

Global Gallium Nitride (GaN) Wafer Fabrication Market Growth 2026-2032

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Abstracts

The global Gallium Nitride (GaN) Wafer Fabrication market size is predicted to grow from US\$ 1004 million in 2025 to US\$ 3640 million in 2032; it is expected to grow at a CAGR of 20.6% from 2026 to 2032.

GaN has emerged as a revolutionary semiconductor material with several distinct advantages over incumbent technologies in both power electronics and radio frequency (RF) applications. GaN's versatility, combined with its ability to operate at high frequencies and handle high power densities, positions it as a pivotal technology driving innovation in power electronics, telecommunications, aerospace and defense, and beyond.

This report studies the GaN wafer fabrication, include the foundry model and IDM model. The key players of GaN foundries are TSMC, GlobalFoundries (GF), X-Fab, United Microelectronics Corporation (UMC), VIS (Vanguard International Semiconductor), WIN Semiconductors Corp., Episil Technology Inc., Sanan IC and Chengdu Hiwafer Semiconductor. While the key IDMs are Infineon (GaN Systems), STMicroelectronics, Texas Instruments, onsemi, Wolfspeed, Inc, Renesas Electronics (Transphorm), Sumitomo Electric Device Innovations (SEDI) (SCIOCS), and Innoscience, etc.

United States market for Gallium Nitride (GaN) Wafer Fabrication is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gallium Nitride (GaN) Wafer Fabrication is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gallium Nitride (GaN) Wafer Fabrication is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gallium Nitride (GaN) Wafer Fabrication players cover Infineon (GaN Systems), Renesas Electronics (Transphorm), Wolfspeed, Inc, Innoscience, STMicroelectronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Gallium Nitride (GaN) Wafer Fabrication Industry Forecast" looks at past sales and reviews total world Gallium Nitride (GaN) Wafer Fabrication sales in 2025, providing a comprehensive analysis by region and market sector of projected Gallium Nitride (GaN) Wafer Fabrication sales for 2026 through 2032. With Gallium Nitride (GaN) Wafer Fabrication sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gallium Nitride (GaN) Wafer Fabrication industry.

This Insight Report provides a comprehensive analysis of the global Gallium Nitride (GaN) Wafer Fabrication landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gallium Nitride (GaN) Wafer Fabrication portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gallium Nitride (GaN) Wafer Fabrication market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gallium Nitride (GaN) Wafer Fabrication and breaks down the forecast by Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gallium Nitride (GaN) Wafer Fabrication.

This report presents a comprehensive overview, market shares, and growth opportunities of Gallium Nitride (GaN) Wafer Fabrication market by product type, application, key manufacturers and key regions and countries.

Segmentation by Technology:

GaN Wafer Foundry

GaN Wafer IDM Model

Segmentation by Application:

GaN Power Devices

GaN RF Devices

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon (GaN Systems)

Renesas Electronics (Transphorm)

Wolfspeed, Inc

Innoscence

STMicroelectronics

Texas Instruments

onsemi

Microchip Technology

Rohm

NXP Semiconductors

TSMC

GlobalFoundries (GF)

United Microelectronics Corporation (UMC)

VIS (Vanguard International Semiconductor)

X-Fab

WIN Semiconductors Corp.

Episil Technology Inc.

UMS RF

Sanan IC

Chengdu Hiwafer Semiconductor

Samsung Electronics

BelGaN

DB HiTek

WAVICE Inc

SK keyfoundry

BAE Systems

Odyssey Semiconductor

Taiwan-Asia Semiconductor (TASC)

Sumitomo Electric Device Innovations (SEDI) (SCIOCS)

Qorvo

Toshiba

Alpha and Omega Semiconductor Limited (AOS)

Nexperia

Epistar Corp.

CETC 13

CETC 55

China Resources Microelectronics Limited

CorEnergy

Sanan Optoelectronics

Hangzhou Silan Microelectronics

Qingdao Cohenius Microelectronics

Dynax Semiconductor

Guangdong ZIENER Technology

Nuvoton Technology Corporation

Toyoda Gosei

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gallium Nitride (GaN) Wafer Fabrication market?

What factors are driving Gallium Nitride (GaN) Wafer Fabrication market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gallium Nitride (GaN) Wafer Fabrication market opportunities vary by end market size?

How does Gallium Nitride (GaN) Wafer Fabrication break out by Technology, by Application?

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