

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Market Growth 2026-2032

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Abstracts

The global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market size is predicted to grow from US\$ 1389 million in 2025 to US\$ 2594 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

A fully magnetically levitated axial-flux blood pump motor for ventricular assist devices is a high-end medical motor-pump module used in implantable artificial hearts, left ventricular assist systems, extracorporeal ventricular assist systems and total artificial hearts. Its core function is to suspend the blood pump rotor or impeller without mechanical contact through magnetic forces, while stator coils generate rotational torque to create controlled continuous blood flow. The technology typically integrates axial-flux motor design, active magnetic bearings, bearingless motor architecture, position sensing, closed-loop control, computational fluid dynamics and hemocompatibility engineering. Its primary purpose is to maintain reliable circulatory support while reducing friction, wear, blood shear stress, hemolysis, thrombosis and pump-related mechanical failure risk in advanced heart failure, cardiogenic shock, bridge-to-transplant, destination therapy and biventricular support applications.

The term 'axial fully magnetically levitated motor' should not be treated as a generic electric motor category. In the current commercial and regulatory context, it is best understood as an integrated motor-pump technology embedded in artificial hearts, ventricular assist devices and mechanical circulatory support systems. The value of this technology is not captured by standalone motor sales, because most manufacturers commercialize it as part of an LVAD, extracorporeal VAD or total artificial heart system. The core performance parameters therefore extend beyond speed, torque or power density and include hemocompatibility, long-term reliability, low hemolysis, thrombosis

prevention, compactness, energy consumption, patient mobility, surgical usability and regulatory evidence.

From a demand perspective, the market is supported by advanced heart failure prevalence, persistent donor-heart shortage, the need for bridge-to-transplant and destination therapy, and the expansion of acute and subacute mechanical circulatory support. Growth through 2032 is likely to be driven by wider LVAD adoption, China's domestic commercialization, new regulatory approvals, extracorporeal VAD penetration in critical care, and next-generation product features such as lower pump weight, lower power consumption, improved driveline design and better suitability for smaller patients. The main risk is not technology obsolescence by conventional motors, but competition among suspension architectures, reimbursement pressure and the difficulty of proving long-term survival and safety benefits.

LP Information, Inc. (LPI) ' newest research report, the 'Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Industry Forecast' looks at past sales and reviews total world Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices sales for 2026 through 2032. With Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices industry.

This Insight Report provides a comprehensive analysis of the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a

transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Implantable LVAD

Extracorporeal VAD

Total Artificial Heart

Other

Segmentation by Pump Structure:

Centrifugal Pump

Axial Flow Pump

Rotary Pump for TAH

Other

Segmentation by Support Duration:

Short-term Support

Mid-term Support

Long-term Support

Permanent Support

Segmentation by Device Placement:

Fully Implantable Pump

Extracorporeal Pump System

Percutaneous Pump System

Other

Segmentation by Application:

Bridge to Transplant

Destination Therapy

Cardiogenic Shock Support

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott Laboratories

BrioHealth Technologies

Shenzhen Core Medical Technology Co., Ltd.

magAssist Co., Ltd.

BiVACOR, Inc.

Levitronix GmbH

Calnetix Technologies, LLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market?

What factors are driving Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market opportunities vary by end market size?

How does Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices break out by Type, by Application?

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