

Global Full DC Inverter Ducted Air Conditioner Market Growth 2026-2032

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Abstracts

The global Full DC Inverter Ducted Air Conditioner market size is predicted to grow from US\$ 8046 million in 2025 to US\$ 12093 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global Full DC Inverter Ducted Air Conditioner production reached approximately 4,700 K units, with an average global market price of around 1,750 US\$/unit.

Full DC Inverter Ducted Air Conditioner refers to a concealed duct-type air conditioning system that uses full DC inverter control technology, including DC inverter compressor, DC fan motor, electronic expansion valve, and intelligent control module. Compared with traditional fixed-speed ducted air conditioners, it can continuously adjust cooling or heating output according to indoor load changes, achieving higher energy efficiency, more stable temperature control, lower operating noise, and better comfort. The product is usually installed above ceilings or in concealed spaces and distributes conditioned air through ductwork, making it suitable for residential villas, apartments, offices, hotels, retail stores, schools, hospitals, and other medium-to-high-end indoor climate-control scenarios.

The average single-line production capacity of Full DC Inverter Ducted Air Conditioner is 180 K units, the average gross profit margin was 30.4%.

The industry chain of Full DC Inverter Ducted Air Conditioner includes upstream components, midstream system manufacturing, and downstream sales and installation services. Upstream mainly covers compressors, DC motors, heat exchangers, electronic expansion valves, refrigerants, copper tubes, aluminum fins, sheet metal,

plastic parts, sensors, PCB control boards, power modules, and inverter chips. Midstream consists of HVAC manufacturers that integrate outdoor units, ducted indoor units, control systems, refrigerant circuits, noise-reduction design, and system testing into finished ducted air-conditioning products. Downstream includes distributors, HVAC engineering contractors, real estate developers, commercial building owners, home improvement companies, hotels, offices, public buildings, and after-sales service providers. Because ducted systems require professional design, installation, commissioning, and maintenance, the downstream service chain has a stronger influence on final user experience than ordinary wall-mounted air conditioners.

The cost structure of Full DC Inverter Ducted Air Conditioner is mainly composed of core components, structural materials, electronic control systems, manufacturing, and sales/service expenses. In a typical product cost breakdown, compressor and inverter drive system account for about 25%?30%, heat exchangers, copper tubes, aluminum fins, and refrigerant circuit components account for 20%?25%, DC motors, fans, air ducts interface components, and noise-control parts account for 10%?15%, electronic control boards, sensors, power modules, and smart control systems account for 10%?15%, sheet metal, plastic casing, insulation, and packaging materials account for 8%?12%, manufacturing labor, testing, quality control, and factory overhead account for 8%?10%, while logistics, warranty reserve, channel margin, and after-sales support usually account for 10%?15%. For premium full DC inverter models, compressor, inverter module, and intelligent control system costs are relatively higher.

Demand for Full DC Inverter Ducted Air Conditioner is growing steadily, driven by energy-efficiency regulations, rising consumer demand for concealed and comfortable indoor air-conditioning, and the replacement of fixed-speed or low-efficiency ducted systems. In residential markets, villas, high-end apartments, and whole-house renovation projects are increasing adoption due to better aesthetics and zoning comfort. In commercial markets, offices, hotels, clinics, retail stores, and schools prefer ducted inverter systems because they provide flexible installation, stable operation, and lower long-term energy costs. Business opportunities are mainly concentrated in high-efficiency heat pump ducted systems, low-GWP refrigerant models, smart zoning control, quiet operation, compact slim ducted units, and integrated HVAC solutions for green buildings and renovation projects. Manufacturers with strong compressor technology, system integration capability, installation-service networks, and energy-saving product portfolios are expected to gain higher market competitiveness.

LP Information, Inc. (LPI) ' newest research report, the "Full DC Inverter Ducted Air Conditioner Industry Forecast" looks at past sales and reviews total world Full DC

Inverter Ducted Air Conditioner sales in 2025, providing a comprehensive analysis by region and market sector of projected Full DC Inverter Ducted Air Conditioner sales for 2026 through 2032. With Full DC Inverter Ducted Air Conditioner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Full DC Inverter Ducted Air Conditioner industry.

This Insight Report provides a comprehensive analysis of the global Full DC Inverter Ducted Air Conditioner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full DC Inverter Ducted Air Conditioner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Full DC Inverter Ducted Air Conditioner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Full DC Inverter Ducted Air Conditioner and breaks down the forecast by Cooling Capacity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full DC Inverter Ducted Air Conditioner.

This report presents a comprehensive overview, market shares, and growth opportunities of Full DC Inverter Ducted Air Conditioner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cooling Capacity:

Small-Capacity Ducted Unit: ≤5.0 kW

Medium-Capacity Ducted Unit: >5.0-10.0 kW

Large-Capacity Ducted Unit: >10.0-20.0 kW

Extra-Large-Capacity Ducted Unit: >20.0 kW

Segmentation by Installation Static Pressure:

Low Static Pressure Ducted Unit: ?30 Pa

Medium Static Pressure Ducted Unit: ?30?80 Pa

High Static Pressure Ducted Unit: ?80?150 Pa

Extra-High Static Pressure Ducted Unit: ?150 Pa

Segmentation by System Configuration:

Single-Split Ducted Air Conditioner

Multi-Split Ducted Air Conditioner

VRF/VRV Ducted Air Conditioner

Segmentation by Application:

Residential

Commercial

Public and Institutional

Industrial and Infrastructure Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daikin Industries

Mitsubishi Electric

Panasonic

Toshiba Carrier

Hitachi Air Conditioning

Fujitsu General

Mitsubishi Heavy Industries Thermal Systems

Samsung Electronics

LG Electronics

Midea

Gree

Haier

Hisense

TCL

AUX Group

Carrier Global

Trane Technologies

Johnson Controls

Lennox International

Rheem Manufacturing

Xiaomi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Full DC Inverter Ducted Air Conditioner market?

What factors are driving Full DC Inverter Ducted Air Conditioner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full DC Inverter Ducted Air Conditioner market opportunities vary by end market size?

How does Full DC Inverter Ducted Air Conditioner break out by Cooling Capacity, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Full DC Inverter Ducted Air Conditioner Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Full DC Inverter Ducted Air Conditioner by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Full DC Inverter Ducted Air Conditioner by Country/Region, 2021, 2025 & 2032

2.2 Full DC Inverter Ducted Air Conditioner Segment by Cooling Capacity

- 2.2.1 Small-Capacity Ducted Unit: ≤5.0 kW
- 2.2.2 Medium-Capacity Ducted Unit: 5.0-10.0 kW
- 2.2.3 Large-Capacity Ducted Unit: 10.0-20.0 kW
- 2.2.4 Extra-Large-Capacity Ducted Unit: ≥20.0 kW
- 2.2.5 Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity
 - 2.2.5.1 Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Cooling Capacity (2021-2026)
 - 2.2.5.2 Global Full DC Inverter Ducted Air Conditioner Revenue and Market Share by Cooling Capacity (2021-2026)
 - 2.2.5.3 Global Full DC Inverter Ducted Air Conditioner Sale Price by Cooling Capacity (2021-2026)

2.3 Full DC Inverter Ducted Air Conditioner Segment by Installation Static Pressure

- 2.3.1 Low Static Pressure Ducted Unit: ≤30 Pa
- 2.3.2 Medium Static Pressure Ducted Unit: 30-80 Pa
- 2.3.3 High Static Pressure Ducted Unit: 80-150 Pa
- 2.3.4 Extra-High Static Pressure Ducted Unit: ≥150 Pa
- 2.3.5 Full DC Inverter Ducted Air Conditioner Sales by Installation Static Pressure

2.3.5.1 Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Installation Static Pressure (2021-2026)

2.3.5.2 Global Full DC Inverter Ducted Air Conditioner Revenue and Market Share by Installation Static Pressure (2021-2026)

2.3.5.3 Global Full DC Inverter Ducted Air Conditioner Sale Price by Installation Static Pressure (2021-2026)

2.4 Full DC Inverter Ducted Air Conditioner Segment by System Configuration

2.4.1 Single-Split Ducted Air Conditioner

2.4.2 Multi-Split Ducted Air Conditioner

2.4.3 VRF/VRV Ducted Air Conditioner

2.4.4 Full DC Inverter Ducted Air Conditioner Sales by System Configuration

2.4.4.1 Global Full DC Inverter Ducted Air Conditioner Sales Market Share by System Configuration (2021-2026)

2.4.4.2 Global Full DC Inverter Ducted Air Conditioner Revenue and Market Share by System Configuration (2021-2026)

2.4.4.3 Global Full DC Inverter Ducted Air Conditioner Sale Price by System Configuration (2021-2026)

2.5 Full DC Inverter Ducted Air Conditioner Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Public and Institutional

2.5.4 Industrial and Infrastructure Facilities

2.5.5 Full DC Inverter Ducted Air Conditioner Sales by Application

2.5.5.1 Global Full DC Inverter Ducted Air Conditioner Sale Market Share by Application (2021-2026)

2.5.5.2 Global Full DC Inverter Ducted Air Conditioner Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Full DC Inverter Ducted Air Conditioner Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Full DC Inverter Ducted Air Conditioner Breakdown Data by Company

3.1.1 Global Full DC Inverter Ducted Air Conditioner Annual Sales by Company (2021-2026)

3.1.2 Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Company (2021-2026)

3.2 Global Full DC Inverter Ducted Air Conditioner Annual Revenue by Company (2021-2026)

- 3.2.1 Global Full DC Inverter Ducted Air Conditioner Revenue by Company (2021-2026)
- 3.2.2 Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Company (2021-2026)
- 3.3 Global Full DC Inverter Ducted Air Conditioner Sale Price by Company
- 3.4 Key Manufacturers Full DC Inverter Ducted Air Conditioner Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Full DC Inverter Ducted Air Conditioner Product Location Distribution
 - 3.4.2 Players Full DC Inverter Ducted Air Conditioner Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FULL DC INVERTER DUCTED AIR CONDITIONER BY GEOGRAPHIC REGION

- 4.1 World Historic Full DC Inverter Ducted Air Conditioner Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Full DC Inverter Ducted Air Conditioner Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Full DC Inverter Ducted Air Conditioner Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Full DC Inverter Ducted Air Conditioner Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Full DC Inverter Ducted Air Conditioner Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Full DC Inverter Ducted Air Conditioner Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Full DC Inverter Ducted Air Conditioner Sales Growth
- 4.4 APAC Full DC Inverter Ducted Air Conditioner Sales Growth
- 4.5 Europe Full DC Inverter Ducted Air Conditioner Sales Growth
- 4.6 Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales Growth

5 AMERICAS

- 5.1 Americas Full DC Inverter Ducted Air Conditioner Sales by Country

- 5.1.1 Americas Full DC Inverter Ducted Air Conditioner Sales by Country (2021-2026)
- 5.1.2 Americas Full DC Inverter Ducted Air Conditioner Revenue by Country (2021-2026)
- 5.2 Americas Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026)
- 5.3 Americas Full DC Inverter Ducted Air Conditioner Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Full DC Inverter Ducted Air Conditioner Sales by Region
 - 6.1.1 APAC Full DC Inverter Ducted Air Conditioner Sales by Region (2021-2026)
 - 6.1.2 APAC Full DC Inverter Ducted Air Conditioner Revenue by Region (2021-2026)
- 6.2 APAC Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026)
- 6.3 APAC Full DC Inverter Ducted Air Conditioner Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Full DC Inverter Ducted Air Conditioner by Country
 - 7.1.1 Europe Full DC Inverter Ducted Air Conditioner Sales by Country (2021-2026)
 - 7.1.2 Europe Full DC Inverter Ducted Air Conditioner Revenue by Country (2021-2026)
- 7.2 Europe Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026)
- 7.3 Europe Full DC Inverter Ducted Air Conditioner Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Full DC Inverter Ducted Air Conditioner by Country

8.1.1 Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales by Country (2021-2026)

8.1.2 Middle East & Africa Full DC Inverter Ducted Air Conditioner Revenue by Country (2021-2026)

8.2 Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026)

8.3 Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Full DC Inverter Ducted Air Conditioner

10.3 Manufacturing Process Analysis of Full DC Inverter Ducted Air Conditioner

10.4 Industry Chain Structure of Full DC Inverter Ducted Air Conditioner

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Full DC Inverter Ducted Air Conditioner Distributors

11.3 Full DC Inverter Ducted Air Conditioner Customer

12 WORLD FORECAST REVIEW FOR FULL DC INVERTER DUCTED AIR CONDITIONER BY GEOGRAPHIC REGION

12.1 Global Full DC Inverter Ducted Air Conditioner Market Size Forecast by Region

12.1.1 Global Full DC Inverter Ducted Air Conditioner Forecast by Region (2027-2032)

12.1.2 Global Full DC Inverter Ducted Air Conditioner Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Full DC Inverter Ducted Air Conditioner Forecast by Cooling Capacity (2027-2032)

12.7 Global Full DC Inverter Ducted Air Conditioner Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Daikin Industries

13.1.1 Daikin Industries Company Information

13.1.2 Daikin Industries Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.1.3 Daikin Industries Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Daikin Industries Main Business Overview

13.1.5 Daikin Industries Latest Developments

13.2 Mitsubishi Electric

13.2.1 Mitsubishi Electric Company Information

13.2.2 Mitsubishi Electric Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.2.3 Mitsubishi Electric Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mitsubishi Electric Main Business Overview

13.2.5 Mitsubishi Electric Latest Developments

13.3 Panasonic

13.3.1 Panasonic Company Information

13.3.2 Panasonic Full DC Inverter Ducted Air Conditioner Product Portfolios and

Specifications

13.3.3 Panasonic Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Panasonic Main Business Overview

13.3.5 Panasonic Latest Developments

13.4 Toshiba Carrier

13.4.1 Toshiba Carrier Company Information

13.4.2 Toshiba Carrier Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.4.3 Toshiba Carrier Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Toshiba Carrier Main Business Overview

13.4.5 Toshiba Carrier Latest Developments

13.5 Hitachi Air Conditioning

13.5.1 Hitachi Air Conditioning Company Information

13.5.2 Hitachi Air Conditioning Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.5.3 Hitachi Air Conditioning Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Hitachi Air Conditioning Main Business Overview

13.5.5 Hitachi Air Conditioning Latest Developments

13.6 Fujitsu General

13.6.1 Fujitsu General Company Information

13.6.2 Fujitsu General Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.6.3 Fujitsu General Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Fujitsu General Main Business Overview

13.6.5 Fujitsu General Latest Developments

13.7 Mitsubishi Heavy Industries Thermal Systems

13.7.1 Mitsubishi Heavy Industries Thermal Systems Company Information

13.7.2 Mitsubishi Heavy Industries Thermal Systems Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.7.3 Mitsubishi Heavy Industries Thermal Systems Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Mitsubishi Heavy Industries Thermal Systems Main Business Overview

13.7.5 Mitsubishi Heavy Industries Thermal Systems Latest Developments

13.8 Samsung Electronics

13.8.1 Samsung Electronics Company Information

13.8.2 Samsung Electronics Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.8.3 Samsung Electronics Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Samsung Electronics Main Business Overview

13.8.5 Samsung Electronics Latest Developments

13.9 LG Electronics

13.9.1 LG Electronics Company Information

13.9.2 LG Electronics Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.9.3 LG Electronics Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 LG Electronics Main Business Overview

13.9.5 LG Electronics Latest Developments

13.10 Midea

13.10.1 Midea Company Information

13.10.2 Midea Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.10.3 Midea Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Midea Main Business Overview

13.10.5 Midea Latest Developments

13.11 Gree

13.11.1 Gree Company Information

13.11.2 Gree Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.11.3 Gree Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Gree Main Business Overview

13.11.5 Gree Latest Developments

13.12 Haier

13.12.1 Haier Company Information

13.12.2 Haier Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.12.3 Haier Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Haier Main Business Overview

13.12.5 Haier Latest Developments

13.13 Hisense

- 13.13.1 Hisense Company Information
- 13.13.2 Hisense Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications
- 13.13.3 Hisense Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Hisense Main Business Overview
- 13.13.5 Hisense Latest Developments
- 13.14 TCL
 - 13.14.1 TCL Company Information
 - 13.14.2 TCL Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications
 - 13.14.3 TCL Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 TCL Main Business Overview
 - 13.14.5 TCL Latest Developments
- 13.15 AUX Group
 - 13.15.1 AUX Group Company Information
 - 13.15.2 AUX Group Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications
 - 13.15.3 AUX Group Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 AUX Group Main Business Overview
 - 13.15.5 AUX Group Latest Developments
- 13.16 Carrier Global
 - 13.16.1 Carrier Global Company Information
 - 13.16.2 Carrier Global Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications
 - 13.16.3 Carrier Global Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Carrier Global Main Business Overview
 - 13.16.5 Carrier Global Latest Developments
- 13.17 Trane Technologies
 - 13.17.1 Trane Technologies Company Information
 - 13.17.2 Trane Technologies Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications
 - 13.17.3 Trane Technologies Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Trane Technologies Main Business Overview
 - 13.17.5 Trane Technologies Latest Developments

13.18 Johnson Controls

13.18.1 Johnson Controls Company Information

13.18.2 Johnson Controls Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.18.3 Johnson Controls Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Johnson Controls Main Business Overview

13.18.5 Johnson Controls Latest Developments

13.19 Lennox International

13.19.1 Lennox International Company Information

13.19.2 Lennox International Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.19.3 Lennox International Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Lennox International Main Business Overview

13.19.5 Lennox International Latest Developments

13.20 Rheem Manufacturing

13.20.1 Rheem Manufacturing Company Information

13.20.2 Rheem Manufacturing Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.20.3 Rheem Manufacturing Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Rheem Manufacturing Main Business Overview

13.20.5 Rheem Manufacturing Latest Developments

13.21 Xiaomi

13.21.1 Xiaomi Company Information

13.21.2 Xiaomi Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

13.21.3 Xiaomi Full DC Inverter Ducted Air Conditioner Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Xiaomi Main Business Overview

13.21.5 Xiaomi Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Full DC Inverter Ducted Air Conditioner Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Full DC Inverter Ducted Air Conditioner Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small-Capacity Ducted Unit: ≤5.0 kW

Table 4. Major Players of Medium-Capacity Ducted Unit: 5.0-10.0 kW

Table 5. Major Players of Large-Capacity Ducted Unit: 10.0-20.0 kW

Table 6. Major Players of Extra-Large-Capacity Ducted Unit: ≥20.0 kW

Table 7. Global Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026) & (K Units)

Table 8. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Cooling Capacity (2021-2026)

Table 9. Global Full DC Inverter Ducted Air Conditioner Revenue by Cooling Capacity (2021-2026) & (\$ million)

Table 10. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Cooling Capacity (2021-2026)

Table 11. Global Full DC Inverter Ducted Air Conditioner Sale Price by Cooling Capacity (2021-2026) & (US\$/Unit)

Table 12. Major Players of Low Static Pressure Ducted Unit: ≤30 Pa

Table 13. Major Players of Medium Static Pressure Ducted Unit: 30-80 Pa

Table 14. Major Players of High Static Pressure Ducted Unit: 80-150 Pa

Table 15. Major Players of Extra-High Static Pressure Ducted Unit: ≥150 Pa

Table 16. Global Full DC Inverter Ducted Air Conditioner Sales by Installation Static Pressure (2021-2026) & (K Units)

Table 17. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Installation Static Pressure (2021-2026)

Table 18. Global Full DC Inverter Ducted Air Conditioner Revenue by Installation Static Pressure (2021-2026) & (\$ million)

Table 19. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Installation Static Pressure (2021-2026)

Table 20. Global Full DC Inverter Ducted Air Conditioner Sale Price by Installation Static Pressure (2021-2026) & (US\$/Unit)

Table 21. Major Players of Single-Split Ducted Air Conditioner

Table 22. Major Players of Multi-Split Ducted Air Conditioner

Table 23. Major Players of VRF/VRV Ducted Air Conditioner

Table 24. Global Full DC Inverter Ducted Air Conditioner Sales by System Configuration (2021-2026) & (K Units)

Table 25. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by System Configuration (2021-2026)

Table 26. Global Full DC Inverter Ducted Air Conditioner Revenue by System Configuration (2021-2026) & (\$ million)

Table 27. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by System Configuration (2021-2026)

Table 28. Global Full DC Inverter Ducted Air Conditioner Sale Price by System Configuration (2021-2026) & (US\$/Unit)

Table 29. Global Full DC Inverter Ducted Air Conditioner Sale by Application (2021-2026) & (K Units)

Table 30. Global Full DC Inverter Ducted Air Conditioner Sale Market Share by Application (2021-2026)

Table 31. Global Full DC Inverter Ducted Air Conditioner Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Application (2021-2026)

Table 33. Global Full DC Inverter Ducted Air Conditioner Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Full DC Inverter Ducted Air Conditioner Sales by Company (2021-2026) & (K Units)

Table 35. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Company (2021-2026)

Table 36. Global Full DC Inverter Ducted Air Conditioner Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Company (2021-2026)

Table 38. Global Full DC Inverter Ducted Air Conditioner Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Full DC Inverter Ducted Air Conditioner Producing Area Distribution and Sales Area

Table 40. Players Full DC Inverter Ducted Air Conditioner Products Offered

Table 41. Full DC Inverter Ducted Air Conditioner Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Full DC Inverter Ducted Air Conditioner Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Full DC Inverter Ducted Air Conditioner Sales Market Share Geographic Region (2021-2026)
Table 46. Global Full DC Inverter Ducted Air Conditioner Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Full DC Inverter Ducted Air Conditioner Sales by Country/Region (2021-2026) & (K Units)
Table 49. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Country/Region (2021-2026)
Table 50. Global Full DC Inverter Ducted Air Conditioner Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Full DC Inverter Ducted Air Conditioner Sales by Country (2021-2026) & (K Units)
Table 53. Americas Full DC Inverter Ducted Air Conditioner Sales Market Share by Country (2021-2026)
Table 54. Americas Full DC Inverter Ducted Air Conditioner Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026) & (K Units)
Table 56. Americas Full DC Inverter Ducted Air Conditioner Sales by Application (2021-2026) & (K Units)
Table 57. APAC Full DC Inverter Ducted Air Conditioner Sales by Region (2021-2026) & (K Units)
Table 58. APAC Full DC Inverter Ducted Air Conditioner Sales Market Share by Region (2021-2026)
Table 59. APAC Full DC Inverter Ducted Air Conditioner Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026) & (K Units)
Table 61. APAC Full DC Inverter Ducted Air Conditioner Sales by Application (2021-2026) & (K Units)
Table 62. Europe Full DC Inverter Ducted Air Conditioner Sales by Country (2021-2026) & (K Units)
Table 63. Europe Full DC Inverter Ducted Air Conditioner Revenue by Country (2021-2026) & (\$ millions)
Table 64. Europe Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity

(2021-2026) & (K Units)

Table 65. Europe Full DC Inverter Ducted Air Conditioner Sales by Application

(2021-2026) & (K Units)

Table 66. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales by Country

(2021-2026) & (K Units)

Table 67. Middle East & Africa Full DC Inverter Ducted Air Conditioner Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales by Cooling Capacity (2021-2026) & (K Units)

Table 69. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Full DC Inverter Ducted Air Conditioner

Table 71. Key Market Challenges & Risks of Full DC Inverter Ducted Air Conditioner

Table 72. Key Industry Trends of Full DC Inverter Ducted Air Conditioner

Table 73. Full DC Inverter Ducted Air Conditioner Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Full DC Inverter Ducted Air Conditioner Distributors List

Table 76. Full DC Inverter Ducted Air Conditioner Customer List

Table 77. Global Full DC Inverter Ducted Air Conditioner Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Full DC Inverter Ducted Air Conditioner Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Full DC Inverter Ducted Air Conditioner Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Full DC Inverter Ducted Air Conditioner Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Full DC Inverter Ducted Air Conditioner Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Full DC Inverter Ducted Air Conditioner Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Full DC Inverter Ducted Air Conditioner Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Full DC Inverter Ducted Air Conditioner Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Full DC Inverter Ducted Air Conditioner Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Full DC Inverter Ducted Air Conditioner Sales Forecast by Cooling Capacity (2027-2032) & (K Units)

Table 88. Global Full DC Inverter Ducted Air Conditioner Revenue Forecast by Cooling Capacity (2027-2032) & (\$ millions)

Table 89. Global Full DC Inverter Ducted Air Conditioner Sales Forecast by Application (2027-2032) & (K Units)

Table 90. Global Full DC Inverter Ducted Air Conditioner Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Daikin Industries Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 92. Daikin Industries Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 93. Daikin Industries Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Daikin Industries Main Business

Table 95. Daikin Industries Latest Developments

Table 96. Mitsubishi Electric Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 97. Mitsubishi Electric Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 98. Mitsubishi Electric Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Mitsubishi Electric Main Business

Table 100. Mitsubishi Electric Latest Developments

Table 101. Panasonic Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 102. Panasonic Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 103. Panasonic Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Panasonic Main Business

Table 105. Panasonic Latest Developments

Table 106. Toshiba Carrier Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 107. Toshiba Carrier Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 108. Toshiba Carrier Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Toshiba Carrier Main Business

Table 110. Toshiba Carrier Latest Developments

Table 111. Hitachi Air Conditioning Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 112. Hitachi Air Conditioning Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 113. Hitachi Air Conditioning Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Hitachi Air Conditioning Main Business

Table 115. Hitachi Air Conditioning Latest Developments

Table 116. Fujitsu General Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 117. Fujitsu General Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 118. Fujitsu General Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Fujitsu General Main Business

Table 120. Fujitsu General Latest Developments

Table 121. Mitsubishi Heavy Industries Thermal Systems Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 122. Mitsubishi Heavy Industries Thermal Systems Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 123. Mitsubishi Heavy Industries Thermal Systems Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Mitsubishi Heavy Industries Thermal Systems Main Business

Table 125. Mitsubishi Heavy Industries Thermal Systems Latest Developments

Table 126. Samsung Electronics Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 127. Samsung Electronics Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 128. Samsung Electronics Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Samsung Electronics Main Business

Table 130. Samsung Electronics Latest Developments

Table 131. LG Electronics Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 132. LG Electronics Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 133. LG Electronics Full DC Inverter Ducted Air Conditioner Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. LG Electronics Main Business

Table 135. LG Electronics Latest Developments

Table 136. Midea Basic Information, Full DC Inverter Ducted Air Conditioner
Manufacturing Base, Sales Area and Its Competitors

Table 137. Midea Full DC Inverter Ducted Air Conditioner Product Portfolios and
Specifications

Table 138. Midea Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Midea Main Business

Table 140. Midea Latest Developments

Table 141. Gree Basic Information, Full DC Inverter Ducted Air Conditioner
Manufacturing Base, Sales Area and Its Competitors

Table 142. Gree Full DC Inverter Ducted Air Conditioner Product Portfolios and
Specifications

Table 143. Gree Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Gree Main Business

Table 145. Gree Latest Developments

Table 146. Haier Basic Information, Full DC Inverter Ducted Air Conditioner
Manufacturing Base, Sales Area and Its Competitors

Table 147. Haier Full DC Inverter Ducted Air Conditioner Product Portfolios and
Specifications

Table 148. Haier Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Haier Main Business

Table 150. Haier Latest Developments

Table 151. Hisense Basic Information, Full DC Inverter Ducted Air Conditioner
Manufacturing Base, Sales Area and Its Competitors

Table 152. Hisense Full DC Inverter Ducted Air Conditioner Product Portfolios and
Specifications

Table 153. Hisense Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Hisense Main Business

Table 155. Hisense Latest Developments

Table 156. TCL Basic Information, Full DC Inverter Ducted Air Conditioner
Manufacturing Base, Sales Area and Its Competitors

Table 157. TCL Full DC Inverter Ducted Air Conditioner Product Portfolios and
Specifications

Table 158. TCL Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. TCL Main Business

Table 160. TCL Latest Developments

Table 161. AUX Group Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 162. AUX Group Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 163. AUX Group Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. AUX Group Main Business

Table 165. AUX Group Latest Developments

Table 166. Carrier Global Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 167. Carrier Global Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 168. Carrier Global Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Carrier Global Main Business

Table 170. Carrier Global Latest Developments

Table 171. Trane Technologies Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 172. Trane Technologies Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 173. Trane Technologies Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Trane Technologies Main Business

Table 175. Trane Technologies Latest Developments

Table 176. Johnson Controls Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 177. Johnson Controls Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 178. Johnson Controls Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Johnson Controls Main Business

Table 180. Johnson Controls Latest Developments

Table 181. Lennox International Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 182. Lennox International Full DC Inverter Ducted Air Conditioner Product

Portfolios and Specifications

Table 183. Lennox International Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Lennox International Main Business

Table 185. Lennox International Latest Developments

Table 186. Rheem Manufacturing Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 187. Rheem Manufacturing Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 188. Rheem Manufacturing Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Rheem Manufacturing Main Business

Table 190. Rheem Manufacturing Latest Developments

Table 191. Xiaomi Basic Information, Full DC Inverter Ducted Air Conditioner Manufacturing Base, Sales Area and Its Competitors

Table 192. Xiaomi Full DC Inverter Ducted Air Conditioner Product Portfolios and Specifications

Table 193. Xiaomi Full DC Inverter Ducted Air Conditioner Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Xiaomi Main Business

Table 195. Xiaomi Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Full DC Inverter Ducted Air Conditioner

Figure 2. Full DC Inverter Ducted Air Conditioner Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Full DC Inverter Ducted Air Conditioner Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Full DC Inverter Ducted Air Conditioner Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Full DC Inverter Ducted Air Conditioner Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Full DC Inverter Ducted Air Conditioner Sales Market Share by Country/Region (2025)

Figure 10. Full DC Inverter Ducted Air Conditioner Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Small-Capacity Ducted Unit: 7.5.0 kW

Figure 12. Product Picture of Medium-Capacity Ducted Unit: 7.5.0-10.0 kW

Figure 13. Product Picture of Large-Capacity Ducted Unit: 10.0-20.0 kW

Figure 14. Product Picture of Extra-Large-Capacity Ducted Unit: 20.0 kW

Figure 15. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Cooling Capacity in 2026

Figure 16. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Cooling Capacity (2021-2026)

Figure 17. Product Picture of Low Static Pressure Ducted Unit: 30 Pa

Figure 18. Product Picture of Medium Static Pressure Ducted Unit: 30-80 Pa

Figure 19. Product Picture of High Static Pressure Ducted Unit: 80-150 Pa

Figure 20. Product Picture of Extra-High Static Pressure Ducted Unit: 150 Pa

Figure 21. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Installation Static Pressure in 2026

Figure 22. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Installation Static Pressure (2021-2026)

Figure 23. Product Picture of Single-Split Ducted Air Conditioner

Figure 24. Product Picture of Multi-Split Ducted Air Conditioner

Figure 25. Product Picture of VRF/VRV Ducted Air Conditioner

Figure 26. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by

System Configuration in 2026

Figure 27. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by System Configuration (2021-2026)

Figure 28. Full DC Inverter Ducted Air Conditioner Consumed in Residential

Figure 29. Global Full DC Inverter Ducted Air Conditioner Market: Residential (2021-2026) & (K Units)

Figure 30. Full DC Inverter Ducted Air Conditioner Consumed in Commercial

Figure 31. Global Full DC Inverter Ducted Air Conditioner Market: Commercial (2021-2026) & (K Units)

Figure 32. Full DC Inverter Ducted Air Conditioner Consumed in Public and Institutional

Figure 33. Global Full DC Inverter Ducted Air Conditioner Market: Public and Institutional (2021-2026) & (K Units)

Figure 34. Full DC Inverter Ducted Air Conditioner Consumed in Industrial and Infrastructure Facilities

Figure 35. Global Full DC Inverter Ducted Air Conditioner Market: Industrial and Infrastructure Facilities (2021-2026) & (K Units)

Figure 36. Global Full DC Inverter Ducted Air Conditioner Sale Market Share by Application (2025)

Figure 37. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Application in 2025

Figure 38. Full DC Inverter Ducted Air Conditioner Sales by Company in 2025 (K Units)

Figure 39. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Company in 2025

Figure 40. Full DC Inverter Ducted Air Conditioner Revenue by Company in 2025 (\$ millions)

Figure 41. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Company in 2025

Figure 42. Global Full DC Inverter Ducted Air Conditioner Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Full DC Inverter Ducted Air Conditioner Sales 2021-2026 (K Units)

Figure 45. Americas Full DC Inverter Ducted Air Conditioner Revenue 2021-2026 (\$ millions)

Figure 46. APAC Full DC Inverter Ducted Air Conditioner Sales 2021-2026 (K Units)

Figure 47. APAC Full DC Inverter Ducted Air Conditioner Revenue 2021-2026 (\$ millions)

Figure 48. Europe Full DC Inverter Ducted Air Conditioner Sales 2021-2026 (K Units)

Figure 49. Europe Full DC Inverter Ducted Air Conditioner Revenue 2021-2026 (\$

millions)

Figure 50. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales
2021-2026 (K Units)

Figure 51. Middle East & Africa Full DC Inverter Ducted Air Conditioner Revenue
2021-2026 (\$ millions)

Figure 52. Americas Full DC Inverter Ducted Air Conditioner Sales Market Share by
Country in 2025

Figure 53. Americas Full DC Inverter Ducted Air Conditioner Revenue Market Share by
Country (2021-2026)

Figure 54. Americas Full DC Inverter Ducted Air Conditioner Sales Market Share by
Cooling Capacity (2021-2026)

Figure 55. Americas Full DC Inverter Ducted Air Conditioner Sales Market Share by
Application (2021-2026)

Figure 56. United States Full DC Inverter Ducted Air Conditioner Revenue Growth
2021-2026 (\$ millions)

Figure 57. Canada Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026
(\$ millions)

Figure 58. Mexico Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026
(\$ millions)

Figure 59. Brazil Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$
millions)

Figure 60. APAC Full DC Inverter Ducted Air Conditioner Sales Market Share by Region
in 2025

Figure 61. APAC Full DC Inverter Ducted Air Conditioner Revenue Market Share by
Region (2021-2026)

Figure 62. APAC Full DC Inverter Ducted Air Conditioner Sales Market Share by
Cooling Capacity (2021-2026)

Figure 63. APAC Full DC Inverter Ducted Air Conditioner Sales Market Share by
Application (2021-2026)

Figure 64. China Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026
(\$ millions)

Figure 65. Japan Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026
(\$ millions)

Figure 66. South Korea Full DC Inverter Ducted Air Conditioner Revenue Growth
2021-2026 (\$ millions)

Figure 67. Southeast Asia Full DC Inverter Ducted Air Conditioner Revenue Growth
2021-2026 (\$ millions)

Figure 68. India Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$
millions)

Figure 69. Australia Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Full DC Inverter Ducted Air Conditioner Sales Market Share by Country in 2025

Figure 72. Europe Full DC Inverter Ducted Air Conditioner Revenue Market Share by Country (2021-2026)

Figure 73. Europe Full DC Inverter Ducted Air Conditioner Sales Market Share by Cooling Capacity (2021-2026)

Figure 74. Europe Full DC Inverter Ducted Air Conditioner Sales Market Share by Application (2021-2026)

Figure 75. Germany Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales Market Share by Cooling Capacity (2021-2026)

Figure 82. Middle East & Africa Full DC Inverter Ducted Air Conditioner Sales Market Share by Application (2021-2026)

Figure 83. Egypt Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Full DC Inverter Ducted Air Conditioner Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Full DC Inverter Ducted Air

Conditioner in 2026

Figure 89. Manufacturing Process Analysis of Full DC Inverter Ducted Air Conditioner

Figure 90. Industry Chain Structure of Full DC Inverter Ducted Air Conditioner

Figure 91. Channels of Distribution

Figure 92. Global Full DC Inverter Ducted Air Conditioner Sales Market Forecast by Region (2027-2032)

Figure 93. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Full DC Inverter Ducted Air Conditioner Sales Market Share Forecast by Cooling Capacity (2027-2032)

Figure 95. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share Forecast by Cooling Capacity (2027-2032)

Figure 96. Global Full DC Inverter Ducted Air Conditioner Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Full DC Inverter Ducted Air Conditioner Revenue Market Share Forecast by Application (2027-2032)

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