

Global Fully Automatic Wafer Mounter Market Growth 2025-2031

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Abstracts

The global Fully Automatic Wafer Mounter market size is predicted to grow from US\$ 89.6 million in 2025 to US\$ 135 million in 2031; it is expected to grow at a CAGR of 7.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Fully Automatic Wafer Mounter is an advanced machine used in semiconductor manufacturing processes to automate the mounting of semiconductor wafers onto various carriers or substrates. These mounters are designed to streamline and optimize the wafer handling process, reducing manual intervention and improving efficiency.

The global Fully Automatic Wafer Mounter market is dominated by few players from Japan, especially in the full-automatic and semi-automatic wafer mounters segment. In this segment, the key players include Nitto Denko, LINTEC Corporation, Teikoku Taping System, and Takatori Corporation.

In the manual wafer mounters, the market competition is intense, key players are in Japan, South Korea, USA, Europe, and China. Key players include NPMT (NDS), Technovision, Dynatech Co., Ltd, Ultron Systems Inc, Semiconductor Equipment Corporation, AE Advanced Engineering, Powatec, and Jiangsu Jcxj, etc.

According to Semiconductor Industry Association (SIA), global semiconductor chip sales hit \$627.6 billion in 2024, an increase of 19.1% compared to the 2023 total of \$526.8 billion. The global semiconductor market experienced its highest-ever sales year

in 2024, topping \$600 billion in annual sales for the first time, and double-digit market growth is projected for 2025. Semiconductors enable virtually all modern technologies – including medical devices, communications, defense applications, AI, advanced transportation, and countless others – and the long-term industry outlook is incredibly strong. Regionally, yearly sales were up in the Americas (44.8%), China (18.3%), and Asia Pacific/All Others (12.5%), but down in Japan (-0.4%), and Europe (-8.1%).

Several semiconductor product segments stood out in 2024. Sales of logic products totaled \$212.6 billion in 2024, making it the largest product category by sales. Memory products were second in terms of sales, increasing by 78.9% in 2024 to a total of \$165.1 billion. DRAM products, a subset of memory, recorded an 82.6% sales increase, the largest percentage growth of any product category in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Fully Automatic Wafer Mounter Industry Forecast” looks at past sales and reviews total world Fully Automatic Wafer Mounter sales in 2024, providing a comprehensive analysis by region and market sector of projected Fully Automatic Wafer Mounter sales for 2025 through 2031. With Fully Automatic Wafer Mounter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Wafer Mounter industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Wafer Mounter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Wafer Mounter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Wafer Mounter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Wafer Mounter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Wafer Mounter.

This report presents a comprehensive overview, market shares, and growth

opportunities of Fully Automatic Wafer Mounter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

300mm Wafer Mounter

200mm Wafer Mounter

Segmentation by Application:

IDM

OSAT

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitto Denko

LINTEC Corporation

Takatori Corporation

DISCO Corporation

Teikoku Taping System

NPMT (NDS)

Technovision

Dynatech Co.,Ltd

CUON Solution

Ultron Systems Inc

Semiconductor Equipment Corporation

AE Advanced Engineering

Powatec

N-TEC

TOYO ADTEC INC

Waftech Sdn. Bhd.

Advanced Dicing Technologies (ADT)

Jiangsu Jcxj

Shanghai Haizhan

Heyan Technology

Shanghai Hongyi Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Wafer Mounter market?

What factors are driving Fully Automatic Wafer Mounter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Wafer Mounter market opportunities vary by end market size?

How does Fully Automatic Wafer Mounter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fully Automatic Wafer Mounter Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Fully Automatic Wafer Mounter by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Fully Automatic Wafer Mounter by Country/Region, 2020, 2024 & 2031
- 2.2 Fully Automatic Wafer Mounter Segment by Type
 - 2.2.1 300mm Wafer Mounter
 - 2.2.2 200mm Wafer Mounter
- 2.3 Fully Automatic Wafer Mounter Sales by Type
 - 2.3.1 Global Fully Automatic Wafer Mounter Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Fully Automatic Wafer Mounter Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Fully Automatic Wafer Mounter Sale Price by Type (2020-2025)
- 2.4 Fully Automatic Wafer Mounter Segment by Application
 - 2.4.1 IDM
 - 2.4.2 OSAT
- 2.5 Fully Automatic Wafer Mounter Sales by Application
 - 2.5.1 Global Fully Automatic Wafer Mounter Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Fully Automatic Wafer Mounter Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Fully Automatic Wafer Mounter Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Fully Automatic Wafer Mounter Breakdown Data by Company

3.1.1 Global Fully Automatic Wafer Mounter Annual Sales by Company (2020-2025)

3.1.2 Global Fully Automatic Wafer Mounter Sales Market Share by Company (2020-2025)

3.2 Global Fully Automatic Wafer Mounter Annual Revenue by Company (2020-2025)

3.2.1 Global Fully Automatic Wafer Mounter Revenue by Company (2020-2025)

3.2.2 Global Fully Automatic Wafer Mounter Revenue Market Share by Company (2020-2025)

3.3 Global Fully Automatic Wafer Mounter Sale Price by Company

3.4 Key Manufacturers Fully Automatic Wafer Mounter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Fully Automatic Wafer Mounter Product Location Distribution

3.4.2 Players Fully Automatic Wafer Mounter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FULLY AUTOMATIC WAFER MOUNTER BY GEOGRAPHIC REGION

4.1 World Historic Fully Automatic Wafer Mounter Market Size by Geographic Region (2020-2025)

4.1.1 Global Fully Automatic Wafer Mounter Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Fully Automatic Wafer Mounter Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Fully Automatic Wafer Mounter Market Size by Country/Region (2020-2025)

4.2.1 Global Fully Automatic Wafer Mounter Annual Sales by Country/Region (2020-2025)

4.2.2 Global Fully Automatic Wafer Mounter Annual Revenue by Country/Region (2020-2025)

4.3 Americas Fully Automatic Wafer Mounter Sales Growth

4.4 APAC Fully Automatic Wafer Mounter Sales Growth

4.5 Europe Fully Automatic Wafer Mounter Sales Growth

4.6 Middle East & Africa Fully Automatic Wafer Mounter Sales Growth

5 AMERICAS

5.1 Americas Fully Automatic Wafer Mounter Sales by Country

5.1.1 Americas Fully Automatic Wafer Mounter Sales by Country (2020-2025)

5.1.2 Americas Fully Automatic Wafer Mounter Revenue by Country (2020-2025)

5.2 Americas Fully Automatic Wafer Mounter Sales by Type (2020-2025)

5.3 Americas Fully Automatic Wafer Mounter Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Fully Automatic Wafer Mounter Sales by Region

6.1.1 APAC Fully Automatic Wafer Mounter Sales by Region (2020-2025)

6.1.2 APAC Fully Automatic Wafer Mounter Revenue by Region (2020-2025)

6.2 APAC Fully Automatic Wafer Mounter Sales by Type (2020-2025)

6.3 APAC Fully Automatic Wafer Mounter Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fully Automatic Wafer Mounter by Country

7.1.1 Europe Fully Automatic Wafer Mounter Sales by Country (2020-2025)

7.1.2 Europe Fully Automatic Wafer Mounter Revenue by Country (2020-2025)

7.2 Europe Fully Automatic Wafer Mounter Sales by Type (2020-2025)

7.3 Europe Fully Automatic Wafer Mounter Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fully Automatic Wafer Mounter by Country

8.1.1 Middle East & Africa Fully Automatic Wafer Mounter Sales by Country
(2020-2025)

8.1.2 Middle East & Africa Fully Automatic Wafer Mounter Revenue by Country
(2020-2025)

8.2 Middle East & Africa Fully Automatic Wafer Mounter Sales by Type (2020-2025)

8.3 Middle East & Africa Fully Automatic Wafer Mounter Sales by Application
(2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Fully Automatic Wafer Mounter

10.3 Manufacturing Process Analysis of Fully Automatic Wafer Mounter

10.4 Industry Chain Structure of Fully Automatic Wafer Mounter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Fully Automatic Wafer Mounter Distributors

11.3 Fully Automatic Wafer Mounter Customer

12 WORLD FORECAST REVIEW FOR FULLY AUTOMATIC WAFER MOUNTER BY GEOGRAPHIC REGION

- 12.1 Global Fully Automatic Wafer Mounter Market Size Forecast by Region
 - 12.1.1 Global Fully Automatic Wafer Mounter Forecast by Region (2026-2031)
 - 12.1.2 Global Fully Automatic Wafer Mounter Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Fully Automatic Wafer Mounter Forecast by Type (2026-2031)
- 12.7 Global Fully Automatic Wafer Mounter Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Nitto Denko
 - 13.1.1 Nitto Denko Company Information
 - 13.1.2 Nitto Denko Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.1.3 Nitto Denko Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Nitto Denko Main Business Overview
 - 13.1.5 Nitto Denko Latest Developments
- 13.2 LINTEC Corporation
 - 13.2.1 LINTEC Corporation Company Information
 - 13.2.2 LINTEC Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.2.3 LINTEC Corporation Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 LINTEC Corporation Main Business Overview
 - 13.2.5 LINTEC Corporation Latest Developments
- 13.3 Takatori Corporation
 - 13.3.1 Takatori Corporation Company Information
 - 13.3.2 Takatori Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.3.3 Takatori Corporation Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.3.4 Takatori Corporation Main Business Overview
- 13.3.5 Takatori Corporation Latest Developments
- 13.4 DISCO Corporation
 - 13.4.1 DISCO Corporation Company Information
 - 13.4.2 DISCO Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.4.3 DISCO Corporation Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.4.4 DISCO Corporation Main Business Overview
 - 13.4.5 DISCO Corporation Latest Developments
- 13.5 Teikoku Taping System
 - 13.5.1 Teikoku Taping System Company Information
 - 13.5.2 Teikoku Taping System Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.5.3 Teikoku Taping System Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Teikoku Taping System Main Business Overview
 - 13.5.5 Teikoku Taping System Latest Developments
- 13.6 NPMT (NDS)
 - 13.6.1 NPMT (NDS) Company Information
 - 13.6.2 NPMT (NDS) Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.6.3 NPMT (NDS) Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 NPMT (NDS) Main Business Overview
 - 13.6.5 NPMT (NDS) Latest Developments
- 13.7 Technovision
 - 13.7.1 Technovision Company Information
 - 13.7.2 Technovision Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.7.3 Technovision Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Technovision Main Business Overview
 - 13.7.5 Technovision Latest Developments
- 13.8 Dynatech Co.,Ltd
 - 13.8.1 Dynatech Co.,Ltd Company Information
 - 13.8.2 Dynatech Co.,Ltd Fully Automatic Wafer Mounter Product Portfolios and Specifications
 - 13.8.3 Dynatech Co.,Ltd Fully Automatic Wafer Mounter Sales, Revenue, Price and

Gross Margin (2020-2025)

13.8.4 Dynatech Co.,Ltd Main Business Overview

13.8.5 Dynatech Co.,Ltd Latest Developments

13.9 CUON Solution

13.9.1 CUON Solution Company Information

13.9.2 CUON Solution Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.9.3 CUON Solution Fully Automatic Wafer Mounter Sales, Revenue, Price and

Gross Margin (2020-2025)

13.9.4 CUON Solution Main Business Overview

13.9.5 CUON Solution Latest Developments

13.10 Ultron Systems Inc

13.10.1 Ultron Systems Inc Company Information

13.10.2 Ultron Systems Inc Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.10.3 Ultron Systems Inc Fully Automatic Wafer Mounter Sales, Revenue, Price and

Gross Margin (2020-2025)

13.10.4 Ultron Systems Inc Main Business Overview

13.10.5 Ultron Systems Inc Latest Developments

13.11 Semiconductor Equipment Corporation

13.11.1 Semiconductor Equipment Corporation Company Information

13.11.2 Semiconductor Equipment Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.11.3 Semiconductor Equipment Corporation Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Semiconductor Equipment Corporation Main Business Overview

13.11.5 Semiconductor Equipment Corporation Latest Developments

13.12 AE Advanced Engineering

13.12.1 AE Advanced Engineering Company Information

13.12.2 AE Advanced Engineering Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.12.3 AE Advanced Engineering Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 AE Advanced Engineering Main Business Overview

13.12.5 AE Advanced Engineering Latest Developments

13.13 Powatec

13.13.1 Powatec Company Information

13.13.2 Powatec Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.13.3 Powatec Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross

Margin (2020-2025)

13.13.4 Powatec Main Business Overview

13.13.5 Powatec Latest Developments

13.14 N-TEC

13.14.1 N-TEC Company Information

13.14.2 N-TEC Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.14.3 N-TEC Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross

Margin (2020-2025)

13.14.4 N-TEC Main Business Overview

13.14.5 N-TEC Latest Developments

13.15 TOYO ADTEC INC

13.15.1 TOYO ADTEC INC Company Information

13.15.2 TOYO ADTEC INC Fully Automatic Wafer Mounter Product Portfolios and

Specifications

13.15.3 TOYO ADTEC INC Fully Automatic Wafer Mounter Sales, Revenue, Price and

Gross Margin (2020-2025)

13.15.4 TOYO ADTEC INC Main Business Overview

13.15.5 TOYO ADTEC INC Latest Developments

13.16 Waftech Sdn. Bhd.

13.16.1 Waftech Sdn. Bhd. Company Information

13.16.2 Waftech Sdn. Bhd. Fully Automatic Wafer Mounter Product Portfolios and

Specifications

13.16.3 Waftech Sdn. Bhd. Fully Automatic Wafer Mounter Sales, Revenue, Price and

Gross Margin (2020-2025)

13.16.4 Waftech Sdn. Bhd. Main Business Overview

13.16.5 Waftech Sdn. Bhd. Latest Developments

13.17 Advanced Dicing Technologies (ADT)

13.17.1 Advanced Dicing Technologies (ADT) Company Information

13.17.2 Advanced Dicing Technologies (ADT) Fully Automatic Wafer Mounter Product

Portfolios and Specifications

13.17.3 Advanced Dicing Technologies (ADT) Fully Automatic Wafer Mounter Sales,

Revenue, Price and Gross Margin (2020-2025)

13.17.4 Advanced Dicing Technologies (ADT) Main Business Overview

13.17.5 Advanced Dicing Technologies (ADT) Latest Developments

13.18 Jiangsu Jcxj

13.18.1 Jiangsu Jcxj Company Information

13.18.2 Jiangsu Jcxj Fully Automatic Wafer Mounter Product Portfolios and

Specifications

13.18.3 Jiangsu Jcxj Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross

Margin (2020-2025)

13.18.4 Jiangsu Jcxj Main Business Overview

13.18.5 Jiangsu Jcxj Latest Developments

13.19 Shanghai Haizhan

13.19.1 Shanghai Haizhan Company Information

13.19.2 Shanghai Haizhan Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.19.3 Shanghai Haizhan Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)

13.19.4 Shanghai Haizhan Main Business Overview

13.19.5 Shanghai Haizhan Latest Developments

13.20 Heyan Technology

13.20.1 Heyan Technology Company Information

13.20.2 Heyan Technology Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.20.3 Heyan Technology Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)

13.20.4 Heyan Technology Main Business Overview

13.20.5 Heyan Technology Latest Developments

13.21 Shanghai Hongyi Electronic Technology

13.21.1 Shanghai Hongyi Electronic Technology Company Information

13.21.2 Shanghai Hongyi Electronic Technology Fully Automatic Wafer Mounter Product Portfolios and Specifications

13.21.3 Shanghai Hongyi Electronic Technology Fully Automatic Wafer Mounter Sales, Revenue, Price and Gross Margin (2020-2025)

13.21.4 Shanghai Hongyi Electronic Technology Main Business Overview

13.21.5 Shanghai Hongyi Electronic Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fully Automatic Wafer Mounter Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Fully Automatic Wafer Mounter Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of 300mm Wafer Mounter

Table 4. Major Players of 200mm Wafer Mounter

Table 5. Global Fully Automatic Wafer Mounter Sales by Type (2020-2025) & (Units)

Table 6. Global Fully Automatic Wafer Mounter Sales Market Share by Type (2020-2025)

Table 7. Global Fully Automatic Wafer Mounter Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Fully Automatic Wafer Mounter Revenue Market Share by Type (2020-2025)

Table 9. Global Fully Automatic Wafer Mounter Sale Price by Type (2020-2025) & (US\$/Unit)

Table 10. Global Fully Automatic Wafer Mounter Sale by Application (2020-2025) & (Units)

Table 11. Global Fully Automatic Wafer Mounter Sale Market Share by Application (2020-2025)

Table 12. Global Fully Automatic Wafer Mounter Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Fully Automatic Wafer Mounter Revenue Market Share by Application (2020-2025)

Table 14. Global Fully Automatic Wafer Mounter Sale Price by Application (2020-2025) & (US\$/Unit)

Table 15. Global Fully Automatic Wafer Mounter Sales by Company (2020-2025) & (Units)

Table 16. Global Fully Automatic Wafer Mounter Sales Market Share by Company (2020-2025)

Table 17. Global Fully Automatic Wafer Mounter Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Fully Automatic Wafer Mounter Revenue Market Share by Company (2020-2025)

Table 19. Global Fully Automatic Wafer Mounter Sale Price by Company (2020-2025) & (US\$/Unit)

- Table 20. Key Manufacturers Fully Automatic Wafer Mounter Producing Area Distribution and Sales Area
- Table 21. Players Fully Automatic Wafer Mounter Products Offered
- Table 22. Fully Automatic Wafer Mounter Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 23. New Products and Potential Entrants
- Table 24. Market M&A Activity & Strategy
- Table 25. Global Fully Automatic Wafer Mounter Sales by Geographic Region (2020-2025) & (Units)
- Table 26. Global Fully Automatic Wafer Mounter Sales Market Share Geographic Region (2020-2025)
- Table 27. Global Fully Automatic Wafer Mounter Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 28. Global Fully Automatic Wafer Mounter Revenue Market Share by Geographic Region (2020-2025)
- Table 29. Global Fully Automatic Wafer Mounter Sales by Country/Region (2020-2025) & (Units)
- Table 30. Global Fully Automatic Wafer Mounter Sales Market Share by Country/Region (2020-2025)
- Table 31. Global Fully Automatic Wafer Mounter Revenue by Country/Region (2020-2025) & (\$ millions)
- Table 32. Global Fully Automatic Wafer Mounter Revenue Market Share by Country/Region (2020-2025)
- Table 33. Americas Fully Automatic Wafer Mounter Sales by Country (2020-2025) & (Units)
- Table 34. Americas Fully Automatic Wafer Mounter Sales Market Share by Country (2020-2025)
- Table 35. Americas Fully Automatic Wafer Mounter Revenue by Country (2020-2025) & (\$ millions)
- Table 36. Americas Fully Automatic Wafer Mounter Sales by Type (2020-2025) & (Units)
- Table 37. Americas Fully Automatic Wafer Mounter Sales by Application (2020-2025) & (Units)
- Table 38. APAC Fully Automatic Wafer Mounter Sales by Region (2020-2025) & (Units)
- Table 39. APAC Fully Automatic Wafer Mounter Sales Market Share by Region (2020-2025)
- Table 40. APAC Fully Automatic Wafer Mounter Revenue by Region (2020-2025) & (\$ millions)
- Table 41. APAC Fully Automatic Wafer Mounter Sales by Type (2020-2025) & (Units)

Table 42. APAC Fully Automatic Wafer Mounter Sales by Application (2020-2025) & (Units)

Table 43. Europe Fully Automatic Wafer Mounter Sales by Country (2020-2025) & (Units)

Table 44. Europe Fully Automatic Wafer Mounter Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Fully Automatic Wafer Mounter Sales by Type (2020-2025) & (Units)

Table 46. Europe Fully Automatic Wafer Mounter Sales by Application (2020-2025) & (Units)

Table 47. Middle East & Africa Fully Automatic Wafer Mounter Sales by Country (2020-2025) & (Units)

Table 48. Middle East & Africa Fully Automatic Wafer Mounter Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Fully Automatic Wafer Mounter Sales by Type (2020-2025) & (Units)

Table 50. Middle East & Africa Fully Automatic Wafer Mounter Sales by Application (2020-2025) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Fully Automatic Wafer Mounter

Table 52. Key Market Challenges & Risks of Fully Automatic Wafer Mounter

Table 53. Key Industry Trends of Fully Automatic Wafer Mounter

Table 54. Fully Automatic Wafer Mounter Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Fully Automatic Wafer Mounter Distributors List

Table 57. Fully Automatic Wafer Mounter Customer List

Table 58. Global Fully Automatic Wafer Mounter Sales Forecast by Region (2026-2031) & (Units)

Table 59. Global Fully Automatic Wafer Mounter Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Fully Automatic Wafer Mounter Sales Forecast by Country (2026-2031) & (Units)

Table 61. Americas Fully Automatic Wafer Mounter Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Fully Automatic Wafer Mounter Sales Forecast by Region (2026-2031) & (Units)

Table 63. APAC Fully Automatic Wafer Mounter Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Fully Automatic Wafer Mounter Sales Forecast by Country (2026-2031) & (Units)

Table 65. Europe Fully Automatic Wafer Mounter Revenue Forecast by Country

(2026-2031) & (\$ millions)

Table 66. Middle East & Africa Fully Automatic Wafer Mounter Sales Forecast by Country (2026-2031) & (Units)

Table 67. Middle East & Africa Fully Automatic Wafer Mounter Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Fully Automatic Wafer Mounter Sales Forecast by Type (2026-2031) & (Units)

Table 69. Global Fully Automatic Wafer Mounter Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Fully Automatic Wafer Mounter Sales Forecast by Application (2026-2031) & (Units)

Table 71. Global Fully Automatic Wafer Mounter Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. Nitto Denko Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 73. Nitto Denko Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 74. Nitto Denko Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 75. Nitto Denko Main Business

Table 76. Nitto Denko Latest Developments

Table 77. LINTEC Corporation Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 78. LINTEC Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 79. LINTEC Corporation Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 80. LINTEC Corporation Main Business

Table 81. LINTEC Corporation Latest Developments

Table 82. Takatori Corporation Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 83. Takatori Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 84. Takatori Corporation Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 85. Takatori Corporation Main Business

Table 86. Takatori Corporation Latest Developments

Table 87. DISCO Corporation Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 88. DISCO Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 89. DISCO Corporation Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 90. DISCO Corporation Main Business

Table 91. DISCO Corporation Latest Developments

Table 92. Teikoku Taping System Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 93. Teikoku Taping System Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 94. Teikoku Taping System Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 95. Teikoku Taping System Main Business

Table 96. Teikoku Taping System Latest Developments

Table 97. NPMT (NDS) Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 98. NPMT (NDS) Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 99. NPMT (NDS) Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 100. NPMT (NDS) Main Business

Table 101. NPMT (NDS) Latest Developments

Table 102. Technovision Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 103. Technovision Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 104. Technovision Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 105. Technovision Main Business

Table 106. Technovision Latest Developments

Table 107. Dynatech Co.,Ltd Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 108. Dynatech Co.,Ltd Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 109. Dynatech Co.,Ltd Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 110. Dynatech Co.,Ltd Main Business

Table 111. Dynatech Co.,Ltd Latest Developments

Table 112. CUON Solution Basic Information, Fully Automatic Wafer Mounter

Manufacturing Base, Sales Area and Its Competitors

Table 113. CUON Solution Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 114. CUON Solution Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 115. CUON Solution Main Business

Table 116. CUON Solution Latest Developments

Table 117. Ultron Systems Inc Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 118. Ultron Systems Inc Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 119. Ultron Systems Inc Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 120. Ultron Systems Inc Main Business

Table 121. Ultron Systems Inc Latest Developments

Table 122. Semiconductor Equipment Corporation Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 123. Semiconductor Equipment Corporation Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 124. Semiconductor Equipment Corporation Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 125. Semiconductor Equipment Corporation Main Business

Table 126. Semiconductor Equipment Corporation Latest Developments

Table 127. AE Advanced Engineering Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 128. AE Advanced Engineering Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 129. AE Advanced Engineering Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 130. AE Advanced Engineering Main Business

Table 131. AE Advanced Engineering Latest Developments

Table 132. Powatec Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 133. Powatec Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 134. Powatec Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 135. Powatec Main Business

Table 136. Powatec Latest Developments

Table 137. N-TEC Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 138. N-TEC Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 139. N-TEC Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 140. N-TEC Main Business

Table 141. N-TEC Latest Developments

Table 142. TOYO ADTEC INC Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 143. TOYO ADTEC INC Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 144. TOYO ADTEC INC Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 145. TOYO ADTEC INC Main Business

Table 146. TOYO ADTEC INC Latest Developments

Table 147. Waftech Sdn. Bhd. Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 148. Waftech Sdn. Bhd. Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 149. Waftech Sdn. Bhd. Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 150. Waftech Sdn. Bhd. Main Business

Table 151. Waftech Sdn. Bhd. Latest Developments

Table 152. Advanced Dicing Technologies (ADT) Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 153. Advanced Dicing Technologies (ADT) Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 154. Advanced Dicing Technologies (ADT) Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 155. Advanced Dicing Technologies (ADT) Main Business

Table 156. Advanced Dicing Technologies (ADT) Latest Developments

Table 157. Jiangsu Jcxj Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 158. Jiangsu Jcxj Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 159. Jiangsu Jcxj Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 160. Jiangsu Jcxj Main Business

Table 161. Jiangsu Jcxj Latest Developments

Table 162. Shanghai Haizhan Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 163. Shanghai Haizhan Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 164. Shanghai Haizhan Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 165. Shanghai Haizhan Main Business

Table 166. Shanghai Haizhan Latest Developments

Table 167. Heyan Technology Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 168. Heyan Technology Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 169. Heyan Technology Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 170. Heyan Technology Main Business

Table 171. Heyan Technology Latest Developments

Table 172. Shanghai Hongyi Electronic Technology Basic Information, Fully Automatic Wafer Mounter Manufacturing Base, Sales Area and Its Competitors

Table 173. Shanghai Hongyi Electronic Technology Fully Automatic Wafer Mounter Product Portfolios and Specifications

Table 174. Shanghai Hongyi Electronic Technology Fully Automatic Wafer Mounter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 175. Shanghai Hongyi Electronic Technology Main Business

Table 176. Shanghai Hongyi Electronic Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fully Automatic Wafer Mounter
- Figure 2. Fully Automatic Wafer Mounter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fully Automatic Wafer Mounter Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Fully Automatic Wafer Mounter Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Fully Automatic Wafer Mounter Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Fully Automatic Wafer Mounter Sales Market Share by Country/Region (2024)
- Figure 10. Fully Automatic Wafer Mounter Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of 300mm Wafer Mounter
- Figure 12. Product Picture of 200mm Wafer Mounter
- Figure 13. Global Fully Automatic Wafer Mounter Sales Market Share by Type in 2025
- Figure 14. Global Fully Automatic Wafer Mounter Revenue Market Share by Type (2020-2025)
- Figure 15. Fully Automatic Wafer Mounter Consumed in IDM
- Figure 16. Global Fully Automatic Wafer Mounter Market: IDM (2020-2025) & (Units)
- Figure 17. Fully Automatic Wafer Mounter Consumed in OSAT
- Figure 18. Global Fully Automatic Wafer Mounter Market: OSAT (2020-2025) & (Units)
- Figure 19. Global Fully Automatic Wafer Mounter Sale Market Share by Application (2024)
- Figure 20. Global Fully Automatic Wafer Mounter Revenue Market Share by Application in 2025
- Figure 21. Fully Automatic Wafer Mounter Sales by Company in 2025 (Units)
- Figure 22. Global Fully Automatic Wafer Mounter Sales Market Share by Company in 2025
- Figure 23. Fully Automatic Wafer Mounter Revenue by Company in 2025 (\$ millions)
- Figure 24. Global Fully Automatic Wafer Mounter Revenue Market Share by Company in 2025
- Figure 25. Global Fully Automatic Wafer Mounter Sales Market Share by Geographic Region (2020-2025)
- Figure 26. Global Fully Automatic Wafer Mounter Revenue Market Share by

Geographic Region in 2025

Figure 27. Americas Fully Automatic Wafer Mounter Sales 2020-2025 (Units)

Figure 28. Americas Fully Automatic Wafer Mounter Revenue 2020-2025 (\$ millions)

Figure 29. APAC Fully Automatic Wafer Mounter Sales 2020-2025 (Units)

Figure 30. APAC Fully Automatic Wafer Mounter Revenue 2020-2025 (\$ millions)

Figure 31. Europe Fully Automatic Wafer Mounter Sales 2020-2025 (Units)

Figure 32. Europe Fully Automatic Wafer Mounter Revenue 2020-2025 (\$ millions)

Figure 33. Middle East & Africa Fully Automatic Wafer Mounter Sales 2020-2025 (Units)

Figure 34. Middle East & Africa Fully Automatic Wafer Mounter Revenue 2020-2025 (\$ millions)

Figure 35. Americas Fully Automatic Wafer Mounter Sales Market Share by Country in 2025

Figure 36. Americas Fully Automatic Wafer Mounter Revenue Market Share by Country (2020-2025)

Figure 37. Americas Fully Automatic Wafer Mounter Sales Market Share by Type (2020-2025)

Figure 38. Americas Fully Automatic Wafer Mounter Sales Market Share by Application (2020-2025)

Figure 39. United States Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

Figure 40. Canada Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

Figure 41. Mexico Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

Figure 42. Brazil Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

Figure 43. APAC Fully Automatic Wafer Mounter Sales Market Share by Region in 2025

Figure 44. APAC Fully Automatic Wafer Mounter Revenue Market Share by Region (2020-2025)

Figure 45. APAC Fully Automatic Wafer Mounter Sales Market Share by Type (2020-2025)

Figure 46. APAC Fully Automatic Wafer Mounter Sales Market Share by Application (2020-2025)

Figure 47. China Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

Figure 48. Japan Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

Figure 49. South Korea Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

- Figure 50. Southeast Asia Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 51. India Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 52. Australia Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 53. China Taiwan Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 54. Europe Fully Automatic Wafer Mounter Sales Market Share by Country in 2025
- Figure 55. Europe Fully Automatic Wafer Mounter Revenue Market Share by Country (2020-2025)
- Figure 56. Europe Fully Automatic Wafer Mounter Sales Market Share by Type (2020-2025)
- Figure 57. Europe Fully Automatic Wafer Mounter Sales Market Share by Application (2020-2025)
- Figure 58. Germany Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 59. France Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 60. UK Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 61. Italy Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 62. Russia Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Middle East & Africa Fully Automatic Wafer Mounter Sales Market Share by Country (2020-2025)
- Figure 64. Middle East & Africa Fully Automatic Wafer Mounter Sales Market Share by Type (2020-2025)
- Figure 65. Middle East & Africa Fully Automatic Wafer Mounter Sales Market Share by Application (2020-2025)
- Figure 66. Egypt Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 67. South Africa Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 68. Israel Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 69. Turkey Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)
- Figure 70. GCC Countries Fully Automatic Wafer Mounter Revenue Growth 2020-2025 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of Fully Automatic Wafer Mounter in 2025

Figure 72. Manufacturing Process Analysis of Fully Automatic Wafer Mounter

Figure 73. Industry Chain Structure of Fully Automatic Wafer Mounter

Figure 74. Channels of Distribution

Figure 75. Global Fully Automatic Wafer Mounter Sales Market Forecast by Region (2026-2031)

Figure 76. Global Fully Automatic Wafer Mounter Revenue Market Share Forecast by Region (2026-2031)

Figure 77. Global Fully Automatic Wafer Mounter Sales Market Share Forecast by Type (2026-2031)

Figure 78. Global Fully Automatic Wafer Mounter Revenue Market Share Forecast by Type (2026-2031)

Figure 79. Global Fully Automatic Wafer Mounter Sales Market Share Forecast by Application (2026-2031)

Figure 80. Global Fully Automatic Wafer Mounter Revenue Market Share Forecast by Application (2026-2031)

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