

# Global Fully Automatic Pipetting Robot Market Growth 2026-2032

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## Abstracts

The global Fully Automatic Pipetting Robot market size is predicted to grow from US\$ 871 million in 2025 to US\$ 1372 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Fully Automatic Pipetting Robot production reached approximately 7,416 units with an average global market price of around k US\$120 per unit. Single-line annual production capacity averages 150 units with a gross margin of approximately 31%. The upstream of the Fully Automatic Pipetting Robot industry is primarily composed of core components such as precision mechanics, control systems, and sensors, which are concentrated in the field of precision instrument manufacturing. The downstream applications are extensive, with biopharmaceutical companies accounting for about 50%, medical institutions for approximately 30%, universities and research institutions for about 20%, and other fields for about 10%. As life science research deepens, there is a sustained increase in the demand for Fully Automatic Pipetting Robots, and the business opportunity lies in technological innovation and the provision of customized solutions to meet the diverse needs of various application scenarios.

The Fully Automatic Pipetting Robot represents a pinnacle of precision and efficiency in liquid handling technology, capable of executing a wide array of tasks from pipetting to dispensing and mixing with minimal human intervention. This robot is designed to streamline laboratory workflows, reducing the potential for human error and allowing for the consistent and reliable processing of large volumes of samples. By integrating advanced control systems and user-friendly interfaces, it ensures seamless operation, enhancing productivity and enabling researchers to focus on more critical aspects of their experiments.

The Fully Automatic Pipetting Robot industry is poised for a future marked by significant advancements in intelligence and multifunctionality. With technological progress, these robots are expected to become smaller, more portable, and capable of handling smaller sample volumes with high precision and adaptability. Equipped with advanced control systems and user-friendly interfaces, they will be able to perform a range of liquid handling tasks such as mixing, dispensing, and centrifuging, all while enhancing the flexibility and efficiency of laboratory work through wireless communication and remote control. As customization services increase and costs decrease, Fully Automatic Pipetting Robots will become more widespread, featuring rigorous biosecurity features to prevent cross-contamination. Furthermore, with integration into Laboratory Information Management Systems (LIMS), these robots will provide real-time data analysis and reporting, propelling the advancement of digital laboratory management.

LP Information, Inc. (LPI) ' newest research report, the “Fully Automatic Pipetting Robot Industry Forecast” looks at past sales and reviews total world Fully Automatic Pipetting Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Pipetting Robot sales for 2026 through 2032. With Fully Automatic Pipetting Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Pipetting Robot industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Pipetting Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Pipetting Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Pipetting Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Pipetting Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Pipetting Robot.

This report presents a comprehensive overview, market shares, and growth

opportunities of Fully Automatic Pipetting Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Benchtop Type

Floor-standing Type

Segmentation by Channel Number:

Single Channel

Multi-channel

Segmentation by Consumables & Liquid Handling Mode:

Tip-based Pipetting

Tipless Pipetting

Segmentation by Application:

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flow Robotic

BRANDTECH Scientific

Integra Biosciences

Waters Corporation

HighRes Biosolutions

Opentrons

Beckman Coulter

Eppendorf

Hamilton

Aurora Biomed

Tecan Group

Hudson Robotics

Mettler Toledo

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Pipetting Robot market?

What factors are driving Fully Automatic Pipetting Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Pipetting Robot market opportunities vary by end market size?

How does Fully Automatic Pipetting Robot break out by Type, by Application?

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