

Global Fruit Size Grading Equipment Market Growth 2026-2032

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Abstracts

The global Fruit Size Grading Equipment market size is predicted to grow from US\$ 1409 million in 2025 to US\$ 1813 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global Fruit Size Grading Equipment production reached approximately 320 thousand units, with an average global market price of around US\$4500 per thousand units. Fruit Size Grading Equipment refers to machinery used to sort and classify fruits according to their physical size, such as diameter, length, width, volume, or overall shape. It typically uses rollers, belts, screens, adjustable gaps, optical sensors, or machine vision systems to separate fruits into different size grades. This equipment is widely used in orchards, fruit packing houses, agricultural cooperatives, food processing plants, and export preparation facilities to improve grading efficiency, standardize packaging specifications, reduce manual sorting errors, and meet retail or export market requirements for uniform fruit appearance and size.

The Fruit Size Grading Equipment market is an important sub-segment of the fruit post-harvest processing equipment industry, mainly serving orchards, fruit packing houses, agricultural cooperatives, fresh produce exporters, cold-chain logistics centers and food processing plants that need to classify fruits by diameter, length, width, volume or overall size uniformity. Compared with general fruit grading equipment, size grading equipment focuses more specifically on physical dimensions, helping operators standardize packaging specifications, improve product appearance consistency, reduce manual sorting errors and support differentiated pricing by grade. The market includes simple mechanical sizers, roller-type graders, belt and gap graders, drum or screen-type graders, cup-type grading machines and advanced optical size grading systems integrated with camera-based measurement. In mature fruit-producing regions, demand

is increasingly concentrated on high-speed, low-damage and digitally controlled systems, while in emerging markets, basic mechanical and semi-automatic size graders still account for a significant share because many small and medium-sized farms are upgrading from manual grading to mechanized post-harvest handling. Upstream, the industry relies on stainless steel frames, food-grade plastics, rollers, belts, motors, bearings, reducers, sensors, load cells, PLCs, industrial cameras, lighting systems, servo drives, pneumatic components and control software. For high-end equipment, machine vision, optical sensors and image-processing algorithms are becoming increasingly important, because modern fruit grading systems often combine size measurement with color, shape, defect and maturity recognition. Studies on fruit quality grading have shown that machine vision can be used to estimate attributes such as fruit size, color and external blemishes, supporting more automated and consistent grading decisions. Midstream equipment suppliers compete mainly through grading accuracy, capacity, fruit damage control, flexibility for different fruit varieties, ease of cleaning, modular design, after-sales service and integration capability with washing, drying, waxing, labeling, packing and palletizing lines. Downstream demand is especially strong for apples, citrus, pears, peaches, kiwifruit, mangoes, avocados, cherries, blueberries and other fruits where uniform appearance and size directly influence retail pricing, export acceptance and consumer preference. TOMRA, for example, offers fruit sorting, grading, packing and filling solutions for apples, avocados, blueberries, cherries, citrus, kiwifruit, stonefruit and other categories, reflecting the broad application scope of advanced fruit grading systems. Market growth is mainly driven by rising labor costs, labor shortages during harvest seasons, stricter supermarket and export standards, the expansion of branded fruit sales, growth of fresh e-commerce and the need to reduce post-harvest losses. Size grading also supports more efficient packaging and logistics because fruits can be grouped into standardized cartons, trays or retail packs, improving downstream handling and inventory management. However, the market faces several restraints, including high initial investment for automated lines, seasonal utilization of equipment, calibration requirements, maintenance costs and the difficulty of designing one machine that can handle fruits with very different shapes, skin sensitivity and size ranges. In the future, Fruit Size Grading Equipment will move from simple mechanical size separation toward intelligent, multi-parameter and flexible grading platforms. Optical grading is already a key direction in commercial fruit packing, with suppliers emphasizing speed, gentle handling, blemish detection and sorting accuracy for categories such as citrus. Future systems are expected to combine size grading with weight, color, shape, surface defect, ripeness, firmness and internal quality detection, using AI and multi-view imaging to improve classification accuracy. Recent research also indicates that deep-learning and machine-vision methods can support fruit grading by analyzing attributes such as size, ripeness, health condition and surface quality,

although real-world deployment still requires robust datasets and practical validation. Overall, the market outlook is positive, supported by agricultural modernization, post-harvest loss reduction, export-oriented fruit production and the digital transformation of fresh produce supply chains. Suppliers that can provide modular, cost-effective, easy-to-maintain and low-damage size grading solutions for both small farms and large packing plants are likely to gain stronger competitiveness in the coming years.

LP Information, Inc. (LPI) ' newest research report, the "Fruit Size Grading Equipment Industry Forecast" looks at past sales and reviews total world Fruit Size Grading Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Fruit Size Grading Equipment sales for 2026 through 2032. With Fruit Size Grading Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fruit Size Grading Equipment industry.

This Insight Report provides a comprehensive analysis of the global Fruit Size Grading Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fruit Size Grading Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fruit Size Grading Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fruit Size Grading Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fruit Size Grading Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Fruit Size Grading Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Belt-type

Roller-type

Segmentation by Detection Technology:

Optical

Near-infrared

Segmentation by Application:

Fruit Packaging Factory

Fruit Processing Factory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GREEFA

Aweta

Unitec Group

MAF RODA

ELISAM

Ellips

Futura

Ser.mac

GP Graders

Maf Agrobotic

Sormac

ICOEL

Burg's Machinefabriek

Tong Engineering

Key Technology

Böhler Group

Raytec Vision

Tolsma-Grisnich

Shibuya Seiki

Eshet Eilon Industries

Reemoon Technology Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fruit Size Grading Equipment market?

What factors are driving Fruit Size Grading Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fruit Size Grading Equipment market opportunities vary by end market size?

How does Fruit Size Grading Equipment break out by Type, by Application?

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