

Global GA Market Growth 2026-2032

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Abstracts

The global GA market size is predicted to grow from US\$ 1200 million in 2025 to US\$ 1855 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Global gibberellin (GA) sales reached 56,990 kilotons in 2025, with an average price of US\$21,533 per tonne.

Gibberellic acid is plant hormones that regulate growth and influence various developmental processes, including stem elongation, germination, dormancy, flowering, sex expression, enzyme induction, and leaf and fruit senescence. Common commercially available gibberellin acid contain over powder and solution. It is widely used in agriculture.

The supply of raw materials for gibberellin is significantly dependent on agricultural byproducts and is technology-intensive. Approximately 92% of global production is achieved through microbial fermentation, with primary raw materials including corn starch (glucose), soybean protein powder, and other agricultural byproducts. Carbon and nitrogen sources account for 35-45% of the total cost. It is worth noting that in recent years, the use of fully synthetic culture medium technology (replacing soybean protein powder with ammonium sulfate, urea, and citric acid) has reduced the cost of culture medium by 26.42% (from 6.507 yuan/batch to 4.788 yuan/batch), while increasing GA3 yield by 8.9% and GA1 yield by 55.7%. Energy costs account for 20-25%, and the fermentation process requires strict control of temperature (28-32?), pH (5-7), and dissolved oxygen, resulting in high energy consumption. Although solid-state fermentation (SSF) yields 1.6 times higher than liquid-state fermentation, downstream processing and wastewater treatment costs are higher. Processing and manufacturing costs account for approximately 25-30%, including strain cultivation, fermentation control (4-6 day cycle), extraction and purification (solvent extraction, crystallization, drying), etc. Among these, GA3 purification requires multiple steps, and

the separation technology for the GA4+7 mixture is even more demanding. Quality control and environmental protection costs account for 10-15% of total costs. HPLC is required to ensure the content of active ingredients (GA3 ? 90%) and detect residual solvents, while also treating high-concentration organic wastewater. The EU will classify gibberellic acid as a low-risk active substance by 2025, but two new restrictions on related impurities have been added, further increasing quality control costs. Overall, gibberellic acid is a mid-priced plant growth regulator with high technological barriers and continuously improving fermentation efficiency. Its cost structure is affected by multiple factors, including fluctuations in agricultural and sideline product prices, energy costs, optimization of fermentation processes (such as the construction of genetically engineered strains), and international regulations and standards. The industry is transitioning from chemical synthesis to bio-fermentation and expanding towards high-value-added varieties (GA4, GA7).

LP Information, Inc. (LPI) ' newest research report, the ?GA Industry Forecast? looks at past sales and reviews total world GA sales in 2025, providing a comprehensive analysis by region and market sector of projected GA sales for 2026 through 2032. With GA sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GA industry.

This Insight Report provides a comprehensive analysis of the global GA landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GA portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GA market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GA and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GA.

This report presents a comprehensive overview, market shares, and growth opportunities of GA market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Concentration 90%

Concentration 85%

Other

Segmentation by Process:

Microbial Fermentation

Chemical Synthesis

Plant Extraction

Segmentation by Product Form:

Crystal Powder

Soluble Powder

Soluble Granules

Emulsifiable Oil

Aqueous Solution

Segmentation by Application:

Cereals and Grains

Fruits

Vegetables

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nufarm

Caisson Laboratories

Zhejiang Qianjiang Biochemical

Shanghai Tongrui Biotech

Jiangxi Xinruifeng Biochemical

Sichuan Longmang Fusheng Biotech

Jiangsu Fengyuan Bioengineering

Jiangsu Bailing Agrochemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global GA market?

What factors are driving GA market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GA market opportunities vary by end market size?

How does GA break out by Type, by Application?

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