

Global Fully Automatic Laser Drilling Machine Market Growth 2026-2032

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Abstracts

The global Fully Automatic Laser Drilling Machine market size is predicted to grow from US\$ 342 million in 2025 to US\$ 463 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the global production of fully automated laser drilling machines reached 27,785 units, with an average selling price of US\$12,580 per unit. The global annual production capacity of fully automated laser drilling machines is approximately 40,000 units, with a gross profit margin of approximately 27.5%. A fully automated laser drilling machine is an automated device that uses laser technology to achieve high-speed, precise drilling. It typically combines modules such as a high-power laser, a numerical control (CNC) control system, servo/stepper drives, positioning sensors, and automatic tool changers, enabling it to complete drilling, hole punching, and pre- and post-drilling processing (such as cleaning and deburring) without contacting the material surface. The upstream of the fully automated laser drilling machine industry chain includes fiber lasers, optical components, and laser power control components; the midstream consists of fully automated laser drilling machine manufacturers; and the downstream is mainly used in industries such as automotive, electronics, and chemicals.

The fully automated laser drilling machine market is in a phase of rapid development, driven by factors including the demand for high-speed, high-precision drilling in precision manufacturing, the preference for non-contact processing in industries such as automotive, electronics, and aerospace, and the pursuit of reducing labor costs and improving production line stability. Laser drilling has significant advantages in high-hardness materials, micro-aperture, deep-to-depth ratio, and complex geometric hole shapes. With improvements in beam quality, control algorithms, focusing, and strip processing capabilities, equipment stability, power consumption control, and

maintenance costs are further improved. Market competition mainly focuses on laser sources (such as fiber optics, photothermal, and CO2), optical path design, process control and monitoring systems, and adaptability to workpieces of various materials and thicknesses. In the short term, fluctuations in raw material prices, supply chain fluctuations, and the supply of high-end core components will affect prices and production capacity, but the demand for high-end applications and intelligent integration will drive the industry towards greater automation and flexibility.

LP Information, Inc. (LPI) ' newest research report, the "Fully Automatic Laser Drilling Machine Industry Forecast" looks at past sales and reviews total world Fully Automatic Laser Drilling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Laser Drilling Machine sales for 2026 through 2032. With Fully Automatic Laser Drilling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Laser Drilling Machine industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Laser Drilling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Laser Drilling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Laser Drilling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Laser Drilling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Laser Drilling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic Laser Drilling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CO2 Laser Drilling Machine

Fiber Laser Drilling Machine

YAG Laser Drilling Machine

Others

Segmentation by Processing Dimensions:

2D Laser Drilling Machine

3D Laser Drilling Machine

Others

Segmentation by Laser Type:

Solid-State Laser Drilling Machine

Gas Laser Drilling Machine

Semiconductor Laser Drilling Machine

Segmentation by Application:

Automotive

Electronics

Chemical Industry

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi

Coherent

TRUMPF

Leyer & Kikus

KEYENCE

HCP Technologies Private

DE ZHONG

Narran

STARMACNC

HSET

FitTech

HGTECH

DelphiLaser

Shoulei Laser

HiMachines

ShenZhen Yinghe Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Laser Drilling Machine market?

What factors are driving Fully Automatic Laser Drilling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Laser Drilling Machine market opportunities vary by end market size?

How does Fully Automatic Laser Drilling Machine break out by Type, by Application?

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