

Global Fully Automatic Tire Changer Market Growth 2026-2032

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Abstracts

The global Fully Automatic Tire Changer market size is predicted to grow from US\$ 128 million in 2025 to US\$ 195 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global production of fully automatic tire changers reached 14,000 units, with an average selling price of US\$9,321 per unit. Fully automatic tire changers are tire-changing equipment designed for professional repair shops. Their core objective is to automate and program key actions such as 'rim clamping?puncturing?tire removal/installation?bead placement/inflation' as much as possible, reducing reliance on technician experience and improving cycle time and consistency. Applications are primarily in scenarios with high throughput and high service standardization requirements: OEM dealers/4S system repair shops, chain tire shops and quick repair chains, large comprehensive repair centers, and high-end/performance car service points with even higher efficiency and consistency requirements. The upstream of the industry chain mainly consists of structural components and tooling (steel structure welded/cast parts, grippers/chucks, tool heads and wear-resistant parts), power and actuators (motors/reduction gears, pneumatic valve groups, cylinders/hydraulic components, lifting mechanisms), control and safety (pedals/electric controls, sensors, interlocks and protection), and human-machine interfaces and software (touchscreens, process guidance, fault diagnosis) for high-end models. The midstream OEMs complete platform design, assembly, durability and safety certification, and form a SKU matrix through modular configuration. The downstream operates through a parallel model of 'direct sales to major customers + dealer network + online channels.' The gross profit margin is approximately 20%-40%.

In terms of technological development, the main trends for fully automated tire changers

in the coming years are very clear: First, automation and intelligence will continue to be implemented, focusing on digital process guidance, automatic clamping/automatic tearing/automatic removal sequences, online diagnostics, and predictive maintenance to reduce training costs and improve uptime. Second, upgrades will continue to be made for low-profile tires, hard sidewalls, run-flat tires, and high-end rims, featuring 'contactless/pry-free + stronger auxiliary arms,' ??further standardizing 'success rate, speed, and zero damage' capabilities. Third, the equipment will begin to complement 'robotic tire changing': one path is for traditional fully automated equipment to increasingly resemble semi-robotic workstations, and the other is to directly introduce robotic systems to address manpower bottlenecks during peak periods; there are already cases of tire changing robots being implemented in large chain stores. Fourth, cost optimization and channel digitalization will proceed in tandem, with fully automated systems expanding their customer base by 'continuously moving upmarket to high-end workstations while lowering the entry barrier through modular configuration.' Looking at the global market, the demand side shows a structure of 'large volume in Asia-Pacific and high penetration in Europe and the United States'. North America accounts for a large share due to its mature after-sales system and willingness to upgrade equipment, and the configuration penetration is faster. In Asia-Pacific and emerging markets, semi-automatic/entry-level automatic still account for a larger share of shipments, but with the advancement of chain stores and store standardization, as well as the increase in the number of high-end cars, the structural upgrade of fully automatic will continue to contribute incremental growth.

LP Information, Inc. (LPI) ' newest research report, the 'Fully Automatic Tire Changer Industry Forecast' looks at past sales and reviews total world Fully Automatic Tire Changer sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Tire Changer sales for 2026 through 2032. With Fully Automatic Tire Changer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Tire Changer industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Tire Changer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Tire Changer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Tire Changer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Tire Changer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Tire Changer.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic Tire Changer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tilting Type

Swing Arm Type

Segmentation by Clamping Method:

Traditional Rim Clamps

Center Clamping

Segmentation by Working Mechanism:

Traditional Pry Bar Type

Pry Bar-less Type

Segmentation by Application:

Passenger Car

Truck

Construction Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Tire Changer market?

What factors are driving Fully Automatic Tire Changer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Tire Changer market opportunities vary by end market size?

How does Fully Automatic Tire Changer break out by Type, by Application?

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