

Global Full-Casing Rotary Drilling Rig Market Growth 2026-2032

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Abstracts

The global Full-Casing Rotary Drilling Rig market size is predicted to grow from US\$ 58.70 million in 2025 to US\$ 77.24 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Full-Casing Rotary Drilling Rig is a high-end piece of pile foundation construction equipment that integrates hydraulic and electromechanical technologies. Utilizing a clamping mechanism to drive a steel casing through a full 360-degree rotation, and employing internal grab buckets or rotary drilling tools to extract soil, the rig enables vertical drilling that is vibration-free, low-noise, non-displacement, and of high quality. It is particularly well-suited for construction in hard rock, pebble strata, and complex urban foundation pits.

The upstream segment primarily involves the supply of core components, including high-torque hydraulic motors, high-strength steel, large-scale rolling bearings, electronic control systems, and wear-resistant alloy drill bits. Among these, the quality of the high-pressure hydraulic systems and high-stress bearings directly determines the stability and construction efficiency of the main rig unit. The midstream segment constitutes the main unit manufacturing stage, encompassing mechanical design, hydraulic integration, and power system optimization; the core technological barrier here lies in achieving precise control of the casing?as well as the efficient transmission of immense torque?during the full-rotation process. Currently, the global midstream market is dominated by leading enterprises from China, Japan, and South Korea.

Demand for full-rotary full-casing drilling rigs is highly contingent upon complex geological formations and major infrastructure projects, with annual sales typically ranging in the tens of units. Pricing generally depends on the brand, model, drilling

depth, and diameter; mainstream models typically command a unit price of approximately \$500,000 to \$850,000, with a gross profit margin for the complete machine ranging roughly between 15% and 20%.

United States market for Full-Casing Rotary Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Full-Casing Rotary Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Full-Casing Rotary Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Full-Casing Rotary Drilling Rig players cover NIPPON SHARYO, BUMA CE, Samjin Machinery, SEMW, XCMG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Full-Casing Rotary Drilling Rig Industry Forecast" looks at past sales and reviews total world Full-Casing Rotary Drilling Rig sales in 2025, providing a comprehensive analysis by region and market sector of projected Full-Casing Rotary Drilling Rig sales for 2026 through 2032. With Full-Casing Rotary Drilling Rig sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Full-Casing Rotary Drilling Rig industry.

This Insight Report provides a comprehensive analysis of the global Full-Casing Rotary Drilling Rig landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Full-Casing Rotary Drilling Rig portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Full-Casing Rotary Drilling Rig market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Full-Casing Rotary Drilling Rig and breaks down the forecast by Casing Diameter, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Full-Casing Rotary

Drilling Rig.

This report presents a comprehensive overview, market shares, and growth opportunities of Full-Casing Rotary Drilling Rig market by product type, application, key manufacturers and key regions and countries.

Segmentation by Casing Diameter:

Small (3000 mm)

Segmentation by Operation Mode:

Self-propelled

Non-self-propelled

Segmentation by Application:

Rail Transit

Bridges and Viaducts

Municipal and Urban Construction

Deep Foundation Pit Support

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIPPON SHARYO

BUMA CE

Samjin Machinery

SEMW

XCMG

Zoomlion

Sunward Intelligent Equipment

HUNAN FAE HEAVY INDUSTRIES

Key Questions Addressed in this Report

What is the 10-year outlook for the global Full-Casing Rotary Drilling Rig market?

What factors are driving Full-Casing Rotary Drilling Rig market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Full-Casing Rotary Drilling Rig market opportunities vary by end market size?

How does Full-Casing Rotary Drilling Rig break out by Casing Diameter, by Application?

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