

Global Gallium-71 Market Growth 2026-2032

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Abstracts

The global Gallium-71 market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

In 2025, global Gallium-71 production was approximately 320 grams, with an average global market price of around \$10,500 per gram. That year, total global production capacity for Gallium-71 reached approximately 500 grams per year, and the industry's average gross profit margin was about 35%. Gallium-71 is a stable isotope of the element gallium, characterized by an atomic number of 31 and a mass number of 71 (comprising 31 protons and 40 neutrons); it has a natural abundance of approximately 39.89% and a nuclear spin of 3/2. In the market, "Gallium-71" typically refers to enriched products with an isotopic abundance exceeding 99%, available in forms such as gallium-71 metal, gallium-71 oxide, and custom-made targets. Its primary value lies in neutrino detection, research into nuclear structure and reactions, nuclear data measurement, and the production of specific radionuclides.

The upstream sector primarily encompasses resources derived as by-products from bauxite processing and zinc smelting, high-purity natural gallium, gallium oxide, and the specialized equipment required for isotope separation. Gallium is generally recovered as a by-product of alumina production and zinc smelting; it undergoes extraction, electrolysis, and zone melting or crystallization purification to yield high-purity gallium metal, which then serves as the feedstock for gallium-71 enrichment. Key upstream support also includes electromagnetic isotope separation devices, ion sources, high-vacuum systems, collectors, high-purity reagents, and mass spectrometry equipment; the stability of this supply chain is influenced by policies regarding gallium resources, high-purity gallium production capacity, and the operational status of isotope separation facilities. The midstream sector involves gallium isotope separation, recovery of enriched materials, chemical purification, abundance verification, chemical form conversion, and target fabrication. Because gallium-69 and gallium-71 share nearly

identical chemical properties, effective separation cannot be achieved through conventional chemical methods; instead, physical techniques such as electromagnetic separation are required. The resulting gallium-71 can be further processed into metals, oxides, salts, solutions, pressed targets, or deposited targets. The downstream sector primarily covers neutrino physics, experiments on nuclear reactions and structure, nuclear data measurement, and radionuclide research and development. Gallium-71 enables the detection of electron neutrinos via the ${}^{71}\text{Ga}(\nu_e, e^-){}^{71}\text{Ge}$ reaction, making it a crucial target nucleus for studying solar neutrinos and the "gallium anomaly." Enriched products are primarily used in precision experiments requiring the elimination of Gallium-69 interference, research on the ${}^{71}\text{Ga}(p, n){}^{71}\text{Ge}$ reaction, and the fabrication of accelerator targets; additionally, methods for producing medical radionuclides such as Copper-67 via photonuclear reactions are currently being explored.

The Gallium-71 industry is primarily driven by the demand for fundamental nuclear physics and neutrino research. Capable of reacting with electron neutrinos to produce Germanium-71, Gallium-71 serves as a crucial material for studying solar neutrinos, sterile neutrinos, and nuclear reaction cross-sections. The BEST experiment, highlighted by the U.S. Department of Energy, has further heightened interest in this area of research.

The development of medical radionuclides represents another potential growth driver. Current research is exploring the production of Copper-67—which holds promise for both diagnostic and therapeutic applications—via photonuclear reactions using enriched Gallium-71. Should engineering breakthroughs be achieved in reaction efficiency, target material recovery rates, and post-processing techniques, Gallium-71 could transition from its current status as a material primarily procured for scientific research into the supply chain for medical radionuclide targets. However, as this pathway remains largely in the stages of R&D validation and demonstration, it is unlikely to generate large-scale, continuous demand in the near term.

On the supply side, the market is characterized by small-batch production, high technical barriers, and high recovery value. Although the natural abundance of Gallium-71 is approximately 39.89%—higher than that of many other rare stable isotopes—enriching it to levels exceeding 99% still requires specialized facilities for isotope separation, chemical purification, and quality testing. Currently, the U.S. National Isotope Development Center supplies Gallium-71 with an enrichment level exceeding 99.2%, yet orders are still placed in milligram quantities, indicating that the market has not yet reached the stage of standardized mass production. Future suppliers will likely focus on enhancing separation efficiency, increasing batch yields, and

establishing systems for target material recovery and reuse to reduce the cost per unit of use.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Gallium-71 Industry Forecast” looks at past sales and reviews total world Gallium-71 sales in 2025, providing a comprehensive analysis by region and market sector of projected Gallium-71 sales for 2026 through 2032. With Gallium-71 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gallium-71 industry.

This Insight Report provides a comprehensive analysis of the global Gallium-71 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gallium-71 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gallium-71 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gallium-71 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gallium-71.

This report presents a comprehensive overview, market shares, and growth opportunities of Gallium-71 market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Reactor Irradiation Production

Accelerator Synthesis

Others

Segmentation by Isotopic Abundance:

Moderately Enrichment (99.0%–99.5%)

Highly Enrichment (>99.5%–99.9%)

Ultra-highly Enrichment (?99.9%)

Segmentation by Chemical Form:

Gallium-71 Metal

Gallium-71 Oxide

Others

Segmentation by Purity Grade:

3N

4N

5N

Others

Segmentation by Application:

Semiconductor and Optical Materials

Nuclear Industry

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rosatom

ORNL

CortecNet

Eurisotop

American Elements

Isoflex

Trace Sciences International

Clearsynth

Neonest AB(BuyIsotope)

Parchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gallium-71 market?

What factors are driving Gallium-71 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gallium-71 market opportunities vary by end market size?

How does Gallium-71 break out by Type, by Application?

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