

Global Full-Feed Grain Combine Harvester Market Growth 2026-2032

<https://marketpublishers.com/r/G58E31AF8B0EEN.html>

Date: July 2026

Pages: 183

Price: US\$ 3,660.00 (Single User License)

ID: G58E31AF8B0EEN

Abstracts

The global Full-Feed Grain Combine Harvester market size is predicted to grow from US\$ 2426 million in 2025 to US\$ 3243 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, the global production volume of full-feeding grain combine harvesters is projected to reach 91,020 units, with an average selling price of \$27,250 per unit. The global annual production capacity for full-feeding grain combine harvesters stands at approximately 150,000 units, with a gross margin of approximately 22.1%. A full-feeding grain combine harvester is a type of agricultural machinery designed for the efficient harvesting of grain crops. Unlike traditional front-feeding models?also referred to as 'front-feed' or 'front-entry' systems?the full-feeding mechanism utilizes an internal drive system to convey harvested grain directly into the machine's processing chamber or grain tank; this approach minimizes the need for manual handling and secondary transfer stages, thereby significantly enhancing operational efficiency. The upstream segment of the full-feeding grain combine harvester industry chain encompasses components such as power systems, transmission parts, harvesting mechanisms, and threshing assemblies. The midstream segment consists of the manufacturers of full-feeding grain combine harvesters, while the downstream segment primarily comprises industries involved in the harvesting of crops such as wheat, corn, and rice.

The current market for full-feeding grain combine harvesters is at a critical juncture, characterized by technological upgrades and a profound restructuring of the competitive landscape. As the global trend toward large-scale, intensive agriculture accelerates, market preference for high-efficiency, high-throughput models has become increasingly pronounced, thereby driving a continuous evolution of products toward larger scales. International giants, leveraging their accumulated technological expertise, dominate the

high-end market; meanwhile, domestic brands are rapidly rising in the mid-range segment through cost-effectiveness and flexible marketing strategies. Several domestic enterprises have already secured significant market share advantages, leading to an overall increase in industry concentration. Concurrently, the integration of intelligent technologies?such as navigation and precision operation systems?is emerging as a key industry trend. This is propelling product development toward greater multifunctionality, reduced harvest loss, and enhanced regional adaptability, aiming to meet the diverse harvesting requirements of various crops while addressing the challenges posed by labor shortages.

LP Information, Inc. (LPI) ' newest research report, the ?Full-Feed Grain Combine Harvester Industry Forecast? looks at past sales and reviews total world Full-Feed Grain Combine Harvester sales in 2025, providing a comprehensive analysis by region and market sector of projected Full-Feed Grain Combine Harvester sales for 2026 through 2032. With Full-Feed Grain Combine Harvester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Full-Feed Grain Combine Harvester industry.

This Insight Report provides a comprehensive analysis of the global Full-Feed Grain Combine Harvester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full-Feed Grain Combine Harvester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Full-Feed Grain Combine Harvester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Full-Feed Grain Combine Harvester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full-Feed Grain Combine Harvester.

This report presents a comprehensive overview, market shares, and growth opportunities of Full-Feed Grain Combine Harvester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled

Tracked

Segmentation by Power Supply:

Self-Propelled

Towing

Suspended

Segmentation by Feed Rate:

Feeding Rate

Feeding Rate 3?5 kg/s

Feeding Rate > 5 kg/s

Segmentation by Threshing Method:

Longitudinal Axial Flow

Transverse Axial Flow

Segmentation by Application:

Wheat Harvest

Corn Harvest

Rice Harvest

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ISEKI

Pickett Equipment

Versatile

John Deere

AGCO Corporation

CNH Industrial

CLAAS

Kubota

Deutz-Fahr

Rostselmash

Sampo Rosenlew

Laverda

Yanmar

Lovol Heavy Industry

Zoomlion

Preet Agro Industries

Mahindra

Tractors and Farm Equipment Limited

SAME Deutz-Fahr Group

JCB

Buhler Industries

Escorts Group

YTO Group Corporation

NONG YOU GROUP

DFAM

Xingguang Agricultural Machinery

Jiangsu Wode Group

Zhejiang Liulin Agricultural Machinery

JOFAE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Full-Feed Grain Combine Harvester market?

What factors are driving Full-Feed Grain Combine Harvester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full-Feed Grain Combine Harvester market opportunities vary by end market size?

How does Full-Feed Grain Combine Harvester break out by Type, by Application?

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