

Global Fungal Infection Diagnostic Kit Market Growth 2026-2032

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Abstracts

The global Fungal Infection Diagnostic Kit market size is predicted to grow from US\$ 133 million in 2025 to US\$ 354 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

Fungal infection diagnostic kits are widely used in clinical settings for the rapid and accurate detection of fungal infections, especially in populations with compromised immune systems. These products include a variety of methods for diagnosing invasive fungal diseases, such as the G test, GM test, and molecular diagnostic technologies, enabling early detection, optimized treatment planning, and reduced mortality and complication risks. With the rising demand driven by immunosuppressive therapy, organ transplantation, and cancer chemotherapy, the market for fungal infection diagnostic kits continues to expand, trending toward higher sensitivity, greater specificity, automation, and multiplex detection capabilities. In 2024, the global average price of fungal infection diagnostic kits is approximately USD 4.8 per unit, with total annual sales reaching around 25.3 million units.

The fungal infection diagnostic kit market is currently experiencing steady growth, driven by the rising number of immunocompromised individuals worldwide and the high mortality rate of invasive fungal diseases, which fuels clinical demand for early detection. Hospitals and independent laboratories widely adopt rapid testing methods such as GM and G assays, complemented by molecular biology techniques to achieve early diagnosis and enable timely antifungal treatment. Furthermore, the post-pandemic emphasis on infectious disease diagnostic capacity has indirectly boosted investments and technological upgrades in the fungal diagnostics sector.

In the future, the integration of molecular diagnostics, immunochromatography, and

mass spectrometry is expected to significantly enhance the sensitivity and specificity of fungal detection, enabling faster point-of-care testing (POCT) and multi-pathogen screening. The trend toward personalized medicine and precision therapy will drive greater reliance on high-throughput, multi-parameter testing solutions, thereby increasing demand for innovative diagnostic kits. Meanwhile, improving healthcare infrastructure and heightened awareness in emerging markets will serve as key growth drivers for global market expansion.

However, the market still faces several challenges, including incomplete diagnostic standards and regulatory frameworks in certain regions, high product costs, and limited testing capacity in primary healthcare facilities. Additionally, the lack of typical symptoms in early-stage fungal infections often leads to misdiagnosis and missed diagnoses, requiring companies to not only enhance product performance but also strengthen collaboration and training with clinical institutions to promote market standardization and sustainable development.

LP Information, Inc. (LPI) ' newest research report, the "Fungal Infection Diagnostic Kit Industry Forecast" looks at past sales and reviews total world Fungal Infection Diagnostic Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Fungal Infection Diagnostic Kit sales for 2026 through 2032. With Fungal Infection Diagnostic Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fungal Infection Diagnostic Kit industry.

This Insight Report provides a comprehensive analysis of the global Fungal Infection Diagnostic Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fungal Infection Diagnostic Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fungal Infection Diagnostic Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fungal Infection Diagnostic Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fungal Infection Diagnostic Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Fungal Infection Diagnostic Kit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Galactomannan Test

(1 β 3)- β -D Glucan Test

Segmentation by Application:

Hospital

Laboratory

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Associates of Cape Cod

Bio-Rad

IMMY

BioMérieux

Fujifilm Wako Pure Chemicals

Era Biology

Dynamiker Biotechnology

Zhanjiang A&C Biological

Xiamen Bioendo Technology

Zhanjiang Bokang Marine Biological

Fuzhou XinBei Biochemical Industrial

Zhuhai DL Biotech

Autobio Diagnostics

Koch Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fungal Infection Diagnostic Kit market?

What factors are driving Fungal Infection Diagnostic Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fungal Infection Diagnostic Kit market opportunities vary by end market size?

How does Fungal Infection Diagnostic Kit break out by Type, by Application?

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