitride USB-C Charger sales for 2026 through 2032. With Gallium Nitride USB-C Charger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gallium Nitride USB-C Charger industry.

This Insight Report provides a comprehensive analysis of the global Gallium Nitride USB-C Charger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gallium Nitride USB-C Charger portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gallium Nitride USB-C Charger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gallium Nitride USB-C Charger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gallium Nitride USB-C Charger.

This report presents a comprehensive overview, market shares, and growth opportunities of Gallium Nitride USB-C Charger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-port

Dual-port

Others

Segmentation by Power Level:

30W-45W

65W-100W

120W-240W

Others

Segmentation by Form:

Wall Plug

Foldable

Modular

Others

Segmentation by Application:

Consumer Electronics

Home Appliances

Automotive

Medical Equipment

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GaN Systems

Belkin

Aukey

RAVPower

Evolved Chargers

Arzopa

Promate

Energear

LDNIO

Momax

Navitas

Xiaomi Technology

Fuchuang Yonghua Technology

Anke Innovation Technology

PISEN Electronics

Lvlian Technology

Baseus

Lenovo

Remax

Arun

Salcomp

Aohai Technolog

Gongniu Group

ZMI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gallium Nitride USB-C Charger market?

What factors are driving Gallium Nitride USB-C Charger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gallium Nitride USB-C Charger market opportunities vary by end market size?

How does Gallium Nitride USB-C Charger break out by Type, by Application?

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