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Global Full-face Hard Rock Shaft Boring Machine Market Growth 2026-2032

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Abstracts

The global Full-face Hard Rock Shaft Boring Machine market size is predicted to grow from US$ 5967 million in 2025 to US$ 8276 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2024, the global supply of full-face hard rock shaft boring machines reached 194 units, with an average selling price of US$30 million per unit. A full-face hard rock shaft boring machine (TBM) is a large-scale mechanical equipment used for vertical or near-vertical excavation of hard rock shafts. It utilizes a full-face rotary cutterhead equipped with carbide cutters (or disc cutters) to break the rock mass. This mechanizes and automates the traditional shaft construction process, which relies on blasting and manual mucking, to achieve efficient and safe hard rock shaft excavation. The complete machine typically includes a main drive system, a cutterhead system, a support and mucking system, a hoisting and transportation system, and an automated monitoring system. It can simultaneously complete auxiliary operations such as shaft support and lining, drainage, and ventilation during excavation. Compared to traditional shaft construction methods, this type of equipment offers advantages such as a shorter construction period, a safer working environment, higher-quality shaft completion, and lower labor intensity.

United States market for Full-face Hard Rock Shaft Boring Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Full-face Hard Rock Shaft Boring Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Full-face Hard Rock Shaft Boring Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Full-face Hard Rock Shaft Boring Machine players cover Herrenknecht, The Robbins Company, China Railway Engineering Equipment, CRRC, Sany Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Full-face Hard Rock Shaft Boring Machine Industry Forecast” looks at past sales and reviews total world Full-face Hard Rock Shaft Boring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Full-face Hard Rock Shaft Boring Machine sales for 2026 through 2032. With Full-face Hard Rock Shaft Boring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Full-face Hard Rock Shaft Boring Machine industry.

This Insight Report provides a comprehensive analysis of the global Full-face Hard Rock Shaft Boring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full-face Hard Rock Shaft Boring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Full-face Hard Rock Shaft Boring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Full-face Hard Rock Shaft Boring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full-face Hard Rock Shaft Boring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Full-face Hard Rock Shaft Boring Machine market by product type,

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application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Carbide

Diamond

Others

Segmentation Main Drive Power:

300-800 kW

800-1500 kW

1500-2500 kW

2500-4000 kW

Segmentation by Application:

Mine

Tunnel

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Herrenknecht

The Robbins Company

China Railway Engineering Equipment

CRRC

Sany Group

Sunward

Key Questions Addressed in this Report

What is the 10-year outlook for the global Full-face Hard Rock Shaft Boring Machine market?

What factors are driving Full-face Hard Rock Shaft Boring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full-face Hard Rock Shaft Boring Machine market opportunities vary by end market size?

How does Full-face Hard Rock Shaft Boring Machine break out by Type, by

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Application?

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