

Global Fusion Power Module Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Fusion Power Module market size is predicted to grow from US\$ 21573 million in 2025 to US\$ 50128 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

The fusion power module is an integrated, prefabricated data center power supply solution. It's not a single device, but rather a modular 'building block' that integrates, pre-installs, and pre-tests all the power supply and distribution equipment required by a data center (such as transformers, UPS, distribution cabinets, batteries, monitoring systems, etc.) in the factory. Through end-to-end collaborative design and deep device matching, it maintains high efficiency over a wider load range. A built-in unified intelligent management system enables end-to-end visibility, manageability, and controllability, supporting predictive maintenance.

United States market for Fusion Power Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fusion Power Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fusion Power Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fusion Power Module players cover Huawei, Vertiv, Eaton, Delta, Schneider Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Fusion Power Module Industry Forecast” looks at past sales and reviews total world Fusion Power Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Fusion Power Module sales for 2026 through 2032. With Fusion Power Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fusion Power Module industry.

This Insight Report provides a comprehensive analysis of the global Fusion Power Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Fusion Power Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fusion Power Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fusion Power Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fusion Power Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Fusion Power Module market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air-cooled Independent

Liquid-cooled/Cold Plate Coupled

Segmentation by Processing Mode:

EMS

In-house Manufacturing

Segmentation by Intelligent and Management System:

Local Monitoring

Networked Intelligence

AI-Native Intelligence

Segmentation by Application:

High-performance Computing/Artificial Intelligence (HPC/AI) Clusters

Disaster Recovery and Business Continuity Center

Green/Low-carbon Data Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei

Vertiv

Eaton

Delta

Schneider Electric

ABB

Siemens

Kstar

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