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Global Full Direct-Drive CNC Machine Tool Market Growth 2026-2032

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Abstracts

The global Full Direct-Drive CNC Machine Tool market size is predicted to grow from US$ 3631 million in 2025 to US$ 6490 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Fully direct-drive CNC machine are a new type of high-end equipment. Their linear and rotary axes utilize direct-drive technology, eliminating intermediate transmission links and significantly improving motion response speed and positioning accuracy. With the growing demand for high-precision, high-efficiency machining in advanced manufacturing, these machine tools are gradually demonstrating their advantages in faster, more accurate, and more reliable machining.

In 2024, the global output of full-direct-drive CNC machine tools will be 31,800 units, with an average price range of around US$110,000.

United States market for Full Direct-Drive CNC Machine Tool is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Full Direct-Drive CNC Machine Tool is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Full Direct-Drive CNC Machine Tool is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Full Direct-Drive CNC Machine Tool players cover OPS-Ingersoll Funkenerosion GmbH, Sodick, JOBS, R?ders TEC, KERN, etc. In terms of revenue, the

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global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Full Direct-Drive CNC Machine Tool Industry Forecast” looks at past sales and reviews total world Full Direct-Drive CNC Machine Tool sales in 2025, providing a comprehensive analysis by region and market sector of projected Full Direct-Drive CNC Machine Tool sales for 2026 through 2032. With Full Direct-Drive CNC Machine Tool sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Full Direct-Drive CNC Machine Tool industry.

This Insight Report provides a comprehensive analysis of the global Full Direct-Drive CNC Machine Tool landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full Direct-Drive CNC Machine Tool portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Full Direct-Drive CNC Machine Tool market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Full Direct-Drive CNC Machine Tool and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full Direct-Drive CNC Machine Tool.

This report presents a comprehensive overview, market shares, and growth opportunities of Full Direct-Drive CNC Machine Tool market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Three-axis CNC Machine

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Five-axis CNC Machine

Segmentation by Application:

Precision Molds

Aerospace

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- OPS-Ingersoll Funkenerosion GmbH
- Sodick
- JOBS
- R?ders TEC
- KERN

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Mikron

Makino

YASDA

ROKU-ROKU SMART TECHNOLOGY

DMG MORI

GFMS

MAG

Matsuura Machinery Corporation

Shibaura Machine

Guangdong Precise Numerical Control Technology

KEN ICHI MACHINE

JiangXi Just Numerical Control Co., Ltd

Beijing Jingdiao Co., Ltd

Taizhou Beiping Machine Tool Co., Ltd

CATO

Jack Technology Co.,Ltd

Aplos Machines Manufacturing (Shanghai) Co., Ltd

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Full Direct-Drive CNC Machine Tool market?

What factors are driving Full Direct-Drive CNC Machine Tool market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full Direct-Drive CNC Machine Tool market opportunities vary by end market size?

How does Full Direct-Drive CNC Machine Tool break out by Type, by Application?

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