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Global Fully Automatic PET Bottle Blow Molding Machine Market Growth 2026-2032

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Abstracts

The global Fully Automatic PET Bottle Blow Molding Machine market size is predicted to grow from US$ 542 million in 2025 to US$ 682 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2024, global production of fully automatic PET bottle blow molding machines reached 16,376 units, with an average selling price of $32,750 per unit.

A fully automatic PET bottle blow molding machine is a highly automated industrial machine specifically designed to process PET (polyethylene terephthalate) material into hollow plastic containers. The technology is essentially based on a two-step blow molding process: PET preforms are first produced through injection molding. Then, an infrared heating system uniformly preheats the preforms to soften to a highly elastic state (90-120°C) while keeping the bottle neck cool and set. The heated preforms are automatically fed into the blow mold by a robot arm, where high-pressure air (3.5 MPa) stretches them biaxially (radially and axially), aligning the PET molecular chains and creating a bottle body with high strength, transparency, and airtightness. After cooling, the mold automatically opens, and the finished bottles are transported via a conveyor belt to subsequent processing steps.

The upstream segment of fully automatic PET bottle blow molding machines consists of raw materials and core components (PET resin, servo motors, hydraulic systems, and precision molds). Representative companies include Indorama Ventures (PET resin), Siemens (servo control systems), Parker Hannifin (hydraulic components), and Husky (mold technology). The midstream segment encompasses equipment integration and manufacturing (blow molding machine, intelligent control systems, and downstream packaging lines), with global leaders such as Sidel, Krones, and SIPA. The downstream

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segment encompasses beverage packaging (Coca-Cola, Nongfu Spring), daily chemicals (Procter & Gamble, Unilever), pharmaceuticals (Hengrui Medicine, CSPC Pharmaceutical Group), and emerging sectors such as new energy battery casings.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fully Automatic PET Bottle Blow Molding Machine Industry Forecast” looks at past sales and reviews total world Fully Automatic PET Bottle Blow Molding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic PET Bottle Blow Molding Machine sales for 2026 through 2032. With Fully Automatic PET Bottle Blow Molding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fully Automatic PET Bottle Blow Molding Machine industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic PET Bottle Blow Molding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic PET Bottle Blow Molding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fully Automatic PET Bottle Blow Molding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic PET Bottle Blow Molding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic PET Bottle Blow Molding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic PET Bottle Blow Molding Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Rotary

Linear

Segmentation by Application:

Beverage Industry

Food Industry

Household Chemicals & Personal Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sidel

Krones AG

KHS GmbH

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SIPA

Nissei ASB Machine

Tech-Long

Chumpower

Graham Engineering

Husky Injection Molding

Urola

SMF Maschinenfabrik

Demark

Magnum Group

Electropneumatics

PET Technologies

R&B Plastics Machinery

Jomar Corporation

Amsler Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic PET Bottle Blow Molding Machine market?

What factors are driving Fully Automatic PET Bottle Blow Molding Machine market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic PET Bottle Blow Molding Machine market opportunities vary by end market size?

How does Fully Automatic PET Bottle Blow Molding Machine break out by Type, by Application?

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