

Global Fully Automatic Chip Sorting Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G9E79FA07E01EN.html>

Date: July 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: G9E79FA07E01EN

Abstracts

The global Fully Automatic Chip Sorting Machine market size is predicted to grow from US\$ 519 million in 2025 to US\$ 699 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global production volume of fully automated chip sorters reached 7,069 units, with an average selling price of \$75,000 per unit. The global annual production capacity for fully automated chip sorters stands at approximately 15,000 units, with a gross margin of approximately 28.6%. A fully automated chip sorter is a piece of equipment designed for the automated handling and classification of integrated circuit (IC) chips. Its primary function is performed during the final stage of the chip manufacturing process is to efficiently and accurately sort chips based on preset criteria, such as performance, electrical characteristics, or physical dimensions. The upstream segment of the fully automated chip sorter industry chain comprises components such as high-precision linear guides, linear motors, and precision turrets; the midstream segment consists of the manufacturers of the fully automated chip sorters themselves; while the downstream segment primarily involves applications within Integrated Device Manufacturers (IDMs), as well as packaging, testing, and foundry enterprises.

Currently, the fully automated chip sorting machine market is benefiting from the continued expansion of the global semiconductor industry and the upgrading of intelligent manufacturing, showing a steady growth trend. This market is dominated by a few international giants and numerous regional specialized manufacturers, resulting in a relatively concentrated industry structure. In terms of technological evolution, products are deeply integrating artificial intelligence (AI) visual recognition, high-precision motion control, and Internet of Things (IoT) technologies to achieve higher sorting accuracy and

efficiency, and are developing towards greater intelligence. Simultaneously, with the increasing demands for chip quality from downstream applications such as automotive electronics, high-performance computing, and advanced packaging, the market demand for mid-to-high-end, high-reliability sorting equipment has increased significantly. Furthermore, the global semiconductor manufacturing cluster, with the Asia-Pacific region at its core, remains a key area driving the development of this market.

LP Information, Inc. (LPI) ' newest research report, the "Fully Automatic Chip Sorting Machine Industry Forecast" looks at past sales and reviews total world Fully Automatic Chip Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automatic Chip Sorting Machine sales for 2026 through 2032. With Fully Automatic Chip Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automatic Chip Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global Fully Automatic Chip Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automatic Chip Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automatic Chip Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automatic Chip Sorting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automatic Chip Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automatic Chip Sorting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gravity Sorting Machine

Turret Sorting Machine

Translation Sorting Machine

Others

Segmentation by Testing Functions:

General Purpose Chip Sorter

Dedicated Chip Sorter

Segmentation by Applicable Wafer Sizes:

6-Inch

8-Inch

12-Inch

Segmentation by Application:

IDM Manufacturers

Packaging and Testing and Foundry Companies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KLA-Tencor

YAC GARTER

M?hlbauer

Syagrus Systems

Chroma ATE

TESEC Corporation

Opto System

TechSense

Canon

Tokyo Seimitsu

Sidea Semiconductor Equipment

Hangzhou Changchuan Technology

Hon Precision

Shenzhen Shenkeda Semiconductor Technology

UENO SEIKI

CASCOL

SHENZHEN BIAOPU SEMICONDUCTOR TECHNOLOGY

DREAM LAUNCH

SPEEDCURY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automatic Chip Sorting Machine market?

What factors are driving Fully Automatic Chip Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automatic Chip Sorting Machine market opportunities vary by end market size?

How does Fully Automatic Chip Sorting Machine break out by Type, by Application?

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