

Global Fusarium Market Growth 2026-2032

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Abstracts

The global Fusarium market size is predicted to grow from US\$ 787 million in 2025 to US\$ 1274 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Fusarium is an ascomycete genus of filamentous fungi, including Fusarium strains, inactivated fungal biomass protein products, spore/conidial preparations, genomic DNA, and fermentation broth or extracts. The estimated gross margin is approximately 42%.

The current market value of Fusarium primarily derives from controlled fermentation and standardized strain supply. The food segment represents the largest growth opportunity: companies like Quorn, ABUNDA, and Fy utilize Fusarium or related filamentous fungal biomass proteins as meat alternatives, dairy substitutes, and composite food ingredients. Procurement considerations focus on strain safety, inactivation methods, protein content, fiber structure, neutral flavor, and regulatory approval status.

The research and agricultural segments are smaller but stable. Strains such as *Fusarium verticillioides*, *Fusarium graminearum*, and *Fusarium oxysporum*, supplied by institutions like ATCC, DSMZ, NBRC, FGSC, and CCTCC, are used for pathogenicity studies, disease-resistant breeding, pesticide screening, taxonomic identification, and toxin/metabolite research. Non-pathogenic strains are mainly used for biocontrol R&D and regional registration purposes.

Over the next six years, growth will be driven by expanded fungal protein production capacity, B2B food ingredient procurement, plant pathogen testing demand, and compliant strain distribution. However, transportation, quarantine, and biosafety regulations for pathogenic strains will constrain growth in the research segment.

LP Information, Inc. (LPI) ' newest research report, the 'Fusarium Industry Forecast' looks at past sales and reviews total world Fusarium sales in 2025, providing a

comprehensive analysis by region and market sector of projected Fusarium sales for 2026 through 2032. With Fusarium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fusarium industry.

This Insight Report provides a comprehensive analysis of the global Fusarium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fusarium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fusarium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fusarium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fusarium.

This report presents a comprehensive overview, market shares, and growth opportunities of Fusarium market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fusarium Venenatum

Fusarium Flavolapis

Fusarium Oxysporum Species Complex

Fusarium Graminearum/Asiaticum Complex

Fusarium Solani Species Complex

Other Fusarium Species

Segmentation by Product Form:

- Viable Culture
- Inactivated Biomass Ingredient
- Spore or Conidia Preparation
- Genomic DNA or Sequence Material
- Fermentation Broth or Extract
- Other Product Forms

Segmentation by Application Grade:

- Food Ingredient Grade
- Research Reference Grade
- Agricultural Biocontrol Grade
- Industrial Fermentation Grade
- Pathogen Testing Grade
- Other Application Grades

Segmentation by Regulatory Status:

- Food-Reviewed Non-GMO Strain
- Nonpathogenic Beneficial Strain
- Plant Pathogen Strain
- Human or Animal Opportunistic Pathogen Strain

GMO or Mutant Strain

Other Regulatory Status

Segmentation by Application:

Alternative Protein and Food Ingredients

Agricultural Biocontrol Development

Plant Disease Research and Resistance Screening

Strain Reference and Taxonomy Services

Enzyme and Metabolite Production

Medical and Veterinary Mycology Testing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Marlow Foods

Nature's Fynd

ENOUGH

ATCC

DSMZ

NITE NBRC

Fungal Genetics Stock Center

Westerdijk Institute

CABI

USDA ARS Culture Collection

Culture Collections

BCCM/IHEM

CCTCC

CPCC

MTCC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fusarium market?

What factors are driving Fusarium market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fusarium market opportunities vary by end market size?

How does Fusarium break out by Type, by Application?

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