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Global Fully Automatic PET Blow Molding Machine Market Growth 2026-2032

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Abstracts

The global Fully Automatic PET Blow Molding Machine market size is predicted to grow from US$ 368 million in 2025 to US$ 496 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, global production of fully automatic PET blow-molding machines will reach 12,750 units, with an average selling price of US$28,300 per unit.

A fully automatic PET blow-molding machine is a highly integrated piece of PET bottle forming equipment. Its definition can be summarized as follows: Using a PLC or industrial PC control system, it automates the entire production process, from automatic preform loading, infrared heating and softening, servo-driven stretch rod longitudinal stretching, high-pressure air transverse inflation, to automatic output of the finished bottle. This equipment utilizes a biaxial orientation blow molding process, using a preform to achieve simultaneous axial and radial molecular alignment within the mold, resulting in a high-strength, high-transparency PET bottle. It is equipped with online quality inspection modules (such as ultrasonic wall thickness scanning and leak testing) to ensure compliance with food-grade packaging standards. Its core feature is a closed-loop control system that enables precise control of parameters such as temperature, pressure, and speed. Combined with modular rapid mold change technology, it can accommodate large-scale production of a variety of bottle formats (e.g., 50ml–20L), significantly reducing manual intervention and improving production efficiency.

The upstream of fully automatic PET blow molding machines focuses on key materials and core components (PET resin, servo motors, precision mold steel, and industrial control systems). Representative companies include BASF, DuPont, Daido Steel, Siemens, and ABB. The midstream segment includes complete machine manufacturing

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and automation solutions (Krones, Sidel, SIPA, Tech-Long, Newamstar, and Tongda Machinery). These companies focus on multi-cavity molds (eight/ten cavities per mold), servo drive technology, and energy-saving processes (such as energy recovery systems). The downstream segment targets the high-growth food and beverage (bottled water, carbonated beverages), daily chemical (toiletries), and pharmaceutical packaging (infusion bottles, diagnostic reagent containers).

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fully Automatic PET Blow Molding Machine Industry Forecast” looks at past sales and reviews total world Fully Automatic PET Blow Molding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic PET Blow Molding Machine sales for 2026 through 2032. With Fully Automatic PET Blow Molding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fully Automatic PET Blow Molding Machine industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic PET Blow Molding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic PET Blow Molding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fully Automatic PET Blow Molding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic PET Blow Molding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic PET Blow Molding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic PET Blow Molding Machine market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Electric Drive

Pneumatic Drive

Segmentation by Application:

Food & Beverage

Household Chemical Packaging

Pharmaceutical Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Tetra Laval

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Krones

KHS

SIPA

Sacmi

Nissei ASB Machine

AOKI

SMF Germany

Chumpower

Urola

Demark

PET Technologies

Magnum Group

Electropneumatics

Jomar

Mauser Packaging Solutions

Tech-Long

Newamstar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic PET Blow Molding

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Machine market?

What factors are driving Fully Automatic PET Blow Molding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic PET Blow Molding Machine market opportunities vary by end market size?

How does Fully Automatic PET Blow Molding Machine break out by Type, by Application?

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