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Global Fully Autonomous Urban Street Sweeper Market Growth 2026-2032

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Abstracts

The global Fully Autonomous Urban Street Sweeper market size is predicted to grow from US$ 112 million in 2025 to US$ 596 million in 2032; it is expected to grow at a CAGR of 24.0% from 2026 to 2032.

A Fully Autonomous Urban Street Sweeper is a professional outdoor cleaning vehicle or robotic sweeper capable of independently performing road sweeping, debris collection, vacuuming, washing, flushing, dust suppression and related cleaning tasks without continuous human driving. These vehicles typically integrate LiDAR, cameras, millimeter-wave radar, GNSS/RTK, IMUs, onboard computing, autonomous navigation and intelligent work-control systems, while advanced models support autonomous wake-up, charging, water refilling, waste dumping and remote fleet management. In 2025, the global sales volume of fully autonomous urban street sweeper reached 2,600 units, with an average selling price of $44,000 per unit and an industry-average gross margin of 20%–35%. The upstream supply chain mainly consists of steel, aluminum alloys, copper, engineering plastics, rubber and lithium-battery materials, while the midstream covers autonomous sweeper manufacturing, cleaning-system integration and autonomous-driving integration, and downstream demand comes from municipal sanitation authorities, sanitation-service providers, industrial parks, parks and scenic areas, commercial properties and transportation hubs.

United States market for Fully Autonomous Urban Street Sweeper is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fully Autonomous Urban Street Sweeper is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Fully Autonomous Urban Street Sweeper is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fully Autonomous Urban Street Sweeper players cover Guangzhou Saite Intelligent Technology, Infore Environment Technology Group, Autowise.ai, COOWA Technology, WeRide Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fully Autonomous Urban Street Sweeper Industry Forecast” looks at past sales and reviews total world Fully Autonomous Urban Street Sweeper sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Autonomous Urban Street Sweeper sales for 2026 through 2032. With Fully Autonomous Urban Street Sweeper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fully Autonomous Urban Street Sweeper industry.

This Insight Report provides a comprehensive analysis of the global Fully Autonomous Urban Street Sweeper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Autonomous Urban Street Sweeper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fully Autonomous Urban Street Sweeper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Autonomous Urban Street Sweeper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Autonomous Urban Street Sweeper.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Autonomous Urban Street Sweeper market by product type,

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application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Compact Autonomous Street Sweeper

Medium-Duty Autonomous Street Sweeper

Heavy-Duty Autonomous Street Sweeper

Segmentation by Vehicle Architecture:

Cabless Purpose-Built Sweeper

Cabbed Dual-Mode Sweeper

Segmentation by Application:

Municipal Roads

Industrial Parks

Parks and Scenic Areas

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Guangzhou Saite Intelligent Technology

Infore Environment Technology Group

Autowise.ai

COOWA Technology

WeRide Inc.

Zhengzhou Yutong Heavy Industries

Jijing (Wuhan) Intelligent Technology

Yunchuang Zhixing

Shanghai KUSA Technology

FULONGMA Group

DeepBlue Technology

Shenzhen Yushu Intelligent Robot Industrial Group

Bucher Municipal

Boschung Group

FAUN Group

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Jinlv Environmental Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Autonomous Urban Street Sweeper market?

What factors are driving Fully Autonomous Urban Street Sweeper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Autonomous Urban Street Sweeper market opportunities vary by end market size?

How does Fully Autonomous Urban Street Sweeper break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Fully Autonomous Urban Street Sweeper Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Fully Autonomous Urban Street Sweeper by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Fully Autonomous Urban Street Sweeper by Country/Region, 2021, 2025 & 2032
2.2 Fully Autonomous Urban Street Sweeper Segment by Type
  2.2.1 Compact Autonomous Street Sweeper
  2.2.2 Medium-Duty Autonomous Street Sweeper
  2.2.3 Heavy-Duty Autonomous Street Sweeper
  2.2.4 Fully Autonomous Urban Street Sweeper Sales by Type
    2.2.4.1 Global Fully Autonomous Urban Street Sweeper Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Fully Autonomous Urban Street Sweeper Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Fully Autonomous Urban Street Sweeper Sale Price by Type (2021-2026)
2.3 Fully Autonomous Urban Street Sweeper Segment by Vehicle Architecture
  2.3.1 Cabless Purpose-Built Sweeper
  2.3.2 Cabbed Dual-Mode Sweeper
  2.3.3 Fully Autonomous Urban Street Sweeper Sales by Vehicle Architecture
    2.3.3.1 Global Fully Autonomous Urban Street Sweeper Sales Market Share by Vehicle Architecture (2021-2026)
    2.3.3.2 Global Fully Autonomous Urban Street Sweeper Revenue and Market Share

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by Vehicle Architecture (2021-2026)
2.3.3.3 Global Fully Autonomous Urban Street Sweeper Sale Price by Vehicle Architecture (2021-2026)
2.4 Fully Autonomous Urban Street Sweeper Segment by Application
2.4.1 Municipal Roads
2.4.2 Industrial Parks
2.4.3 Parks and Scenic Areas
2.4.4 Others
2.4.5 Fully Autonomous Urban Street Sweeper Sales by Application
2.4.5.1 Global Fully Autonomous Urban Street Sweeper Sale Market Share by Application (2021-2026)
2.4.5.2 Global Fully Autonomous Urban Street Sweeper Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global Fully Autonomous Urban Street Sweeper Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fully Autonomous Urban Street Sweeper Breakdown Data by Company
3.1.1 Global Fully Autonomous Urban Street Sweeper Annual Sales by Company (2021-2026)
3.1.2 Global Fully Autonomous Urban Street Sweeper Sales Market Share by Company (2021-2026)
3.2 Global Fully Autonomous Urban Street Sweeper Annual Revenue by Company (2021-2026)
3.2.1 Global Fully Autonomous Urban Street Sweeper Revenue by Company (2021-2026)
3.2.2 Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Company (2021-2026)
3.3 Global Fully Autonomous Urban Street Sweeper Sale Price by Company
3.4 Key Manufacturers Fully Autonomous Urban Street Sweeper Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Fully Autonomous Urban Street Sweeper Product Location Distribution
3.4.2 Players Fully Autonomous Urban Street Sweeper Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants

+357 96 030922
info@marketpublishers.com

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FULLY AUTONOMOUS URBAN STREET SWEEPER BY GEOGRAPHIC REGION

4.1 World Historic Fully Autonomous Urban Street Sweeper Market Size by Geographic Region (2021-2026)
4.1.1 Global Fully Autonomous Urban Street Sweeper Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Fully Autonomous Urban Street Sweeper Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Fully Autonomous Urban Street Sweeper Market Size by Country/Region (2021-2026)
4.2.1 Global Fully Autonomous Urban Street Sweeper Annual Sales by Country/Region (2021-2026)
4.2.2 Global Fully Autonomous Urban Street Sweeper Annual Revenue by Country/Region (2021-2026)
4.3 Americas Fully Autonomous Urban Street Sweeper Sales Growth
4.4 APAC Fully Autonomous Urban Street Sweeper Sales Growth
4.5 Europe Fully Autonomous Urban Street Sweeper Sales Growth
4.6 Middle East & Africa Fully Autonomous Urban Street Sweeper Sales Growth

5 AMERICAS

5.1 Americas Fully Autonomous Urban Street Sweeper Sales by Country
5.1.1 Americas Fully Autonomous Urban Street Sweeper Sales by Country (2021-2026)
5.1.2 Americas Fully Autonomous Urban Street Sweeper Revenue by Country (2021-2026)
5.2 Americas Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026)
5.3 Americas Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

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6.1 APAC Fully Autonomous Urban Street Sweeper Sales by Region
6.1.1 APAC Fully Autonomous Urban Street Sweeper Sales by Region (2021-2026)
6.1.2 APAC Fully Autonomous Urban Street Sweeper Revenue by Region (2021-2026)
6.2 APAC Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026)
6.3 APAC Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Fully Autonomous Urban Street Sweeper by Country
7.1.1 Europe Fully Autonomous Urban Street Sweeper Sales by Country (2021-2026)
7.1.2 Europe Fully Autonomous Urban Street Sweeper Revenue by Country (2021-2026)
7.2 Europe Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026)
7.3 Europe Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fully Autonomous Urban Street Sweeper by Country
8.1.1 Middle East & Africa Fully Autonomous Urban Street Sweeper Sales by Country (2021-2026)
8.1.2 Middle East & Africa Fully Autonomous Urban Street Sweeper Revenue by Country (2021-2026)
8.2 Middle East & Africa Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026)
8.3 Middle East & Africa Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026)

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8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Fully Autonomous Urban Street Sweeper
10.3 Manufacturing Process Analysis of Fully Autonomous Urban Street Sweeper
10.4 Industry Chain Structure of Fully Autonomous Urban Street Sweeper

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Fully Autonomous Urban Street Sweeper Distributors
11.3 Fully Autonomous Urban Street Sweeper Customer

12 WORLD FORECAST REVIEW FOR FULLY AUTONOMOUS URBAN STREET SWEEPER BY GEOGRAPHIC REGION

12.1 Global Fully Autonomous Urban Street Sweeper Market Size Forecast by Region
  12.1.1 Global Fully Autonomous Urban Street Sweeper Forecast by Region (2027-2032)
  12.1.2 Global Fully Autonomous Urban Street Sweeper Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)

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12.6 Global Fully Autonomous Urban Street Sweeper Forecast by Type (2027-2032)
12.7 Global Fully Autonomous Urban Street Sweeper Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Guangzhou Saite Intelligent Technology
  13.1.1 Guangzhou Saite Intelligent Technology Company Information
  13.1.2 Guangzhou Saite Intelligent Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
  13.1.3 Guangzhou Saite Intelligent Technology Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Guangzhou Saite Intelligent Technology Main Business Overview
  13.1.5 Guangzhou Saite Intelligent Technology Latest Developments
13.2 Infore Environment Technology Group
  13.2.1 Infore Environment Technology Group Company Information
  13.2.2 Infore Environment Technology Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
  13.2.3 Infore Environment Technology Group Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Infore Environment Technology Group Main Business Overview
  13.2.5 Infore Environment Technology Group Latest Developments
13.3 Autowise.ai
  13.3.1 Autowise.ai Company Information
  13.3.2 Autowise.ai Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
  13.3.3 Autowise.ai Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 Autowise.ai Main Business Overview
  13.3.5 Autowise.ai Latest Developments
13.4 COOWA Technology
  13.4.1 COOWA Technology Company Information
  13.4.2 COOWA Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
  13.4.3 COOWA Technology Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
  13.4.4 COOWA Technology Main Business Overview
  13.4.5 COOWA Technology Latest Developments
13.5 WeRide Inc.

+357 96 030922
info@marketpublishers.com

13.5.1 WeRide Inc. Company Information
13.5.2 WeRide Inc. Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.5.3 WeRide Inc. Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 WeRide Inc. Main Business Overview
13.5.5 WeRide Inc. Latest Developments
13.6 Zhengzhou Yutong Heavy Industries
13.6.1 Zhengzhou Yutong Heavy Industries Company Information
13.6.2 Zhengzhou Yutong Heavy Industries Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.6.3 Zhengzhou Yutong Heavy Industries Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Zhengzhou Yutong Heavy Industries Main Business Overview
13.6.5 Zhengzhou Yutong Heavy Industries Latest Developments
13.7 Jijing (Wuhan) Intelligent Technology
13.7.1 Jijing (Wuhan) Intelligent Technology Company Information
13.7.2 Jijing (Wuhan) Intelligent Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.7.3 Jijing (Wuhan) Intelligent Technology Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Jijing (Wuhan) Intelligent Technology Main Business Overview
13.7.5 Jijing (Wuhan) Intelligent Technology Latest Developments
13.8 Yunchuang Zhixing
13.8.1 Yunchuang Zhixing Company Information
13.8.2 Yunchuang Zhixing Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.8.3 Yunchuang Zhixing Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Yunchuang Zhixing Main Business Overview
13.8.5 Yunchuang Zhixing Latest Developments
13.9 Shanghai KUSA Technology
13.9.1 Shanghai KUSA Technology Company Information
13.9.2 Shanghai KUSA Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.9.3 Shanghai KUSA Technology Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Shanghai KUSA Technology Main Business Overview
13.9.5 Shanghai KUSA Technology Latest Developments

+357 96 030922
info@marketpublishers.com

13.10 FULONGMA Group
13.10.1 FULONGMA Group Company Information
13.10.2 FULONGMA Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.10.3 FULONGMA Group Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 FULONGMA Group Main Business Overview
13.10.5 FULONGMA Group Latest Developments
13.11 DeepBlue Technology
13.11.1 DeepBlue Technology Company Information
13.11.2 DeepBlue Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.11.3 DeepBlue Technology Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 DeepBlue Technology Main Business Overview
13.11.5 DeepBlue Technology Latest Developments
13.12 Shenzhen Yushu Intelligent Robot Industrial Group
13.12.1 Shenzhen Yushu Intelligent Robot Industrial Group Company Information
13.12.2 Shenzhen Yushu Intelligent Robot Industrial Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.12.3 Shenzhen Yushu Intelligent Robot Industrial Group Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Shenzhen Yushu Intelligent Robot Industrial Group Main Business Overview
13.12.5 Shenzhen Yushu Intelligent Robot Industrial Group Latest Developments
13.13 Bucher Municipal
13.13.1 Bucher Municipal Company Information
13.13.2 Bucher Municipal Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.13.3 Bucher Municipal Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Bucher Municipal Main Business Overview
13.13.5 Bucher Municipal Latest Developments
13.14 Boschung Group
13.14.1 Boschung Group Company Information
13.14.2 Boschung Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.14.3 Boschung Group Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Boschung Group Main Business Overview

+357 96 030922
info@marketpublishers.com

13.14.5 Boschung Group Latest Developments
13.15 FAUN Group
13.15.1 FAUN Group Company Information
13.15.2 FAUN Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.15.3 FAUN Group Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 FAUN Group Main Business Overview
13.15.5 FAUN Group Latest Developments
13.16 Jinlv Environmental Technology
13.16.1 Jinlv Environmental Technology Company Information
13.16.2 Jinlv Environmental Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
13.16.3 Jinlv Environmental Technology Fully Autonomous Urban Street Sweeper Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Jinlv Environmental Technology Main Business Overview
13.16.5 Jinlv Environmental Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Fully Autonomous Urban Street Sweeper Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Fully Autonomous Urban Street Sweeper Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Compact Autonomous Street Sweeper
Table 4. Major Players of Medium-Duty Autonomous Street Sweeper
Table 5. Major Players of Heavy-Duty Autonomous Street Sweeper
Table 6. Global Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026) & (Units)
Table 7. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Type (2021-2026)
Table 8. Global Fully Autonomous Urban Street Sweeper Revenue by Type (2021-2026) & ($ million)
Table 9. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Type (2021-2026)
Table 10. Global Fully Autonomous Urban Street Sweeper Sale Price by Type (2021-2026) & (K US$/Unit)
Table 11. Major Players of Cabless Purpose-Built Sweeper
Table 12. Major Players of Cabbed Dual-Mode Sweeper
Table 13. Global Fully Autonomous Urban Street Sweeper Sales by Vehicle Architecture (2021-2026) & (Units)
Table 14. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Vehicle Architecture (2021-2026)
Table 15. Global Fully Autonomous Urban Street Sweeper Revenue by Vehicle Architecture (2021-2026) & ($ million)
Table 16. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Vehicle Architecture (2021-2026)
Table 17. Global Fully Autonomous Urban Street Sweeper Sale Price by Vehicle Architecture (2021-2026) & (K US$/Unit)
Table 18. Global Fully Autonomous Urban Street Sweeper Sale by Application (2021-2026) & (Units)
Table 19. Global Fully Autonomous Urban Street Sweeper Sale Market Share by Application (2021-2026)
Table 20. Global Fully Autonomous Urban Street Sweeper Revenue by Application (2021-2026) & ($ million)

+357 96 030922
info@marketpublishers.com

Table 21. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Application (2021-2026)
Table 22. Global Fully Autonomous Urban Street Sweeper Sale Price by Application (2021-2026) & (K US$/Unit)
Table 23. Global Fully Autonomous Urban Street Sweeper Sales by Company (2021-2026) & (Units)
Table 24. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Company (2021-2026)
Table 25. Global Fully Autonomous Urban Street Sweeper Revenue by Company (2021-2026) & ($ millions)
Table 26. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Company (2021-2026)
Table 27. Global Fully Autonomous Urban Street Sweeper Sale Price by Company (2021-2026) & (K US$/Unit)
Table 28. Key Manufacturers Fully Autonomous Urban Street Sweeper Producing Area Distribution and Sales Area
Table 29. Players Fully Autonomous Urban Street Sweeper Products Offered
Table 30. Fully Autonomous Urban Street Sweeper Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 31. New Products and Potential Entrants
Table 32. Market M&A Activity & Strategy
Table 33. Global Fully Autonomous Urban Street Sweeper Sales by Geographic Region (2021-2026) & (Units)
Table 34. Global Fully Autonomous Urban Street Sweeper Sales Market Share Geographic Region (2021-2026)
Table 35. Global Fully Autonomous Urban Street Sweeper Revenue by Geographic Region (2021-2026) & ($ millions)
Table 36. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Geographic Region (2021-2026)
Table 37. Global Fully Autonomous Urban Street Sweeper Sales by Country/Region (2021-2026) & (Units)
Table 38. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Country/Region (2021-2026)
Table 39. Global Fully Autonomous Urban Street Sweeper Revenue by Country/Region (2021-2026) & ($ millions)
Table 40. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Country/Region (2021-2026)
Table 41. Americas Fully Autonomous Urban Street Sweeper Sales by Country (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 42. Americas Fully Autonomous Urban Street Sweeper Sales Market Share by Country (2021-2026)
Table 43. Americas Fully Autonomous Urban Street Sweeper Revenue by Country (2021-2026) & ($ millions)
Table 44. Americas Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026) & (Units)
Table 45. Americas Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026) & (Units)
Table 46. APAC Fully Autonomous Urban Street Sweeper Sales by Region (2021-2026) & (Units)
Table 47. APAC Fully Autonomous Urban Street Sweeper Sales Market Share by Region (2021-2026)
Table 48. APAC Fully Autonomous Urban Street Sweeper Revenue by Region (2021-2026) & ($ millions)
Table 49. APAC Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026) & (Units)
Table 50. APAC Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026) & (Units)
Table 51. Europe Fully Autonomous Urban Street Sweeper Sales by Country (2021-2026) & (Units)
Table 52. Europe Fully Autonomous Urban Street Sweeper Revenue by Country (2021-2026) & ($ millions)
Table 53. Europe Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026) & (Units)
Table 54. Europe Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026) & (Units)
Table 55. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales by Country (2021-2026) & (Units)
Table 56. Middle East & Africa Fully Autonomous Urban Street Sweeper Revenue Market Share by Country (2021-2026)
Table 57. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales by Type (2021-2026) & (Units)
Table 58. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales by Application (2021-2026) & (Units)
Table 59. Key Market Drivers & Growth Opportunities of Fully Autonomous Urban Street Sweeper
Table 60. Key Market Challenges & Risks of Fully Autonomous Urban Street Sweeper
Table 61. Key Industry Trends of Fully Autonomous Urban Street Sweeper
Table 62. Fully Autonomous Urban Street Sweeper Raw Material

+357 96 030922
info@marketpublishers.com

Table 63. Key Suppliers of Raw Materials
Table 64. Fully Autonomous Urban Street Sweeper Distributors List
Table 65. Fully Autonomous Urban Street Sweeper Customer List
Table 66. Global Fully Autonomous Urban Street Sweeper Sales Forecast by Region (2027-2032) & (Units)
Table 67. Global Fully Autonomous Urban Street Sweeper Revenue Forecast by Region (2027-2032) & ($ millions)
Table 68. Americas Fully Autonomous Urban Street Sweeper Sales Forecast by Country (2027-2032) & (Units)
Table 69. Americas Fully Autonomous Urban Street Sweeper Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. APAC Fully Autonomous Urban Street Sweeper Sales Forecast by Region (2027-2032) & (Units)
Table 71. APAC Fully Autonomous Urban Street Sweeper Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 72. Europe Fully Autonomous Urban Street Sweeper Sales Forecast by Country (2027-2032) & (Units)
Table 73. Europe Fully Autonomous Urban Street Sweeper Revenue Forecast by Country (2027-2032) & ($ millions)
Table 74. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales Forecast by Country (2027-2032) & (Units)
Table 75. Middle East & Africa Fully Autonomous Urban Street Sweeper Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. Global Fully Autonomous Urban Street Sweeper Sales Forecast by Type (2027-2032) & (Units)
Table 77. Global Fully Autonomous Urban Street Sweeper Revenue Forecast by Type (2027-2032) & ($ millions)
Table 78. Global Fully Autonomous Urban Street Sweeper Sales Forecast by Application (2027-2032) & (Units)
Table 79. Global Fully Autonomous Urban Street Sweeper Revenue Forecast by Application (2027-2032) & ($ millions)
Table 80. Guangzhou Saite Intelligent Technology Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 81. Guangzhou Saite Intelligent Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 82. Guangzhou Saite Intelligent Technology Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 83. Guangzhou Saite Intelligent Technology Main Business

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Table 84. Guangzhou Saite Intelligent Technology Latest Developments
Table 85. Infore Environment Technology Group Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 86. Infore Environment Technology Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 87. Infore Environment Technology Group Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 88. Infore Environment Technology Group Main Business
Table 89. Infore Environment Technology Group Latest Developments
Table 90. Autowise.ai Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 91. Autowise.ai Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 92. Autowise.ai Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 93. Autowise.ai Main Business
Table 94. Autowise.ai Latest Developments
Table 95. COOWA Technology Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 96. COOWA Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 97. COOWA Technology Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 98. COOWA Technology Main Business
Table 99. COOWA Technology Latest Developments
Table 100. WeRide Inc. Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 101. WeRide Inc. Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 102. WeRide Inc. Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 103. WeRide Inc. Main Business
Table 104. WeRide Inc. Latest Developments
Table 105. Zhengzhou Yutong Heavy Industries Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 106. Zhengzhou Yutong Heavy Industries Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 107. Zhengzhou Yutong Heavy Industries Fully Autonomous Urban Street

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Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 108. Zhengzhou Yutong Heavy Industries Main Business
Table 109. Zhengzhou Yutong Heavy Industries Latest Developments
Table 110. Jijing (Wuhan) Intelligent Technology Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 111. Jijing (Wuhan) Intelligent Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 112. Jijing (Wuhan) Intelligent Technology Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 113. Jijing (Wuhan) Intelligent Technology Main Business
Table 114. Jijing (Wuhan) Intelligent Technology Latest Developments
Table 115. Yunchuang Zhixing Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 116. Yunchuang Zhixing Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 117. Yunchuang Zhixing Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 118. Yunchuang Zhixing Main Business
Table 119. Yunchuang Zhixing Latest Developments
Table 120. Shanghai KUSA Technology Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 121. Shanghai KUSA Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 122. Shanghai KUSA Technology Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 123. Shanghai KUSA Technology Main Business
Table 124. Shanghai KUSA Technology Latest Developments
Table 125. FULONGMA Group Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 126. FULONGMA Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 127. FULONGMA Group Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 128. FULONGMA Group Main Business
Table 129. FULONGMA Group Latest Developments
Table 130. DeepBlue Technology Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors

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Table 131. DeepBlue Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 132. DeepBlue Technology Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 133. DeepBlue Technology Main Business
Table 134. DeepBlue Technology Latest Developments
Table 135. Shenzhen Yushu Intelligent Robot Industrial Group Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 136. Shenzhen Yushu Intelligent Robot Industrial Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 137. Shenzhen Yushu Intelligent Robot Industrial Group Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 138. Shenzhen Yushu Intelligent Robot Industrial Group Main Business
Table 139. Shenzhen Yushu Intelligent Robot Industrial Group Latest Developments
Table 140. Bucher Municipal Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 141. Bucher Municipal Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 142. Bucher Municipal Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 143. Bucher Municipal Main Business
Table 144. Bucher Municipal Latest Developments
Table 145. Boschung Group Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 146. Boschung Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 147. Boschung Group Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 148. Boschung Group Main Business
Table 149. Boschung Group Latest Developments
Table 150. FAUN Group Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 151. FAUN Group Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 152. FAUN Group Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 153. FAUN Group Main Business

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Table 154. FAUN Group Latest Developments
Table 155. Jinlv Environmental Technology Basic Information, Fully Autonomous Urban Street Sweeper Manufacturing Base, Sales Area and Its Competitors
Table 156. Jinlv Environmental Technology Fully Autonomous Urban Street Sweeper Product Portfolios and Specifications
Table 157. Jinlv Environmental Technology Fully Autonomous Urban Street Sweeper Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 158. Jinlv Environmental Technology Main Business
Table 159. Jinlv Environmental Technology Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Fully Autonomous Urban Street Sweeper
Figure 2. Fully Autonomous Urban Street Sweeper Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Fully Autonomous Urban Street Sweeper Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Fully Autonomous Urban Street Sweeper Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Fully Autonomous Urban Street Sweeper Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Fully Autonomous Urban Street Sweeper Sales Market Share by Country/Region (2025)
Figure 10. Fully Autonomous Urban Street Sweeper Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Compact Autonomous Street Sweeper
Figure 12. Product Picture of Medium-Duty Autonomous Street Sweeper
Figure 13. Product Picture of Heavy-Duty Autonomous Street Sweeper
Figure 14. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Type in 2026
Figure 15. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Cabless Purpose-Built Sweeper
Figure 17. Product Picture of Cabbed Dual-Mode Sweeper
Figure 18. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Vehicle Architecture in 2026
Figure 19. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Vehicle Architecture (2021-2026)
Figure 20. Fully Autonomous Urban Street Sweeper Consumed in Municipal Roads
Figure 21. Global Fully Autonomous Urban Street Sweeper Market: Municipal Roads (2021-2026) & (Units)
Figure 22. Fully Autonomous Urban Street Sweeper Consumed in Industrial Parks
Figure 23. Global Fully Autonomous Urban Street Sweeper Market: Industrial Parks (2021-2026) & (Units)
Figure 24. Fully Autonomous Urban Street Sweeper Consumed in Parks and Scenic

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Areas
Figure 25. Global Fully Autonomous Urban Street Sweeper Market: Parks and Scenic Areas (2021-2026) & (Units)
Figure 26. Fully Autonomous Urban Street Sweeper Consumed in Others
Figure 27. Global Fully Autonomous Urban Street Sweeper Market: Others (2021-2026) & (Units)
Figure 28. Global Fully Autonomous Urban Street Sweeper Sale Market Share by Application (2025)
Figure 29. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Application in 2025
Figure 30. Fully Autonomous Urban Street Sweeper Sales by Company in 2025 (Units)
Figure 31. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Company in 2025
Figure 32. Fully Autonomous Urban Street Sweeper Revenue by Company in 2025 ($ millions)
Figure 33. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Company in 2025
Figure 34. Global Fully Autonomous Urban Street Sweeper Sales Market Share by Geographic Region (2021-2026)
Figure 35. Global Fully Autonomous Urban Street Sweeper Revenue Market Share by Geographic Region in 2025
Figure 36. Americas Fully Autonomous Urban Street Sweeper Sales 2021-2026 (Units)
Figure 37. Americas Fully Autonomous Urban Street Sweeper Revenue 2021-2026 ($ millions)
Figure 38. APAC Fully Autonomous Urban Street Sweeper Sales 2021-2026 (Units)
Figure 39. APAC Fully Autonomous Urban Street Sweeper Revenue 2021-2026 ($ millions)
Figure 40. Europe Fully Autonomous Urban Street Sweeper Sales 2021-2026 (Units)
Figure 41. Europe Fully Autonomous Urban Street Sweeper Revenue 2021-2026 ($ millions)
Figure 42. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales 2021-2026 (Units)
Figure 43. Middle East & Africa Fully Autonomous Urban Street Sweeper Revenue 2021-2026 ($ millions)
Figure 44. Americas Fully Autonomous Urban Street Sweeper Sales Market Share by Country in 2025
Figure 45. Americas Fully Autonomous Urban Street Sweeper Revenue Market Share by Country (2021-2026)
Figure 46. Americas Fully Autonomous Urban Street Sweeper Sales Market Share by

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Type (2021-2026)
Figure 47. Americas Fully Autonomous Urban Street Sweeper Sales Market Share by Application (2021-2026)
Figure 48. United States Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 49. Canada Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 50. Mexico Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 51. Brazil Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 52. APAC Fully Autonomous Urban Street Sweeper Sales Market Share by Region in 2025
Figure 53. APAC Fully Autonomous Urban Street Sweeper Revenue Market Share by Region (2021-2026)
Figure 54. APAC Fully Autonomous Urban Street Sweeper Sales Market Share by Type (2021-2026)
Figure 55. APAC Fully Autonomous Urban Street Sweeper Sales Market Share by Application (2021-2026)
Figure 56. China Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 57. Japan Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 58. South Korea Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 59. Southeast Asia Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 60. India Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 61. Australia Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 62. China Taiwan Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 63. Europe Fully Autonomous Urban Street Sweeper Sales Market Share by Country in 2025
Figure 64. Europe Fully Autonomous Urban Street Sweeper Revenue Market Share by Country (2021-2026)
Figure 65. Europe Fully Autonomous Urban Street Sweeper Sales Market Share by Type (2021-2026)

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Figure 66. Europe Fully Autonomous Urban Street Sweeper Sales Market Share by Application (2021-2026)
Figure 67. Germany Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 68. France Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 69. UK Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 70. Italy Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 71. Russia Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 72. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales Market Share by Country (2021-2026)
Figure 73. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales Market Share by Type (2021-2026)
Figure 74. Middle East & Africa Fully Autonomous Urban Street Sweeper Sales Market Share by Application (2021-2026)
Figure 75. Egypt Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 76. South Africa Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 77. Israel Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 78. Turkey Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 79. GCC Countries Fully Autonomous Urban Street Sweeper Revenue Growth 2021-2026 ($ millions)
Figure 80. Manufacturing Cost Structure Analysis of Fully Autonomous Urban Street Sweeper in 2026
Figure 81. Manufacturing Process Analysis of Fully Autonomous Urban Street Sweeper
Figure 82. Industry Chain Structure of Fully Autonomous Urban Street Sweeper
Figure 83. Channels of Distribution
Figure 84. Global Fully Autonomous Urban Street Sweeper Sales Market Forecast by Region (2027-2032)
Figure 85. Global Fully Autonomous Urban Street Sweeper Revenue Market Share Forecast by Region (2027-2032)
Figure 86. Global Fully Autonomous Urban Street Sweeper Sales Market Share Forecast by Type (2027-2032)

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Figure 87. Global Fully Autonomous Urban Street Sweeper Revenue Market Share Forecast by Type (2027-2032)
Figure 88. Global Fully Autonomous Urban Street Sweeper Sales Market Share Forecast by Application (2027-2032)
Figure 89. Global Fully Autonomous Urban Street Sweeper Revenue Market Share Forecast by Application (2027-2032)

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