

Global Fuel Tank Pressure and Vent Control Modules Market Growth 2026-2032

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Abstracts

The global Fuel Tank Pressure and Vent Control Modules market size is predicted to grow from US\$ 890 million in 2025 to US\$ 1275 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Fuel Tank Pressure and Vent Control Modules are integrated assemblies consisting of sensors (pressure/temperature), valves (vent/purge), and electronic control units that manage fuel tank internal pressure and control hydrocarbon vapor emissions in modern vehicles. Unlike passive mechanical venting systems, these modules enable precise pressure monitoring, leak detection, and vapor recovery control in compliance with stringent evaporative emission regulations. Common module functions include tank pressure sensing (TP), vent/purge control, and integrated TPV (Tank Pressure & Vent) modules. These systems are critical for On-Board Refueling Vapor Recovery (ORVR) and Enhanced Evaporative Emission Control systems. From a value chain perspective, upstream includes MEMS pressure sensor suppliers, solenoid valve manufacturers, ECU component providers, and plastic housing molders; midstream involves module assembly, calibration, and OEM delivery; downstream demand spans passenger vehicles, light commercial vehicles, heavy-duty trucks, off-highway vehicles, and aftermarket. In 2024, the average selling price is approximately US\$28.50 per unit, global sales volume is about 31,930k units, and gross margins generally range from 18% to 28%, driven by sensor accuracy requirements, solenoid valve reliability, and stringent OEM validation standards.

United States market for Fuel Tank Pressure and Vent Control Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fuel Tank Pressure and Vent Control Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fuel Tank Pressure and Vent Control Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fuel Tank Pressure and Vent Control Modules players cover Robert Bosch GmbH, Continental AG, Denso Corporation, Hitachi Automotive Systems, Ltd., Delphi Technologies (BorgWarner), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fuel Tank Pressure and Vent Control Modules Industry Forecast" looks at past sales and reviews total world Fuel Tank Pressure and Vent Control Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Fuel Tank Pressure and Vent Control Modules sales for 2026 through 2032. With Fuel Tank Pressure and Vent Control Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fuel Tank Pressure and Vent Control Modules industry.

This Insight Report provides a comprehensive analysis of the global Fuel Tank Pressure and Vent Control Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fuel Tank Pressure and Vent Control Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fuel Tank Pressure and Vent Control Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fuel Tank Pressure and Vent Control Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fuel Tank Pressure and Vent Control Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Fuel Tank Pressure and Vent Control Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Economy / Basic (
Standard (US\$20-35)

Premium (> US\$35)

Segmentation by Pressure Range:

Low Pressure (
Medium Pressure (10-50 kPa)

High Pressure (> 50 kPa)

Segmentation by Module Material:

Plastic Housing (POM, PA66)

Metal Housing (Aluminum, Steel)

Hybrid (Plastic + Metal)

Segmentation by Application:

OEM (Original Equipment Manufacturer)

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch GmbH

Continental AG

Denso Corporation

Hitachi Automotive Systems, Ltd.

Delphi Technologies (BorgWarner)

Valeo SA

Marelli Holdings Co., Ltd.

Sensata Technologies

TE Connectivity Ltd.

Infineon Technologies AG

NXP Semiconductors N.V.

HELLA GmbH & Co. KGaA

Standard Motor Products, Inc.

TI Fluid Systems (TI Automotive)

Plastic Omnium

YAPP Automotive Systems Co., Ltd.

Stant Corporation

Padmini VNA Mechatronics Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fuel Tank Pressure and Vent Control Modules market?

What factors are driving Fuel Tank Pressure and Vent Control Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fuel Tank Pressure and Vent Control Modules market opportunities vary by end market size?

How does Fuel Tank Pressure and Vent Control Modules break out by Type, by Application?

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