

Global Fully Automatic Horizontal Lathe Market Growth 2026-2032

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Abstracts

The global Fully Automatic Horizontal Lathe market size is predicted to grow from US\$ 3750 million in 2025 to US\$ 5784 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

A fully automated horizontal lathe is a high-precision, highly automated machine tool that facilitates mass production through the rotation of workpieces and automated cutting operations. Its key features include automatic feeding and unloading, programmable control, high processing efficiency, and stable precision, making it ideally suited for machining shafts, gears, and complex components in industries such as automotive, aerospace, and energy.

In terms of branding, prominent international manufacturers including Mazak, DMG MORI, Okuma, Haas, and Hwacheon offer high-end, industrial-grade horizontal CNC lathes that prioritize both intelligent functionality and multi-tasking capabilities. Meanwhile, domestic manufacturers such as Qinchuan, Kuntai, and WMT provide automated horizontal lathes that offer excellent value for money. Fully automated horizontal lathes support multi-axis machining, robotic loading and unloading, and advanced CNC control systems (such as Fanuc, Siemens, Mazatrol, and Haas CNC); these capabilities significantly boost production efficiency and machining consistency, establishing these machines as essential equipment for modern industrial manufacturing enterprises seeking to achieve digitalization and intelligent manufacturing.

In 2025, global sales volume for medium-to-large fully automated horizontal lathes is projected to reach approximately 21,900 units. The average selling price per unit is estimated at around \$175,000, while the average gross profit margin for manufacturers

is expected to remain within the range of 28% to 35%.

In the future, the market for fully automated horizontal lathes is expected to maintain steady growth, driven by trends toward digitalization and intelligent manufacturing. The widespread adoption of CNC controls and robotic loading/unloading systems has led to significant improvements in production efficiency and machining precision, making these machines ideal for the high-volume, high-precision processing of parts. AI and IoT technologies will be progressively integrated to enable real-time monitoring, predictive maintenance, and the automated optimization of machining parameters, thereby reducing downtime and labor costs. In the global market, the high-end industrial machine tool segment is dominated by manufacturers such as Mazak, DMG MORI, and Okuma, while the mid-to-low-end and mid-range automated models are experiencing rapid growth in countries like China and South Korea. Cloud-based data management, the integration of manufacturing execution systems (MES) into production lines, and multi-station linkage capabilities will become core components of smart factories. Over the next five to ten years, the average unit price of fully automated horizontal lathes is projected to rise steadily, accompanied by continued growth in both production volume and gross margins. While the high-end market will remain highly concentrated, the overall market is trending toward greater automation, intelligence, and flexibility, meeting the high-precision and high-efficiency machining demands of Industry 4.0, as well as sectors such as new energy, aerospace, and automotive manufacturing.

LP Information, Inc. (LPI) ' newest research report, the "Fully Automatic Horizontal Lathe Industry Forecast" looks at past sales and reviews total world Fully Automatic Horizontal Lathe sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Horizontal Lathe sales for 2026 through 2032. With Fully Automatic Horizontal Lathe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Horizontal Lathe industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Horizontal Lathe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Horizontal Lathe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Horizontal Lathe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Fully Automatic Horizontal Lathe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Horizontal Lathe.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic Horizontal Lathe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Industrial

High Precision

Segmentation by Workpiece Material:

Metal Lathe

Non-metal Lathe

Segmentation by Spindle:

Single-spindle Horizontal Lathe

Multi-spindle Horizontal Lathe

Rotary Table Lathe

Segmentation by Application:

Automotive Industry

Medical Equipment

Energy & Heavy Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Haas Automation

DMG

Yamazaki?Mazak

Okuma

Qinchuan Machine Tool

Shandong Kuntai Heavy Industry Machinery Co., Ltd.

Shandong Hengxing Heavy Industry Technology Co., Ltd.

Suzhou Rijian Machinery Technology Co., Ltd.

Dalian Dongsheng Intelligent CNC Technology Co., Ltd.

Hwacheon

WMTCNC

Sichuan Chentian Machine Tool Manufacturing Co., Ltd.

OR

Super Machine Tool

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Horizontal Lathe market?

What factors are driving Fully Automatic Horizontal Lathe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Horizontal Lathe market opportunities vary by end market size?

How does Fully Automatic Horizontal Lathe break out by Type, by Application?

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