

# Global Functional Prebiotics Market Growth 2026-2032

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## Abstracts

The global Functional Prebiotics market size is predicted to grow from US\$ 144 million in 2025 to US\$ 201 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Functional prebiotics are special dietary components that cannot be digested or absorbed by the human body but selectively stimulate the growth and metabolism of beneficial gut microbiota, commonly applied in food and health products. In 2024 the production was 14,000 tons and the average price was 10,000 USD/ton. The functional prebiotics industry chain upstream includes raw material suppliers of starch, inulin, and whey, represented by Cargill, Ingredion, and FrieslandCampina; the midstream consists of prebiotics production and formulation processing; downstream applications are mainly in food and beverages as well as infant nutrition, represented by Nestlé, Danone, and Abbott. In 2024, the annual capacity per production line was approximately 500 tons, with an average gross margin of 55%.

The market outlook for functional prebiotics is highly promising, driven by the increasing global emphasis on gut health and overall immunity. Future growth will benefit from the upgrading of health-oriented consumption, the rising popularity of functional foods, and the development of personalized nutrition. Applications will expand significantly in infant nutrition, functional beverages, and dietary supplements. Meanwhile, scientific advancements are accelerating the development of novel prebiotics with stronger targeting and synergistic effects, further enhancing product value. Overall, the functional prebiotics industry is expected to maintain rapid growth and play a crucial role in the food and health sectors.

LP Information, Inc. (LPI) ' newest research report, the 'Functional Prebiotics Industry Forecast' looks at past sales and reviews total world Functional Prebiotics sales in 2025, providing a comprehensive analysis by region and market sector of projected

Functional Prebiotics sales for 2026 through 2032. With Functional Prebiotics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Functional Prebiotics industry.

This Insight Report provides a comprehensive analysis of the global Functional Prebiotics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Functional Prebiotics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Functional Prebiotics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Functional Prebiotics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Functional Prebiotics.

This report presents a comprehensive overview, market shares, and growth opportunities of Functional Prebiotics market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

GOS Prebiotics

FOS Prebiotics

Others

#### Segmentation by Application:

Food & Beverage

Infant Nutrition

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beneo

TATE & LYLE

FrieslandCampina

Meiji

Danisco (DuPont)

Hayashibara

Sensus

Matsutani

Cosucra

Ingredion

Roquette

Nisshoku

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Functional Prebiotics market?

What factors are driving Functional Prebiotics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Functional Prebiotics market opportunities vary by end market size?

How does Functional Prebiotics break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Functional Prebiotics Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Functional Prebiotics by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Functional Prebiotics by Country/Region, 2021, 2025 & 2032
- 2.2 Functional Prebiotics Segment by Type
  - 2.2.1 GOS Prebiotics
  - 2.2.2 FOS Prebiotics
  - 2.2.3 Others
  - 2.2.4 Functional Prebiotics Sales by Type
    - 2.2.4.1 Global Functional Prebiotics Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Functional Prebiotics Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Functional Prebiotics Sale Price by Type (2021-2026)
- 2.3 Functional Prebiotics Segment by Application
  - 2.3.1 Food & Beverage
  - 2.3.2 Infant Nutrition
  - 2.3.3 Others
  - 2.3.4 Functional Prebiotics Sales by Application
    - 2.3.4.1 Global Functional Prebiotics Sale Market Share by Application (2021-2026)
    - 2.3.4.2 Global Functional Prebiotics Revenue and Market Share by Application (2021-2026)
    - 2.3.4.3 Global Functional Prebiotics Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Functional Prebiotics Breakdown Data by Company

3.1.1 Global Functional Prebiotics Annual Sales by Company (2021-2026)

3.1.2 Global Functional Prebiotics Sales Market Share by Company (2021-2026)

#### 3.2 Global Functional Prebiotics Annual Revenue by Company (2021-2026)

3.2.1 Global Functional Prebiotics Revenue by Company (2021-2026)

3.2.2 Global Functional Prebiotics Revenue Market Share by Company (2021-2026)

#### 3.3 Global Functional Prebiotics Sale Price by Company

#### 3.4 Key Manufacturers Functional Prebiotics Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Functional Prebiotics Product Location Distribution

3.4.2 Players Functional Prebiotics Products Offered

#### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

#### 3.6 New Products and Potential Entrants

#### 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR FUNCTIONAL PREBIOTICS BY GEOGRAPHIC REGION**

#### 4.1 World Historic Functional Prebiotics Market Size by Geographic Region (2021-2026)

4.1.1 Global Functional Prebiotics Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Functional Prebiotics Annual Revenue by Geographic Region (2021-2026)

#### 4.2 World Historic Functional Prebiotics Market Size by Country/Region (2021-2026)

4.2.1 Global Functional Prebiotics Annual Sales by Country/Region (2021-2026)

4.2.2 Global Functional Prebiotics Annual Revenue by Country/Region (2021-2026)

#### 4.3 Americas Functional Prebiotics Sales Growth

#### 4.4 APAC Functional Prebiotics Sales Growth

#### 4.5 Europe Functional Prebiotics Sales Growth

#### 4.6 Middle East & Africa Functional Prebiotics Sales Growth

### **5 AMERICAS**

#### 5.1 Americas Functional Prebiotics Sales by Country

5.1.1 Americas Functional Prebiotics Sales by Country (2021-2026)

5.1.2 Americas Functional Prebiotics Revenue by Country (2021-2026)

- 5.2 Americas Functional Prebiotics Sales by Type (2021-2026)
- 5.3 Americas Functional Prebiotics Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Functional Prebiotics Sales by Region
  - 6.1.1 APAC Functional Prebiotics Sales by Region (2021-2026)
  - 6.1.2 APAC Functional Prebiotics Revenue by Region (2021-2026)
- 6.2 APAC Functional Prebiotics Sales by Type (2021-2026)
- 6.3 APAC Functional Prebiotics Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Functional Prebiotics by Country
  - 7.1.1 Europe Functional Prebiotics Sales by Country (2021-2026)
  - 7.1.2 Europe Functional Prebiotics Revenue by Country (2021-2026)
- 7.2 Europe Functional Prebiotics Sales by Type (2021-2026)
- 7.3 Europe Functional Prebiotics Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Functional Prebiotics by Country
  - 8.1.1 Middle East & Africa Functional Prebiotics Sales by Country (2021-2026)

- 8.1.2 Middle East & Africa Functional Prebiotics Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Functional Prebiotics Sales by Type (2021-2026)
- 8.3 Middle East & Africa Functional Prebiotics Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Functional Prebiotics
- 10.3 Manufacturing Process Analysis of Functional Prebiotics
- 10.4 Industry Chain Structure of Functional Prebiotics

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Functional Prebiotics Distributors
- 11.3 Functional Prebiotics Customer

## **12 WORLD FORECAST REVIEW FOR FUNCTIONAL PREBIOTICS BY GEOGRAPHIC REGION**

- 12.1 Global Functional Prebiotics Market Size Forecast by Region
  - 12.1.1 Global Functional Prebiotics Forecast by Region (2027-2032)
  - 12.1.2 Global Functional Prebiotics Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Functional Prebiotics Forecast by Type (2027-2032)

12.7 Global Functional Prebiotics Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Beneo

13.1.1 Beneo Company Information

13.1.2 Beneo Functional Prebiotics Product Portfolios and Specifications

13.1.3 Beneo Functional Prebiotics Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.1.4 Beneo Main Business Overview

13.1.5 Beneo Latest Developments

### 13.2 TATE & LYLE

13.2.1 TATE & LYLE Company Information

13.2.2 TATE & LYLE Functional Prebiotics Product Portfolios and Specifications

13.2.3 TATE & LYLE Functional Prebiotics Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.2.4 TATE & LYLE Main Business Overview

13.2.5 TATE & LYLE Latest Developments

### 13.3 FrieslandCampina

13.3.1 FrieslandCampina Company Information

13.3.2 FrieslandCampina Functional Prebiotics Product Portfolios and Specifications

13.3.3 FrieslandCampina Functional Prebiotics Sales, Revenue, Price and Gross  
Margin (2021-2026)

13.3.4 FrieslandCampina Main Business Overview

13.3.5 FrieslandCampina Latest Developments

### 13.4 Meiji

13.4.1 Meiji Company Information

13.4.2 Meiji Functional Prebiotics Product Portfolios and Specifications

13.4.3 Meiji Functional Prebiotics Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.4.4 Meiji Main Business Overview

13.4.5 Meiji Latest Developments

### 13.5 Danisco (DuPont)

13.5.1 Danisco (DuPont) Company Information

13.5.2 Danisco (DuPont) Functional Prebiotics Product Portfolios and Specifications

13.5.3 Danisco (DuPont) Functional Prebiotics Sales, Revenue, Price and Gross  
Margin (2021-2026)

- 13.5.4 Danisco (DuPont) Main Business Overview
- 13.5.5 Danisco (DuPont) Latest Developments
- 13.6 Hayashibara
  - 13.6.1 Hayashibara Company Information
  - 13.6.2 Hayashibara Functional Prebiotics Product Portfolios and Specifications
  - 13.6.3 Hayashibara Functional Prebiotics Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Hayashibara Main Business Overview
  - 13.6.5 Hayashibara Latest Developments
- 13.7 Sensus
  - 13.7.1 Sensus Company Information
  - 13.7.2 Sensus Functional Prebiotics Product Portfolios and Specifications
  - 13.7.3 Sensus Functional Prebiotics Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Sensus Main Business Overview
  - 13.7.5 Sensus Latest Developments
- 13.8 Matsutani
  - 13.8.1 Matsutani Company Information
  - 13.8.2 Matsutani Functional Prebiotics Product Portfolios and Specifications
  - 13.8.3 Matsutani Functional Prebiotics Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Matsutani Main Business Overview
  - 13.8.5 Matsutani Latest Developments
- 13.9 Cosucra
  - 13.9.1 Cosucra Company Information
  - 13.9.2 Cosucra Functional Prebiotics Product Portfolios and Specifications
  - 13.9.3 Cosucra Functional Prebiotics Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Cosucra Main Business Overview
  - 13.9.5 Cosucra Latest Developments
- 13.10 Ingredion
  - 13.10.1 Ingredion Company Information
  - 13.10.2 Ingredion Functional Prebiotics Product Portfolios and Specifications
  - 13.10.3 Ingredion Functional Prebiotics Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Ingredion Main Business Overview
  - 13.10.5 Ingredion Latest Developments
- 13.11 Roquette
  - 13.11.1 Roquette Company Information

- 13.11.2 Roquette Functional Prebiotics Product Portfolios and Specifications
- 13.11.3 Roquette Functional Prebiotics Sales, Revenue, Price and Gross Margin  
(2021-2026)
- 13.11.4 Roquette Main Business Overview
- 13.11.5 Roquette Latest Developments
- 13.12 Nisshoku
  - 13.12.1 Nisshoku Company Information
  - 13.12.2 Nisshoku Functional Prebiotics Product Portfolios and Specifications
  - 13.12.3 Nisshoku Functional Prebiotics Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.12.4 Nisshoku Main Business Overview
  - 13.12.5 Nisshoku Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Functional Prebiotics Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Functional Prebiotics Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of GOS Prebiotics
- Table 4. Major Players of FOS Prebiotics
- Table 5. Major Players of Others
- Table 6. Global Functional Prebiotics Sales by Type (2021-2026) & (Tons)
- Table 7. Global Functional Prebiotics Sales Market Share by Type (2021-2026)
- Table 8. Global Functional Prebiotics Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Functional Prebiotics Revenue Market Share by Type (2021-2026)
- Table 10. Global Functional Prebiotics Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Global Functional Prebiotics Sale by Application (2021-2026) & (Tons)
- Table 12. Global Functional Prebiotics Sale Market Share by Application (2021-2026)
- Table 13. Global Functional Prebiotics Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Functional Prebiotics Revenue Market Share by Application (2021-2026)
- Table 15. Global Functional Prebiotics Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 16. Global Functional Prebiotics Sales by Company (2021-2026) & (Tons)
- Table 17. Global Functional Prebiotics Sales Market Share by Company (2021-2026)
- Table 18. Global Functional Prebiotics Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Functional Prebiotics Revenue Market Share by Company (2021-2026)
- Table 20. Global Functional Prebiotics Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 21. Key Manufacturers Functional Prebiotics Producing Area Distribution and Sales Area
- Table 22. Players Functional Prebiotics Products Offered
- Table 23. Functional Prebiotics Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Functional Prebiotics Sales by Geographic Region (2021-2026) & (Tons)

- Table 27. Global Functional Prebiotics Sales Market Share Geographic Region (2021-2026)
- Table 28. Global Functional Prebiotics Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 29. Global Functional Prebiotics Revenue Market Share by Geographic Region (2021-2026)
- Table 30. Global Functional Prebiotics Sales by Country/Region (2021-2026) & (Tons)
- Table 31. Global Functional Prebiotics Sales Market Share by Country/Region (2021-2026)
- Table 32. Global Functional Prebiotics Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 33. Global Functional Prebiotics Revenue Market Share by Country/Region (2021-2026)
- Table 34. Americas Functional Prebiotics Sales by Country (2021-2026) & (Tons)
- Table 35. Americas Functional Prebiotics Sales Market Share by Country (2021-2026)
- Table 36. Americas Functional Prebiotics Revenue by Country (2021-2026) & (\$ millions)
- Table 37. Americas Functional Prebiotics Sales by Type (2021-2026) & (Tons)
- Table 38. Americas Functional Prebiotics Sales by Application (2021-2026) & (Tons)
- Table 39. APAC Functional Prebiotics Sales by Region (2021-2026) & (Tons)
- Table 40. APAC Functional Prebiotics Sales Market Share by Region (2021-2026)
- Table 41. APAC Functional Prebiotics Revenue by Region (2021-2026) & (\$ millions)
- Table 42. APAC Functional Prebiotics Sales by Type (2021-2026) & (Tons)
- Table 43. APAC Functional Prebiotics Sales by Application (2021-2026) & (Tons)
- Table 44. Europe Functional Prebiotics Sales by Country (2021-2026) & (Tons)
- Table 45. Europe Functional Prebiotics Revenue by Country (2021-2026) & (\$ millions)
- Table 46. Europe Functional Prebiotics Sales by Type (2021-2026) & (Tons)
- Table 47. Europe Functional Prebiotics Sales by Application (2021-2026) & (Tons)
- Table 48. Middle East & Africa Functional Prebiotics Sales by Country (2021-2026) & (Tons)
- Table 49. Middle East & Africa Functional Prebiotics Revenue Market Share by Country (2021-2026)
- Table 50. Middle East & Africa Functional Prebiotics Sales by Type (2021-2026) & (Tons)
- Table 51. Middle East & Africa Functional Prebiotics Sales by Application (2021-2026) & (Tons)
- Table 52. Key Market Drivers & Growth Opportunities of Functional Prebiotics
- Table 53. Key Market Challenges & Risks of Functional Prebiotics
- Table 54. Key Industry Trends of Functional Prebiotics

- Table 55. Functional Prebiotics Raw Material
- Table 56. Key Suppliers of Raw Materials
- Table 57. Functional Prebiotics Distributors List
- Table 58. Functional Prebiotics Customer List
- Table 59. Global Functional Prebiotics Sales Forecast by Region (2027-2032) & (Tons)
- Table 60. Global Functional Prebiotics Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 61. Americas Functional Prebiotics Sales Forecast by Country (2027-2032) & (Tons)
- Table 62. Americas Functional Prebiotics Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 63. APAC Functional Prebiotics Sales Forecast by Region (2027-2032) & (Tons)
- Table 64. APAC Functional Prebiotics Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 65. Europe Functional Prebiotics Sales Forecast by Country (2027-2032) & (Tons)
- Table 66. Europe Functional Prebiotics Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 67. Middle East & Africa Functional Prebiotics Sales Forecast by Country (2027-2032) & (Tons)
- Table 68. Middle East & Africa Functional Prebiotics Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 69. Global Functional Prebiotics Sales Forecast by Type (2027-2032) & (Tons)
- Table 70. Global Functional Prebiotics Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 71. Global Functional Prebiotics Sales Forecast by Application (2027-2032) & (Tons)
- Table 72. Global Functional Prebiotics Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 73. Beneo Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors
- Table 74. Beneo Functional Prebiotics Product Portfolios and Specifications
- Table 75. Beneo Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 76. Beneo Main Business
- Table 77. Beneo Latest Developments
- Table 78. TATE & LYLE Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors
- Table 79. TATE & LYLE Functional Prebiotics Product Portfolios and Specifications

Table 80. TATE & LYLE Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. TATE & LYLE Main Business

Table 82. TATE & LYLE Latest Developments

Table 83. FrieslandCampina Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 84. FrieslandCampina Functional Prebiotics Product Portfolios and Specifications

Table 85. FrieslandCampina Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. FrieslandCampina Main Business

Table 87. FrieslandCampina Latest Developments

Table 88. Meiji Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 89. Meiji Functional Prebiotics Product Portfolios and Specifications

Table 90. Meiji Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Meiji Main Business

Table 92. Meiji Latest Developments

Table 93. Danisco (DuPont) Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 94. Danisco (DuPont) Functional Prebiotics Product Portfolios and Specifications

Table 95. Danisco (DuPont) Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Danisco (DuPont) Main Business

Table 97. Danisco (DuPont) Latest Developments

Table 98. Hayashibara Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 99. Hayashibara Functional Prebiotics Product Portfolios and Specifications

Table 100. Hayashibara Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Hayashibara Main Business

Table 102. Hayashibara Latest Developments

Table 103. Sensus Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 104. Sensus Functional Prebiotics Product Portfolios and Specifications

Table 105. Sensus Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Sensus Main Business

Table 107. Sensus Latest Developments

Table 108. Matsutani Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 109. Matsutani Functional Prebiotics Product Portfolios and Specifications

Table 110. Matsutani Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Matsutani Main Business

Table 112. Matsutani Latest Developments

Table 113. Cosucra Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 114. Cosucra Functional Prebiotics Product Portfolios and Specifications

Table 115. Cosucra Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Cosucra Main Business

Table 117. Cosucra Latest Developments

Table 118. Ingredion Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 119. Ingredion Functional Prebiotics Product Portfolios and Specifications

Table 120. Ingredion Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Ingredion Main Business

Table 122. Ingredion Latest Developments

Table 123. Roquette Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 124. Roquette Functional Prebiotics Product Portfolios and Specifications

Table 125. Roquette Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Roquette Main Business

Table 127. Roquette Latest Developments

Table 128. Nisshoku Basic Information, Functional Prebiotics Manufacturing Base, Sales Area and Its Competitors

Table 129. Nisshoku Functional Prebiotics Product Portfolios and Specifications

Table 130. Nisshoku Functional Prebiotics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Nisshoku Main Business

Table 132. Nisshoku Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Functional Prebiotics
- Figure 2. Functional Prebiotics Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Functional Prebiotics Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Functional Prebiotics Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Functional Prebiotics Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Functional Prebiotics Sales Market Share by Country/Region (2025)
- Figure 10. Functional Prebiotics Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of GOS Prebiotics
- Figure 12. Product Picture of FOS Prebiotics
- Figure 13. Product Picture of Others
- Figure 14. Global Functional Prebiotics Sales Market Share by Type in 2026
- Figure 15. Global Functional Prebiotics Revenue Market Share by Type (2021-2026)
- Figure 16. Functional Prebiotics Consumed in Food & Beverage
- Figure 17. Global Functional Prebiotics Market: Food & Beverage (2021-2026) & (Tons)
- Figure 18. Functional Prebiotics Consumed in Infant Nutrition
- Figure 19. Global Functional Prebiotics Market: Infant Nutrition (2021-2026) & (Tons)
- Figure 20. Functional Prebiotics Consumed in Others
- Figure 21. Global Functional Prebiotics Market: Others (2021-2026) & (Tons)
- Figure 22. Global Functional Prebiotics Sale Market Share by Application (2025)
- Figure 23. Global Functional Prebiotics Revenue Market Share by Application in 2026
- Figure 24. Functional Prebiotics Sales by Company in 2026 (Tons)
- Figure 25. Global Functional Prebiotics Sales Market Share by Company in 2026
- Figure 26. Functional Prebiotics Revenue by Company in 2026 (\$ millions)
- Figure 27. Global Functional Prebiotics Revenue Market Share by Company in 2026
- Figure 28. Global Functional Prebiotics Sales Market Share by Geographic Region (2021-2026)
- Figure 29. Global Functional Prebiotics Revenue Market Share by Geographic Region in 2026
- Figure 30. Americas Functional Prebiotics Sales 2021-2026 (Tons)
- Figure 31. Americas Functional Prebiotics Revenue 2021-2026 (\$ millions)

- Figure 32. APAC Functional Prebiotics Sales 2021-2026 (Tons)
- Figure 33. APAC Functional Prebiotics Revenue 2021-2026 (\$ millions)
- Figure 34. Europe Functional Prebiotics Sales 2021-2026 (Tons)
- Figure 35. Europe Functional Prebiotics Revenue 2021-2026 (\$ millions)
- Figure 36. Middle East & Africa Functional Prebiotics Sales 2021-2026 (Tons)
- Figure 37. Middle East & Africa Functional Prebiotics Revenue 2021-2026 (\$ millions)
- Figure 38. Americas Functional Prebiotics Sales Market Share by Country in 2026
- Figure 39. Americas Functional Prebiotics Revenue Market Share by Country (2021-2026)
- Figure 40. Americas Functional Prebiotics Sales Market Share by Type (2021-2026)
- Figure 41. Americas Functional Prebiotics Sales Market Share by Application (2021-2026)
- Figure 42. United States Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Canada Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 44. Mexico Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 45. Brazil Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 46. APAC Functional Prebiotics Sales Market Share by Region in 2026
- Figure 47. APAC Functional Prebiotics Revenue Market Share by Region (2021-2026)
- Figure 48. APAC Functional Prebiotics Sales Market Share by Type (2021-2026)
- Figure 49. APAC Functional Prebiotics Sales Market Share by Application (2021-2026)
- Figure 50. China Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Japan Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 52. South Korea Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Southeast Asia Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 54. India Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Australia Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 56. China Taiwan Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Europe Functional Prebiotics Sales Market Share by Country in 2026
- Figure 58. Europe Functional Prebiotics Revenue Market Share by Country (2021-2026)
- Figure 59. Europe Functional Prebiotics Sales Market Share by Type (2021-2026)
- Figure 60. Europe Functional Prebiotics Sales Market Share by Application (2021-2026)
- Figure 61. Germany Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 62. France Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 63. UK Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Italy Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Russia Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Middle East & Africa Functional Prebiotics Sales Market Share by Country (2021-2026)

Figure 67. Middle East & Africa Functional Prebiotics Sales Market Share by Type (2021-2026)

Figure 68. Middle East & Africa Functional Prebiotics Sales Market Share by Application (2021-2026)

Figure 69. Egypt Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Africa Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)

Figure 71. Israel Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)

Figure 72. Turkey Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)

Figure 73. GCC Countries Functional Prebiotics Revenue Growth 2021-2026 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Functional Prebiotics in 2026

Figure 75. Manufacturing Process Analysis of Functional Prebiotics

Figure 76. Industry Chain Structure of Functional Prebiotics

Figure 77. Channels of Distribution

Figure 78. Global Functional Prebiotics Sales Market Forecast by Region (2027-2032)

Figure 79. Global Functional Prebiotics Revenue Market Share Forecast by Region (2027-2032)

Figure 80. Global Functional Prebiotics Sales Market Share Forecast by Type (2027-2032)

Figure 81. Global Functional Prebiotics Revenue Market Share Forecast by Type (2027-2032)

Figure 82. Global Functional Prebiotics Sales Market Share Forecast by Application (2027-2032)

Figure 83. Global Functional Prebiotics Revenue Market Share Forecast by Application (2027-2032)

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