

Global Fully Automatic Dual-axis Thinning Machine Market Growth 2026-2032

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Abstracts

The global Fully Automatic Dual-axis Thinning Machine market size is predicted to grow from US\$ 392 million in 2025 to US\$ 643 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, the global production of fully automatic dual-axis thinning machines was approximately 1,430 units, with an average selling price of approximately US\$280,000 per unit. The production capacity in 2025 was 1,650 units, with an average gross profit margin of approximately 30-40%. A fully automatic dual-axis thinning machine is an automated grinding equipment used for the precision thinning of thin materials (such as semiconductor wafers and optical materials). It uses two simultaneously operating grinding wheel shafts to grind the product on a rotating workpiece table, and combines online thickness measurement and automatic feeding and unloading functions to precisely control the product to reach the set target thickness.

The upstream core raw materials mainly include high-precision servo motors and spindles, diamond grinding wheels and abrasive wheels, precision ceramic and silicon carbide components, high-end motion control systems and sensors, and other core mechanical and electrical components; the downstream applications are mainly in the semiconductor manufacturing and advanced packaging fields, specifically supporting the wafer thinning process of key products such as integrated circuits, microelectromechanical systems, and radio frequency devices.

Fully automatic dual-axis wafer thinning machines, as key equipment for advanced packaging and the manufacturing of specific semiconductor devices, are experiencing market demand driven by two core factors: firstly, the global semiconductor technology trend towards heterogeneous integration and miniaturization, which demands thinner

wafers and stress-free processing; and secondly, the continuous deepening of China's semiconductor industry's self-reliance strategy, which is driving the demand for domestically produced high-end equipment. Currently, the market is dominated by international manufacturers such as Japan's DISCO, with high technological barriers and profit margins. However, leading domestic equipment manufacturers have made breakthroughs in core technologies and are rapidly penetrating high-end application fields such as 300mm wafer thinning, leveraging their cost-effectiveness and local service advantages. It is expected that the market will maintain steady growth in the coming years, and the competitive landscape will evolve from a single-technology competition to a comprehensive ecosystem competition encompassing process integration, customer service, and supply chain stability. Simultaneously, equipment intelligence (such as AI-driven process optimization) and modularization (integrated metrology and inspection) will become important directions for technological evolution.

LP Information, Inc. (LPI) ' newest research report, the ?Fully Automatic Dual-axis Thinning Machine Industry Forecast? looks at past sales and reviews total world Fully Automatic Dual-axis Thinning Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Dual-axis Thinning Machine sales for 2026 through 2032. With Fully Automatic Dual-axis Thinning Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Dual-axis Thinning Machine industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Dual-axis Thinning Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Dual-axis Thinning Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Dual-axis Thinning Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Dual-axis Thinning Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Dual-axis Thinning Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic Dual-axis Thinning Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Grinding Thinner

Polishing Thinner

Others

Segmentation by Applicable Product Sizes:

200mm Wafer

300mm Wafer

Others

Segmentation by Size Compatibility:

Single-Size Compatible

Multi-Size Compatible

Segmentation by Application:

Semiconductor Manufacturing

Optical Component Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO

G&N

OKAMOTO Corporation

ACCREtech

Chenxuan Semiconductor Equipment (Jiangsu)

China Electronics Technology Group

Tesidi

Suzhou Chenxuan Photoelectricity Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Dual-axis Thinning Machine market?

What factors are driving Fully Automatic Dual-axis Thinning Machine market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Dual-axis Thinning Machine market opportunities vary by end market size?

How does Fully Automatic Dual-axis Thinning Machine break out by Type, by Application?

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