

# Global Fully Automatic Filter Press Market Growth 2026-2032

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## Abstracts

The global Fully Automatic Filter Press market size is predicted to grow from US\$ 1475 million in 2025 to US\$ 2166 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A fully automatic filter press is a high-performance solid–liquid separation system that completes the entire filtration cycle without manual intervention through the integration of hydraulic power units, mechanical pressing devices, automated plate shifters, PLC control systems, and intelligent monitoring modules. It is designed for continuous, high-throughput operation in demanding industrial environments where stable filtration, high cake dryness, and minimal labor dependence are essential. Fully automatic filter presses are available in several structural configurations, including recessed plate filter presses for general industrial filtration, membrane filter presses featuring secondary membrane squeezing for maximum dryness, plate and frame filter presses for applications requiring high clarity filtrate, and other customized types engineered for specialized material handling and process conditions. The adoption of fully automatic technology improves cycle efficiency, enhances operational consistency, and significantly reduces the total cost of ownership for facilities with large volumes of slurry or sludge to be processed.

In 2024, global Fully Automatic Filter Press production reached approximately 14.2 thousand units with an average global market price of around US\$ 102 k per unit.

Upstream materials for fully automatic filter presses include polypropylene or reinforced polymer composite plates, elastomeric membranes, polyester or polypropylene filter cloths, stainless-steel or carbon-steel machine frames, high-pressure hydraulic cylinders, pumps, pneumatic components, and digital automation hardware. Leading

global suppliers of these materials include Lenzing, Sefar, and Testori for industrial filtration fabrics; Borealis, LyondellBasell, and Sinopec for polypropylene and modified polymer materials; Bosch Rexroth, Parker Hannifin, and Eaton for hydraulic systems; and Siemens and Schneider Electric for PLC, motor control, and automation components. These suppliers support the mechanical reliability, chemical resistance, high-pressure performance, and long-term durability required for fully automatic operation under continuous and harsh industrial workloads.

Fully automatic filter presses are widely deployed in wastewater treatment, chemical processing, mining and metallurgical operations, food and beverage production, and various other industrial sectors requiring high-efficiency dewatering. Wastewater treatment is the most significant application area, where municipal sludge treatment plants, industrial effluent management facilities, and environmental remediation projects depend on fully automated filtration to reduce sludge volume, minimize disposal costs, and comply with increasingly stringent discharge regulations. The chemical industry applies fully automatic filter presses to catalyst filtration, pigment and dye manufacturing, salt crystallization, and fine chemical production where consistent solids output and stable filtration cycles are crucial. Mining and metallurgical operators integrate fully automatic presses to improve concentrate dewatering, tailings management, and metal sludge handling. In the food and beverage industry, these systems support starch extraction, sugar refining, edible oil clarification, and beverage filtration. Key end users include multinational process operators such as Veolia, Suez, BASF, Rio Tinto, Cargill, Yara, and major municipal wastewater authorities.

Gross margin levels for fully automatic filter presses typically fall in the medium-to-high range, generally between 30% and 45%. The premium margin is attributed to the engineering complexity of membrane plates, advanced hydraulic systems, automated plate-shifting devices, and fully integrated PLC control platforms. The high value of turnkey system integration, stable long-term operating performance, and the reduced labor cost associated with fully automated operation all contribute to sustained profitability in this equipment category.

The global market for fully automatic filter press machines continues to expand as industrial users place increasing emphasis on high-efficiency dewatering, stable filtration performance, and long-term operational reliability. A fully automatic filter press integrates mechanical pressing, hydraulic force, automated plate shifting, and PLC-based control systems to achieve continuous, unattended operation across entire filtration cycles. The market includes several structural configurations such as recessed plate filter presses, membrane filter presses, plate and frame filter presses, and other

specialized types designed for application-specific requirements. Among these, the membrane filter press machine represents the dominant product category because its secondary membrane squeezing mechanism significantly improves cake dryness, reduces moisture content, and decreases filtration cycle time. This enhances processing efficiency in industries where moisture reduction directly impacts production cost, filtration stability, and downstream material handling. The leading position of membrane filter presses reflects the increasing market shift toward high-performance filtration solutions.

Fully automatic filter press machines are widely adopted across a diverse range of industrial applications, with wastewater treatment constituting the largest and most essential market segment. Municipal sludge dewatering, industrial effluent treatment, and environmental compliance requirements drive strong demand for fully automatic systems capable of reducing sludge volume and meeting stricter discharge standards. The chemical industry also makes extensive use of such equipment for catalyst recovery, pigment and dye production, salt crystallization, and fine chemical processing where consistent solid content and filtration uniformity are indispensable. Mining and metallurgical operations rely on fully automatic presses to dewater mineral concentrates, manage tailings, and process metal-bearing sludge, benefiting from the higher solid recovery and lower disposal costs delivered by membrane-based systems. The food and beverage sector applies fully automatic filter presses in starch processing, sugar refining, edible oil purification, and beverage clarification, ensuring product quality and production stability. Other applications such as pharmaceuticals, environmental remediation, and specialty materials further expand the technology's penetration across global markets.

Several critical drivers support the growth of the fully automatic filter press market. Increasing global environmental regulation continues to push industries toward more efficient sludge dewatering technologies, while the expansion of municipal wastewater treatment infrastructure stimulates sustained equipment demand. Advancements in membrane materials, enhanced plate structures, and automated plate-shifting mechanisms further improve system uptime, filtration consistency, and operational efficiency. Industrial digitalization trends, including real-time monitoring and smart control integration, also enhance reliability and reduce maintenance downtime, reinforcing the long-term shift from manual or semi-automatic units to fully automatic filtration solutions. These factors collectively strengthen the market's momentum worldwide.

However, growth is moderated by several restraints that influence purchasing decisions.

Fully automatic filter presses typically require higher initial investment, particularly for membrane-equipped models with advanced automation and high-pressure hydraulic systems, which may create budget constraints for small and mid-sized facilities. Variability in slurry composition across industries can necessitate customized engineering, extending procurement and project execution timelines. The need for regular maintenance of membranes, hydraulic systems, and automation components adds complexity in heavy-duty or corrosive environments. Alternative technologies such as decanter centrifuges or belt filter presses remain popular in specific scenarios due to lower capital expenditure or compatibility with particular process characteristics. Although these factors can slow adoption in select sectors, they do not alter the broader industry trend toward automated, high-efficiency filtration technologies.

LP Information, Inc. (LPI) ' newest research report, the "Fully Automatic Filter Press Industry Forecast" looks at past sales and reviews total world Fully Automatic Filter Press sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Filter Press sales for 2026 through 2032. With Fully Automatic Filter Press sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Filter Press industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Filter Press landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Filter Press portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Filter Press market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Filter Press and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Filter Press.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic Filter Press market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Recessed Plate Filter Press

Membrane Filter Press

Plate and Frame Filter Press

Other Types

**Segmentation by Filter Pressure:**

Low-Pressure Type (0.6–0.8 MPa)

Medium-Pressure Type (1.0–1.2 MPa)

High-Pressure Type (1.2–1.6 MPa or higher)

**Segmentation by Sales Channel:**

Online Sales

Offline Sales

**Segmentation by Application:**

Wastewater Treatment

Chemical Industry

Mining and Metallurgical Industry

Food and Beverage

Other Applications

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jingjin Equipment

ANDRITZ

Metso

ISHIGAKI

Zhongda Bright Filter Press

Hengshui Haijiang

ALFA LAVAL

Shanghai Dazhang

Aqseptence Group

Evoqua Water Technologies (Xylem)

Xingyuan Environment

JL-Filterpress

FLSmith

Tianli Machinery

Kurita Machinery Mfg. Co. Ltd.

Matec

Kanadevia (Hitachi Zosen)

Zhejiang Longyuan

Micronics

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Fully Automatic Filter Press market?

What factors are driving Fully Automatic Filter Press market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Filter Press market opportunities vary by end market size?

How does Fully Automatic Filter Press break out by Type, by Application?

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