

Global Fuel Pellets Market Growth 2026-2032

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Abstracts

The global Fuel Pellets market size is predicted to grow from US\$ 34434 million in 2025 to US\$ 48165 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Fuel Pellets are a type of solid fuel product manufactured by compressing and densifying powdered or processed fuel materials into small, uniform pellet forms through mechanical pelletizing processes. Fuel pellets typically feature high energy density, convenient storage and transportation, stable combustion performance, and compatibility with automated feeding systems. Depending on the raw materials used, Fuel Pellets may include biomass fuel pellets, wood pellets, agricultural residue pellets, and other types of densified solid fuels. They are widely used in residential heating, industrial boilers, commercial heating systems, biomass power generation, and fossil fuel replacement applications. As a standardized solid fuel solution, Fuel Pellets improve fuel handling efficiency, reduce logistics costs, and support the growing demand for efficient, cleaner, and more sustainable energy alternatives.

In 2025, the global annual sales volume of fuel pellets is 160 million tons, with a unit price of USD 220 per ton and a gross profit margin of 30%.

United States market for Fuel Pellets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fuel Pellets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fuel Pellets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fuel Pellets players cover Enviva, Drax Biomass International, Graanul Invest, AVP Group, Lignetics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fuel Pellets Industry Forecast” looks at past sales and reviews total world Fuel Pellets sales in 2025, providing a comprehensive analysis by region and market sector of projected Fuel Pellets sales for 2026 through 2032. With Fuel Pellets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fuel Pellets industry.

This Insight Report provides a comprehensive analysis of the global Fuel Pellets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fuel Pellets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fuel Pellets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fuel Pellets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fuel Pellets.

This report presents a comprehensive overview, market shares, and growth opportunities of Fuel Pellets market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Wood Pellets

Non-Wood Pellets

Segmentation by Quality Grade:

Premium Pellets

Standard Pellets

Industrial Pellets

Segmentation by Technology:

Conventional Pellet

Torrefied Biomass Pellets

Black Pellets

Segmentation by Application:

Home Heating

Industrial Heating

Commercial Heating

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Enviva

Drax Biomass International

Graanul Invest

AVP Group

Lignetics

Fram Renewable Fuels

Highland Pellets

Pfeifer

Scandbio

CM Biomass

RZ Pellets

Ante-Holz

CEIC

CHNG

Idemitsu Kosan

Sumitomo Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fuel Pellets market?

What factors are driving Fuel Pellets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fuel Pellets market opportunities vary by end market size?

How does Fuel Pellets break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fuel Pellets Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fuel Pellets by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fuel Pellets by Country/Region, 2021, 2025 & 2032
- 2.2 Fuel Pellets Segment by Type
 - 2.2.1 Wood Pellets
 - 2.2.2 Non-Wood Pellets
 - 2.2.3 Fuel Pellets Sales by Type
 - 2.2.3.1 Global Fuel Pellets Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Fuel Pellets Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Fuel Pellets Sale Price by Type (2021-2026)
- 2.3 Fuel Pellets Segment by Quality Grade
 - 2.3.1 Premium Pellets
 - 2.3.2 Standard Pellets
 - 2.3.3 Industrial Pellets
 - 2.3.4 Fuel Pellets Sales by Quality Grade
 - 2.3.4.1 Global Fuel Pellets Sales Market Share by Quality Grade (2021-2026)
 - 2.3.4.2 Global Fuel Pellets Revenue and Market Share by Quality Grade (2021-2026)
 - 2.3.4.3 Global Fuel Pellets Sale Price by Quality Grade (2021-2026)
- 2.4 Fuel Pellets Segment by Technology
 - 2.4.1 Conventional Pellet
 - 2.4.2 Torrefied Biomass Pellets

2.4.3 Black Pellets

2.4.4 Fuel Pellets Sales by Technology

2.4.4.1 Global Fuel Pellets Sales Market Share by Technology (2021-2026)

2.4.4.2 Global Fuel Pellets Revenue and Market Share by Technology (2021-2026)

2.4.4.3 Global Fuel Pellets Sale Price by Technology (2021-2026)

2.5 Fuel Pellets Segment by Application

2.5.1 Home Heating

2.5.2 Industrial Heating

2.5.3 Commercial Heating

2.5.4 Fuel Pellets Sales by Application

2.5.4.1 Global Fuel Pellets Sale Market Share by Application (2021-2026)

2.5.4.2 Global Fuel Pellets Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Fuel Pellets Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fuel Pellets Breakdown Data by Company

3.1.1 Global Fuel Pellets Annual Sales by Company (2021-2026)

3.1.2 Global Fuel Pellets Sales Market Share by Company (2021-2026)

3.2 Global Fuel Pellets Annual Revenue by Company (2021-2026)

3.2.1 Global Fuel Pellets Revenue by Company (2021-2026)

3.2.2 Global Fuel Pellets Revenue Market Share by Company (2021-2026)

3.3 Global Fuel Pellets Sale Price by Company

3.4 Key Manufacturers Fuel Pellets Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Fuel Pellets Product Location Distribution

3.4.2 Players Fuel Pellets Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FUEL PELLETS BY GEOGRAPHIC REGION

4.1 World Historic Fuel Pellets Market Size by Geographic Region (2021-2026)

4.1.1 Global Fuel Pellets Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Fuel Pellets Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Fuel Pellets Market Size by Country/Region (2021-2026)

- 4.2.1 Global Fuel Pellets Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Fuel Pellets Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fuel Pellets Sales Growth
- 4.4 APAC Fuel Pellets Sales Growth
- 4.5 Europe Fuel Pellets Sales Growth
- 4.6 Middle East & Africa Fuel Pellets Sales Growth

5 AMERICAS

- 5.1 Americas Fuel Pellets Sales by Country
 - 5.1.1 Americas Fuel Pellets Sales by Country (2021-2026)
 - 5.1.2 Americas Fuel Pellets Revenue by Country (2021-2026)
- 5.2 Americas Fuel Pellets Sales by Type (2021-2026)
- 5.3 Americas Fuel Pellets Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Fuel Pellets Sales by Region
 - 6.1.1 APAC Fuel Pellets Sales by Region (2021-2026)
 - 6.1.2 APAC Fuel Pellets Revenue by Region (2021-2026)
- 6.2 APAC Fuel Pellets Sales by Type (2021-2026)
- 6.3 APAC Fuel Pellets Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Fuel Pellets by Country
 - 7.1.1 Europe Fuel Pellets Sales by Country (2021-2026)
 - 7.1.2 Europe Fuel Pellets Revenue by Country (2021-2026)

- 7.2 Europe Fuel Pellets Sales by Type (2021-2026)
- 7.3 Europe Fuel Pellets Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Fuel Pellets by Country
 - 8.1.1 Middle East & Africa Fuel Pellets Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Fuel Pellets Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Fuel Pellets Sales by Type (2021-2026)
- 8.3 Middle East & Africa Fuel Pellets Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Fuel Pellets
- 10.3 Manufacturing Process Analysis of Fuel Pellets
- 10.4 Industry Chain Structure of Fuel Pellets

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Fuel Pellets Distributors

11.3 Fuel Pellets Customer

12 WORLD FORECAST REVIEW FOR FUEL PELLETS BY GEOGRAPHIC REGION

12.1 Global Fuel Pellets Market Size Forecast by Region

12.1.1 Global Fuel Pellets Forecast by Region (2027-2032)

12.1.2 Global Fuel Pellets Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Fuel Pellets Forecast by Type (2027-2032)

12.7 Global Fuel Pellets Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Enviva

13.1.1 Enviva Company Information

13.1.2 Enviva Fuel Pellets Product Portfolios and Specifications

13.1.3 Enviva Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Enviva Main Business Overview

13.1.5 Enviva Latest Developments

13.2 Drax Biomass International

13.2.1 Drax Biomass International Company Information

13.2.2 Drax Biomass International Fuel Pellets Product Portfolios and Specifications

13.2.3 Drax Biomass International Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Drax Biomass International Main Business Overview

13.2.5 Drax Biomass International Latest Developments

13.3 Graanul Invest

13.3.1 Graanul Invest Company Information

13.3.2 Graanul Invest Fuel Pellets Product Portfolios and Specifications

13.3.3 Graanul Invest Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Graanul Invest Main Business Overview

13.3.5 Graanul Invest Latest Developments

13.4 AVP Group

13.4.1 AVP Group Company Information

- 13.4.2 AVP Group Fuel Pellets Product Portfolios and Specifications
- 13.4.3 AVP Group Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 AVP Group Main Business Overview
- 13.4.5 AVP Group Latest Developments
- 13.5 Lignetics
 - 13.5.1 Lignetics Company Information
 - 13.5.2 Lignetics Fuel Pellets Product Portfolios and Specifications
 - 13.5.3 Lignetics Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Lignetics Main Business Overview
 - 13.5.5 Lignetics Latest Developments
- 13.6 Fram Renewable Fuels
 - 13.6.1 Fram Renewable Fuels Company Information
 - 13.6.2 Fram Renewable Fuels Fuel Pellets Product Portfolios and Specifications
 - 13.6.3 Fram Renewable Fuels Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Fram Renewable Fuels Main Business Overview
 - 13.6.5 Fram Renewable Fuels Latest Developments
- 13.7 Highland Pellets
 - 13.7.1 Highland Pellets Company Information
 - 13.7.2 Highland Pellets Fuel Pellets Product Portfolios and Specifications
 - 13.7.3 Highland Pellets Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Highland Pellets Main Business Overview
 - 13.7.5 Highland Pellets Latest Developments
- 13.8 Pfeifer
 - 13.8.1 Pfeifer Company Information
 - 13.8.2 Pfeifer Fuel Pellets Product Portfolios and Specifications
 - 13.8.3 Pfeifer Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Pfeifer Main Business Overview
 - 13.8.5 Pfeifer Latest Developments
- 13.9 Scandbio
 - 13.9.1 Scandbio Company Information
 - 13.9.2 Scandbio Fuel Pellets Product Portfolios and Specifications
 - 13.9.3 Scandbio Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Scandbio Main Business Overview
 - 13.9.5 Scandbio Latest Developments
- 13.10 CM Biomass
 - 13.10.1 CM Biomass Company Information
 - 13.10.2 CM Biomass Fuel Pellets Product Portfolios and Specifications

- 13.10.3 CM Biomass Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 CM Biomass Main Business Overview
- 13.10.5 CM Biomass Latest Developments
- 13.11 RZ Pellets
 - 13.11.1 RZ Pellets Company Information
 - 13.11.2 RZ Pellets Fuel Pellets Product Portfolios and Specifications
 - 13.11.3 RZ Pellets Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 RZ Pellets Main Business Overview
 - 13.11.5 RZ Pellets Latest Developments
- 13.12 Ante-Holz
 - 13.12.1 Ante-Holz Company Information
 - 13.12.2 Ante-Holz Fuel Pellets Product Portfolios and Specifications
 - 13.12.3 Ante-Holz Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Ante-Holz Main Business Overview
 - 13.12.5 Ante-Holz Latest Developments
- 13.13 CEIC
 - 13.13.1 CEIC Company Information
 - 13.13.2 CEIC Fuel Pellets Product Portfolios and Specifications
 - 13.13.3 CEIC Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 CEIC Main Business Overview
 - 13.13.5 CEIC Latest Developments
- 13.14 CHNG
 - 13.14.1 CHNG Company Information
 - 13.14.2 CHNG Fuel Pellets Product Portfolios and Specifications
 - 13.14.3 CHNG Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 CHNG Main Business Overview
 - 13.14.5 CHNG Latest Developments
- 13.15 Idemitsu Kosan
 - 13.15.1 Idemitsu Kosan Company Information
 - 13.15.2 Idemitsu Kosan Fuel Pellets Product Portfolios and Specifications
 - 13.15.3 Idemitsu Kosan Fuel Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Idemitsu Kosan Main Business Overview
 - 13.15.5 Idemitsu Kosan Latest Developments
- 13.16 Sumitomo Corporation
 - 13.16.1 Sumitomo Corporation Company Information
 - 13.16.2 Sumitomo Corporation Fuel Pellets Product Portfolios and Specifications
 - 13.16.3 Sumitomo Corporation Fuel Pellets Sales, Revenue, Price and Gross Margin

(2021-2026)

13.16.4 Sumitomo Corporation Main Business Overview

13.16.5 Sumitomo Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fuel Pellets Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fuel Pellets Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Wood Pellets

Table 4. Major Players of Non-Wood Pellets

Table 5. Global Fuel Pellets Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Fuel Pellets Sales Market Share by Type (2021-2026)

Table 7. Global Fuel Pellets Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Fuel Pellets Revenue Market Share by Type (2021-2026)

Table 9. Global Fuel Pellets Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Premium Pellets

Table 11. Major Players of Standard Pellets

Table 12. Major Players of Industrial Pellets

Table 13. Global Fuel Pellets Sales by Quality Grade (2021-2026) & (Kilotons)

Table 14. Global Fuel Pellets Sales Market Share by Quality Grade (2021-2026)

Table 15. Global Fuel Pellets Revenue by Quality Grade (2021-2026) & (\$ million)

Table 16. Global Fuel Pellets Revenue Market Share by Quality Grade (2021-2026)

Table 17. Global Fuel Pellets Sale Price by Quality Grade (2021-2026) & (US\$/Ton)

Table 18. Major Players of Conventional Pellet

Table 19. Major Players of Torrefied Biomass Pellets

Table 20. Major Players of Black Pellets

Table 21. Global Fuel Pellets Sales by Technology (2021-2026) & (Kilotons)

Table 22. Global Fuel Pellets Sales Market Share by Technology (2021-2026)

Table 23. Global Fuel Pellets Revenue by Technology (2021-2026) & (\$ million)

Table 24. Global Fuel Pellets Revenue Market Share by Technology (2021-2026)

Table 25. Global Fuel Pellets Sale Price by Technology (2021-2026) & (US\$/Ton)

Table 26. Global Fuel Pellets Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Fuel Pellets Sale Market Share by Application (2021-2026)

Table 28. Global Fuel Pellets Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Fuel Pellets Revenue Market Share by Application (2021-2026)

Table 30. Global Fuel Pellets Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Fuel Pellets Sales by Company (2021-2026) & (Kilotons)

Table 32. Global Fuel Pellets Sales Market Share by Company (2021-2026)

Table 33. Global Fuel Pellets Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Fuel Pellets Revenue Market Share by Company (2021-2026)
Table 35. Global Fuel Pellets Sale Price by Company (2021-2026) & (US\$/Ton)
Table 36. Key Manufacturers Fuel Pellets Producing Area Distribution and Sales Area
Table 37. Players Fuel Pellets Products Offered
Table 38. Fuel Pellets Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Fuel Pellets Sales by Geographic Region (2021-2026) & (Kilotons)
Table 42. Global Fuel Pellets Sales Market Share Geographic Region (2021-2026)
Table 43. Global Fuel Pellets Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Fuel Pellets Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Fuel Pellets Sales by Country/Region (2021-2026) & (Kilotons)
Table 46. Global Fuel Pellets Sales Market Share by Country/Region (2021-2026)
Table 47. Global Fuel Pellets Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Fuel Pellets Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Fuel Pellets Sales by Country (2021-2026) & (Kilotons)
Table 50. Americas Fuel Pellets Sales Market Share by Country (2021-2026)
Table 51. Americas Fuel Pellets Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Fuel Pellets Sales by Type (2021-2026) & (Kilotons)
Table 53. Americas Fuel Pellets Sales by Application (2021-2026) & (Kilotons)
Table 54. APAC Fuel Pellets Sales by Region (2021-2026) & (Kilotons)
Table 55. APAC Fuel Pellets Sales Market Share by Region (2021-2026)
Table 56. APAC Fuel Pellets Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Fuel Pellets Sales by Type (2021-2026) & (Kilotons)
Table 58. APAC Fuel Pellets Sales by Application (2021-2026) & (Kilotons)
Table 59. Europe Fuel Pellets Sales by Country (2021-2026) & (Kilotons)
Table 60. Europe Fuel Pellets Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Fuel Pellets Sales by Type (2021-2026) & (Kilotons)
Table 62. Europe Fuel Pellets Sales by Application (2021-2026) & (Kilotons)
Table 63. Middle East & Africa Fuel Pellets Sales by Country (2021-2026) & (Kilotons)
Table 64. Middle East & Africa Fuel Pellets Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Fuel Pellets Sales by Type (2021-2026) & (Kilotons)
Table 66. Middle East & Africa Fuel Pellets Sales by Application (2021-2026) & (Kilotons)
Table 67. Key Market Drivers & Growth Opportunities of Fuel Pellets
Table 68. Key Market Challenges & Risks of Fuel Pellets

Table 69. Key Industry Trends of Fuel Pellets
Table 70. Fuel Pellets Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Fuel Pellets Distributors List
Table 73. Fuel Pellets Customer List
Table 74. Global Fuel Pellets Sales Forecast by Region (2027-2032) & (Kilotons)
Table 75. Global Fuel Pellets Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Fuel Pellets Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Americas Fuel Pellets Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Fuel Pellets Sales Forecast by Region (2027-2032) & (Kilotons)
Table 79. APAC Fuel Pellets Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Fuel Pellets Sales Forecast by Country (2027-2032) & (Kilotons)
Table 81. Europe Fuel Pellets Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Fuel Pellets Sales Forecast by Country (2027-2032) & (Kilotons)
Table 83. Middle East & Africa Fuel Pellets Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Fuel Pellets Sales Forecast by Type (2027-2032) & (Kilotons)
Table 85. Global Fuel Pellets Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 86. Global Fuel Pellets Sales Forecast by Application (2027-2032) & (Kilotons)
Table 87. Global Fuel Pellets Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 88. Enviva Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors
Table 89. Enviva Fuel Pellets Product Portfolios and Specifications
Table 90. Enviva Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 91. Enviva Main Business
Table 92. Enviva Latest Developments
Table 93. Drax Biomass International Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors
Table 94. Drax Biomass International Fuel Pellets Product Portfolios and Specifications
Table 95. Drax Biomass International Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 96. Drax Biomass International Main Business
Table 97. Drax Biomass International Latest Developments
Table 98. Graanul Invest Basic Information, Fuel Pellets Manufacturing Base, Sales

Area and Its Competitors

Table 99. Graanul Invest Fuel Pellets Product Portfolios and Specifications

Table 100. Graanul Invest Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Graanul Invest Main Business

Table 102. Graanul Invest Latest Developments

Table 103. AVP Group Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 104. AVP Group Fuel Pellets Product Portfolios and Specifications

Table 105. AVP Group Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. AVP Group Main Business

Table 107. AVP Group Latest Developments

Table 108. Lignetics Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 109. Lignetics Fuel Pellets Product Portfolios and Specifications

Table 110. Lignetics Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Lignetics Main Business

Table 112. Lignetics Latest Developments

Table 113. Fram Renewable Fuels Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 114. Fram Renewable Fuels Fuel Pellets Product Portfolios and Specifications

Table 115. Fram Renewable Fuels Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Fram Renewable Fuels Main Business

Table 117. Fram Renewable Fuels Latest Developments

Table 118. Highland Pellets Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 119. Highland Pellets Fuel Pellets Product Portfolios and Specifications

Table 120. Highland Pellets Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Highland Pellets Main Business

Table 122. Highland Pellets Latest Developments

Table 123. Pfeifer Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 124. Pfeifer Fuel Pellets Product Portfolios and Specifications

Table 125. Pfeifer Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Pfeifer Main Business

Table 127. Pfeifer Latest Developments

Table 128. Scandbio Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 129. Scandbio Fuel Pellets Product Portfolios and Specifications

Table 130. Scandbio Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Scandbio Main Business

Table 132. Scandbio Latest Developments

Table 133. CM Biomass Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 134. CM Biomass Fuel Pellets Product Portfolios and Specifications

Table 135. CM Biomass Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. CM Biomass Main Business

Table 137. CM Biomass Latest Developments

Table 138. RZ Pellets Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 139. RZ Pellets Fuel Pellets Product Portfolios and Specifications

Table 140. RZ Pellets Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. RZ Pellets Main Business

Table 142. RZ Pellets Latest Developments

Table 143. Ante-Holz Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 144. Ante-Holz Fuel Pellets Product Portfolios and Specifications

Table 145. Ante-Holz Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Ante-Holz Main Business

Table 147. Ante-Holz Latest Developments

Table 148. CEIC Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 149. CEIC Fuel Pellets Product Portfolios and Specifications

Table 150. CEIC Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. CEIC Main Business

Table 152. CEIC Latest Developments

Table 153. CHNG Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 154. CHNG Fuel Pellets Product Portfolios and Specifications

Table 155. CHNG Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. CHNG Main Business

Table 157. CHNG Latest Developments

Table 158. Idemitsu Kosan Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 159. Idemitsu Kosan Fuel Pellets Product Portfolios and Specifications

Table 160. Idemitsu Kosan Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Idemitsu Kosan Main Business

Table 162. Idemitsu Kosan Latest Developments

Table 163. Sumitomo Corporation Basic Information, Fuel Pellets Manufacturing Base, Sales Area and Its Competitors

Table 164. Sumitomo Corporation Fuel Pellets Product Portfolios and Specifications

Table 165. Sumitomo Corporation Fuel Pellets Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Sumitomo Corporation Main Business

Table 167. Sumitomo Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fuel Pellets
- Figure 2. Fuel Pellets Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fuel Pellets Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Fuel Pellets Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fuel Pellets Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fuel Pellets Sales Market Share by Country/Region (2025)
- Figure 10. Fuel Pellets Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Wood Pellets
- Figure 12. Product Picture of Non-Wood Pellets
- Figure 13. Global Fuel Pellets Sales Market Share by Type in 2026
- Figure 14. Global Fuel Pellets Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Premium Pellets
- Figure 16. Product Picture of Standard Pellets
- Figure 17. Product Picture of Industrial Pellets
- Figure 18. Global Fuel Pellets Sales Market Share by Quality Grade in 2026
- Figure 19. Global Fuel Pellets Revenue Market Share by Quality Grade (2021-2026)
- Figure 20. Product Picture of Conventional Pellet
- Figure 21. Product Picture of Torrefied Biomass Pellets
- Figure 22. Product Picture of Black Pellets
- Figure 23. Global Fuel Pellets Sales Market Share by Technology in 2026
- Figure 24. Global Fuel Pellets Revenue Market Share by Technology (2021-2026)
- Figure 25. Fuel Pellets Consumed in Home Heating
- Figure 26. Global Fuel Pellets Market: Home Heating (2021-2026) & (Kilotons)
- Figure 27. Fuel Pellets Consumed in Industrial Heating
- Figure 28. Global Fuel Pellets Market: Industrial Heating (2021-2026) & (Kilotons)
- Figure 29. Fuel Pellets Consumed in Commercial Heating
- Figure 30. Global Fuel Pellets Market: Commercial Heating (2021-2026) & (Kilotons)
- Figure 31. Global Fuel Pellets Sale Market Share by Application (2025)
- Figure 32. Global Fuel Pellets Revenue Market Share by Application in 2025
- Figure 33. Fuel Pellets Sales by Company in 2025 (Kilotons)
- Figure 34. Global Fuel Pellets Sales Market Share by Company in 2025
- Figure 35. Fuel Pellets Revenue by Company in 2025 (\$ millions)

- Figure 36. Global Fuel Pellets Revenue Market Share by Company in 2025
- Figure 37. Global Fuel Pellets Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Fuel Pellets Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas Fuel Pellets Sales 2021-2026 (Kilotons)
- Figure 40. Americas Fuel Pellets Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Fuel Pellets Sales 2021-2026 (Kilotons)
- Figure 42. APAC Fuel Pellets Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Fuel Pellets Sales 2021-2026 (Kilotons)
- Figure 44. Europe Fuel Pellets Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Fuel Pellets Sales 2021-2026 (Kilotons)
- Figure 46. Middle East & Africa Fuel Pellets Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Fuel Pellets Sales Market Share by Country in 2025
- Figure 48. Americas Fuel Pellets Revenue Market Share by Country (2021-2026)
- Figure 49. Americas Fuel Pellets Sales Market Share by Type (2021-2026)
- Figure 50. Americas Fuel Pellets Sales Market Share by Application (2021-2026)
- Figure 51. United States Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC Fuel Pellets Sales Market Share by Region in 2025
- Figure 56. APAC Fuel Pellets Revenue Market Share by Region (2021-2026)
- Figure 57. APAC Fuel Pellets Sales Market Share by Type (2021-2026)
- Figure 58. APAC Fuel Pellets Sales Market Share by Application (2021-2026)
- Figure 59. China Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe Fuel Pellets Sales Market Share by Country in 2025
- Figure 67. Europe Fuel Pellets Revenue Market Share by Country (2021-2026)
- Figure 68. Europe Fuel Pellets Sales Market Share by Type (2021-2026)
- Figure 69. Europe Fuel Pellets Sales Market Share by Application (2021-2026)
- Figure 70. Germany Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 71. France Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 72. UK Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Italy Fuel Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Russia Fuel Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Fuel Pellets Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Fuel Pellets Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Fuel Pellets Sales Market Share by Application (2021-2026)

Figure 78. Egypt Fuel Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Fuel Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Fuel Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Fuel Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Fuel Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Fuel Pellets in 2026

Figure 84. Manufacturing Process Analysis of Fuel Pellets

Figure 85. Industry Chain Structure of Fuel Pellets

Figure 86. Channels of Distribution

Figure 87. Global Fuel Pellets Sales Market Forecast by Region (2027-2032)

Figure 88. Global Fuel Pellets Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Fuel Pellets Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Fuel Pellets Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Fuel Pellets Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Fuel Pellets Revenue Market Share Forecast by Application (2027-2032)

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