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Global Fused Ceramic Sand for Casting Market Growth 2026-2032

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Abstracts

The global Fused Ceramic Sand for Casting market size is predicted to grow from US$ 238 million in 2025 to US$ 348 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Fused Ceramic Sand for Casting is an artificial spherical casting sand made mainly from calcined bauxite, mullite, high alumina raw materials or other refractory ceramic materials, through processes such as melt blowing, granulation sintering, screening and grading. Its particles usually have high sphericity, smooth surface, high refractoriness, low thermal expansion rate, good flowability, strong anti crushing ability, and recyclability. They can partially or completely replace silica sand, chromite sand, and zircon sand for resin sand casting, coated sand casting, cold box core making, lost foam casting, and sand 3D printing. Compared with ordinary natural sand, Baozhu sand can reduce the amount of resin and binder used, improve the filling and permeability of sand molds, reduce defects such as sand sticking, veins, sand inclusions, and hot cracking, and improve the surface quality, dimensional accuracy, and old sand reuse rate of castings.

> In 2025, global Fused Ceramic Sand for Casting production reached approximately 316.21 K MT, with an average global market price of around US$ 770 per MT.The annual production capacity of fused ceramic sand for casting is 400 K MT, with a gross profit margin of about 30%.

The upstream mainly includes refractory materials such as high alumina bauxite, mullite, kaolin, as well as electricity, natural gas, refractory materials, and screening and packaging materials.

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The downstream mainly includes automotive parts, engineering machinery, rail transit, wind power equipment, ships, aerospace, energy equipment and foundries, sand core manufacturing enterprises, and sand mold 3D printing service providers, widely used in processes such as resin sand casting, coated sand casting, cold box core making, lost foam casting, and sand mold 3D printing.
Raw material costs account for 70%; Labor costs account for 8%; The manufacturing cost accounts for 22%.
Fused ceramic sand for casting is gradually transforming from high-end casting auxiliary materials to important functional materials for improving casting quality, reducing comprehensive manufacturing costs, and promoting green production. The current demand mainly comes from the fields of automotive parts, engineering machinery, energy equipment, rail transportation, ships, aerospace, and large cast steel parts, especially suitable for complex sand cores, thin-walled structures, high-temperature alloys, and high-precision castings. Although the procurement cost of Baozhu sand is higher than that of ordinary silica sand, its spherical particles can reduce the consumption of binders, decrease waste sand emissions, and dilute the unit casting cost through multiple regeneration uses. Therefore, it is more economical in casting enterprises with high automation, strict quality requirements, and high environmental pressure. The future growth of the industry will mainly be driven by the green transformation of casting, expansion of sand mold 3D printing, rising labor costs, and localization of high-end equipment. At the same time, product competition will shift from simple price to sphericity, fire resistance, thermal expansion rate, particle size stability, and cycle life.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fused Ceramic Sand for Casting Industry Forecast” looks at past sales and reviews total world Fused Ceramic Sand for Casting sales in 2025, providing a comprehensive analysis by region and market sector of projected Fused Ceramic Sand for Casting sales for 2026 through 2032. With Fused Ceramic Sand for Casting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fused Ceramic Sand for Casting industry.
This Insight Report provides a comprehensive analysis of the global Fused Ceramic Sand for Casting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fused Ceramic Sand for Casting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique

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position in an accelerating global Fused Ceramic Sand for Casting market.
This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fused Ceramic Sand for Casting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fused Ceramic Sand for Casting.
This report presents a comprehensive overview, market shares, and growth opportunities of Fused Ceramic Sand for Casting market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Under 70 Mesh

70-140 Mesh

Above 140 Mesh

Segmentation by Alumina Content:

Al?O??70%

Al?O? 70–75%

Al?O??75%

Segmentation by Application:

Resin Sand Casting

Coated Sand Casting

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Cold Box Core Making

3D Printing

Lost Foam Casting

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Itochu Ceratech

CARBO Ceramics

Lianxin Casting Sand Group

Henan Ruishi Renewable Resources Group

Sanmenxia Qiangxin Foundry Material

Luoyang Kailin Foundry Material

Luoyang Ruiyu Ceramic Sand

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Mianchi County Zhikai New Materials

Diamond Ceramics

Jinnaiyuan (Henan)Industrial Technology

CMP Group

Hebei Chida Manufacture

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fused Ceramic Sand for Casting market?

What factors are driving Fused Ceramic Sand for Casting market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fused Ceramic Sand for Casting market opportunities vary by end market size?

How does Fused Ceramic Sand for Casting break out by Type, by Application?

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