

Global Fuel Gas Supply Systems (FGSS) Market Growth 2026-2032

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Abstracts

The global Fuel Gas Supply Systems (FGSS) market size is predicted to grow from US\$ 421 million in 2025 to US\$ 732 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

The fuel gas supply system (FGSS) is a gas-propelled ship's fuel supply system. It is a system that makes LNG and BOG within the ship's tank into a condition of engine fuel supply. The fuel gas supply system consists of an LNG fuel tank, an LNG pumping system, a BOG compressing system, an LNG heating system, a BOG heating (cooling) system, a heating medium circulation system, a bunkering system, and a venting system. The FGSS Module industry can be broken down into several segments, Low Pressure, High Pressure, etc. In 2025, global orders for marine fuel gas supply systems (FGSS) reached 69 units, with an average selling price of US\$6.24 million per unit.

Driven by the IMO 2030/2050 emissions reduction regulations, the global fuel gas supply system (FGSS) market is experiencing structural growth. Key manufacturers of fuel gas supply systems (FGSS) include Høglund Marine Solutions, LGM Engineering (Gloryholders), Wartsila, Mitsubishi Shipbuilding, and CSSC. China Shipbuilding Group primarily includes Qingdao Shuangrui, 708 Research Institute, Guangzhou Shipyard International, and 711 Research Institute. The top five manufacturers hold over 95% of the global market share. Market share fluctuates significantly from year to year, primarily driven by backlog orders. Asian shipyards dominate demand, with China, Japan, and South Korea accounting for 90% of global orders for new dual-fuel vessels.

With the surge in global demand for new energy vehicles, PCTC vessel construction has seen explosive growth. Due to relatively stable shipping routes, newly implemented PCTC vessels worldwide in recent years have all used LNG and other alternative fuels

as their primary fuel, primarily in the downstream market. Selecting FGSS manufacturers with robust product technology, reliable quality, and guaranteed service has become a strong priority for downstream manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Fuel Gas Supply Systems (FGSS) Industry Forecast" looks at past sales and reviews total world Fuel Gas Supply Systems (FGSS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Fuel Gas Supply Systems (FGSS) sales for 2026 through 2032. With Fuel Gas Supply Systems (FGSS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fuel Gas Supply Systems (FGSS) industry.

This Insight Report provides a comprehensive analysis of the global Fuel Gas Supply Systems (FGSS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fuel Gas Supply Systems (FGSS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fuel Gas Supply Systems (FGSS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fuel Gas Supply Systems (FGSS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fuel Gas Supply Systems (FGSS).

This report presents a comprehensive overview, market shares, and growth opportunities of Fuel Gas Supply Systems (FGSS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Pressure

High Pressure

Segmentation by Application:

Cargo Ship

Passenger Ship

Workboat

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CSSC

Everllence

Wartsila

LGM Engineering (Gloryholders)

H?glund Marine Solutions

TGE Marine Gas Engineering

C-LNG Solutions Pte. Ltd

Bluesoul (Torgy LNG)

Mitsubishi Heavy Industries

DongHwa Entec

Kongsberg Maritime

Headway Technology Group (Qingdao) Co., Ltd.

Trans Gas Solution

Alfa Laval

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fuel Gas Supply Systems (FGSS) market?

What factors are driving Fuel Gas Supply Systems (FGSS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fuel Gas Supply Systems (FGSS) market opportunities vary by end market size?

How does Fuel Gas Supply Systems (FGSS) break out by Type, by Application?

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