

Global Fully Automated Liquid Handling Workstation Market Growth 2026-2032

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Abstracts

The global Fully Automated Liquid Handling Workstation market size is predicted to grow from US\$ 1267 million in 2025 to US\$ 1927 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

The fully automated liquid handling workstation is a highly efficient and automated experimental equipment, which is mainly composed of sampling system, distribution system, detection system, transmission system, control system and software system. Fully Automated Liquid Handling Workstation is used in automation of Pharmaceutical or biochemical laboratories. It is a robot that dispenses a selected quantity of reagent, samples or other liquid to a designated container. Reducing processing time, decreasing sample contamination, and increasing accuracy in bioassays is possible with Fully Automated Liquid Handling Workstation. These systems release researchers from long, repetitive, laborious tasks, and free up time for other assays, lab reports and other lab duties. Robotic arms distribute accurate measurements of liquids to vessels, such as microtiter plates and change out plates or tubes, thus streamlining workflow. In 2025, the global production volume of fully automated liquid handling workstations reached 12,500 units, with an average selling price of US\$103,700 per unit.

North America and Europe are the main production and consumption places of fully automated liquid handling workstations, and the two places occupy a large market share. This is mainly due to the relatively developed life science research and pharmaceutical industries in these regions, which have a high demand for automated equipment. In the field of biopharmaceuticals, fully automated liquid handling workstations can be used in drug research and development, clinical trials, drug production and other links, such as high-throughput screening, gene sequencing, protein analysis, etc.

Asia Pacific is expected to grow at the fastest CAGR from 2026 to 2032. Increasing investment in R&D activities, particularly in countries like China, Japan, and India, propel the demand for advanced liquid handling technologies. Supportive government initiatives, a burgeoning biopharmaceutical sector, and the presence of key market players further fuel the robust growth of the regional market.

In 2025, China held for the largest revenue share in Asia Pacific region, due to its strategic focus on advancing R&D capabilities, particularly in the pharmaceutical and biotechnology sectors. With a rapidly growing biopharmaceutical industry and supportive government initiatives, China has become a key market for automation solutions

In China, the key players of automated liquid handling workstation include Hamilton Robotics, Beckman Coulter, Tecan, etc. Global top three manufacturers hold a share over 35%. East China is the largest China market of automated liquid handling workstation, with a share about 48%, followed by North China and Central China, with share 17% and 13%, separately.

LP Information, Inc. (LPI) ' newest research report, the "Fully Automated Liquid Handling Workstation Industry Forecast" looks at past sales and reviews total world Fully Automated Liquid Handling Workstation sales in 2025, providing a comprehensive analysis by region and market sector of projected Fully Automated Liquid Handling Workstation sales for 2026 through 2032. With Fully Automated Liquid Handling Workstation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fully Automated Liquid Handling Workstation industry.

This Insight Report provides a comprehensive analysis of the global Fully Automated Liquid Handling Workstation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fully Automated Liquid Handling Workstation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fully Automated Liquid Handling Workstation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fully Automated Liquid Handling Workstation and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fully Automated Liquid Handling Workstation.

This report presents a comprehensive overview, market shares, and growth opportunities of Fully Automated Liquid Handling Workstation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Contact Liquid Handling Workstation

- Non-contact Liquid Handling Workstation

Segmentation by Technology:

- Nanoliter Liquid Handling Workstation

- Microliter Liquid Handling Workstation

Segmentation by Sales Channel:

- Direct Sales

- Distribution

Segmentation by Application:

- Bio/pharmaceutical Companies

- Government Agencies

- Medical Institutions

Teaching and Scientific Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beckman Coulter (Danaher)

Hamilton Robotics

Tecan

Rewvity

Agilent

Eppendorf

SPT Labtech

AMTK

Analytik Jena (Endress+Hauser)

BRAND

MGI Tech

Dispendix

Aurora Biomed

Sansure Biotech

Gilson

Hudson Robotics

TXTB

D.C.Labware

RayKol

Ningbo Scientz Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fully Automated Liquid Handling Workstation market?

What factors are driving Fully Automated Liquid Handling Workstation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fully Automated Liquid Handling Workstation market opportunities vary by end market size?

How does Fully Automated Liquid Handling Workstation break out by Type, by Application?

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