

Global Fully Hydraulic Core Drilling Rig Market Growth 2026-2032

<https://marketpublishers.com/r/G00D0772248AEN.html>

Date: July 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: G00D0772248AEN

Abstracts

The global Fully Hydraulic Core Drilling Rig market size is predicted to grow from US\$ 2991 million in 2025 to US\$ 4973 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global sales of fully hydraulic core drilling rigs reached 18,200 units, with an average selling price of US\$168,000 per unit. Global production capacity in 2025 was approximately 21,500 units, with an average industry gross margin of about 31%. A fully hydraulic core drilling rig is a geological exploration drilling device that uses a hydraulic drive system to achieve drilling, hoisting, rotation, and propulsion control. It is mainly used for mineral resource exploration, geological coring, engineering surveys, hydrological investigations, and energy exploration. This equipment, through the coordinated operation of a hydraulic pump station, power system, slewing mechanism, feed device, hoisting system, and drill rod assembly, can complete deep-hole core drilling tasks under complex geological conditions. It features high torque, high drilling stability, high automation, high operating efficiency, and strong adaptability to complex terrain. Compared with traditional mechanical drilling rigs, fully hydraulic core drilling rigs have significant advantages in energy consumption control, operational safety, and precise drilling, and are widely used in metal mining, coal mining, oil and gas exploration, geothermal resource development, and infrastructure engineering.

The upstream sector primarily involves suppliers of high-strength steel, hydraulic pumps, hydraulic motors, diesel engines, speed reducers, drill pipes, diamond drill bits, bearings, and intelligent control systems. Downstream consumption mainly comes from mineral resource exploration, geological survey units, water conservancy projects, energy development companies, infrastructure construction, and geothermal drilling projects.

With the increasing global demand for key mineral resources, the expansion of the new energy industry, and the accelerated development of deep resources, the demand for high-performance core drilling equipment continues to rise. Future products will develop towards intelligence, modularity, deep-hole drilling, low energy consumption, and remote automatic control. Meanwhile, lithium, copper, and rare earth resource development, as well as green energy exploration projects, will continue to generate new market demand and business opportunities.

The market for fully hydraulic core drilling rigs is experiencing continuous growth driven by increased global mineral resource exploration activities and rising demand for deep resource development. As crucial equipment for modern geological exploration and core drilling operations, fully hydraulic core drilling rigs are widely used in metal ore exploration, coal mine exploration, geothermal development, hydrological surveys, and infrastructure engineering due to their high torque output, stable drilling capabilities, automated control, and adaptability to complex terrain. With the rapid development of the global new energy industry, the demand for key mineral resources such as lithium, copper, nickel, cobalt, and rare earth elements has increased significantly, and mining companies are continuously increasing their exploration investment, providing long-term growth momentum for the fully hydraulic core drilling rig market.

From the perspective of market demand structure, mineral resource exploration remains the largest end-use market. In particular, the increased interest in new energy metal mineral development has significantly increased the demand for high-efficiency, high-depth drilling equipment. Simultaneously, geothermal energy development, hydrogeological exploration, and large-scale infrastructure construction are also driving the growth in demand for drilling equipment. In recent years, the increase in deep mineral resource development and exploration projects in complex geological environments has placed higher demands on drilling rig stability, drilling efficiency, and intelligent control, leading to a continuous expansion of the market demand for high-end fully hydraulic core drilling rigs.

From a technological development perspective, fully hydraulic core drilling rigs are upgrading towards intelligence, deeper drilling, and greener operation. Automatic drilling control systems, remote operation platforms, real-time geological data monitoring, and intelligent fault diagnosis functions are gradually becoming more widespread, effectively improving drilling efficiency and reducing labor costs. Simultaneously, energy-saving hydraulic systems, low-emission power systems, and modular structural designs are continuously improving equipment operating efficiency and environmental adaptability.

Furthermore, with the advancement of unmanned and smart mine construction, the synergistic application of automated drilling equipment and digital mining platforms will become an important development direction for the industry.

Overall, the fully hydraulic core drilling rig market is an important sub-market within the resource development equipment sector, with its growth primarily driven by new energy mineral development, deep resource exploration, and infrastructure construction. In the future, with intensified global competition for key mineral resources and the continued advancement of green energy development, high-efficiency, intelligently controlled, and low-energy-consumption drilling equipment will become the main growth direction for the industry. Companies with hydraulic control technology, deep hole drilling capabilities, and intelligent system R&D strength are expected to gain a larger market share and long-term development opportunities in future market competition.

LP Information, Inc. (LPI) ' newest research report, the "Fully Hydraulic Core Drilling Rig Industry Forecast" looks at past sales and reviews total world Fully Hydraulic Core Drilling Rig sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Hydraulic Core Drilling Rig sales for 2026 through 2032. With Fully Hydraulic Core Drilling Rig sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Hydraulic Core Drilling Rig industry.

This Insight Report provides a comprehensive analysis of the global Fully Hydraulic Core Drilling Rig landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Hydraulic Core Drilling Rig portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Hydraulic Core Drilling Rig market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Hydraulic Core Drilling Rig and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Hydraulic Core Drilling Rig.

This report presents a comprehensive overview, market shares, and growth

opportunities of Fully Hydraulic Core Drilling Rig market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-speed Power Head

Low-speed High-torque Power Head

Dual Power Head

Segmentation by Control Type:

Manual Control

Automatic Control

Segmentation by Drilling Depth:

Drilling Depth (m): 100-300

Drilling Depth (m): 300-1000

Drilling Depth (m): 1000-3000+

Segmentation by Application:

Mining

Energy

Geological Exploration

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RoadSky

Epiroc

Hardrock

SINOVO

Boart Longyear

D MININGWELL

XIZUAN

JUJIANG

Julong Equipment

XUGONG

YG Machinery

Atlas Copco

HENGWANG

FURUKAWA

TIANMING

Jcdrill

Cortech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Hydraulic Core Drilling Rig market?

What factors are driving Fully Hydraulic Core Drilling Rig market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Hydraulic Core Drilling Rig market opportunities vary by end market size?

How does Fully Hydraulic Core Drilling Rig break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fully Hydraulic Core Drilling Rig Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fully Hydraulic Core Drilling Rig by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fully Hydraulic Core Drilling Rig by Country/Region, 2021, 2025 & 2032
- 2.2 Fully Hydraulic Core Drilling Rig Segment by Type
 - 2.2.1 High-speed Power Head
 - 2.2.2 Low-speed High-torque Power Head
 - 2.2.3 Dual Power Head
 - 2.2.4 Fully Hydraulic Core Drilling Rig Sales by Type
 - 2.2.4.1 Global Fully Hydraulic Core Drilling Rig Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Fully Hydraulic Core Drilling Rig Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Fully Hydraulic Core Drilling Rig Sale Price by Type (2021-2026)
- 2.3 Fully Hydraulic Core Drilling Rig Segment by Control Type
 - 2.3.1 Manual Control
 - 2.3.2 Automatic Control
 - 2.3.3 Fully Hydraulic Core Drilling Rig Sales by Control Type
 - 2.3.3.1 Global Fully Hydraulic Core Drilling Rig Sales Market Share by Control Type (2021-2026)
 - 2.3.3.2 Global Fully Hydraulic Core Drilling Rig Revenue and Market Share by Control Type (2021-2026)

- 2.3.3.3 Global Fully Hydraulic Core Drilling Rig Sale Price by Control Type (2021-2026)
- 2.4 Fully Hydraulic Core Drilling Rig Segment by Drilling Depth
 - 2.4.1 Drilling Depth (m): 100-300
 - 2.4.2 Drilling Depth (m): 300-1000
 - 2.4.3 Drilling Depth (m): 1000-3000+
 - 2.4.4 Fully Hydraulic Core Drilling Rig Sales by Drilling Depth
 - 2.4.4.1 Global Fully Hydraulic Core Drilling Rig Sales Market Share by Drilling Depth (2021-2026)
 - 2.4.4.2 Global Fully Hydraulic Core Drilling Rig Revenue and Market Share by Drilling Depth (2021-2026)
 - 2.4.4.3 Global Fully Hydraulic Core Drilling Rig Sale Price by Drilling Depth (2021-2026)
- 2.5 Fully Hydraulic Core Drilling Rig Segment by Application
 - 2.5.1 Mining
 - 2.5.2 Energy
 - 2.5.3 Geological Exploration
 - 2.5.4 Others
 - 2.5.5 Fully Hydraulic Core Drilling Rig Sales by Application
 - 2.5.5.1 Global Fully Hydraulic Core Drilling Rig Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Fully Hydraulic Core Drilling Rig Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Fully Hydraulic Core Drilling Rig Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Fully Hydraulic Core Drilling Rig Breakdown Data by Company
 - 3.1.1 Global Fully Hydraulic Core Drilling Rig Annual Sales by Company (2021-2026)
 - 3.1.2 Global Fully Hydraulic Core Drilling Rig Sales Market Share by Company (2021-2026)
- 3.2 Global Fully Hydraulic Core Drilling Rig Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Fully Hydraulic Core Drilling Rig Revenue by Company (2021-2026)
 - 3.2.2 Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Company (2021-2026)
- 3.3 Global Fully Hydraulic Core Drilling Rig Sale Price by Company
- 3.4 Key Manufacturers Fully Hydraulic Core Drilling Rig Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Fully Hydraulic Core Drilling Rig Product Location Distribution

- 3.4.2 Players Fully Hydraulic Core Drilling Rig Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FULLY HYDRAULIC CORE DRILLING RIG BY GEOGRAPHIC REGION

- 4.1 World Historic Fully Hydraulic Core Drilling Rig Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Fully Hydraulic Core Drilling Rig Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Fully Hydraulic Core Drilling Rig Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Fully Hydraulic Core Drilling Rig Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Fully Hydraulic Core Drilling Rig Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Fully Hydraulic Core Drilling Rig Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fully Hydraulic Core Drilling Rig Sales Growth
- 4.4 APAC Fully Hydraulic Core Drilling Rig Sales Growth
- 4.5 Europe Fully Hydraulic Core Drilling Rig Sales Growth
- 4.6 Middle East & Africa Fully Hydraulic Core Drilling Rig Sales Growth

5 AMERICAS

- 5.1 Americas Fully Hydraulic Core Drilling Rig Sales by Country
 - 5.1.1 Americas Fully Hydraulic Core Drilling Rig Sales by Country (2021-2026)
 - 5.1.2 Americas Fully Hydraulic Core Drilling Rig Revenue by Country (2021-2026)
- 5.2 Americas Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026)
- 5.3 Americas Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Fully Hydraulic Core Drilling Rig Sales by Region

6.1.1 APAC Fully Hydraulic Core Drilling Rig Sales by Region (2021-2026)

6.1.2 APAC Fully Hydraulic Core Drilling Rig Revenue by Region (2021-2026)

6.2 APAC Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026)

6.3 APAC Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fully Hydraulic Core Drilling Rig by Country

7.1.1 Europe Fully Hydraulic Core Drilling Rig Sales by Country (2021-2026)

7.1.2 Europe Fully Hydraulic Core Drilling Rig Revenue by Country (2021-2026)

7.2 Europe Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026)

7.3 Europe Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fully Hydraulic Core Drilling Rig by Country

8.1.1 Middle East & Africa Fully Hydraulic Core Drilling Rig Sales by Country (2021-2026)

8.1.2 Middle East & Africa Fully Hydraulic Core Drilling Rig Revenue by Country (2021-2026)

8.2 Middle East & Africa Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026)

8.3 Middle East & Africa Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Fully Hydraulic Core Drilling Rig

10.3 Manufacturing Process Analysis of Fully Hydraulic Core Drilling Rig

10.4 Industry Chain Structure of Fully Hydraulic Core Drilling Rig

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Fully Hydraulic Core Drilling Rig Distributors

11.3 Fully Hydraulic Core Drilling Rig Customer

12 WORLD FORECAST REVIEW FOR FULLY HYDRAULIC CORE DRILLING RIG BY GEOGRAPHIC REGION

12.1 Global Fully Hydraulic Core Drilling Rig Market Size Forecast by Region

12.1.1 Global Fully Hydraulic Core Drilling Rig Forecast by Region (2027-2032)

12.1.2 Global Fully Hydraulic Core Drilling Rig Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Fully Hydraulic Core Drilling Rig Forecast by Type (2027-2032)

12.7 Global Fully Hydraulic Core Drilling Rig Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 RoadSky

13.1.1 RoadSky Company Information

13.1.2 RoadSky Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.1.3 RoadSky Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 RoadSky Main Business Overview

13.1.5 RoadSky Latest Developments

13.2 Epiroc

13.2.1 Epiroc Company Information

13.2.2 Epiroc Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.2.3 Epiroc Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Epiroc Main Business Overview

13.2.5 Epiroc Latest Developments

13.3 Hardrock

13.3.1 Hardrock Company Information

13.3.2 Hardrock Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.3.3 Hardrock Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hardrock Main Business Overview

13.3.5 Hardrock Latest Developments

13.4 SINOVO

13.4.1 SINOVO Company Information

13.4.2 SINOVO Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.4.3 SINOVO Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 SINOVO Main Business Overview

13.4.5 SINOVO Latest Developments

13.5 Boart Longyear

13.5.1 Boart Longyear Company Information

13.5.2 Boart Longyear Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.5.3 Boart Longyear Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Boart Longyear Main Business Overview

13.5.5 Boart Longyear Latest Developments

13.6 D MININGWELL

13.6.1 D MININGWELL Company Information

13.6.2 D MININGWELL Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.6.3 D MININGWELL Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 D MININGWELL Main Business Overview

13.6.5 D MININGWELL Latest Developments

13.7 XIZUAN

13.7.1 XIZUAN Company Information

13.7.2 XIZUAN Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.7.3 XIZUAN Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 XIZUAN Main Business Overview

13.7.5 XIZUAN Latest Developments

13.8 JUJIANG

13.8.1 JUJIANG Company Information

13.8.2 JUJIANG Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.8.3 JUJIANG Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 JUJIANG Main Business Overview

13.8.5 JUJIANG Latest Developments

13.9 Julong Equipment

13.9.1 Julong Equipment Company Information

13.9.2 Julong Equipment Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.9.3 Julong Equipment Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Julong Equipment Main Business Overview

13.9.5 Julong Equipment Latest Developments

13.10 XUGONG

13.10.1 XUGONG Company Information

13.10.2 XUGONG Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.10.3 XUGONG Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 XUGONG Main Business Overview

13.10.5 XUGONG Latest Developments

13.11 YG Machinery

- 13.11.1 YG Machinery Company Information
- 13.11.2 YG Machinery Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
- 13.11.3 YG Machinery Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 YG Machinery Main Business Overview
- 13.11.5 YG Machinery Latest Developments
- 13.12 Atlas Copco
 - 13.12.1 Atlas Copco Company Information
 - 13.12.2 Atlas Copco Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
 - 13.12.3 Atlas Copco Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Atlas Copco Main Business Overview
 - 13.12.5 Atlas Copco Latest Developments
- 13.13 HENGWANG
 - 13.13.1 HENGWANG Company Information
 - 13.13.2 HENGWANG Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
 - 13.13.3 HENGWANG Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 HENGWANG Main Business Overview
 - 13.13.5 HENGWANG Latest Developments
- 13.14 FURUKAWA
 - 13.14.1 FURUKAWA Company Information
 - 13.14.2 FURUKAWA Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
 - 13.14.3 FURUKAWA Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 FURUKAWA Main Business Overview
 - 13.14.5 FURUKAWA Latest Developments
- 13.15 TIANMING
 - 13.15.1 TIANMING Company Information
 - 13.15.2 TIANMING Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
 - 13.15.3 TIANMING Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 TIANMING Main Business Overview
 - 13.15.5 TIANMING Latest Developments

13.16 Jcdrill

13.16.1 Jcdrill Company Information

13.16.2 Jcdrill Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.16.3 Jcdrill Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Jcdrill Main Business Overview

13.16.5 Jcdrill Latest Developments

13.17 Cortech

13.17.1 Cortech Company Information

13.17.2 Cortech Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

13.17.3 Cortech Fully Hydraulic Core Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Cortech Main Business Overview

13.17.5 Cortech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fully Hydraulic Core Drilling Rig Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fully Hydraulic Core Drilling Rig Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High-speed Power Head

Table 4. Major Players of Low-speed High-torque Power Head

Table 5. Major Players of Dual Power Head

Table 6. Global Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026) & (Units)

Table 7. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Type (2021-2026)

Table 8. Global Fully Hydraulic Core Drilling Rig Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Type (2021-2026)

Table 10. Global Fully Hydraulic Core Drilling Rig Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Manual Control

Table 12. Major Players of Automatic Control

Table 13. Global Fully Hydraulic Core Drilling Rig Sales by Control Type (2021-2026) & (Units)

Table 14. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Control Type (2021-2026)

Table 15. Global Fully Hydraulic Core Drilling Rig Revenue by Control Type (2021-2026) & (\$ million)

Table 16. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Control Type (2021-2026)

Table 17. Global Fully Hydraulic Core Drilling Rig Sale Price by Control Type (2021-2026) & (US\$/Unit)

Table 18. Major Players of Drilling Depth (m): 100-300

Table 19. Major Players of Drilling Depth (m): 300-1000

Table 20. Major Players of Drilling Depth (m): 1000-3000+

Table 21. Global Fully Hydraulic Core Drilling Rig Sales by Drilling Depth (2021-2026) & (Units)

Table 22. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Drilling Depth (2021-2026)

- Table 23. Global Fully Hydraulic Core Drilling Rig Revenue by Drilling Depth (2021-2026) & (\$ million)
- Table 24. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Drilling Depth (2021-2026)
- Table 25. Global Fully Hydraulic Core Drilling Rig Sale Price by Drilling Depth (2021-2026) & (US\$/Unit)
- Table 26. Global Fully Hydraulic Core Drilling Rig Sale by Application (2021-2026) & (Units)
- Table 27. Global Fully Hydraulic Core Drilling Rig Sale Market Share by Application (2021-2026)
- Table 28. Global Fully Hydraulic Core Drilling Rig Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Application (2021-2026)
- Table 30. Global Fully Hydraulic Core Drilling Rig Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 31. Global Fully Hydraulic Core Drilling Rig Sales by Company (2021-2026) & (Units)
- Table 32. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Company (2021-2026)
- Table 33. Global Fully Hydraulic Core Drilling Rig Revenue by Company (2021-2026) & (\$ millions)
- Table 34. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Company (2021-2026)
- Table 35. Global Fully Hydraulic Core Drilling Rig Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 36. Key Manufacturers Fully Hydraulic Core Drilling Rig Producing Area Distribution and Sales Area
- Table 37. Players Fully Hydraulic Core Drilling Rig Products Offered
- Table 38. Fully Hydraulic Core Drilling Rig Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 39. New Products and Potential Entrants
- Table 40. Market M&A Activity & Strategy
- Table 41. Global Fully Hydraulic Core Drilling Rig Sales by Geographic Region (2021-2026) & (Units)
- Table 42. Global Fully Hydraulic Core Drilling Rig Sales Market Share Geographic Region (2021-2026)
- Table 43. Global Fully Hydraulic Core Drilling Rig Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Fully Hydraulic Core Drilling Rig Sales by Country/Region (2021-2026) & (Units)
Table 46. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Country/Region (2021-2026)
Table 47. Global Fully Hydraulic Core Drilling Rig Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Fully Hydraulic Core Drilling Rig Sales by Country (2021-2026) & (Units)
Table 50. Americas Fully Hydraulic Core Drilling Rig Sales Market Share by Country (2021-2026)
Table 51. Americas Fully Hydraulic Core Drilling Rig Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026) & (Units)
Table 53. Americas Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026) & (Units)
Table 54. APAC Fully Hydraulic Core Drilling Rig Sales by Region (2021-2026) & (Units)
Table 55. APAC Fully Hydraulic Core Drilling Rig Sales Market Share by Region (2021-2026)
Table 56. APAC Fully Hydraulic Core Drilling Rig Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026) & (Units)
Table 58. APAC Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026) & (Units)
Table 59. Europe Fully Hydraulic Core Drilling Rig Sales by Country (2021-2026) & (Units)
Table 60. Europe Fully Hydraulic Core Drilling Rig Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026) & (Units)
Table 62. Europe Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026) & (Units)
Table 63. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales by Country (2021-2026) & (Units)
Table 64. Middle East & Africa Fully Hydraulic Core Drilling Rig Revenue Market Share

by Country (2021-2026)

Table 65. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Fully Hydraulic Core Drilling Rig

Table 68. Key Market Challenges & Risks of Fully Hydraulic Core Drilling Rig

Table 69. Key Industry Trends of Fully Hydraulic Core Drilling Rig

Table 70. Fully Hydraulic Core Drilling Rig Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Fully Hydraulic Core Drilling Rig Distributors List

Table 73. Fully Hydraulic Core Drilling Rig Customer List

Table 74. Global Fully Hydraulic Core Drilling Rig Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Fully Hydraulic Core Drilling Rig Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Fully Hydraulic Core Drilling Rig Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Fully Hydraulic Core Drilling Rig Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Fully Hydraulic Core Drilling Rig Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Fully Hydraulic Core Drilling Rig Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Fully Hydraulic Core Drilling Rig Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Fully Hydraulic Core Drilling Rig Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Fully Hydraulic Core Drilling Rig Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Fully Hydraulic Core Drilling Rig Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Fully Hydraulic Core Drilling Rig Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Fully Hydraulic Core Drilling Rig Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Fully Hydraulic Core Drilling Rig Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. RoadSky Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 89. RoadSky Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 90. RoadSky Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. RoadSky Main Business

Table 92. RoadSky Latest Developments

Table 93. Epiroc Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 94. Epiroc Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 95. Epiroc Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Epiroc Main Business

Table 97. Epiroc Latest Developments

Table 98. Hardrock Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 99. Hardrock Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 100. Hardrock Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Hardrock Main Business

Table 102. Hardrock Latest Developments

Table 103. SINOVO Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 104. SINOVO Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 105. SINOVO Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. SINOVO Main Business

Table 107. SINOVO Latest Developments

Table 108. Boart Longyear Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 109. Boart Longyear Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 110. Boart Longyear Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Boart Longyear Main Business
Table 112. Boart Longyear Latest Developments
Table 113. D MININGWELL Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors
Table 114. D MININGWELL Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
Table 115. D MININGWELL Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 116. D MININGWELL Main Business
Table 117. D MININGWELL Latest Developments
Table 118. XIZUAN Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors
Table 119. XIZUAN Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
Table 120. XIZUAN Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 121. XIZUAN Main Business
Table 122. XIZUAN Latest Developments
Table 123. JUJIANG Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors
Table 124. JUJIANG Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
Table 125. JUJIANG Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. JUJIANG Main Business
Table 127. JUJIANG Latest Developments
Table 128. Julong Equipment Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors
Table 129. Julong Equipment Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
Table 130. Julong Equipment Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 131. Julong Equipment Main Business
Table 132. Julong Equipment Latest Developments
Table 133. XUGONG Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors
Table 134. XUGONG Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications
Table 135. XUGONG Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. XUGONG Main Business

Table 137. XUGONG Latest Developments

Table 138. YG Machinery Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 139. YG Machinery Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 140. YG Machinery Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. YG Machinery Main Business

Table 142. YG Machinery Latest Developments

Table 143. Atlas Copco Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 144. Atlas Copco Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 145. Atlas Copco Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Atlas Copco Main Business

Table 147. Atlas Copco Latest Developments

Table 148. HENGWANG Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 149. HENGWANG Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 150. HENGWANG Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. HENGWANG Main Business

Table 152. HENGWANG Latest Developments

Table 153. FURUKAWA Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 154. FURUKAWA Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 155. FURUKAWA Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. FURUKAWA Main Business

Table 157. FURUKAWA Latest Developments

Table 158. TIANMING Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 159. TIANMING Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 160. TIANMING Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. TIANMING Main Business

Table 162. TIANMING Latest Developments

Table 163. Jcdrill Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 164. Jcdrill Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 165. Jcdrill Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Jcdrill Main Business

Table 167. Jcdrill Latest Developments

Table 168. Cortech Basic Information, Fully Hydraulic Core Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 169. Cortech Fully Hydraulic Core Drilling Rig Product Portfolios and Specifications

Table 170. Cortech Fully Hydraulic Core Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Cortech Main Business

Table 172. Cortech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fully Hydraulic Core Drilling Rig
- Figure 2. Fully Hydraulic Core Drilling Rig Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fully Hydraulic Core Drilling Rig Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Fully Hydraulic Core Drilling Rig Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fully Hydraulic Core Drilling Rig Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fully Hydraulic Core Drilling Rig Sales Market Share by Country/Region (2025)
- Figure 10. Fully Hydraulic Core Drilling Rig Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High-speed Power Head
- Figure 12. Product Picture of Low-speed High-torque Power Head
- Figure 13. Product Picture of Dual Power Head
- Figure 14. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Type in 2026
- Figure 15. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Manual Control
- Figure 17. Product Picture of Automatic Control
- Figure 18. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Control Type in 2026
- Figure 19. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Control Type (2021-2026)
- Figure 20. Product Picture of Drilling Depth (m): 100-300
- Figure 21. Product Picture of Drilling Depth (m): 300-1000
- Figure 22. Product Picture of Drilling Depth (m): 1000-3000+
- Figure 23. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Drilling Depth in 2026
- Figure 24. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Drilling Depth (2021-2026)
- Figure 25. Fully Hydraulic Core Drilling Rig Consumed in Mining
- Figure 26. Global Fully Hydraulic Core Drilling Rig Market: Mining (2021-2026) & (Units)

- Figure 27. Fully Hydraulic Core Drilling Rig Consumed in Energy
- Figure 28. Global Fully Hydraulic Core Drilling Rig Market: Energy (2021-2026) & (Units)
- Figure 29. Fully Hydraulic Core Drilling Rig Consumed in Geological Exploration
- Figure 30. Global Fully Hydraulic Core Drilling Rig Market: Geological Exploration (2021-2026) & (Units)
- Figure 31. Fully Hydraulic Core Drilling Rig Consumed in Others
- Figure 32. Global Fully Hydraulic Core Drilling Rig Market: Others (2021-2026) & (Units)
- Figure 33. Global Fully Hydraulic Core Drilling Rig Sale Market Share by Application (2025)
- Figure 34. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Application in 2025
- Figure 35. Fully Hydraulic Core Drilling Rig Sales by Company in 2025 (Units)
- Figure 36. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Company in 2025
- Figure 37. Fully Hydraulic Core Drilling Rig Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Company in 2025
- Figure 39. Global Fully Hydraulic Core Drilling Rig Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Fully Hydraulic Core Drilling Rig Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Fully Hydraulic Core Drilling Rig Sales 2021-2026 (Units)
- Figure 42. Americas Fully Hydraulic Core Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Fully Hydraulic Core Drilling Rig Sales 2021-2026 (Units)
- Figure 44. APAC Fully Hydraulic Core Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Fully Hydraulic Core Drilling Rig Sales 2021-2026 (Units)
- Figure 46. Europe Fully Hydraulic Core Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales 2021-2026 (Units)
- Figure 48. Middle East & Africa Fully Hydraulic Core Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Fully Hydraulic Core Drilling Rig Sales Market Share by Country in 2025
- Figure 50. Americas Fully Hydraulic Core Drilling Rig Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Fully Hydraulic Core Drilling Rig Sales Market Share by Type (2021-2026)
- Figure 52. Americas Fully Hydraulic Core Drilling Rig Sales Market Share by Application

(2021-2026)

Figure 53. United States Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Fully Hydraulic Core Drilling Rig Sales Market Share by Region in 2025

Figure 58. APAC Fully Hydraulic Core Drilling Rig Revenue Market Share by Region (2021-2026)

Figure 59. APAC Fully Hydraulic Core Drilling Rig Sales Market Share by Type (2021-2026)

Figure 60. APAC Fully Hydraulic Core Drilling Rig Sales Market Share by Application (2021-2026)

Figure 61. China Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Fully Hydraulic Core Drilling Rig Sales Market Share by Country in 2025

Figure 69. Europe Fully Hydraulic Core Drilling Rig Revenue Market Share by Country (2021-2026)

Figure 70. Europe Fully Hydraulic Core Drilling Rig Sales Market Share by Type (2021-2026)

Figure 71. Europe Fully Hydraulic Core Drilling Rig Sales Market Share by Application (2021-2026)

Figure 72. Germany Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Fully Hydraulic Core Drilling Rig Sales Market Share by Application (2021-2026)

Figure 80. Egypt Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Fully Hydraulic Core Drilling Rig Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Fully Hydraulic Core Drilling Rig in 2026

Figure 86. Manufacturing Process Analysis of Fully Hydraulic Core Drilling Rig

Figure 87. Industry Chain Structure of Fully Hydraulic Core Drilling Rig

Figure 88. Channels of Distribution

Figure 89. Global Fully Hydraulic Core Drilling Rig Sales Market Forecast by Region (2027-2032)

Figure 90. Global Fully Hydraulic Core Drilling Rig Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Fully Hydraulic Core Drilling Rig Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Fully Hydraulic Core Drilling Rig Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Fully Hydraulic Core Drilling Rig Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Fully Hydraulic Core Drilling Rig Revenue Market Share Forecast by Application (2027-2032)

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