

Global Full-Tab Large Cylindrical LFP Cell Market Growth 2026-2032

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Abstracts

The global Full-Tab Large Cylindrical LFP Cell market size is predicted to grow from US\$ 560 million in 2025 to US\$ 1581 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

In 2025, global sales of Full-Tab Large Cylindrical LFP Cell were approximately 8.8 million kWh, with an average manufacturer-side selling price of about US\$65 per kWh. Under normal mass-production conditions, the gross margin of major manufacturers was approximately 18%–28%.

Full-Tab Large Cylindrical LFP Cell is a rechargeable lithium-ion cell featuring a lithium iron phosphate cathode, a cylindrical metal casing, and a full-tab current-collection structure. For the purposes of this report, the product scope is limited to cells with a diameter of at least 32 mm, primarily including 32140, 33140, 40135, qualifying 46-series, and 60-series formats. Large portions of the edges of the positive and negative current collector foils participate in current conduction and are connected to the collector plate, terminal, or cap assembly through the end faces of the wound electrode assembly. Compared with conventional single-tab or multi-tab structures, this design shortens the current path, reduces internal resistance and localized heat generation, and improves charging and discharging efficiency, power output, and internal current distribution uniformity.

The product combines the relatively high safety, long cycle life, and stable cost profile of LFP batteries with the advantages of large cylindrical cells, including higher single-cell capacity, fewer cells required per battery pack, strong structural integrity, and good compatibility with automated manufacturing. Its main technical challenges include electrode forming, wound-cell end-face processing, collector plate design, laser welding,

metallic particle control, sealing consistency, and thermal management of large-format cells. Current applications mainly include light electric vehicles, commercial vehicles, industrial vehicles, energy storage systems, and backup power systems.

United States market for Full-Tab Large Cylindrical LFP Cell is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Full-Tab Large Cylindrical LFP Cell is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Full-Tab Large Cylindrical LFP Cell is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Full-Tab Large Cylindrical LFP Cell players cover CBAK Energy Technology, EVE Energy, Great Power, Aerospace Lithium Battery Technology, SHEN ZHEN CHAM BATTERY TECHNOLOGY, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Full-Tab Large Cylindrical LFP Cell Industry Forecast" looks at past sales and reviews total world Full-Tab Large Cylindrical LFP Cell sales in 2025, providing a comprehensive analysis by region and market sector of projected Full-Tab Large Cylindrical LFP Cell sales for 2026 through 2032. With Full-Tab Large Cylindrical LFP Cell sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Full-Tab Large Cylindrical LFP Cell industry.

This Insight Report provides a comprehensive analysis of the global Full-Tab Large Cylindrical LFP Cell landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full-Tab Large Cylindrical LFP Cell portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Full-Tab Large Cylindrical LFP Cell market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Full-Tab Large Cylindrical LFP Cell and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full-Tab Large Cylindrical LFP Cell.

This report presents a comprehensive overview, market shares, and growth opportunities of Full-Tab Large Cylindrical LFP Cell market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Medium 32–40 mm

Standard 40–50 mm

Extra-Large >50 mm

Segmentation by Rated Capacity:

<15 Ah

15–30 Ah

>30 Ah

Segmentation by Continuous Discharge Rate:

Energy Type <1C

Balanced Type 1–3C

Power Type >3C

Segmentation by Application:

Light Electric Vehicle

Commercial Vehicle

Industrial Vehicle

Energy Storage System

Backup Power

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CBAK Energy Technology

EVE Energy

Great Power

Aerospace Lithium Battery Technology

SHEN ZHEN CHAM BATTERY TECHNOLOGY

Guangxi Ningfu New Energy Technology

Suzhou Times Huajing New Energy

Times United New Energy

Mianyang Liyuan New Energy

Wuxi Paragonage New Energy

HengTai Technology

Suzhou Zishuo Energy Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Full-Tab Large Cylindrical LFP Cell market?

What factors are driving Full-Tab Large Cylindrical LFP Cell market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full-Tab Large Cylindrical LFP Cell market opportunities vary by end market size?

How does Full-Tab Large Cylindrical LFP Cell break out by Type, by Application?

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