

Global Fruit Picking Harvesting Robots Market Growth 2026-2032

<https://marketpublishers.com/r/GD050A76655FEN.html>

Date: March 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: GD050A76655FEN

Abstracts

The global Fruit Picking Harvesting Robots market size is predicted to grow from US\$ 36.21 million in 2025 to US\$ 87.51 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

In 2024, global Fruit Picking Harvesting Robots production reached approximately 273 unit, with an average global market price of around US\$ 120k unit.

Fruit picking harvesting robots are intelligent agricultural machines specifically designed to automatically harvest fruits such as apples, citrus, pears, peaches, and kiwifruit in orchards. They typically consist of a mobile platform (wheeled or tracked), one or more robotic arms, various end-effectors (soft grippers, vacuum suction cups, cutting mechanisms), a vision and sensing suite, and control and navigation systems. Using RGB and depth cameras, LiDAR and environmental sensors, the robot identifies tree structure, fruit position and ripeness, and performs 3D localization, after which motion-planning and control algorithms guide the arm to navigate through complex canopies, avoid obstacles, approach targets, and gently grasp or suction the fruit, cut the stem, and place it into crates or conveyors. Compared with manual harvesting, fruit picking robots can operate continuously during hot daytime hours or at night, reducing reliance on seasonal labor and strenuous manual work, while standardized picking motions help reduce surface damage and missed fruits. They are particularly suited to large-scale orchards in regions facing labor shortages and growing high-value fruit crops, and are regarded as a core enabler for the “digital and smart” transformation of modern orchards.

In the value chain, fruit picking robots occupy a midstream position at the intersection of agricultural machinery and service robotics, drawing on both mechanical structures and

high-value sensing, actuation, and computing components. On the mechanical and materials side, upstream suppliers provide structural steel and aluminum profiles for chassis, frames, and robotic arm joints; engineering plastics and rubber for housings, covers, cabling and tires; and precision bearings, linear guides, and fasteners that support multi-joint, high-precision motion. On the electromechanical side, upstream includes servo motor and gearbox manufacturers (for example, companies of the type Maxon, Faulhaber, Nidec, Harmonic Drive, Nabtesco), while sensing and vision rely on suppliers of industrial and depth cameras, 3D vision sensors, LiDAR, IMUs, and other environmental sensors. Computing and control depend on embedded controller and AI module vendors (e.g., NXP, STMicroelectronics, NVIDIA-type chip makers), as well as providers of real-time operating systems and algorithm software. Midstream consists of robot OEMs and system integrators focused on specific fruit species, tree architectures, and cultivation practices; they develop the full platform including off-road chassis, robotic arm kinematics and dynamics, soft grippers and cutting tools, vision-based recognition and path planning, human-machine interfaces, and integration with orchard management systems. Downstream, the main customers are large-scale orchard operators, agricultural enterprises, cooperatives, and service companies, as well as government platforms and research institutes building “smart orchard” demonstration projects—for instance, major growers of apples, citrus, or kiwifruit, agricultural service providers that offer harvesting-as-a-service to multiple orchards, and e-commerce/fruit brands with their own pilot farms. By deploying fruit picking robots, these users alleviate labor shortages during peak harvest seasons, increase output per worker, improve fruit appearance and consistency, and explore business models that combine equipment sales or leasing with service-based operation.

From a market perspective, fruit picking robots represent one of the most technically challenging yet promising long-term growth areas in smart agriculture. On the one hand, major fruit-producing regions around the world are facing aging orchard labor forces, concentrated labor demand during peak harvest seasons, and rising wages, while high-value fruits such as apples, citrus, and kiwifruit are increasingly branded and subject to stringent requirements on appearance and quality consistency—all of which create clear pain points and willingness to pay for automated harvesting. On the other hand, complex tree architectures, heavy foliage occlusion, diverse fruit sizes and colors, and the delicacy of fruit surfaces make it extremely difficult to achieve high recognition accuracy, high pick success rates, and high per-robot throughput in real orchards. Today’s fruit picking robots still lag behind large-scale commercial deployment in terms of picking speed, robustness across varying conditions, ease of maintenance, and overall system cost. As a result, the global fruit picking robot market remains relatively small, concentrated in demonstration projects, research pilots, and specific regions and

varieties with severe labor shortages or very high fruit value, typically under business models such as “equipment + service contracts” or pay-per-area/pay-per-ton harvesting services. In the medium to long term, however, increasing adoption of dwarf/high-density orchards, improved orchard infrastructure and digitalization, and continuous advancements in soft grippers, 3D vision, and robotic manipulation algorithms are expected to drive meaningful penetration first in a limited set of standardized scenarios (e.g., apples and citrus in well-structured orchards). This will likely lead to diversified business models combining human–robot collaboration with equipment leasing or managed harvesting services, and the market will be characterized by small current scale but strong growth potential and high sensitivity to specific crops and regions.

LP Information, Inc. (LPI) ' newest research report, the “Fruit Picking Harvesting Robots Industry Forecast” looks at past sales and reviews total world Fruit Picking Harvesting Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Fruit Picking Harvesting Robots sales for 2026 through 2032. With Fruit Picking Harvesting Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fruit Picking Harvesting Robots industry.

This Insight Report provides a comprehensive analysis of the global Fruit Picking Harvesting Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fruit Picking Harvesting Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fruit Picking Harvesting Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fruit Picking Harvesting Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fruit Picking Harvesting Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Fruit Picking Harvesting Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multi Arms Robots

Single Arm Robots

Segmentation by Mobility Methods:

Rail-mounted

Wheeled

Tracked

Segmentation by Application Scenarios:

Indoor Robots

Outdoor Robots

Segmentation by Application:

Orchard

Greenhouse

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tevel

Robotics Plus

Octinion

MetoMotion

Niqo Sense

Agrobot

Harvest CROO Robotics

Dogtooth Technologies

Fieldwork Robotics

Fdata Robot

Botian Automation Technology

Vizum Technology

Yikun Electrical Engineering

Qogori

AIForce Technology

Tiansun Technology

Planrobot

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fruit Picking Harvesting Robots market?

What factors are driving Fruit Picking Harvesting Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fruit Picking Harvesting Robots market opportunities vary by end market size?

How does Fruit Picking Harvesting Robots break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Fruit Picking Harvesting Robots Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Fruit Picking Harvesting Robots by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Fruit Picking Harvesting Robots by Country/Region, 2021, 2025 & 2032

2.2 Fruit Picking Harvesting Robots Segment by Type

- 2.2.1 Multi Arms Robots
- 2.2.2 Single Arm Robots
- 2.2.3 Fruit Picking Harvesting Robots Sales by Type
 - 2.2.3.1 Global Fruit Picking Harvesting Robots Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Fruit Picking Harvesting Robots Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Fruit Picking Harvesting Robots Sale Price by Type (2021-2026)

2.3 Fruit Picking Harvesting Robots Segment by Application

- 2.3.1 Outdoor Agriculture
- 2.3.2 Greenhouse Agriculture
- 2.3.3 Fruit Picking Harvesting Robots Sales by Application
 - 2.3.3.1 Global Fruit Picking Harvesting Robots Sale Market Share by Application (2021-2026)
 - 2.3.3.2 Global Fruit Picking Harvesting Robots Revenue and Market Share by Application (2021-2026)
 - 2.3.3.3 Global Fruit Picking Harvesting Robots Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fruit Picking Harvesting Robots Breakdown Data by Company

3.1.1 Global Fruit Picking Harvesting Robots Annual Sales by Company (2021-2026)

3.1.2 Global Fruit Picking Harvesting Robots Sales Market Share by Company (2021-2026)

3.2 Global Fruit Picking Harvesting Robots Annual Revenue by Company (2021-2026)

3.2.1 Global Fruit Picking Harvesting Robots Revenue by Company (2021-2026)

3.2.2 Global Fruit Picking Harvesting Robots Revenue Market Share by Company (2021-2026)

3.3 Global Fruit Picking Harvesting Robots Sale Price by Company

3.4 Key Manufacturers Fruit Picking Harvesting Robots Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Fruit Picking Harvesting Robots Product Location Distribution

3.4.2 Players Fruit Picking Harvesting Robots Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FRUIT PICKING HARVESTING ROBOTS BY GEOGRAPHIC REGION

4.1 World Historic Fruit Picking Harvesting Robots Market Size by Geographic Region (2021-2026)

4.1.1 Global Fruit Picking Harvesting Robots Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Fruit Picking Harvesting Robots Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Fruit Picking Harvesting Robots Market Size by Country/Region (2021-2026)

4.2.1 Global Fruit Picking Harvesting Robots Annual Sales by Country/Region (2021-2026)

4.2.2 Global Fruit Picking Harvesting Robots Annual Revenue by Country/Region (2021-2026)

4.3 Americas Fruit Picking Harvesting Robots Sales Growth

4.4 APAC Fruit Picking Harvesting Robots Sales Growth

4.5 Europe Fruit Picking Harvesting Robots Sales Growth

4.6 Middle East & Africa Fruit Picking Harvesting Robots Sales Growth

5 AMERICAS

5.1 Americas Fruit Picking Harvesting Robots Sales by Country

5.1.1 Americas Fruit Picking Harvesting Robots Sales by Country (2021-2026)

5.1.2 Americas Fruit Picking Harvesting Robots Revenue by Country (2021-2026)

5.2 Americas Fruit Picking Harvesting Robots Sales by Type (2021-2026)

5.3 Americas Fruit Picking Harvesting Robots Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Fruit Picking Harvesting Robots Sales by Region

6.1.1 APAC Fruit Picking Harvesting Robots Sales by Region (2021-2026)

6.1.2 APAC Fruit Picking Harvesting Robots Revenue by Region (2021-2026)

6.2 APAC Fruit Picking Harvesting Robots Sales by Type (2021-2026)

6.3 APAC Fruit Picking Harvesting Robots Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fruit Picking Harvesting Robots by Country

7.1.1 Europe Fruit Picking Harvesting Robots Sales by Country (2021-2026)

7.1.2 Europe Fruit Picking Harvesting Robots Revenue by Country (2021-2026)

7.2 Europe Fruit Picking Harvesting Robots Sales by Type (2021-2026)

7.3 Europe Fruit Picking Harvesting Robots Sales by Application (2021-2026)

7.4 Germany

7.5 France

- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Fruit Picking Harvesting Robots by Country
 - 8.1.1 Middle East & Africa Fruit Picking Harvesting Robots Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Fruit Picking Harvesting Robots Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Fruit Picking Harvesting Robots Sales by Type (2021-2026)
- 8.3 Middle East & Africa Fruit Picking Harvesting Robots Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Fruit Picking Harvesting Robots
- 10.3 Manufacturing Process Analysis of Fruit Picking Harvesting Robots
- 10.4 Industry Chain Structure of Fruit Picking Harvesting Robots

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Fruit Picking Harvesting Robots Distributors

11.3 Fruit Picking Harvesting Robots Customer

12 WORLD FORECAST REVIEW FOR FRUIT PICKING HARVESTING ROBOTS BY GEOGRAPHIC REGION

12.1 Global Fruit Picking Harvesting Robots Market Size Forecast by Region

12.1.1 Global Fruit Picking Harvesting Robots Forecast by Region (2027-2032)

12.1.2 Global Fruit Picking Harvesting Robots Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Fruit Picking Harvesting Robots Forecast by Type (2027-2032)

12.7 Global Fruit Picking Harvesting Robots Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DENSO

13.1.1 DENSO Company Information

13.1.2 DENSO Fruit Picking Harvesting Robots Product Portfolios and Specifications

13.1.3 DENSO Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 DENSO Main Business Overview

13.1.5 DENSO Latest Developments

13.2 Dogtooth Technologies

13.2.1 Dogtooth Technologies Company Information

13.2.2 Dogtooth Technologies Fruit Picking Harvesting Robots Product Portfolios and Specifications

13.2.3 Dogtooth Technologies Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Dogtooth Technologies Main Business Overview

13.2.5 Dogtooth Technologies Latest Developments

13.3 FFRobotics

13.3.1 FFRobotics Company Information

13.3.2 FFRobotics Fruit Picking Harvesting Robots Product Portfolios and Specifications

13.3.3 FFRobotics Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 FFRobotics Main Business Overview
- 13.3.5 FFRobotics Latest Developments
- 13.4 Agrobot
 - 13.4.1 Agrobot Company Information
 - 13.4.2 Agrobot Fruit Picking Harvesting Robots Product Portfolios and Specifications
 - 13.4.3 Agrobot Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Agrobot Main Business Overview
 - 13.4.5 Agrobot Latest Developments
- 13.5 Abundant Robotics
 - 13.5.1 Abundant Robotics Company Information
 - 13.5.2 Abundant Robotics Fruit Picking Harvesting Robots Product Portfolios and Specifications
 - 13.5.3 Abundant Robotics Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Abundant Robotics Main Business Overview
 - 13.5.5 Abundant Robotics Latest Developments
- 13.6 Energid
 - 13.6.1 Energid Company Information
 - 13.6.2 Energid Fruit Picking Harvesting Robots Product Portfolios and Specifications
 - 13.6.3 Energid Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Energid Main Business Overview
 - 13.6.5 Energid Latest Developments
- 13.7 Four Growers
 - 13.7.1 Four Growers Company Information
 - 13.7.2 Four Growers Fruit Picking Harvesting Robots Product Portfolios and Specifications
 - 13.7.3 Four Growers Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Four Growers Main Business Overview
 - 13.7.5 Four Growers Latest Developments
- 13.8 Metomotion
 - 13.8.1 Metomotion Company Information
 - 13.8.2 Metomotion Fruit Picking Harvesting Robots Product Portfolios and Specifications
 - 13.8.3 Metomotion Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Metomotion Main Business Overview

13.8.5 Metomotion Latest Developments

13.9 Root AI

13.9.1 Root AI Company Information

13.9.2 Root AI Fruit Picking Harvesting Robots Product Portfolios and Specifications

13.9.3 Root AI Fruit Picking Harvesting Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Root AI Main Business Overview

13.9.5 Root AI Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fruit Picking Harvesting Robots Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fruit Picking Harvesting Robots Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Multi Arms Robots

Table 4. Major Players of Single Arm Robots

Table 5. Global Fruit Picking Harvesting Robots Sales by Type (2021-2026) & (K Units)

Table 6. Global Fruit Picking Harvesting Robots Sales Market Share by Type (2021-2026)

Table 7. Global Fruit Picking Harvesting Robots Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Fruit Picking Harvesting Robots Revenue Market Share by Type (2021-2026)

Table 9. Global Fruit Picking Harvesting Robots Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Fruit Picking Harvesting Robots Sale by Application (2021-2026) & (K Units)

Table 11. Global Fruit Picking Harvesting Robots Sale Market Share by Application (2021-2026)

Table 12. Global Fruit Picking Harvesting Robots Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Fruit Picking Harvesting Robots Revenue Market Share by Application (2021-2026)

Table 14. Global Fruit Picking Harvesting Robots Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Fruit Picking Harvesting Robots Sales by Company (2021-2026) & (K Units)

Table 16. Global Fruit Picking Harvesting Robots Sales Market Share by Company (2021-2026)

Table 17. Global Fruit Picking Harvesting Robots Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Fruit Picking Harvesting Robots Revenue Market Share by Company (2021-2026)

Table 19. Global Fruit Picking Harvesting Robots Sale Price by Company (2021-2026) & (US\$/Unit)

- Table 20. Key Manufacturers Fruit Picking Harvesting Robots Producing Area Distribution and Sales Area
- Table 21. Players Fruit Picking Harvesting Robots Products Offered
- Table 22. Fruit Picking Harvesting Robots Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 23. New Products and Potential Entrants
- Table 24. Market M&A Activity & Strategy
- Table 25. Global Fruit Picking Harvesting Robots Sales by Geographic Region (2021-2026) & (K Units)
- Table 26. Global Fruit Picking Harvesting Robots Sales Market Share Geographic Region (2021-2026)
- Table 27. Global Fruit Picking Harvesting Robots Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 28. Global Fruit Picking Harvesting Robots Revenue Market Share by Geographic Region (2021-2026)
- Table 29. Global Fruit Picking Harvesting Robots Sales by Country/Region (2021-2026) & (K Units)
- Table 30. Global Fruit Picking Harvesting Robots Sales Market Share by Country/Region (2021-2026)
- Table 31. Global Fruit Picking Harvesting Robots Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 32. Global Fruit Picking Harvesting Robots Revenue Market Share by Country/Region (2021-2026)
- Table 33. Americas Fruit Picking Harvesting Robots Sales by Country (2021-2026) & (K Units)
- Table 34. Americas Fruit Picking Harvesting Robots Sales Market Share by Country (2021-2026)
- Table 35. Americas Fruit Picking Harvesting Robots Revenue by Country (2021-2026) & (\$ millions)
- Table 36. Americas Fruit Picking Harvesting Robots Sales by Type (2021-2026) & (K Units)
- Table 37. Americas Fruit Picking Harvesting Robots Sales by Application (2021-2026) & (K Units)
- Table 38. APAC Fruit Picking Harvesting Robots Sales by Region (2021-2026) & (K Units)
- Table 39. APAC Fruit Picking Harvesting Robots Sales Market Share by Region (2021-2026)
- Table 40. APAC Fruit Picking Harvesting Robots Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Fruit Picking Harvesting Robots Sales by Type (2021-2026) & (K Units)

Table 42. APAC Fruit Picking Harvesting Robots Sales by Application (2021-2026) & (K Units)

Table 43. Europe Fruit Picking Harvesting Robots Sales by Country (2021-2026) & (K Units)

Table 44. Europe Fruit Picking Harvesting Robots Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Fruit Picking Harvesting Robots Sales by Type (2021-2026) & (K Units)

Table 46. Europe Fruit Picking Harvesting Robots Sales by Application (2021-2026) & (K Units)

Table 47. Middle East & Africa Fruit Picking Harvesting Robots Sales by Country (2021-2026) & (K Units)

Table 48. Middle East & Africa Fruit Picking Harvesting Robots Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Fruit Picking Harvesting Robots Sales by Type (2021-2026) & (K Units)

Table 50. Middle East & Africa Fruit Picking Harvesting Robots Sales by Application (2021-2026) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Fruit Picking Harvesting Robots

Table 52. Key Market Challenges & Risks of Fruit Picking Harvesting Robots

Table 53. Key Industry Trends of Fruit Picking Harvesting Robots

Table 54. Fruit Picking Harvesting Robots Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Fruit Picking Harvesting Robots Distributors List

Table 57. Fruit Picking Harvesting Robots Customer List

Table 58. Global Fruit Picking Harvesting Robots Sales Forecast by Region (2027-2032) & (K Units)

Table 59. Global Fruit Picking Harvesting Robots Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Fruit Picking Harvesting Robots Sales Forecast by Country (2027-2032) & (K Units)

Table 61. Americas Fruit Picking Harvesting Robots Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Fruit Picking Harvesting Robots Sales Forecast by Region (2027-2032) & (K Units)

Table 63. APAC Fruit Picking Harvesting Robots Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

- Table 64. Europe Fruit Picking Harvesting Robots Sales Forecast by Country (2027-2032) & (K Units)
- Table 65. Europe Fruit Picking Harvesting Robots Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 66. Middle East & Africa Fruit Picking Harvesting Robots Sales Forecast by Country (2027-2032) & (K Units)
- Table 67. Middle East & Africa Fruit Picking Harvesting Robots Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 68. Global Fruit Picking Harvesting Robots Sales Forecast by Type (2027-2032) & (K Units)
- Table 69. Global Fruit Picking Harvesting Robots Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 70. Global Fruit Picking Harvesting Robots Sales Forecast by Application (2027-2032) & (K Units)
- Table 71. Global Fruit Picking Harvesting Robots Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 72. DENSO Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors
- Table 73. DENSO Fruit Picking Harvesting Robots Product Portfolios and Specifications
- Table 74. DENSO Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 75. DENSO Main Business
- Table 76. DENSO Latest Developments
- Table 77. Dogtooth Technologies Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors
- Table 78. Dogtooth Technologies Fruit Picking Harvesting Robots Product Portfolios and Specifications
- Table 79. Dogtooth Technologies Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 80. Dogtooth Technologies Main Business
- Table 81. Dogtooth Technologies Latest Developments
- Table 82. FFRobotics Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors
- Table 83. FFRobotics Fruit Picking Harvesting Robots Product Portfolios and Specifications
- Table 84. FFRobotics Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 85. FFRobotics Main Business
- Table 86. FFRobotics Latest Developments

Table 87. Agrobot Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors

Table 88. Agrobot Fruit Picking Harvesting Robots Product Portfolios and Specifications

Table 89. Agrobot Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Agrobot Main Business

Table 91. Agrobot Latest Developments

Table 92. Abundant Robotics Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors

Table 93. Abundant Robotics Fruit Picking Harvesting Robots Product Portfolios and Specifications

Table 94. Abundant Robotics Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Abundant Robotics Main Business

Table 96. Abundant Robotics Latest Developments

Table 97. Energid Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors

Table 98. Energid Fruit Picking Harvesting Robots Product Portfolios and Specifications

Table 99. Energid Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Energid Main Business

Table 101. Energid Latest Developments

Table 102. Four Growers Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors

Table 103. Four Growers Fruit Picking Harvesting Robots Product Portfolios and Specifications

Table 104. Four Growers Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Four Growers Main Business

Table 106. Four Growers Latest Developments

Table 107. Metomotion Basic Information, Fruit Picking Harvesting Robots Manufacturing Base, Sales Area and Its Competitors

Table 108. Metomotion Fruit Picking Harvesting Robots Product Portfolios and Specifications

Table 109. Metomotion Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Metomotion Main Business

Table 111. Metomotion Latest Developments

Table 112. Root AI Basic Information, Fruit Picking Harvesting Robots Manufacturing

Base, Sales Area and Its Competitors

Table 113. Root AI Fruit Picking Harvesting Robots Product Portfolios and Specifications

Table 114. Root AI Fruit Picking Harvesting Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Root AI Main Business

Table 116. Root AI Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Fruit Picking Harvesting Robots

Figure 2. Fruit Picking Harvesting Robots Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Fruit Picking Harvesting Robots Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Fruit Picking Harvesting Robots Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Fruit Picking Harvesting Robots Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Fruit Picking Harvesting Robots Sales Market Share by Country/Region (2025)

Figure 10. Fruit Picking Harvesting Robots Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Multi Arms Robots

Figure 12. Product Picture of Single Arm Robots

Figure 13. Global Fruit Picking Harvesting Robots Sales Market Share by Type in 2026

Figure 14. Global Fruit Picking Harvesting Robots Revenue Market Share by Type (2021-2026)

Figure 15. Fruit Picking Harvesting Robots Consumed in Outdoor Agriculture

Figure 16. Global Fruit Picking Harvesting Robots Market: Outdoor Agriculture (2021-2026) & (K Units)

Figure 17. Fruit Picking Harvesting Robots Consumed in Greenhouse Agriculture

Figure 18. Global Fruit Picking Harvesting Robots Market: Greenhouse Agriculture (2021-2026) & (K Units)

Figure 19. Global Fruit Picking Harvesting Robots Sale Market Share by Application (2025)

Figure 20. Global Fruit Picking Harvesting Robots Revenue Market Share by Application in 2026

Figure 21. Fruit Picking Harvesting Robots Sales by Company in 2026 (K Units)

Figure 22. Global Fruit Picking Harvesting Robots Sales Market Share by Company in 2026

Figure 23. Fruit Picking Harvesting Robots Revenue by Company in 2026 (\$ millions)

Figure 24. Global Fruit Picking Harvesting Robots Revenue Market Share by Company

in 2026

Figure 25. Global Fruit Picking Harvesting Robots Sales Market Share by Geographic Region (2021-2026)

Figure 26. Global Fruit Picking Harvesting Robots Revenue Market Share by Geographic Region in 2026

Figure 27. Americas Fruit Picking Harvesting Robots Sales 2021-2026 (K Units)

Figure 28. Americas Fruit Picking Harvesting Robots Revenue 2021-2026 (\$ millions)

Figure 29. APAC Fruit Picking Harvesting Robots Sales 2021-2026 (K Units)

Figure 30. APAC Fruit Picking Harvesting Robots Revenue 2021-2026 (\$ millions)

Figure 31. Europe Fruit Picking Harvesting Robots Sales 2021-2026 (K Units)

Figure 32. Europe Fruit Picking Harvesting Robots Revenue 2021-2026 (\$ millions)

Figure 33. Middle East & Africa Fruit Picking Harvesting Robots Sales 2021-2026 (K Units)

Figure 34. Middle East & Africa Fruit Picking Harvesting Robots Revenue 2021-2026 (\$ millions)

Figure 35. Americas Fruit Picking Harvesting Robots Sales Market Share by Country in 2026

Figure 36. Americas Fruit Picking Harvesting Robots Revenue Market Share by Country (2021-2026)

Figure 37. Americas Fruit Picking Harvesting Robots Sales Market Share by Type (2021-2026)

Figure 38. Americas Fruit Picking Harvesting Robots Sales Market Share by Application (2021-2026)

Figure 39. United States Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 40. Canada Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 41. Mexico Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 42. Brazil Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 43. APAC Fruit Picking Harvesting Robots Sales Market Share by Region in 2026

Figure 44. APAC Fruit Picking Harvesting Robots Revenue Market Share by Region (2021-2026)

Figure 45. APAC Fruit Picking Harvesting Robots Sales Market Share by Type (2021-2026)

Figure 46. APAC Fruit Picking Harvesting Robots Sales Market Share by Application (2021-2026)

Figure 47. China Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 48. Japan Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 49. South Korea Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 50. Southeast Asia Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 51. India Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 52. Australia Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 53. China Taiwan Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 54. Europe Fruit Picking Harvesting Robots Sales Market Share by Country in 2026

Figure 55. Europe Fruit Picking Harvesting Robots Revenue Market Share by Country (2021-2026)

Figure 56. Europe Fruit Picking Harvesting Robots Sales Market Share by Type (2021-2026)

Figure 57. Europe Fruit Picking Harvesting Robots Sales Market Share by Application (2021-2026)

Figure 58. Germany Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 59. France Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 60. UK Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 61. Italy Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 62. Russia Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 63. Middle East & Africa Fruit Picking Harvesting Robots Sales Market Share by Country (2021-2026)

Figure 64. Middle East & Africa Fruit Picking Harvesting Robots Sales Market Share by Type (2021-2026)

Figure 65. Middle East & Africa Fruit Picking Harvesting Robots Sales Market Share by Application (2021-2026)

Figure 66. Egypt Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Africa Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$

millions)

Figure 68. Israel Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 69. Turkey Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 70. GCC Countries Fruit Picking Harvesting Robots Revenue Growth 2021-2026 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of Fruit Picking Harvesting Robots in 2026

Figure 72. Manufacturing Process Analysis of Fruit Picking Harvesting Robots

Figure 73. Industry Chain Structure of Fruit Picking Harvesting Robots

Figure 74. Channels of Distribution

Figure 75. Global Fruit Picking Harvesting Robots Sales Market Forecast by Region (2027-2032)

Figure 76. Global Fruit Picking Harvesting Robots Revenue Market Share Forecast by Region (2027-2032)

Figure 77. Global Fruit Picking Harvesting Robots Sales Market Share Forecast by Type (2027-2032)

Figure 78. Global Fruit Picking Harvesting Robots Revenue Market Share Forecast by Type (2027-2032)

Figure 79. Global Fruit Picking Harvesting Robots Sales Market Share Forecast by Application (2027-2032)

Figure 80. Global Fruit Picking Harvesting Robots Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Fruit Picking Harvesting Robots Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GD050A76655FEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD050A76655FEN.html>