

Global Fully Automated Low-background Multi-channel Gamma Spectrometer Market Growth 2026-2032

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Abstracts

The global Fully Automated Low-background Multi-channel Gamma Spectrometer market size is predicted to grow from US\$ 75.91 million in 2025 to US\$ 118 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

The fully automated low-background multichannel gamma spectrometer is a professional nuclear analysis device used for high-precision measurement of the activity concentration of natural radionuclides (^{226}Ra , ^{232}Th , ^{40}K) in samples such as building materials, soil, and food. It integrates a high-purity germanium (HPGe) or sodium iodide (NaI) detector, a low-background lead/copper shielding chamber, a multichannel pulse amplitude analyzer, and an automated mechanical sample introduction system. It can achieve unattended continuous measurement and meets the requirements of mandatory standards such as GB 6566-2010 for radioactive testing of building materials. Its upstream industry chain includes suppliers of high-purity germanium crystals, photomultiplier tubes, low-noise electronic chips, ultra-low background shielding materials (such as ancient lead and potassium-free cement), and precision mechanical components. The midstream consists of professional manufacturers with nuclear instrument R&D and metrological certification capabilities, who need to master detector integration, spectral analysis algorithms, automatic control, and CMA/CNAS method verification technologies. The downstream mainly targets building material testing stations, third-party environmental testing agencies, housing and construction departments, disease control centers, and large real estate companies. In 2024, the global production of low-background multichannel gamma spectrometers reached 12,050 units, with an average selling price of US\$6,000 per unit, a single-line capacity of 500 units, and a gross profit margin of 52%.

United States market for Fully Automated Low-background Multi-channel Gamma Spectrometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fully Automated Low-background Multi-channel Gamma Spectrometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fully Automated Low-background Multi-channel Gamma Spectrometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fully Automated Low-background Multi-channel Gamma Spectrometer players cover Georadis, Hubei Fangyuan Scientific Instrument Co., Ltd., ShangHai Ergonomics Detecting Instrument Co., Ltd., Thermo Fisher Scientific, Beijing High-Energy Kedi Technology Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Fully Automated Low-background Multi-channel Gamma Spectrometer Industry Forecast" looks at past sales and reviews total world Fully Automated Low-background Multi-channel Gamma Spectrometer sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automated Low-background Multi-channel Gamma Spectrometer sales for 2026 through 2032. With Fully Automated Low-background Multi-channel Gamma Spectrometer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automated Low-background Multi-channel Gamma Spectrometer industry.

This Insight Report provides a comprehensive analysis of the global Fully Automated Low-background Multi-channel Gamma Spectrometer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automated Low-background Multi-channel Gamma Spectrometer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automated Low-background Multi-channel Gamma Spectrometer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automated Low-background Multi-channel Gamma Spectrometer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automated Low-background Multi-channel Gamma Spectrometer.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automated Low-background Multi-channel Gamma Spectrometer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Portable

Desktop

Segmentation by Background Reduction Method:

Passive Shielding

Active Shielding

Segmentation by Application:

Research

Building Materials

Environmental

Petroleum Exploration

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Georadis

Hubei Fangyuan Scientific Instrument Co., Ltd.

ShangHai Ergonomics Detecting Instrument Co., Ltd.

Thermo Fisher Scientific

Beijing High-Energy Kedi Technology Co., Ltd.

Elysia-Raytest

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automated Low-background Multi-channel Gamma Spectrometer market?

What factors are driving Fully Automated Low-background Multi-channel Gamma Spectrometer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automated Low-background Multi-channel Gamma Spectrometer market opportunities vary by end market size?

How does Fully Automated Low-background Multi-channel Gamma Spectrometer break out by Type, by Application?

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