

Global Fully Automatic Multi-Storey Car Parks Market Growth 2026-2032

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Abstracts

The global Fully Automatic Multi-Storey Car Parks market size is predicted to grow from US\$ 587 million in 2025 to US\$ 742 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Fully automated multi-storey car parks are an advanced parking solution that manages and parks vehicles through an automated system, greatly improving space utilization and parking efficiency. Such car parks are usually equipped with mechanical lifts, handling robots and other equipment that can automatically store vehicles in designated locations and quickly retrieve them when needed.

Upstream supply includes structural and drivetrain components? electrical and controls, plus project enabling works. Downstream demand spans residential infill, municipal/public parking, and high-density commercial/institutional hubs (malls, hospitals, transport nodes).

In 2025, global fully automated multi-storey car parks production reached approximately 150 k units parking spaces, with an average global market price is \$4,000 per parking space.

Fully automatic multi-storey car parks (fully automated parking facilities) are systems where drivers hand off the vehicle at a transfer cabin or transfer bay, and the facility's electromechanical equipment and control software automatically stores and retrieves the vehicle across multiple levels. Instead of relying on ramps, aisles, and manual searching, these facilities use lifts, shuttles/transfer devices, stacker mechanisms, or robotic carriers plus scheduling logic to reduce circulation space and increase stall density?turning parking from static capacity into a monitored, schedulable, diagnosable

operational system.

Architecturally, a fully automated facility typically includes a transfer interface, vertical lift(s), horizontal transport (shuttles/transfer cars/stackers), a storage structure (racks/cells), and a safety and interlock control layer. Common configurations include tower/silo systems (central lift with storage on one or both sides), shuttle + lift multilevel systems, rack/stacker-crane designs (warehouse-like retrieval logic), and flexible carrier/robot approaches using pallets or movers. Practical differentiators are density gain per footprint, peak-hour inbound/outbound throughput, redundancy and availability, maintenance complexity, and how tightly the system couples to civil works, MEP, fire protection, and commissioning requirements.

Best-fit use cases typically combine: (1) highly constrained or irregular sites where ramp garages waste too much area; (2) manageable demand peaks through time-based controls or reservations; and (3) an owner/operator able to sustain industrial-grade lifecycle maintenance, spares, and recovery discipline. Compared with conventional garages, fully automated systems can also reduce scrape-prone circulation and door-clearance issues?provided the transfer cabin design and vehicle envelope limits match the local fleet mix.

Key constraints and risks concentrate in four areas: (1) throughput and user waiting time during peaks, governed by transfer bays, cycle times, and scheduling; (2) reliability and lifecycle operations, including recovery strategy, emergency release, spares, and maintenance response; (3) vehicle envelope compatibility, because many standards/products impose size/weight limits that can exclude larger vehicles; and (4) compliance and system coupling, since automated parking must be engineered with building/fire/electrical/ventilation requirements, integrated testing, and enforceable emergency procedures. Electrification can add further requirements around electrical capacity planning, protected cabling, and charging-bay operating policies.

LP Information, Inc. (LPI) ' newest research report, the 'Fully Automatic Multi-Storey Car Parks Industry Forecast' looks at past sales and reviews total world Fully Automatic Multi-Storey Car Parks sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Multi-Storey Car Parks sales for 2026 through 2032. With Fully Automatic Multi-Storey Car Parks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Multi-Storey Car Parks industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic

Multi-Storey Car Parks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Multi-Storey Car Parks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Multi-Storey Car Parks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Multi-Storey Car Parks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Multi-Storey Car Parks.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic Multi-Storey Car Parks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plane Moving Type

Vertical Lift Tower Type

Aisle Stacker Type

Multi-layer Circulation Type

Segmentation by Location:

Above-ground

Underground

Segmentation by Ownership Model:

Government Investment

Commercial Real Estate

Other

Segmentation by Application:

Residential

Public

Business

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IHI Parking System

Wuyang Parking

Dayang Parking

XIZI Parking System

Yeefung Industry Equipment

Klaus Multiparking

ShinMaywa

Tongbao Parking Equipment

Wohr

Maoyuan Parking Equipment

Huaxing Intelligent Parking

Wipro PARI

Mitsubishi Heavy Industries

Nissei Build Kogyo

RR Parkon

CIMCIOT

Sampu Garage

Tada

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Multi-Storey Car Parks market?

What factors are driving Fully Automatic Multi-Storey Car Parks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Multi-Storey Car Parks market opportunities vary by end market size?

How does Fully Automatic Multi-Storey Car Parks break out by Type, by Application?

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