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Global GABAB Receptor Agonists Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G9E5BC1884F4EN.html
Date: October 2026
Pages: 109
Price: US$ 3,660.00 (Single User License)
ID: G9E5BC1884F4EN

Abstracts

The global GABAB Receptor Agonists market size is predicted to grow from US$ 3170 million in 2025 to US$ 4558 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

GABAB receptor agonists are central nervous system prescription medicines that activate metabotropic GABAB receptors, inhibit presynaptic excitatory neurotransmitter release, and reduce neuronal excitability. Commercial products mainly include baclofen formulations used for spasticity associated with multiple sclerosis, spinal cord injury, and other neurological disorders, together with sodium oxybate and mixed oxybate salt products used for cataplexy, excessive daytime sleepiness in narcolepsy, and idiopathic hypersomnia. Major dosage forms include tablets, oral solutions, oral suspensions, oral granules, intrathecal injections, and extended-release oral suspensions. Upstream inputs mainly include baclofen, sodium oxybate, and mixed oxybate salt active ingredients, together with thickeners, sweeteners, extended-release materials, sterile injectable excipients, pharmaceutical packaging, and intrathecal pump-related consumables. Downstream customers mainly include neurology departments, rehabilitation centers, spinal cord injury centers, sleep medicine centers, specialty pharmacies, hospital pharmacies, and controlled-drug distribution organizations. Competition is relatively intense in standard baclofen tablets, while low-sodium oxybate, extended-release sodium oxybate, differentiated oral formulations, and intrathecal baclofen products retain higher added value, with an overall gross margin generally ranging from approximately 58% to 82%.

From the current market perspective, the GABAB receptor agonist market has a dual structure consisting of high-volume, low-priced baclofen products and high-priced oxybate therapies used in relatively small patient populations. Baclofen is a mature

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treatment for spasticity and is available as generic tablets, oral liquids, concentrated suspensions, granules, and intrathecal injections. The oxybate segment is concentrated in narcolepsy and idiopathic hypersomnia and is led by a small number of specialty pharmaceutical companies.

Looking ahead, the baclofen segment will increasingly focus on liquid formulations, granules, and intrathecal products for pediatric, elderly, dysphagic, and severe-spasticity patients. Growth in standard tablets will remain limited. Oxybate development will focus on lower-sodium formulations, once-at-bedtime dosing, adherence improvement, and expansion in idiopathic hypersomnia. Sodium burden, nighttime redosing, dosing convenience, and controlled distribution will remain important competitive factors.

Key market drivers include spasticity associated with multiple sclerosis, spinal cord injury, cerebral palsy, stroke, and other central nervous system disorders. Improved diagnosis of narcolepsy and idiopathic hypersomnia, expansion of sleep medicine centers, and greater patient access are supporting demand for oxybate therapies. Low-sodium and extended-release formulations may improve patient conversion and persistence by addressing sodium exposure and nighttime dosing inconvenience.

The main constraints include somnolence, dizziness, muscle weakness, cognitive effects, and severe withdrawal associated with abrupt baclofen discontinuation. Intrathecal therapy requires an implanted pump and specialist management and may be affected by pump or catheter complications. Oxybates are tightly controlled central nervous system depressants associated with abuse, misuse, respiratory depression, and dangerous interactions with alcohol and sedatives. High treatment costs, insurance access, restricted distribution, and generic competition also constrain market growth.

LPI (LP Information)' newest research report, the “GABAB Receptor Agonists Industry Forecast” looks at past sales and reviews total world GABAB Receptor Agonists sales in 2025, providing a comprehensive analysis by region and market sector of projected GABAB Receptor Agonists sales for 2026 through 2032. With GABAB Receptor Agonists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world GABAB Receptor Agonists industry.

This Insight Report provides a comprehensive analysis of the global GABAB Receptor Agonists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

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also analyses the strategies of leading global companies with a focus on GABAB Receptor Agonists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GABAB Receptor Agonists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GABAB Receptor Agonists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GABAB Receptor Agonists.

This report presents a comprehensive overview, market shares, and growth opportunities of GABAB Receptor Agonists market by product type, application, key players and key regions and countries.

Segmentation by Type:

Baclofen

Sodium Oxybate

Mixed Oxybate Salts

Segmentation by Dosage Form:

Tablets

Oral Solutions

Others

Segmentation by Product Status:

Originator Drugs

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Generic Drugs

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Jazz Pharmaceuticals

Alkermes

Hikma Pharmaceuticals

Amneal Pharmaceuticals

Azurity Pharmaceuticals

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Piramal Pharma

ANI Pharmaceuticals

Teva Pharmaceutical Industries

Viatris

Sandoz

Sun Pharmaceutical Industries

Aurobindo Pharma

Tsly Pharmaceutical Group

Hemony Pharmaceutical

Fuan Pharmaceutical Group

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