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Global Full-frame Image Sensor Market Growth 2026-2032

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Abstracts

The global Full-frame Image Sensor market size is predicted to grow from US$ 1377 million in 2025 to US$ 2017 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A full-frame image sensor is a high-end CMOS or CCD sensor with a photosensitive area equivalent to that of 35mm film. It can provide higher image quality, better low-light performance and a wider dynamic range. Global sales in 2024 will be approximately 7.2 million units, with an average unit price of approximately US$185. Upstream suppliers are mainly semiconductor wafer manufacturers, lithography and packaging and testing companies, and downstream customers are mainly digital camera manufacturers, high-end smartphone manufacturers, and security monitoring and film photography equipment companies.

United States market for Full-frame Image Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Full-frame Image Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Full-frame Image Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Full-frame Image Sensor players cover Samsung, Nikon, Canon, Sony, Teledyne DALSA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Full-frame Image Sensor Industry Forecast” looks at past sales and reviews total world Full-frame Image Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Full-frame Image Sensor sales for 2026 through 2032. With Full-frame Image Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Full-frame Image Sensor industry.

This Insight Report provides a comprehensive analysis of the global Full-frame Image Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full-frame Image Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Full-frame Image Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Full-frame Image Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full-frame Image Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Full-frame Image Sensor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

CMOS Sensor

CCD Sensor

Segmentation by Application:

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Photography and Videography

Machine Vision

Industrial Measurement and Metrology

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung

Nikon

Canon

Sony

Teledyne DALSA

SmartSens Technology

Gpixel Changchun Microelectronics Inc.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Full-frame Image Sensor market?

What factors are driving Full-frame Image Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full-frame Image Sensor market opportunities vary by end market size?

How does Full-frame Image Sensor break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Full-frame Image Sensor Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Full-frame Image Sensor by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Full-frame Image Sensor by Country/Region, 2021, 2025 & 2032
2.2 Full-frame Image Sensor Segment by Type
  2.2.1 CMOS Sensor
  2.2.2 CCD Sensor
  2.2.3 Full-frame Image Sensor Sales by Type
    2.2.3.1 Global Full-frame Image Sensor Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Full-frame Image Sensor Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Full-frame Image Sensor Sale Price by Type (2021-2026)
2.3 Full-frame Image Sensor Segment by Application
  2.3.1 Photography and Videography
  2.3.2 Machine Vision
  2.3.3 Industrial Measurement and Metrology
  2.3.4 Other
  2.3.5 Full-frame Image Sensor Sales by Application
    2.3.5.1 Global Full-frame Image Sensor Sale Market Share by Application (2021-2026)
    2.3.5.2 Global Full-frame Image Sensor Revenue and Market Share by Application (2021-2026)

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2.3.5.3 Global Full-frame Image Sensor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Full-frame Image Sensor Breakdown Data by Company
3.1.1 Global Full-frame Image Sensor Annual Sales by Company (2021-2026)
3.1.2 Global Full-frame Image Sensor Sales Market Share by Company (2021-2026)
3.2 Global Full-frame Image Sensor Annual Revenue by Company (2021-2026)
3.2.1 Global Full-frame Image Sensor Revenue by Company (2021-2026)
3.2.2 Global Full-frame Image Sensor Revenue Market Share by Company (2021-2026)
3.3 Global Full-frame Image Sensor Sale Price by Company
3.4 Key Manufacturers Full-frame Image Sensor Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Full-frame Image Sensor Product Location Distribution
3.4.2 Players Full-frame Image Sensor Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FULL-FRAME IMAGE SENSOR BY GEOGRAPHIC REGION

4.1 World Historic Full-frame Image Sensor Market Size by Geographic Region (2021-2026)
4.1.1 Global Full-frame Image Sensor Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Full-frame Image Sensor Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Full-frame Image Sensor Market Size by Country/Region (2021-2026)
4.2.1 Global Full-frame Image Sensor Annual Sales by Country/Region (2021-2026)
4.2.2 Global Full-frame Image Sensor Annual Revenue by Country/Region (2021-2026)
4.3 Americas Full-frame Image Sensor Sales Growth
4.4 APAC Full-frame Image Sensor Sales Growth
4.5 Europe Full-frame Image Sensor Sales Growth

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4.6 Middle East & Africa Full-frame Image Sensor Sales Growth

5 AMERICAS

5.1 Americas Full-frame Image Sensor Sales by Country
  5.1.1 Americas Full-frame Image Sensor Sales by Country (2021-2026)
  5.1.2 Americas Full-frame Image Sensor Revenue by Country (2021-2026)
5.2 Americas Full-frame Image Sensor Sales by Type (2021-2026)
5.3 Americas Full-frame Image Sensor Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Full-frame Image Sensor Sales by Region
  6.1.1 APAC Full-frame Image Sensor Sales by Region (2021-2026)
  6.1.2 APAC Full-frame Image Sensor Revenue by Region (2021-2026)
6.2 APAC Full-frame Image Sensor Sales by Type (2021-2026)
6.3 APAC Full-frame Image Sensor Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Full-frame Image Sensor by Country
  7.1.1 Europe Full-frame Image Sensor Sales by Country (2021-2026)
  7.1.2 Europe Full-frame Image Sensor Revenue by Country (2021-2026)
7.2 Europe Full-frame Image Sensor Sales by Type (2021-2026)
7.3 Europe Full-frame Image Sensor Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK

+357 96 030922
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7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Full-frame Image Sensor by Country
  8.1.1 Middle East & Africa Full-frame Image Sensor Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Full-frame Image Sensor Revenue by Country (2021-2026)
8.2 Middle East & Africa Full-frame Image Sensor Sales by Type (2021-2026)
8.3 Middle East & Africa Full-frame Image Sensor Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Full-frame Image Sensor
10.3 Manufacturing Process Analysis of Full-frame Image Sensor
10.4 Industry Chain Structure of Full-frame Image Sensor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Full-frame Image Sensor Distributors
11.3 Full-frame Image Sensor Customer

12 WORLD FORECAST REVIEW FOR FULL-FRAME IMAGE SENSOR BY GEOGRAPHIC REGION

+357 96 030922
info@marketpublishers.com

12.1 Global Full-frame Image Sensor Market Size Forecast by Region
12.1.1 Global Full-frame Image Sensor Forecast by Region (2027-2032)
12.1.2 Global Full-frame Image Sensor Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Full-frame Image Sensor Forecast by Type (2027-2032)
12.7 Global Full-frame Image Sensor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Samsung
13.1.1 Samsung Company Information
13.1.2 Samsung Full-frame Image Sensor Product Portfolios and Specifications
13.1.3 Samsung Full-frame Image Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Samsung Main Business Overview
13.1.5 Samsung Latest Developments
13.2 Nikon
13.2.1 Nikon Company Information
13.2.2 Nikon Full-frame Image Sensor Product Portfolios and Specifications
13.2.3 Nikon Full-frame Image Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Nikon Main Business Overview
13.2.5 Nikon Latest Developments
13.3 Canon
13.3.1 Canon Company Information
13.3.2 Canon Full-frame Image Sensor Product Portfolios and Specifications
13.3.3 Canon Full-frame Image Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Canon Main Business Overview
13.3.5 Canon Latest Developments
13.4 Sony
13.4.1 Sony Company Information
13.4.2 Sony Full-frame Image Sensor Product Portfolios and Specifications
13.4.3 Sony Full-frame Image Sensor Sales, Revenue, Price and Gross Margin

+357 96 030922
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(2021-2026)
13.4.4 Sony Main Business Overview
13.4.5 Sony Latest Developments
13.5 Teledyne DALSA
13.5.1 Teledyne DALSA Company Information
13.5.2 Teledyne DALSA Full-frame Image Sensor Product Portfolios and Specifications
13.5.3 Teledyne DALSA Full-frame Image Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Teledyne DALSA Main Business Overview
13.5.5 Teledyne DALSA Latest Developments
13.6 SmartSens Technology
13.6.1 SmartSens Technology Company Information
13.6.2 SmartSens Technology Full-frame Image Sensor Product Portfolios and Specifications
13.6.3 SmartSens Technology Full-frame Image Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 SmartSens Technology Main Business Overview
13.6.5 SmartSens Technology Latest Developments
13.7 Gpixel Changchun Microelectronics Inc.
13.7.1 Gpixel Changchun Microelectronics Inc. Company Information
13.7.2 Gpixel Changchun Microelectronics Inc. Full-frame Image Sensor Product Portfolios and Specifications
13.7.3 Gpixel Changchun Microelectronics Inc. Full-frame Image Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Gpixel Changchun Microelectronics Inc. Main Business Overview
13.7.5 Gpixel Changchun Microelectronics Inc. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Full-frame Image Sensor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Full-frame Image Sensor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of CMOS Sensor
Table 4. Major Players of CCD Sensor
Table 5. Global Full-frame Image Sensor Sales by Type (2021-2026) & (K Units)
Table 6. Global Full-frame Image Sensor Sales Market Share by Type (2021-2026)
Table 7. Global Full-frame Image Sensor Revenue by Type (2021-2026) & ($ million)
Table 8. Global Full-frame Image Sensor Revenue Market Share by Type (2021-2026)
Table 9. Global Full-frame Image Sensor Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Global Full-frame Image Sensor Sale by Application (2021-2026) & (K Units)
Table 11. Global Full-frame Image Sensor Sale Market Share by Application (2021-2026)
Table 12. Global Full-frame Image Sensor Revenue by Application (2021-2026) & ($ million)
Table 13. Global Full-frame Image Sensor Revenue Market Share by Application (2021-2026)
Table 14. Global Full-frame Image Sensor Sale Price by Application (2021-2026) & (US$/Unit)
Table 15. Global Full-frame Image Sensor Sales by Company (2021-2026) & (K Units)
Table 16. Global Full-frame Image Sensor Sales Market Share by Company (2021-2026)
Table 17. Global Full-frame Image Sensor Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Full-frame Image Sensor Revenue Market Share by Company (2021-2026)
Table 19. Global Full-frame Image Sensor Sale Price by Company (2021-2026) & (US$/Unit)
Table 20. Key Manufacturers Full-frame Image Sensor Producing Area Distribution and Sales Area
Table 21. Players Full-frame Image Sensor Products Offered
Table 22. Full-frame Image Sensor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants

+357 96 030922
info@marketpublishers.com

Table 24. Market M&A Activity & Strategy
Table 25. Global Full-frame Image Sensor Sales by Geographic Region (2021-2026) & (K Units)
Table 26. Global Full-frame Image Sensor Sales Market Share Geographic Region (2021-2026)
Table 27. Global Full-frame Image Sensor Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Full-frame Image Sensor Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Full-frame Image Sensor Sales by Country/Region (2021-2026) & (K Units)
Table 30. Global Full-frame Image Sensor Sales Market Share by Country/Region (2021-2026)
Table 31. Global Full-frame Image Sensor Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Full-frame Image Sensor Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Full-frame Image Sensor Sales by Country (2021-2026) & (K Units)
Table 34. Americas Full-frame Image Sensor Sales Market Share by Country (2021-2026)
Table 35. Americas Full-frame Image Sensor Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Full-frame Image Sensor Sales by Type (2021-2026) & (K Units)
Table 37. Americas Full-frame Image Sensor Sales by Application (2021-2026) & (K Units)
Table 38. APAC Full-frame Image Sensor Sales by Region (2021-2026) & (K Units)
Table 39. APAC Full-frame Image Sensor Sales Market Share by Region (2021-2026)
Table 40. APAC Full-frame Image Sensor Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC Full-frame Image Sensor Sales by Type (2021-2026) & (K Units)
Table 42. APAC Full-frame Image Sensor Sales by Application (2021-2026) & (K Units)
Table 43. Europe Full-frame Image Sensor Sales by Country (2021-2026) & (K Units)
Table 44. Europe Full-frame Image Sensor Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Full-frame Image Sensor Sales by Type (2021-2026) & (K Units)
Table 46. Europe Full-frame Image Sensor Sales by Application (2021-2026) & (K Units)
Table 47. Middle East & Africa Full-frame Image Sensor Sales by Country (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 48. Middle East & Africa Full-frame Image Sensor Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Full-frame Image Sensor Sales by Type (2021-2026) & (K Units)
Table 50. Middle East & Africa Full-frame Image Sensor Sales by Application (2021-2026) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Full-frame Image Sensor
Table 52. Key Market Challenges & Risks of Full-frame Image Sensor
Table 53. Key Industry Trends of Full-frame Image Sensor
Table 54. Full-frame Image Sensor Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Full-frame Image Sensor Distributors List
Table 57. Full-frame Image Sensor Customer List
Table 58. Global Full-frame Image Sensor Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global Full-frame Image Sensor Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Full-frame Image Sensor Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas Full-frame Image Sensor Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Full-frame Image Sensor Sales Forecast by Region (2027-2032) & (K Units)
Table 63. APAC Full-frame Image Sensor Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Full-frame Image Sensor Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe Full-frame Image Sensor Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Full-frame Image Sensor Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Middle East & Africa Full-frame Image Sensor Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Full-frame Image Sensor Sales Forecast by Type (2027-2032) & (K Units)
Table 69. Global Full-frame Image Sensor Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Full-frame Image Sensor Sales Forecast by Application (2027-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 71. Global Full-frame Image Sensor Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Samsung Basic Information, Full-frame Image Sensor Manufacturing Base, Sales Area and Its Competitors
Table 73. Samsung Full-frame Image Sensor Product Portfolios and Specifications
Table 74. Samsung Full-frame Image Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 75. Samsung Main Business
Table 76. Samsung Latest Developments
Table 77. Nikon Basic Information, Full-frame Image Sensor Manufacturing Base, Sales Area and Its Competitors
Table 78. Nikon Full-frame Image Sensor Product Portfolios and Specifications
Table 79. Nikon Full-frame Image Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 80. Nikon Main Business
Table 81. Nikon Latest Developments
Table 82. Canon Basic Information, Full-frame Image Sensor Manufacturing Base, Sales Area and Its Competitors
Table 83. Canon Full-frame Image Sensor Product Portfolios and Specifications
Table 84. Canon Full-frame Image Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 85. Canon Main Business
Table 86. Canon Latest Developments
Table 87. Sony Basic Information, Full-frame Image Sensor Manufacturing Base, Sales Area and Its Competitors
Table 88. Sony Full-frame Image Sensor Product Portfolios and Specifications
Table 89. Sony Full-frame Image Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 90. Sony Main Business
Table 91. Sony Latest Developments
Table 92. Teledyne DALSA Basic Information, Full-frame Image Sensor Manufacturing Base, Sales Area and Its Competitors
Table 93. Teledyne DALSA Full-frame Image Sensor Product Portfolios and Specifications
Table 94. Teledyne DALSA Full-frame Image Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. Teledyne DALSA Main Business
Table 96. Teledyne DALSA Latest Developments
Table 97. SmartSens Technology Basic Information, Full-frame Image Sensor

+357 96 030922
info@marketpublishers.com

Manufacturing Base, Sales Area and Its Competitors
Table 98. SmartSens Technology Full-frame Image Sensor Product Portfolios and Specifications
Table 99. SmartSens Technology Full-frame Image Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. SmartSens Technology Main Business
Table 101. SmartSens Technology Latest Developments
Table 102. Gpixel Changchun Microelectronics Inc. Basic Information, Full-frame Image Sensor Manufacturing Base, Sales Area and Its Competitors
Table 103. Gpixel Changchun Microelectronics Inc. Full-frame Image Sensor Product Portfolios and Specifications
Table 104. Gpixel Changchun Microelectronics Inc. Full-frame Image Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Gpixel Changchun Microelectronics Inc. Main Business
Table 106. Gpixel Changchun Microelectronics Inc. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Full-frame Image Sensor
Figure 2. Full-frame Image Sensor Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Full-frame Image Sensor Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Full-frame Image Sensor Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Full-frame Image Sensor Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Full-frame Image Sensor Sales Market Share by Country/Region (2025)
Figure 10. Full-frame Image Sensor Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of CMOS Sensor
Figure 12. Product Picture of CCD Sensor
Figure 13. Global Full-frame Image Sensor Sales Market Share by Type in 2026
Figure 14. Global Full-frame Image Sensor Revenue Market Share by Type (2021-2026)
Figure 15. Full-frame Image Sensor Consumed in Photography and Videography
Figure 16. Global Full-frame Image Sensor Market: Photography and Videography (2021-2026) & (K Units)
Figure 17. Full-frame Image Sensor Consumed in Machine Vision
Figure 18. Global Full-frame Image Sensor Market: Machine Vision (2021-2026) & (K Units)
Figure 19. Full-frame Image Sensor Consumed in Industrial Measurement and Metrology
Figure 20. Global Full-frame Image Sensor Market: Industrial Measurement and Metrology (2021-2026) & (K Units)
Figure 21. Full-frame Image Sensor Consumed in Other
Figure 22. Global Full-frame Image Sensor Market: Other (2021-2026) & (K Units)
Figure 23. Global Full-frame Image Sensor Sale Market Share by Application (2025)
Figure 24. Global Full-frame Image Sensor Revenue Market Share by Application in 2026
Figure 25. Full-frame Image Sensor Sales by Company in 2026 (K Units)
Figure 26. Global Full-frame Image Sensor Sales Market Share by Company in 2026
Figure 27. Full-frame Image Sensor Revenue by Company in 2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 28. Global Full-frame Image Sensor Revenue Market Share by Company in 2026
Figure 29. Global Full-frame Image Sensor Sales Market Share by Geographic Region (2021-2026)
Figure 30. Global Full-frame Image Sensor Revenue Market Share by Geographic Region in 2026
Figure 31. Americas Full-frame Image Sensor Sales 2021-2026 (K Units)
Figure 32. Americas Full-frame Image Sensor Revenue 2021-2026 ($ millions)
Figure 33. APAC Full-frame Image Sensor Sales 2021-2026 (K Units)
Figure 34. APAC Full-frame Image Sensor Revenue 2021-2026 ($ millions)
Figure 35. Europe Full-frame Image Sensor Sales 2021-2026 (K Units)
Figure 36. Europe Full-frame Image Sensor Revenue 2021-2026 ($ millions)
Figure 37. Middle East & Africa Full-frame Image Sensor Sales 2021-2026 (K Units)
Figure 38. Middle East & Africa Full-frame Image Sensor Revenue 2021-2026 ($ millions)
Figure 39. Americas Full-frame Image Sensor Sales Market Share by Country in 2026
Figure 40. Americas Full-frame Image Sensor Revenue Market Share by Country (2021-2026)
Figure 41. Americas Full-frame Image Sensor Sales Market Share by Type (2021-2026)
Figure 42. Americas Full-frame Image Sensor Sales Market Share by Application (2021-2026)
Figure 43. United States Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 44. Canada Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 45. Mexico Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 46. Brazil Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 47. APAC Full-frame Image Sensor Sales Market Share by Region in 2026
Figure 48. APAC Full-frame Image Sensor Revenue Market Share by Region (2021-2026)
Figure 49. APAC Full-frame Image Sensor Sales Market Share by Type (2021-2026)
Figure 50. APAC Full-frame Image Sensor Sales Market Share by Application (2021-2026)
Figure 51. China Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 52. Japan Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 53. South Korea Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 54. Southeast Asia Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 55. India Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 56. Australia Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)

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Figure 57. China Taiwan Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 58. Europe Full-frame Image Sensor Sales Market Share by Country in 2026
Figure 59. Europe Full-frame Image Sensor Revenue Market Share by Country (2021-2026)
Figure 60. Europe Full-frame Image Sensor Sales Market Share by Type (2021-2026)
Figure 61. Europe Full-frame Image Sensor Sales Market Share by Application (2021-2026)
Figure 62. Germany Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 63. France Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 64. UK Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 65. Italy Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 66. Russia Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 67. Middle East & Africa Full-frame Image Sensor Sales Market Share by Country (2021-2026)
Figure 68. Middle East & Africa Full-frame Image Sensor Sales Market Share by Type (2021-2026)
Figure 69. Middle East & Africa Full-frame Image Sensor Sales Market Share by Application (2021-2026)
Figure 70. Egypt Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 71. South Africa Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 72. Israel Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 73. Turkey Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 74. GCC Countries Full-frame Image Sensor Revenue Growth 2021-2026 ($ millions)
Figure 75. Manufacturing Cost Structure Analysis of Full-frame Image Sensor in 2026
Figure 76. Manufacturing Process Analysis of Full-frame Image Sensor
Figure 77. Industry Chain Structure of Full-frame Image Sensor
Figure 78. Channels of Distribution
Figure 79. Global Full-frame Image Sensor Sales Market Forecast by Region (2027-2032)
Figure 80. Global Full-frame Image Sensor Revenue Market Share Forecast by Region (2027-2032)
Figure 81. Global Full-frame Image Sensor Sales Market Share Forecast by Type (2027-2032)
Figure 82. Global Full-frame Image Sensor Revenue Market Share Forecast by Type (2027-2032)
Figure 83. Global Full-frame Image Sensor Sales Market Share Forecast by Application

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Figure 84. Global Full-frame Image Sensor Revenue Market Share Forecast by Application (2027-2032)

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