

# Global Fuel Injection Gear Pump Market Growth 2026-2032

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## Abstracts

The global Fuel Injection Gear Pump market size is predicted to grow from US\$ 1890 million in 2025 to US\$ 2744 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global sales of fuel injection gear pumps reached 46 million units, with an average selling price of US\$42 per unit. Fuel injection gear pumps are key delivery devices in fuel supply systems. They primarily utilize a pair of precision meshing gears rotating within the pump chamber to create a sealed volume change, thereby achieving fuel intake, pressurization, and delivery, providing stable pressure and flow for the engine's fuel injection system. These products typically consist of a pump body, driving gear, driven gear, bearing assembly, and sealing structure. They are characterized by compact structure, stable delivery, high wear resistance, and high operational reliability, and are widely used in diesel engines, gasoline engines, construction machinery power systems, agricultural machinery equipment, and industrial combustion equipment. The industry's total production capacity is approximately 62 million units per year, with an average gross profit margin of approximately 21%.

Upstream raw materials mainly include alloy steel gear materials, cast iron or aluminum alloy pump bodies, precision bearings, sealing rubber parts, and machining tools. Downstream demand primarily comes from automotive engines, construction machinery power systems, agricultural machinery, industrial combustion equipment and power generation equipment, and other power equipment. With the steady growth in global demand for construction machinery, agricultural machinery, and distributed power generation equipment, and the increasing requirements for fuel supply stability in high-efficiency combustion systems, fuel injection gear pumps continue to enjoy stable market demand. At the same time, the industry is upgrading towards high wear-resistant

materials, high-efficiency designs, and low-noise structures, and there is still continuous demand and business opportunities in the fields of high-efficiency power systems and industrial combustion equipment.

As a key component of engine fuel supply systems, the market demand for fuel injection gear pumps is closely related to the development of power equipment industries such as automobiles, construction machinery, and agricultural machinery. Due to their simple structure, stable delivery, high reliability, and suitability for medium- to high-pressure fuel delivery, gear pumps continue to be widely used in diesel engines and some industrial combustion equipment. With the continued development of the global construction machinery, heavy-duty truck, and agricultural machinery markets, the demand for stable fuel supply systems is constantly increasing, driving the fuel injection gear pump to maintain a stable market size. At the same time, against the backdrop of infrastructure construction and the improvement of agricultural mechanization in developing countries, the growing demand for related power equipment also provides continuous application space for this type of product.

From the perspective of industry development trends, although the development of new energy vehicles has had some impact on the traditional fuel vehicle market, fuel engines still have a strong application foundation in heavy transportation, construction equipment, marine power, and some power generation equipment. Therefore, fuel injection gear pumps will maintain a certain market demand in the medium to long term. Meanwhile, industry technology is upgrading towards higher efficiency, lower noise, high wear-resistant materials, and higher pressure adaptability to meet the higher requirements of modern engines for fuel injection precision and stability. In addition, some manufacturers are improving product lifespan and fuel delivery efficiency by optimizing gear structure design and machining precision. Overall, the fuel injection gear pump market is expected to maintain stable growth and continue to offer market opportunities in the fields of construction machinery, agricultural equipment, and industrial power equipment.

LP Information, Inc. (LPI) ' newest research report, the "Fuel Injection Gear Pump Industry Forecast" looks at past sales and reviews total world Fuel Injection Gear Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Fuel Injection Gear Pump sales for 2026 through 2032. With Fuel Injection Gear Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fuel Injection Gear Pump industry.

This Insight Report provides a comprehensive analysis of the global Fuel Injection Gear Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fuel Injection Gear Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fuel Injection Gear Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fuel Injection Gear Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fuel Injection Gear Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Fuel Injection Gear Pump market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

External Gear Pump

Internal Gear Pump

Others

#### Segmentation by Sealing Type:

Sealing Type: Mechanical Seal

Sealing Type: Packing Seal

#### Segmentation by Material:

Cast Iron Mold

Alloy Steel Mold

Stainless Steel/Copper Mold

Segmentation by Application:

Automobiles

Construction Machinery

Shipbuilding

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DENSO

RotoFluid Pumps

J K Pump Industries

Apollo Mechanical Industries

Albany

Durga Pumps

Hengsheng

Yuandong

Devpumps

Prakash Pumps

YANGGUANG

YANGZI

Tianjin Shuangjin Pumps & Machinery Co., Ltd.

Maruti Pump

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Fuel Injection Gear Pump market?

What factors are driving Fuel Injection Gear Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fuel Injection Gear Pump market opportunities vary by end market size?

How does Fuel Injection Gear Pump break out by Type, by Application?

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