

Global Fruit Quality Non-destructive Tester Market Growth 2026-2032

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Abstracts

The global Fruit Quality Non-destructive Tester market size is predicted to grow from US\$ 470 million in 2025 to US\$ 666 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Fruit quality non-destructive tester utilizes technology such as spectroscopy or optical imaging to rapidly determine the internal quality (e.g., sugar content, acidity, moisture, internal defects) and external characteristics (e.g., color, size, blemishes) of fruits without damaging their appearance or internal structure. Their core function is to address the problems of low efficiency, poor representativeness, and inability to achieve individual sorting and real-time monitoring in traditional destructive sampling testing. This drives the fruit industry to upgrade from 'sampling statistics' to 'full-volume testing,' and from 'human experience' to 'data-driven decision-making,' significantly improving product consistency, reducing losses, and optimizing supply chain value. The upstream supply chain mainly includes technology companies providing core sensors and optical components (e.g., spectrometers, high-resolution cameras, lasers), precision mechanical modules, analytical algorithm software, and special materials (e.g., light-transmitting/reflective materials). Downstream applications cover the entire fruit industry chain, directly serving large-scale plantations, deep-processing enterprises, quality control centers of large supermarkets and e-commerce platforms, as well as agricultural research institutions and intelligent sorting equipment integrators providing technical support. The ultimate goal is to achieve end-to-end data-driven quality control from farm to table. In 2025, the production of fruit quality non-destructive tester is expected to reach approximately 120,000 units, with an average price of approximately US\$4,000 per unit, a gross profit margin of approximately 40%, and a single production line capacity of approximately 2,400 units per year.

United States market for Fruit Quality Non-destructive Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fruit Quality Non-destructive Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fruit Quality Non-destructive Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fruit Quality Non-destructive Tester players cover Felix Instruments (Unlisted, WA USA), JW Industrial Instruments Pty Ltd (Unlisted, NSW Australia), ATAGO CO., LTD. (Unlisted, Tokyo Japan), Sunforest Co., Ltd. (Unlisted, Incheon Korea), STEP Systems GmbH (Unlisted, Nuremberg Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fruit Quality Non-destructive Tester Industry Forecast" looks at past sales and reviews total world Fruit Quality Non-destructive Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected Fruit Quality Non-destructive Tester sales for 2026 through 2032. With Fruit Quality Non-destructive Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fruit Quality Non-destructive Tester industry.

This Insight Report provides a comprehensive analysis of the global Fruit Quality Non-destructive Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fruit Quality Non-destructive Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fruit Quality Non-destructive Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fruit Quality Non-destructive Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fruit Quality Non-destructive Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of Fruit Quality Non-destructive Tester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable Type

Benchtop Type

Segmentation by Core Testing Technology:

Near-Infrared Spectroscopy Technology

Hyperspectral/Multispectral Imaging Technology

Laser-based Detection Technology

X-ray Imaging Technology

Segmentation by Application:

Plantation

Agricultural Product Processing Plant

Supermarket

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Felix Instruments (Unlisted, WA USA)

JW Industrial Instruments Pty Ltd (Unlisted, NSW Australia)

ATAGO CO., LTD. (Unlisted, Tokyo Japan)

Sunforest Co., Ltd. (Unlisted, Incheon Korea)

STEP Systems GmbH (Unlisted, Nuremberg Germany)

Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China)

Focused Photonics Inc.(SZSE: 300203, Zhejiang China)

Beijing Jingcheng Huatai Instrument Co., Ltd. (Unlisted, Beijing China)

Beijing Yang Guang Yishida Technology Co., Ltd. (Unlisted, Beijing China)

Optosky Photonics Co., Ltd. (Unlisted, Xiamen China)

Yueqing Newjieli Electronic Co., Ltd. (Unlisted, Zhejiang China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fruit Quality Non-destructive Tester market?

What factors are driving Fruit Quality Non-destructive Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fruit Quality Non-destructive Tester market opportunities vary by end market size?

How does Fruit Quality Non-destructive Tester break out by Type, by Application?

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