

Global Full Waveform IP Receiver Market Growth 2026-2032

<https://marketpublishers.com/r/GE3C3B0E663AEN.html>

Date: March 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: GE3C3B0E663AEN

Abstracts

The global Full Waveform IP Receiver market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

A full waveform IP receiver is an instrument used for geophysical exploration to measure the electrical characteristics of the underground. Induced polarization refers to a technique that detects the presence of certain minerals by measuring the response of underground materials to applied currents. The full waveform IP receiver aims to measure the complete waveform of the electrical signal generated by the IP source. This allows for more detailed underground analysis, as the complete waveform contains more information than the amplitude and phase of the signal. This instrument typically includes a receiver unit and a set of electrodes for applying current to the ground. The receiver unit records electrical signals and sends them to the computer for analysis. Full waveform IP receivers are typically used in conjunction with other geophysical instruments such as seismic sensors and magnetometers to obtain more complete underground images. It is usually used for mineral exploration because certain minerals have unique electrical properties that can be detected using IP technology.

United States market for Full Waveform IP Receiver is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Full Waveform IP Receiver is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Full Waveform IP Receiver is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Full Waveform IP Receiver players cover Phoenix Geophysics Ltd., AGI (Advanced Geosciences, Inc.), IRIS Instruments, PASI Srl, Syscal by Iris Instruments, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Full Waveform IP Receiver Industry Forecast" looks at past sales and reviews total world Full Waveform IP Receiver sales in 2025, providing a comprehensive analysis by region and market sector of projected Full Waveform IP Receiver sales for 2026 through 2032. With Full Waveform IP Receiver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Full Waveform IP Receiver industry.

This Insight Report provides a comprehensive analysis of the global Full Waveform IP Receiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full Waveform IP Receiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Full Waveform IP Receiver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Full Waveform IP Receiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full Waveform IP Receiver.

This report presents a comprehensive overview, market shares, and growth opportunities of Full Waveform IP Receiver market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Channel IP Receiver

Multi-channel IP Receiver

Segmentation by Application:

Mineral Exploration

Environmental Studies

Archaeological Research

Oil & Gas Exploration

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Phoenix Geophysics Ltd.

AGI (Advanced Geosciences, Inc.)

IRIS Instruments

PASI Srl

Syscal by Iris Instruments

ZZ Resistivity Imaging Pty Ltd.

Landviser LLC

Zonge International

Geometrics Inc.

Geophex Ltd.

Guideline Geo

Scintrex

Radiodetection Ltd.

Geonics Limited

Terraplus Inc.

UTSI Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Full Waveform IP Receiver market?

What factors are driving Full Waveform IP Receiver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full Waveform IP Receiver market opportunities vary by end market size?

How does Full Waveform IP Receiver break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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