

Global Gallium Extraction Resin Market Growth 2026-2032

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Abstracts

The global Gallium Extraction Resin market size is predicted to grow from US\$ 41.09 million in 2025 to US\$ 92.95 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

In 2025, global sales volume of Gallium Extraction Resin is estimated at approximately 1,500 tons on a wet finished product basis, with an average global market price of about USD 28/kg. The gross margin of major manufacturers is estimated at around 40%-55%.

Gallium Extraction Resin is a functional resin material used for the selective adsorption, enrichment, and desorption of gallium from Bayer liquor/sodium aluminate solution, acid leachate, and gallium-bearing secondary resource leachates. The product is typically based on a macroporous cross-linked polymer matrix, with gallium-selective functional components introduced through graft functionalization, impregnation loading, or composite modification to enable efficient capture of low-concentration gallium-bearing species. Key performance indicators include adsorption capacity, selectivity, desorption efficiency, acid and alkali resistance, mechanical strength, cycle life, and resistance to interference from impurity ions.

The upstream raw materials of Gallium Extraction Resin mainly include styrene, divinylbenzene, acrylonitrile, functional monomers, extractants, crosslinking agents, and modification additives. The midstream production process involves polymerization and bead formation, pore structure control, functional group grafting, impregnation loading, washing and ion-form conversion, sieving, and packaging to produce specialty resin products. Downstream applications mainly include gallium extraction from Bayer liquor, zinc smelting by-product liquor, coal gangue leachate, and gallium-bearing semiconductor scrap/e-waste leachates. It is a key separation material for

hydrometallurgy and the recovery of scattered metals.

United States market for Gallium Extraction Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gallium Extraction Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gallium Extraction Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gallium Extraction Resin players cover Gallium, Sunresin New Materials, Jiangsu Linhai Resin Technology, Taiyuan Lanlang Technology Industrial, Jiangsu Haipu Functional Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Gallium Extraction Resin Industry Forecast" looks at past sales and reviews total world Gallium Extraction Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Gallium Extraction Resin sales for 2026 through 2032. With Gallium Extraction Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gallium Extraction Resin industry.

This Insight Report provides a comprehensive analysis of the global Gallium Extraction Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gallium Extraction Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gallium Extraction Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gallium Extraction Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gallium Extraction Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Gallium Extraction Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alkaline Process

Acid Process

Segmentation by Functional Component:

Graft-functionalized Type

Impregnation-loaded Type

Composite-modified Type

Segmentation by Application:

Bayer Liquor Ga Extraction

Zinc Smelting Liquor Ga Extraction

Coal Gangue Leachate Ga Extraction

E-waste Leachate Ga Extraction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gallium

Sunresin New Materials

Jiangsu Linhai Resin Technology

Taiyuan Lanlang Technology Industrial

Jiangsu Haipu Functional Materials

Jiangsu Kingshan New Material

ZHEJIANG ZHENGGUANG INDUSTRIAL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gallium Extraction Resin market?

What factors are driving Gallium Extraction Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gallium Extraction Resin market opportunities vary by end market size?

How does Gallium Extraction Resin break out by Type, by Application?

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